

Global Micro-Mobile Data Center Market Size Study & Forecast, by Type (Up to 25 RU, 25-40 RU, above 40 RU), by Organization Size (Small and Medium Enterprises, Large Enterprises), by End-user Industry (Retail and E-commerce, Education, BFSI, IT and Telecommunication, Healthcare, Government and Defense, Energy and Utilities) and Regional Analysis, 2023-2030

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Abstracts

Global Micro-Mobile Data Center Market is valued at approximately USD XX billion in 2022 and is anticipated to grow with a healthy growth rate of more than 5% over the forecast period 2023-2030. A Micro-Mobile Data Center (MMDC) is a compact, self-contained computing facility that is specially designed to offer data processing, storage, and networking capabilities in a portable form factor. . It incorporates all the essential components of a traditional data center, such as servers, storage, networking equipment, cooling systems, and power management, within a small form factor. Micro mobile data centers are designed for rapid deployment and is transported to various locations as needed. Additionally, the rising speed and volume of digital data generation, coupled with the growing utilization of IoT and big data analytics, are expected to drive the adoption of micro mobile data centers. These trends create a greater need for data processing, storage, and edge computing capabilities, leading to an increased demand for portable and flexible solutions such as micro mobile data centers.

The increasing implementation of IoT is anticipated to fuel the adoption of micro mobile data centers. As per Statista, the Internet of Things (IoT) industry generated the total

revenue in 2019 was USD 388 billion, which is anticipated to grow and likely to reach USD 1058.3 billion by the year 2030. Therefore, IoT is projected to play a vital role, which is exhibiting a positive influence on the market growth in the forecast years. Additionally, the surge in demand for data center solutions that offer high performance, energy efficiency, and cost-effectiveness, along with the rapid expansion of cloud-based services in the IT industry and the increasing adoption of wireless connectivity, presents promising opportunities for future market growth. However, the limited scalability and capacity compared to traditional data centers as well as potential challenges in maintaining adequate cooling and power management in compact spaces hinders the market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Micro-Mobile Data Center Market study include Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022. North America's micro-mobile data center market is expected to benefit from the rising investments in advanced technologies such as IoT, big data, 5G, and others, which are likely to create profitable growth prospects. Asia Pacific is expected to be a fastest growing region during the forecast period, this growth is driven by the increasing penetration of digitalization and the widespread adoption of advanced technologies, contributing to the market's expansion in this region.

Major market players included in this report are:

Schneider Electric SE
Dell EMC Corporation.
Huawei Technologies Co. Ltd
Hewlett Packard Enterprise Development LP
Eaton Corporation PLC
Panduit Corp.
Zella DC
Hitachi Ltd
International Business Machines Corporation
Vertiv Group Corporation .

Recent Developments in the Market:

In August 2020, EdgeMicro, a startup specializing in edge colocation, has recently introduced five new micro data centers across the United States. This expansion comes in response to the surge in spending by cloud providers such as AWS, Google, and Microsoft, as well as the substantial investments from private equity firms in the edge computing market.

In September 2020, HPE, Schneider Electric, and StorMagic collaborated to develop 'Edge in a Box,' a micro data center solution that can be wall-mounted to deliver IT systems for edge environments. This innovative solution is specifically designed to fulfill computing requirements in small or space-constrained sites, providing a compact and efficient solution for edge computing needs.

In November 2020, A new range of Edge data centers has been introduced by Gigaset Networking Solutions in collaboration with Mart Networks. These data centers are specifically designed for edge computing and come with co-designed racks that incorporate cooling units. The cooling units are installed within the racks to address space-constrained conditions, while larger spaces allow for external cooling units. This design ensures efficient cooling in various deployment scenarios.

Global Micro-Mobile Data Center Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Type, Organization Size, End-user Industry, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Up to 25 RU

25-40 RU

Above 40 RU

By Organization Size:

Small and Medium Enterprises

Large Enterprises

By End-user Industry:

Retail and E-commerce

Education

BFSI

IT and Telecommunication

Healthcare

Government and Defense

Energy and Utilities

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa
Rest of Middle East & Africa

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