

Global Mining Explosives Market Size study, by Type (Ammonium Nitrate Explosives (Powder), ANFO, Emulsion Explosive), by Application (Coal Mining, Quarrying and Non-Metal Mining, Metal Mining) and Regional Forecasts 2018-2025

https://marketpublishers.com/r/G228F4CB361EN.html

Date: April 2019 Pages: 200 Price: US\$ 2,568.00 (Single User License) ID: G228F4CB361EN

Abstracts

Global Mining Explosives Market valued approximately USD 14.1 billion in 2017 is anticipated to grow with a healthy growth rate of more than 2.9% over the forecast period 2018-2025. The Mining Explosives Market is continuously growing in the global scenario at significant pace. Mining explosive generally known as industrial explosive refers to the highly hazardous explosive that are used in construction and mining industry. The requirement of extraction of certain important elements like coal and resources, need of mining the stones for road construction purposes are the substantial driving factors of the market during the forecast period. Additionally, rapidly increasing urbanization is another factor that aiding the growth of the market during the forecast period. Moreover, electronic detonators as an emerging technology is the factors that likely to create numerous opportunity in the near future. However, various regulation regarding the extraction & mining standards and the high cost of explosive being used are the key restraining factors of the market during the forecast period.

The regional analysis of Global Mining Explosives Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. Asia-Pacific is the leading/significant region across the world in terms of market share due to rise in demand for mineral extraction and increasing development projects across the region. Europe is estimated to grow at reasonable growth rate in the global Mining Explosives market over the upcoming years. Further, North America anticipated to exhibit higher growth rate / CAGR over the forecast period 2018-2025 owing to rise in metal and mining industries across the region.



The major market player included in this report are:

Syniverse Technologies LLC

Orica

MAXAM

AEL

IPL (Dyno Nobel)

ENAEX

Sasol

Yunnan Civil Explosives

Solar Explosives

Gezhouba Explosive

EPC Groupe

Anhui Jiangnan

Poly Permanent Union Holding Group

Nanling Civil Explosive

BME Mining

NOF Corporation

IDEAL

Sichuan Yahua



AUSTIN

Kailong Chemical

Leiming Kehua

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Ammonium Nitrate Explosives (Powder)

ANFO

Emulsion Explosive

By Application:

Coal Mining

Quarrying and Non-Metal Mining

Metal Mining

By Regions:

North America



U.S.

Canada

Europe

UK

Germany

Asia Pacific

China

India

Japan

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year - 2015, 2016

Base year - 2017

Forecast period – 2018 to 2025

Target Audience of the Global Mining Explosives Market in Market Study:

Key Consulting Companies & Advisors



Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors



Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Key Trends
- 1.3. Global & Segmental Market Estimates & Forecasts, 2015-2025 (USD Billion)
- 1.3.1. Mining Explosives Market, by Type, 2015-2025 (USD Billion)
- 1.3.2. Mining Explosives Market, by Application, 2015-2025 (USD Billion)
- 1.3.3. Mining Explosives Market, by Region, 2015-2025 (USD Billion)
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. MINING EXPLOSIVES MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
- 2.2.1. Industry Evolution
- 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. MINING EXPLOSIVES MARKET DYNAMICS

- 3.1. See Saw Analysis
 - 3.1.1. Market Drivers
 - 3.1.2. Market Challenges
 - 3.1.3. Market Opportunities

CHAPTER 4. MINING EXPLOSIVES MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Buyers
 - 4.1.2. Bargaining Power of Suppliers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.2. PEST Analysis

Global Mining Explosives Market Size study, by Type (Ammonium Nitrate Explosives (Powder), ANFO, Emulsion Expl...



- 4.2.1. Political Scenario
- 4.2.2. Economic Scenario
- 4.2.3. Social Scenario
- 4.2.4. Technological Scenario
- 4.3. Value Chain Analysis
- 4.3.1. Supplier
- 4.3.2. Manufacturers/Service Provider
- 4.3.3. Distributors
- 4.3.4. End-Users
- 4.4. Key Buying Criteria
- 4.5. Regulatory Framework
- 4.6. Cost Structure Analysis
 - 4.6.1. Raw Material Cost Analysis
 - 4.6.2. Manufacturing Cost Analysis
- 4.6.3. Labour Cost Analysis
- 4.7. Investment Vs Adoption Scenario
- 4.8. Analyst Recommendation & Conclusion

CHAPTER 5. MINING EXPLOSIVES MARKET, BY TYPE

- 5.1. Market Snapshot
- 5.2. Market Performance Potential Model
- 5.3. Key Market Players
- 5.4. Mining Explosives Market, Sub Segment Analysis
- 5.4.1. Ammonium Nitrate Explosives (Powder)
 - 5.4.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
- 5.4.1.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion) 5.4.2. ANFO
 - 5.4.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
- 5.4.2.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 5.4.3. Emulsion Explosive
 - 5.4.3.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 5.4.3.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)

CHAPTER 6. MINING EXPLOSIVES MARKET, BY APPLICATION

- 6.1. Market Snapshot
- 6.2. Market Performance Potential Model
- 6.3. Key Market Players



6.4. Mining Explosives Market, Sub Segment Analysis

- 6.4.1. Coal Mining
 - 6.4.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
- 6.4.1.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 6.4.2. Quarrying and Non-metal Mining
- 6.4.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
- 6.4.2.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 6.4.3. Metal Mining
- 6.4.3.1. Market estimates & forecasts, 2015-2025 (USD Billion)
- 6.4.3.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)

CHAPTER 7. MINING EXPLOSIVES MARKET, BY REGIONAL ANALYSIS

- 7.1. Mining Explosives Market, Regional Market Snapshot (2015-2025)
- 7.2. North America Mining Explosives Market Snapshot
- 7.2.1. U.S.
 - 7.2.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 7.2.1.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 7.2.1.3. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)

7.2.2. Canada

- 7.2.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
- 7.2.2.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 7.2.2.3. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)

7.3. Europe Mining Explosives Market Snapshot

7.3.1. U.K.

- 7.3.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
- 7.3.1.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 7.3.1.3. Application breakdown estimates & forecasts, 2015-2025 (USD Billion) 7.3.2. Germany
- 7.3.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
- 7.3.2.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 7.3.2.3. Application breakdown estimates & forecasts, 2015-2025 (USD Billion) 7.3.3. France
- 7.3.3.1. Market estimates & forecasts, 2015-2025 (USD Billion)
- 7.3.3.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 7.3.3.3. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)

7.3.4. Rest of Europe

- 7.3.4.1. Market estimates & forecasts, 2015-2025 (USD Billion)
- 7.3.4.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)



7.3.4.3. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)7.4. Asia Mining Explosives Market Snapshot

7.4.1. China

7.4.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)

7.4.1.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)

7.4.1.3. Application breakdown estimates & forecasts, 2015-2025 (USD Billion) 7.4.2. India

7.4.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)

7.4.2.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)

7.4.2.3. Application breakdown estimates & forecasts, 2015-2025 (USD Billion) 7.4.3. Japan

7.4.3.1. Market estimates & forecasts, 2015-2025 (USD Billion)

7.4.3.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)

7.4.3.3. Application breakdown estimates & forecasts, 2015-2025 (USD Billion) 7.4.4. Rest of Asia Pacific

7.4.4.1. Market estimates & forecasts, 2015-2025 (USD Billion)

7.4.4.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)

7.4.4.3. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)

7.5. Latin America Mining Explosives Market Snapshot

7.5.1. Brazil

- 7.5.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
- 7.5.1.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 7.5.1.3. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 7.5.2. Mexico
 - 7.5.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
- 7.5.2.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 7.5.2.3. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)

7.6. Rest of The World

7.6.1. South America

7.6.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)

7.6.1.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)

7.6.1.3. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)

7.6.2. Middle East and Africa

7.6.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)

7.6.2.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)

7.6.2.3. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)

CHAPTER 8. COMPETITIVE INTELLIGENCE

Global Mining Explosives Market Size study, by Type (Ammonium Nitrate Explosives (Powder), ANFO, Emulsion Expl...



- 8.1. Company Market Share (Subject to Data Availability)
- 8.2. Top Market Strategies
- 8.3. Company Profiles
 - 8.3.1. Syniverse Technologies LLC
 - 8.3.1.1. Overview
 - 8.3.1.2. Financial (Subject to Data Availability)
 - 8.3.1.3. Summary
 - 8.3.1.4. Recent Developments
 - 8.3.2. Orica
 - 8.3.3. MAXAM
 - 8.3.4. AEL
 - 8.3.5. IPL (Dyno Nobel)
 - 8.3.6. ENAEX
 - 8.3.7. Sasol
 - 8.3.8. Yunnan Civil Explosives
 - 8.3.9. Solar Explosives
 - 8.3.10. Gezhouba Explosive
 - 8.3.11. EPC Groupe
 - 8.3.12. Anhui Jiangnan
 - 8.3.13. Poly Permanent Union Holding Group
 - 8.3.14. Nanling Civil Explosive
 - 8.3.15. BME Mining
 - 8.3.16. NOF Corporation
 - 8.3.17. IDEAL
 - 8.3.18. Sichuan Yahua
 - 8.3.19. AUSTIN
 - 8.3.20. Kailong Chemical
 - 8.3.21. Leiming Kehua

CHAPTER 9. RESEARCH PROCESS

- 9.1. Research Process
 - 9.1.1. Data Mining
 - 9.1.2. Analysis
 - 9.1.3. Market Estimation
 - 9.1.4. Validation
 - 9.1.5. Publishing
 - 9.1.6. Research Assumption



I would like to order

Product name: Global Mining Explosives Market Size study, by Type (Ammonium Nitrate Explosives (Powder), ANFO, Emulsion Explosive), by Application (Coal Mining, Quarrying and Non-Metal Mining, Metal Mining) and Regional Forecasts 2018-2025

Product link: https://marketpublishers.com/r/G228F4CB361EN.html

Price: US\$ 2,568.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/G228F4CB361EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970