

# **Global Military Antenna Market Size study, by Application (Communication, SATCOM, Surveillance, Electronic Warfare, Navigation, Telemetry), Type (Dipole, Monopole, Array, Loop, Aperture, Travelling Wave), Platform (Airborne, Marine, Ground, ) Frequency (High Frequency, Very High Frequency, Ultra-High Frequency, Super High Frequency, Extremely High Frequency) and Regional Forecasts 2020-2027**

<https://marketpublishers.com/r/G8051C73C856EN.html>

Date: October 2020

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G8051C73C856EN

## **Abstracts**

Global Military Antenna Market is valued approximately USD 3.52 billion in 2019 and is anticipated to grow with a healthy growth rate of more than 6.10 % over the forecast period 2020-2027. Military Antennas are used in military aircraft, armored vehicles, naval vessels and aircraft to provide enhanced surveillance and accurate tracking. High-frequency military antennas offer incredibly accurate tracking, security & surveillance, ground mapping, cautioning against aircraft, weapons, and others in that way enhancing the security of military systems. The increasing security concerns and modernization of military equipment lays the demand for Military antennas. Further rising government expenditure on military and defense augments the market growth. As per Stockholm International Peace Research Institute (SIPRI), China and India in 2019 were the second and third largest military budget countries across the globe. China's Military expenditure amounting to USD 261 billion, an increase of 5.1% from the previous year which was USD 2.53 billion. While the Indian Military spending witnessed an increase of 6.8% totaling to USD 71.1 billion. Also, increasing investments on R&D and advanced technology supports the market growth. As per national Defense Industrial Association, the country is tremendously progressing in Unmanned Defense Systems and is

estimated to spend USD 2.2 billion in 2020 as an R&D expenditure which is projected to increase to USD 2.7 billion by 2029. Moreover, rise in terrorist activities and inter country conflicts also propel installations of Military antennas for efficient working. However, High cost of devices impedes the growth of the market over the forecast period of 2020-2027. Although, advancement in surveillance systems presents a lucrative opportunity for the market.

The regional analysis of global Military Antenna market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to the high spending in military and defense. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027. Factors such as rising modernization in defense equipment would create lucrative growth prospects for the Military Antenna market across Asia-Pacific region.

Major market player included in this report are:

Cobham  
Harris Corporation  
RAMI  
Rohde & Schwarz  
Terma  
Comrod Communication  
L3 Harris Technologies Ltd  
Lockheed Martin Corporation  
MTI Wireless Edge Ltd.  
Raytheon Technologies

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Application:

Communication  
SATCOM  
Surveillance

Electronic Warfare

Navigation

Telemetry

By Type:

Dipole

Monopole

Array

Loop

Aperture

Travelling Wave

By Platform:

Airborne

Marine

Ground

By Frequency:

High Frequency

Very High Frequency

Ultra-High Frequency

Super High Frequency

Extremely High Frequency

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018  
Base year – 2019  
Forecast period – 2020 to 2027

Target Audience of the Global Military Antenna Market in Market Study:

Key Consulting Companies & Advisors  
Large, medium-sized, and small enterprises  
Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2018-2027 (USD Billion)
  - 1.2.1. Military Antenna Market, by Region, 2018-2027 (USD Billion)
  - 1.2.2. Military Antenna Market, by Type, 2018-2027 (USD Billion)
  - 1.2.3. Military Antenna Market, by Application, 2018-2027 (USD Billion)
  - 1.2.4. Military Antenna Market, by Platform, 2018-2027 (USD Billion)
  - 1.2.5. Military Antenna Market, by Frequency, 2018-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL MILITARY ANTENNA MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL MILITARY ANTENNA MARKET DYNAMICS

- 3.1. Military Antenna Market Impact Analysis (2018-2027)
  - 3.1.1. Market Drivers
  - 3.1.2. Market Challenges
  - 3.1.3. Market Opportunities

### CHAPTER 4. GLOBAL MILITARY ANTENNA MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry

- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2017-2027)
- 4.2. PEST Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL MILITARY ANTENNA MARKET, BY TYPE**

- 5.1. Market Snapshot
- 5.2. Global Military Antenna Market by Type, Performance - Potential Analysis
- 5.3. Global Military Antenna Market Estimates & Forecasts by Type 2017-2027 (USD Billion)
- 5.4. Military Antenna Market, Sub Segment Analysis
  - 5.4.1. Dipole
  - 5.4.2. Monopole
  - 5.4.3. Array
  - 5.4.4. Loop
  - 5.4.5. Aperture
  - 5.4.6. Travelling Wave

## **CHAPTER 6. GLOBAL MILITARY ANTENNA MARKET, BY APPLICATION**

- 6.1. Market Snapshot
- 6.2. Global Military Antenna Market by Application, Performance - Potential Analysis
- 6.3. Global Military Antenna Market Estimates & Forecasts by Application 2017-2027 (USD Billion)
- 6.4. Military Antenna Market, Sub Segment Analysis
  - 6.4.1. Communication
  - 6.4.2. SATCOM
  - 6.4.3. Surveillance
  - 6.4.4. Electronic Warfare
  - 6.4.5. Navigation
  - 6.4.6. Telemetry

## **CHAPTER 7. GLOBAL MILITARY ANTENNA MARKET, BY PLATFORM**

- 7.1. Market Snapshot
- 7.2. Global Military Antenna Market by Platform, Performance - Potential Analysis
- 7.3. Global Military Antenna Market Estimates & Forecasts by Platform 2017-2027 (USD Billion)
- 7.4. Military Antenna Market, Sub Segment Analysis
  - 7.4.1. Airborne
  - 7.4.2. Marine
  - 7.4.3. Ground

## **CHAPTER 8. GLOBAL MILITARY ANTENNA MARKET, BY FREQUENCY**

- 8.1. Market Snapshot
- 8.2. Global Military Antenna Market by Frequency, Performance - Potential Analysis
- 8.3. Global Military Antenna Market Estimates & Forecasts by Frequency 2017-2027 (USD Billion)
- 8.4. Military Antenna Market, Sub Segment Analysis
  - 8.4.1. High Frequency
  - 8.4.2. Very High Frequency
  - 8.4.3. Ultra-High Frequency
  - 8.4.4. Super High Frequency
  - 8.4.5. Extremely High Frequency

## **CHAPTER 9. GLOBAL MILITARY ANTENNA MARKET, REGIONAL ANALYSIS**

- 9.1. Military Antenna Market, Regional Market Snapshot
- 9.2. North America Military Antenna Market
  - 9.2.1. U.S. Military Antenna Market
    - 9.2.1.1. Type breakdown estimates & forecasts, 2017-2027
    - 9.2.1.2. Application breakdown estimates & forecasts, 2017-2027
    - 9.2.1.3. Platform breakdown estimates & forecasts, 2017-2027
    - 9.2.1.4. Frequency breakdown estimates & forecasts, 2017-2027
  - 9.2.2. Canada Military Antenna Market
- 9.3. Europe Military Antenna Market Snapshot
  - 9.3.1. U.K. Military Antenna Market
  - 9.3.2. Germany Military Antenna Market
  - 9.3.3. France Military Antenna Market
  - 9.3.4. Spain Military Antenna Market
  - 9.3.5. Italy Military Antenna Market
  - 9.3.6. Rest of Europe Military Antenna Market

#### 9.4. Asia-Pacific Military Antenna Market Snapshot

9.4.1. China Military Antenna Market

9.4.2. India Military Antenna Market

9.4.3. Japan Military Antenna Market

9.4.4. Australia Military Antenna Market

9.4.5. South Korea Military Antenna Market

9.4.6. Rest of Asia Pacific Military Antenna Market

#### 9.5. Latin America Military Antenna Market Snapshot

9.5.1. Brazil Military Antenna Market

9.5.2. Mexico Military Antenna Market

#### 9.6. Rest of The World Military Antenna Market

### **CHAPTER 10. COMPETITIVE INTELLIGENCE**

#### 10.1. Top Market Strategies

#### 10.2. Company Profiles

10.2.1. Cobham

10.2.1.1. Key Information

10.2.1.2. Overview

10.2.1.3. Financial (Subject to Data Availability)

10.2.1.4. Product Summary

10.2.1.5. Recent Developments

10.2.2. Harris Corporation

10.2.3. RAMI

10.2.4. Rohde & Schwarz

10.2.5. Terma

10.2.6. Comrod Communication

10.2.7. L3 Harris Technologies Ltd

10.2.8. Lockheed Martin Corporation

10.2.9. MTI Wireless Edge Ltd.

10.2.10. Raytheon Technologies

### **CHAPTER 11. RESEARCH PROCESS**

#### 11.1. Research Process

11.1.1. Data Mining

11.1.2. Analysis

11.1.3. Market Estimation

11.1.4. Validation

- 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Military Antenna market, report scope

TABLE 2. Global Military Antenna market estimates & forecasts by Region 2017-2027  
(USD Billion)

TABLE 3. Global Military Antenna market estimates & forecasts by Type 2017-2027  
(USD Billion)

TABLE 4. Global Military Antenna market estimates & forecasts by Application  
2017-2027 (USD Billion)

TABLE 5. Global Military Antenna market estimates & forecasts by Platform 2017-2027  
(USD Billion)

TABLE 6. Global Military Antenna market estimates & forecasts by Frequency  
2017-2027 (USD Billion)

TABLE 7. Global Military Antenna market by segment, estimates & forecasts,  
2017-2027 (USD Billion)

TABLE 8. Global Military Antenna market by region, estimates & forecasts, 2017-2027  
(USD Billion)

TABLE 9. Global Military Antenna market by segment, estimates & forecasts,  
2017-2027 (USD Billion)

TABLE 10. Global Military Antenna market by region, estimates & forecasts, 2017-2027  
(USD Billion)

TABLE 11. Global Military Antenna market by segment, estimates & forecasts,  
2017-2027 (USD Billion)

TABLE 12. Global Military Antenna market by region, estimates & forecasts, 2017-2027  
(USD Billion)

TABLE 13. Global Military Antenna market by segment, estimates & forecasts,  
2017-2027 (USD Billion)

TABLE 14. Global Military Antenna market by region, estimates & forecasts, 2017-2027  
(USD Billion)

TABLE 15. Global Military Antenna market by segment, estimates & forecasts,  
2017-2027 (USD Billion)

TABLE 16. Global Military Antenna market by region, estimates & forecasts, 2017-2027  
(USD Billion)

TABLE 17. U.S. Military Antenna market estimates & forecasts, 2017-2027 (USD  
Billion)

TABLE 18. U.S. Military Antenna market estimates & forecasts by segment 2017-2027  
(USD Billion)

TABLE 19. U.S. Military Antenna market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 20. Canada Military Antenna market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 21. Canada Military Antenna market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 22. Canada Military Antenna market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 23. UK Military Antenna market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 24. UK Military Antenna market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 25. UK Military Antenna market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 26. Germany Military Antenna market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 27. Germany Military Antenna market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 28. Germany Military Antenna market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 29. RoE Military Antenna market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 30. RoE Military Antenna market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 31. RoE Military Antenna market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 32. China Military Antenna market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 33. China Military Antenna market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 34. China Military Antenna market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 35. India Military Antenna market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 36. India Military Antenna market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 37. India Military Antenna market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 38. Japan Military Antenna market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 39. Japan Military Antenna market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 40. Japan Military Antenna market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 41. RoAPAC Military Antenna market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 42. RoAPAC Military Antenna market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 43. RoAPAC Military Antenna market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 44. Brazil Military Antenna market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 45. Brazil Military Antenna market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 46. Brazil Military Antenna market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 47. Mexico Military Antenna market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 48. Mexico Military Antenna market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 49. Mexico Military Antenna market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 50. RoLA Military Antenna market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 51. RoLA Military Antenna market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 52. RoLA Military Antenna market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 53. Row Military Antenna market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 54. Row Military Antenna market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 55. Row Military Antenna market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 56. List of secondary sources, used in the study of global Military Antenna market

TABLE 57. List of primary sources, used in the study of global Military Antenna market

TABLE 58. Years considered for the study

TABLE 59. Exchange rates considered



## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Military Antenna market, research methodology
- FIG 2. Global Military Antenna market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Military Antenna market, key trends 2019
- FIG 5. Global Military Antenna market, growth prospects 2020-2027
- FIG 6. Global Military Antenna market, porters 5 force model
- FIG 7. Global Military Antenna market, pest analysis
- FIG 8. Global Military Antenna market, value chain analysis
- FIG 9. Global Military Antenna market by segment, 2017 & 2027 (USD Billion)
- FIG 10. Global Military Antenna market by segment, 2017 & 2027 (USD Billion)
- FIG 11. Global Military Antenna market by segment, 2017 & 2027 (USD Billion)
- FIG 12. Global Military Antenna market by segment, 2017 & 2027 (USD Billion)
- FIG 13. Global Military Antenna market by segment, 2017 & 2027 (USD Billion)
- FIG 14. Global Military Antenna market, regional snapshot 2017 & 2027
- FIG 15. North America Military Antenna market 2017 & 2027 (USD Billion)
- FIG 16. Europe Military Antenna market 2017 & 2027 (USD Billion)
- FIG 17. Asia pacific Military Antenna market 2017 & 2027 (USD Billion)
- FIG 18. Latin America Military Antenna market 2017 & 2027 (USD Billion)
- FIG 19. Global Military Antenna market, company market share analysis (2019)

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