

Global Micro Tactical Ground Robot Market Size Study & Forecast, By Mode of operation (Tethered, Tele-Operated, Semi-Autonomous, Autonomous) by Application (Intelligence, Surveillance & Reconnaissance (ISR), Explosive Ordinance Disposal (EOD), Chemical, Biological, Radiological, Nuclear and Explosive (CBRNE)) and Regional Analysis, 2023-2030

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Abstracts

Global Micro Tactical Ground Robot Market is valued at approximately USD xx billion in 2022 and is anticipated to grow with a healthy growth rate of more than 5% over the forecast period 2023-2030. Micro Tactical Ground Robots are typically compact and equipped with advanced sensors, cameras, and sometimes manipulator arms. They are capable of traversing diverse terrain, including rough outdoor environments and confined indoor spaces, providing situational awareness and support to human operators in hazardous or inaccessible areas. The Micro Tactical Ground Robot market is expanding because of factors such as increasing military and defense spending and rising demand for security robots. MTGRs can be remotely operated or autonomously controlled and are utilized for tasks such as reconnaissance, surveillance, bomb disposal, and search and rescue missions. They play a crucial role in enhancing the safety and effectiveness of tactical operations by enabling remote reconnaissance and handling dangerous tasks without exposing human personnel to unnecessary risks. As a result, the demand for Micro Tactical Ground Robots has progressively increased in the international market during the forecast period 2023-2030.

Military budgets often allocate more funds towards research and development (R&D) for advanced technologies, including robotics. This increased investment can lead to the development of more sophisticated and capable micro tactical ground robots. According

to Statista, the United States accounts for the world's top military spending position in 2022, investing a significant USD 877 billion in defense. This amounted to nearly 40% of worldwide military spending that year, which totaled USD 2.2 trillion. The military spending in the United States accounted for 3.5% of the country's GDP. Furthermore, MTGRs can be customized and deployed quickly to address specific threats, offering flexibility and responsiveness to changing operational environments. Another important factor that drives the Micro Tactical Ground Robot market is the increasing demand for security robots. MTGRs are highly maneuverable and can navigate through tight spaces and rugged terrain with ease. Their small size and agility enable them to perform a wide range of tasks, such as surveillance, reconnaissance, patrolling, and hazardous material detection, making them valuable assets in diverse security scenarios. In addition, as per Statista, the global security robots market accounts for USD 32 billion in 2021, and the market value to reach up to USD 120 billion by the year 2030. Moreover, the growing integration of self-righting capabilities within micro tactical ground robots and supportive government equipment modernization projects is anticipated to create a lucrative growth opportunity for the market over the forecast period. However, the high cost of micro tactical ground robots and lack of technical expertise are going to impede overall market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Micro Tactical Ground Robot Market study include Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the increasing adoption of military robots for defense security in the region. MTGRs can be integrated into larger military operations, providing support at the tactical level. In addition, they can be used for scouting in urban environments, navigating tight spaces, and providing real-time intelligence to human operators. The region's dominant performance is anticipated to propel the overall demand for Micro Tactical Ground Robot. Furthermore, Asia Pacific is expected to grow fastest during the forecast period, owing to factors such as growing defense spending in the region. Defense spending can facilitate partnerships between government agencies, research institutions, and private companies involved in MTGR development. Collaborative efforts can accelerate technological advancements, share expertise, and pool resources to address challenges in MTGR design, production, and deployment.

Major market players included in this report are:

The Boeing Company

Thales Group

iRobot Corporation

Perrone Robotics Inc.

Northrop Grumman Corporation

Robotnik Automation S.L.

QinetiQ plc

Recon Robotics, Inc.

Clearpath Robotics Inc.

Roboteam BV

Recent Developments in the Market:

In March 2022, Heven Drones, one of Israel's fastest growing drone technology companies, showcased a complete turnkey robotic solution with land and air integration at the ISDEF, Israel's largest international defense, and HLS exhibition. This first flying robot was built in collaboration with Roboteam, a major global provider of tactical ground robotic systems. The Heven Drones H100 Robo and Roboteam's Micro Tactical Ground Robot (MTGR) have resulted in the first-ever flying robot, which maximizes the time-to-lift capabilities of ground robots and flying robots.

Global Micro Tactical Ground Robot Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive

Landscape, Growth factors, and Trends

Segments Covered - Mode of operation, Application, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent to up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define the market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters to detailed information about the crucial aspects such as driving factors & challenges that will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

by Mode of operation

Tethered

Tele-Operated

Semi-Autonomous

Autonomous

by Application

Intelligence, Surveillance & Reconnaissance (ISR)

Explosive Ordinance Disposal (EOD)

Chemical, Biological, Radiological, Nuclear, and Explosive (CBRNE)

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

RoLA

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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