

Global Microneedling Market Size study, by Type (Laser, RF) Product (Derma-stamp, dermapen, dermarollers) Needle Material (Silicon, Metal, Glass Hollow) Application (Skin Rejuvenation, Acne Scar, Traumatic & Surgical Scars, Others) and Regional Forecasts 2021-2027

<https://marketpublishers.com/r/G6F870A073D0EN.html>

Date: July 2021

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G6F870A073D0EN

Abstracts

Global Microneedling Market is valued approximately USD XX billion in 2020 and is anticipated to grow with a healthy growth rate of more than XX % over the forecast period 2021-2027. Micro-needling is a low-risk, low-effective therapeutic method used in combination with chemical, laser, or IPL skin treatments. Collagen induction treatment is another name for micro-needling. It is a therapy that includes rolling a small device over the skin that is coated with hundreds of tiny needles. These small needles penetrate the skin, triggering a physiological response that lead to an increase in collagen and elastin synthesis. Micro-needling devices are used to tighten, lift, and rejuvenate the skin of people of all ages. Micro-needling is a popular cosmetic technique that may be used for a variety of purposes. Fine lines, surgical acne or trauma scars, stretch marks, pigmentation, wrinkles, and a variety of other skin issues are treated using micro-needling devices. It is often carried out at plastic surgery facilities. Micro-needling devices assist in the activation of cellular regeneration in the body. The market is expected to grow due to rising aesthetic consciousness among consumers, an increase in the senior population, increased awareness about the effectiveness of microneedling procedures, and the availability of at-home microneedling equipment. According to Medical News Today, microneedling aids in the absorption of topical skincare products such as vitamins, retinoids, and other ingredients by the cells, resulting in more effective face rejuvenation. It's also a good way to minimise wrinkles and obtain firmer skin since it stimulates collagen production. The market is expected to grow due to an increase in

occurrences of skin diseases such as skin damage and pigmentation. Sun damage is a top ailment treated by laser/light/energy-based devices, according to the American Society for Dermatologic Surgery, with a 14 % year-over-year rise and a 22 % increase from 2017 to 2020.

The main regions of Asia Pacific, North America, Europe, Latin America, and the Rest of the World are included in the geographical analysis of the worldwide Microneedling market. North America, with a market share of 41% in 2020, will begin to expand at a consistent CAGR from 2021 to 2028. In the North America regional market, the United States had the highest percentage. Product demand in North America is being driven by a rise in the number of cosmetic operations performed. The availability of sophisticated healthcare facilities and experienced experts, as well as high disposable income levels, are all contributing to the area market's growth. On the other hand, Asia Pacific is expected to be the fastest-growing geographical market throughout the forecast period. Antiaging therapy demand is increasing as the standard of living rises and consumer disposable income levels rise in developing economies, driving market development in the Asia Pacific region. Furthermore, the availability of experienced specialists, innovative techniques, and less expensive treatments are drawing clients from all over the world, resulting in a high volume of aesthetic operations in the region.

Major market player included in this report are:

Lumenis
Cutera
Cynosure
Endymed Medical
Candela Medical
Dermaconcepts
Eclipse Aesthetics
Dermaquip
Lutronic
Dermaroller GmbH

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed formation about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest

along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Laser

RF

By Product:

Derma-Stamp

Dermapen

Dermarollers

By Needle Material:

Silicon

Metal

Glass Hollow

By Application:

Skin Rejuvenation

Acne Scar

Traumatic & Surgical Scars

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019
Base year – 2020
Forecast period – 2021 to 2027

Target Audience of the Global Microneedling Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2027 (USD Billion)
 - 1.2.1. Microneedling Market, by Region, 2019-2027 (USD Billion)
 - 1.2.2. Microneedling Market, by Type, 2019-2027 (USD Billion)
 - 1.2.3. Microneedling Market, by Product, 2019-2027 (USD Billion)
 - 1.2.4. Microneedling Market, by Needle Material, 2019-2027 (USD Billion)
 - 1.2.5. Microneedling Market, by Application, 2019-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL MICRONEEDLING MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL MICRONEEDLING MARKET DYNAMICS

- 3.1. Microneedling Market Impact Analysis (2019-2027)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Consumers have become more aesthetic-conscious
 - 3.1.1.2. Rising geriatric population
 - 3.1.2. Market Challenges
 - 3.1.2.1. Lack of experience in using these advanced technology
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Changes in lifestyle

CHAPTER 4. GLOBAL MICRONEEDLING MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers

- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2027)
- 4.2. PEST Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL MICRONEEDLING MARKET, BY TYPE

- 5.1. Market Snapshot
- 5.2. Global Microneedling Market by Type, Performance - Potential Analysis
- 5.3. Global Microneedling Market Estimates & Forecasts by Type 2018-2027 (USD Billion)
- 5.4. Microneedling Market, Sub Segment Analysis
 - 5.4.1. Laser
 - 5.4.2. RF

CHAPTER 6. GLOBAL MICRONEEDLING MARKET, BY PRODUCT

- 6.1. Market Snapshot
- 6.2. Global Microneedling Market by Product, Performance - Potential Analysis
- 6.3. Global Microneedling Market Estimates & Forecasts by Product 2018-2027 (USD Billion)
- 6.4. Microneedling Market, Sub Segment Analysis
 - 6.4.1. Derma-Stamp
 - 6.4.2. Dermapen
 - 6.4.3. Dermarollers

CHAPTER 7. GLOBAL MICRONEEDLING MARKET, BY NEEDLE MATERIAL

- 7.1. Market Snapshot
- 7.2. Global Microneedling Market by Needle Material, Performance - Potential Analysis
- 7.3. Global Microneedling Market Estimates & Forecasts by Needle Material 2018-2027

(USD Billion)

7.4. Microneedling Market, Sub Segment Analysis

7.4.1. Silicon

7.4.2. Metal

7.4.3. Glass Hollow

CHAPTER 8. GLOBAL MICRONEEDLING MARKET, BY APPLICATION:

8.1. Market Snapshot

8.2. Global Microneedling Market by Application, Performance - Potential Analysis

8.3. Global Microneedling Market Estimates & Forecasts by Application 2018-2027

(USD Billion)

8.4. Microneedling Market, Sub Segment Analysis

8.4.1. Skin Rejuvenation

8.4.2. Acne Scar

8.4.3. Traumatic & Surgical Scars

8.4.4. Others

CHAPTER 9. GLOBAL MICRONEEDLING MARKET, REGIONAL ANALYSIS

9.1. Microneedling Market, Regional Market Snapshot

9.2. North America Microneedling Market

9.2.1. U.S. Microneedling Market

9.2.1.1. Type breakdown estimates & forecasts, 2018-2027

9.2.1.2. Product breakdown estimates & forecasts, 2018-2027

9.2.1.3. Needle Material breakdown estimates & forecasts, 2018-2027

9.2.2. Canada Microneedling Market

9.3. Europe Microneedling Market Snapshot

9.3.1. U.K. Microneedling Market

9.3.2. Germany Microneedling Market

9.3.3. France Microneedling Market

9.3.4. Spain Microneedling Market

9.3.5. Italy Microneedling Market

9.3.6. Rest of Europe Microneedling Market

9.4. Asia-Pacific Microneedling Market Snapshot

9.4.1. China Microneedling Market

9.4.2. India Microneedling Market

9.4.3. Japan Microneedling Market

9.4.4. Australia Microneedling Market

- 9.4.5. South Korea Microneedling Market
- 9.4.6. Rest of Asia Pacific Microneedling Market
- 9.5. Latin America Microneedling Market Snapshot
 - 9.5.1. Brazil Microneedling Market
 - 9.5.2. Mexico Microneedling Market
- 9.6. Rest of The World Microneedling Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

- 10.1. Top Market Strategies
- 10.2. Company Profiles
 - 10.2.1. Lumenis
 - 10.2.1.1. Key Information
 - 10.2.1.2. Overview
 - 10.2.1.3. Financial (Subject to Data Availability)
 - 10.2.1.4. Product Summary
 - 10.2.1.5. Recent Developments
 - 10.2.2. Cutera
 - 10.2.3. Cynosure
 - 10.2.4. Endymed Medical
 - 10.2.5. Candela Medical
 - 10.2.6. Dermaconcepts
 - 10.2.7. Eclipse Aesthetics
 - 10.2.8. Dermaquip
 - 10.2.9. Lutronic
 - 10.2.10. Dermaroller GmbH

CHAPTER 11. RESEARCH PROCESS

- 11.1. Research Process
 - 11.1.1. Data Mining
 - 11.1.2. Analysis
 - 11.1.3. Market Estimation
 - 11.1.4. Validation
 - 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Microneedling market, report scope

TABLE 2. Global Microneedling market estimates & forecasts by Region 2018-2027
(USD Billion)

TABLE 3. Global Microneedling market estimates & forecasts by Type 2018-2027 (USD
Billion)

TABLE 4. Global Microneedling market estimates & forecasts by Product 2018-2027
(USD Billion)

TABLE 5. Global Microneedling market estimates & forecasts by Needle Material
2018-2027 (USD Billion)

TABLE 6. Global Microneedling market by segment, estimates & forecasts, 2018-2027
(USD Billion)

TABLE 7. Global Microneedling market by region, estimates & forecasts, 2018-2027
(USD Billion)

TABLE 8. Global Microneedling market by segment, estimates & forecasts, 2018-2027
(USD Billion)

TABLE 9. Global Microneedling market by region, estimates & forecasts, 2018-2027
(USD Billion)

TABLE 10. Global Microneedling market by segment, estimates & forecasts, 2018-2027
(USD Billion)

TABLE 11. Global Microneedling market by region, estimates & forecasts, 2018-2027
(USD Billion)

TABLE 12. Global Microneedling market by segment, estimates & forecasts, 2018-2027
(USD Billion)

TABLE 13. Global Microneedling market by region, estimates & forecasts, 2018-2027
(USD Billion)

TABLE 14. Global Microneedling market by segment, estimates & forecasts, 2018-2027
(USD Billion)

TABLE 15. Global Microneedling market by region, estimates & forecasts, 2018-2027
(USD Billion)

TABLE 16. U.S. Microneedling market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 17. U.S. Microneedling market estimates & forecasts by segment 2018-2027
(USD Billion)

TABLE 18. U.S. Microneedling market estimates & forecasts by segment 2018-2027
(USD Billion)

TABLE 19. Canada Microneedling market estimates & forecasts, 2018-2027 (USD

Billion)

TABLE 20. Canada Microneedling market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 21. Canada Microneedling market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 22. UK Microneedling market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 23. UK Microneedling market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 24. UK Microneedling market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 25. Germany Microneedling market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 26. Germany Microneedling market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 27. Germany Microneedling market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 28. RoE Microneedling market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 29. RoE Microneedling market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 30. RoE Microneedling market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 31. China Microneedling market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 32. China Microneedling market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 33. China Microneedling market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 34. India Microneedling market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 35. India Microneedling market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 36. India Microneedling market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 37. Japan Microneedling market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 38. Japan Microneedling market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 39. Japan Microneedling market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 40. RoAPAC Microneedling market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 41. RoAPAC Microneedling market estimates & forecasts by segment

2018-2027 (USD Billion)

TABLE 42. RoAPAC Microneedling market estimates & forecasts by segment

2018-2027 (USD Billion)

TABLE 43. Brazil Microneedling market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 44. Brazil Microneedling market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 45. Brazil Microneedling market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 46. Mexico Microneedling market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 47. Mexico Microneedling market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 48. Mexico Microneedling market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 49. RoLA Microneedling market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 50. RoLA Microneedling market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 51. RoLA Microneedling market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 52. Row Microneedling market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 53. Row Microneedling market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 54. Row Microneedling market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 55. List of secondary sources, used in the study of global Microneedling market

TABLE 56. List of primary sources, used in the study of global Microneedling market

TABLE 57. Years considered for the study

TABLE 58. Exchange rates considered

List Of Figures

LIST OF FIGURES

- FIG 1. Global Microneedling market, research methodology
- FIG 2. Global Microneedling market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Microneedling market, key trends 2020
- FIG 5. Global Microneedling market, growth prospects 2021-2027
- FIG 6. Global Microneedling market, porters 5 force model
- FIG 7. Global Microneedling market, pest analysis
- FIG 8. Global Microneedling market, value chain analysis
- FIG 9. Global Microneedling market by segment, 2018 & 2027 (USD Billion)
- FIG 10. Global Microneedling market by segment, 2018 & 2027 (USD Billion)
- FIG 11. Global Microneedling market by segment, 2018 & 2027 (USD Billion)
- FIG 12. Global Microneedling market by segment, 2018 & 2027 (USD Billion)
- FIG 13. Global Microneedling market by segment, 2018 & 2027 (USD Billion)
- FIG 14. Global Microneedling market, regional snapshot 2018 & 2027
- FIG 15. North America Microneedling market 2018 & 2027 (USD Billion)
- FIG 16. Europe Microneedling market 2018 & 2027 (USD Billion)
- FIG 17. Asia pacific Microneedling market 2018 & 2027 (USD Billion)
- FIG 18. Latin America Microneedling market 2018 & 2027 (USD Billion)
- FIG 19. Global Microneedling market, company market share analysis (2020)

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