Global Military Cloud Computing Market Size study & Forecast, by Deployment Type (Public Cloud, Private Cloud, Hybrid Cloud), by Service Model (Infrastructure as a Service, Platform as a Service, Software as a Service), by Application (Command and Control, Intelligence, Surveillance, and Reconnaissance, Logistics and Supply Chain Management, Others), by End-User (Army, Navy, AirForce) and Regional Analysis, 2023-2030

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Abstracts

Global Military Cloud Computing Market is valued at approximately USD xx billion in 2022 and is anticipated to grow with a healthy growth rate of more than 12.2% over the forecast period 2023-2030. Military cloud computing refers to the use of cloud computing technology and services for military and defense purposes. It involves the deployment of cloud infrastructure and platforms to store, manage, process, and analyze data and applications used by military organizations. The Military Cloud Computing Market is expanding because of factors such as rising defense spending and the growing adoption of cloud infrastructure. Military cloud computing can offer several advantages for defense and security operations, it also presents unique challenges and considerations due to the sensitive nature of military data and the need for security, reliability, and data sovereignty. As a result, the demand for Military Cloud Computing has progressively increased in the international market during the forecast period 2023-2030.

Defense spending allows military organizations to invest more in building and maintaining advanced cloud computing infrastructure. This means they can build and

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operate secure data centers, networks, and cloud platforms specifically tailored to military requirements. More resources can be allocated to develop cutting-edge technologies and security measures. According to Statista, in 2022, the United States maintained its position as the world's top spender on its military, allocating a substantial USD 877 billion towards defense. This amounted to almost 40% of the global military expenditure, which reached USD 2.2 trillion during that year. The United States military spending represented 3.5% of the country's GDP. Furthermore, China secured the second position with an estimated USD 292 billion in military expenses, with Russia occupying the third spot. Another important factor that drives the Military Cloud Computing Market is the increasing adoption of cloud infrastructure. Cloud infrastructure enables military forces to respond quickly to changing requirements. It supports rapid deployment of new applications, services, and data storage, which is essential for adapting to evolving threats and mission demands. In addition, as per Statista, enterprise spending on cloud infrastructure services reached up to USD 64 billion in the first quarter of 2023. Over the previous few years, the market has seen a consistent increase in quarter-over-quarter sales, surpassing USD 50 billion in 2021. Moreover, technological advancement in military intelligence systems and government compliance towards secure defense systems is anticipated to create lucrative growth opportunities for the market over the forecast period. However, security concerns the threat of data breach and legal barriers in systems integration is going to impede overall market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Military Cloud Computing Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the increasing presence of tech giants and cloud service providers that have pioneered cloud computing solutions for various in the region. The region’s dominant performance is anticipated to propel the overall demand for Military Cloud Computing. Furthermore, Asia Pacific is expected to grow fastest over the forecast period, owing to factors such as the growing deployment of cloud infrastructure and increasing defense spending by government organizations in the region.

Major market player included in this report are:
Amazon Web Services, Inc
Google LLC
Microsoft Corporation
Oracle Corporation
Dell Technologies Inc
Thales Group

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International Business Machines Corporation
Cisco Systems, Inc
Atos SE
DXC Technology Company
Recent Developments in the Market:
In April 2023, BAE Systems and Microsoft have forged a strategic partnership with the goal of enhancing the efficiency and agility in the creation, implementation, and oversight of digital defense capabilities within our progressively data-centric environment. This collaboration leverages BAE Systems' expertise in constructing sophisticated digital systems tailored for military and governmental use, synergizing with Microsoft's methodology in crafting applications through its Azure Cloud platform. Together, they aim to accelerate and streamline the evolution of cutting-edge digital defense solutions to meet the evolving demands of our interconnected world.
Global Military Cloud Computing Market Report Scope:
Historical Data – 2020 - 2021
Base Year for Estimation – 2022
Forecast period - 2023-2030
Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends
Segments Covered - Deployment Type, Service Model, Application, End-User, Region
Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa
Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Deployment Type
Public Cloud
Private Cloud

Hybrid Cloud

By Service Model
Infrastructure as a Service (IaaS)
Platform as a Service (PaaS)
Software as a Service (SaaS)

By Application
Command and Control
Intelligence, Surveillance, and Reconnaissance (ISR)
Logistics and Supply Chain Management
Others

By End-User
Army
Navy
AirForce

By Region:

North America
U.S.
Canada

Europe
UK
Germany
France
Spain
Italy
ROE

Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC

Latin America
Brazil
Mexico

Middle East & Africa
Saudi Arabia
South Africa
Rest of Middle East & Africa

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