

# **Global Methanol Market Size study, by Methanol Market by Feedstock (Natural Gas and Coal), Derivative (Formaldehyde, MTO/MTP, Gasoline, MTBE and MMA), Sub-Derivative (UF/PF Resins and Olefins), End-use Industry (Construction and Automotive) and Regional Forecasts 2021-2027**

<https://marketpublishers.com/r/G1F7BF7D4C81EN.html>

Date: May 2021

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G1F7BF7D4C81EN

## **Abstracts**

Global Methanol Market is valued approximately at USD 20.4 Billion in 2020 and is anticipated to grow with a healthy growth rate of more than 5.5% over the forecast period 2021-2027. Methanol is used in very large quantities in petrochemicals production industry. Growing use of petrochemicals globally is driving the market of methanol. The demand for automotive industry has increased in the past few years which in turn is increasing the demand of consumer good and vehicles which will be a growth factor for the methanol market. Furthermore, methanol is used as a fuel for ships as it has low emissions and is sulfur free. Also, it is cheaper than marine fuel which will be cost effective. These are the factors which will anticipate the growth of market in forecasted period. For instance, in April 2019, Celanese Corporation partnered with Mitsui & Co., increasing the capacity of methanol production at its Clear Lake Facility, thereby manufacturing to an annual production of 1.7 million tons. However, use of ethanol in fuel and bioethanol as alternative may impede market growth over the forecast period of 2021-2027.

Global Methanol market analysis on basis of region which includes Asia Pacific, North America, Europe, Latin America and Rest of the World. Asia Pacific is a significant region across the world in terms of market share due to increasing use of ethanol in construction and electronics in Japan, China and India. Whereas Europe is also anticipated to exhibit the highest growth rate over the forecast period 2021-2027, due to

government initiatives in converting waste to green ethanol in the region.

Major market player included in this report are:

BASF SE

Zagros Petrochemical Company

Mitsui & Co. Ltd.

Celanese Corporation

Petroliaam Nasional Berhad (PETRONAS)

Saudi Arabia Basic Industries Corporation (SABIC)

Methanex Corporation

Mitsubishi Gas Chemical Co., Inc.

Valero Marketing & Supply Company

Qatar Fuel Additives Company Limited

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Feedstock:

Natural Gas

Coal

By Derivative:

Formaldehyde

MTO/MTP

Gasoline

MTBE

MMA

By Sub-Derivative:

UF/PF Resins

Olefins

By End-use Industry:

Construction

Automotive

By Region:

North America

U.S.  
Canada  
Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE

Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019  
Base year – 2020  
Forecast period – 2021 to 2027.

Target Audience of the Global Methanol Market in Market Study:

Key Consulting Companies & Advisors  
Large, medium-sized, and small enterprises  
Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2027 (USD Billion)
  - 1.2.1. Methanol Market, by Feedstock, 2019-2027 (USD Billion)
  - 1.2.2. Methanol Market, by Derivatives, 2019-2027 (USD Billion)
  - 1.2.3. Methanol Market, by Sub Derivatives, 2019-2027 (USD Billion)
  - 1.2.4. Methanol Market, by End-Use, 2019-2027 (USD Billion)
  - 1.2.5. Methanol Market, By Region, 2019-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL METHANOL MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL METHANOL MARKET DYNAMICS

- 3.1. Methanol Market Impact Analysis (2018-2027)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Increasing demand of petrochemicals
    - 3.1.1.2. Increasing use of methanol in construction industry
  - 3.1.2. Market Challenges
    - 3.1.2.1. Use of ethanol in petrol and diesel
    - 3.1.2.2. Covid 19 has slowdown the production
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Methanol is used as ship fuels as it is cost effective

### CHAPTER 4. GLOBAL METHANOL MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2027)
- 4.2. PEST Analysis
  - 4.2.1. Political
  - 4.2.2. Economic
  - 4.2.3. Social
  - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL METHANOL MARKET, BY FEEDSTOCK**

- 5.1. Market Snapshot
- 5.2. Global Methanol Market by Source, Performance - Potential Analysis
- 5.3. Global Methanol Market Estimates & Forecasts by Feedstock 2018-2027 (USD Billion)
- 5.4. Methanol Market, Sub Segment Analysis
  - 5.4.1. Natural gas
  - 5.4.2. Coal

## **CHAPTER 6. GLOBAL METHANOL MARKET, BY DERIVATIVES**

- 6.1. Market Snapshot
- 6.2. Global Methanol Market by Source, Performance - Potential Analysis
- 6.3. Global Methanol Market Estimates & Forecasts by Derivatives 2018-2027 (USD Billion)
- 6.4. Methanol Market, Sub Segment Analysis
  - 6.4.1. Formaldehyde
  - 6.4.2. MTO/MTP
  - 6.4.3. Gasoline
  - 6.4.4. MTBE
  - 6.4.5. MMA

## **CHAPTER 7. GLOBAL METHANOL MARKET, BY SUB DERIVATIVES**

- 7.1. Market Snapshot
- 7.2. Global Methanol Market by Source, Performance - Potential Analysis
- 7.3. Global Methanol Market Estimates & Forecasts by Sub Derivatives 2018-2027 (USD Billion)
- 7.4. Methanol Market, Sub Segment Analysis
  - 7.4.1. UF/PF Resins
  - 7.4.2. Olefins

## **CHAPTER 8. GLOBAL METHANOL MARKET, BY END-USE**

- 8.1. Market Snapshot
- 8.2. Global Methanol Market by Source, Performance - Potential Analysis
- 8.3. Global Methanol Market Estimates & Forecasts by Feedstock 2018-2027 (USD Billion)
- 8.4. Methanol Market, Sub Segment Analysis
  - 8.4.1. Construction
  - 8.4.2. Automotive

## **CHAPTER 9. GLOBAL METHANOL MARKET, REGIONAL ANALYSIS**

- 9.1. Methanol Market, Regional Market Snapshot
- 9.2. North America Methanol Market
  - 9.2.1. U.S. Methanol Market
    - 9.2.1.1. Feedstock breakdown estimates & forecasts, 2018-2027
    - 9.2.1.2. Derivatives breakdown estimates & forecasts, 2018-2027
  - 9.2.2. Canada Methanol Market
- 9.3. Europe Methanol Market Snapshot
  - 9.3.1. U.K. Methanol Market
  - 9.3.2. Germany Methanol Market
  - 9.3.3. France Methanol Market
  - 9.3.4. Spain Methanol Market
  - 9.3.5. Italy Methanol Market
  - 9.3.6. Rest of Europe Methanol Market
- 9.4. Asia-Pacific Methanol Market Snapshot
  - 9.4.1. China Methanol Market
  - 9.4.2. India Methanol Market
  - 9.4.3. Japan Methanol Market
  - 9.4.4. Australia Methanol Market
- 9.5. Latin America Methanol Market Snapshot

- 9.5.1. Brazil Methanol Market
- 9.5.2. Mexico Methanol Market
- 9.6. Rest of The World Methanol Market

## **CHAPTER 10. COMPETITIVE INTELLIGENCE**

- 10.1. Top Market Strategies
- 10.2. Company Profile
  - 10.2.1. BASF SE
    - 10.2.1.1. Key Information
    - 10.2.1.2. Overview
    - 10.2.1.3. Financial (Subject to Data Availability)
    - 10.2.1.4. Product Summary
    - 10.2.1.5. Recent Developments
  - 10.2.2. Zagros Petrochemical Company
  - 10.2.3. Mitsui & Co. Ltd.
  - 10.2.4. Celanese Corporation
  - 10.2.5. Petroliaam Nasional Berhad (PETRONAS)
  - 10.2.6. Saudi Arabia Basic Industries Corporation (SABIC)
  - 10.2.7. Methanex Corporation
  - 10.2.8. Mitsubishi Gas Chemical Co., Inc.
  - 10.2.9. Valero Marketing & Supply Company
  - 10.2.10. Qatar Fuel Additives Company Limited

## **CHAPTER 11. RESEARCH PROCESS**

- 11.1. Research Process
  - 11.1.1. Data Mining
  - 11.1.2. Analysis
  - 11.1.3. Market Estimation
  - 11.1.4. Validation
  - 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Methanol Market, report scope

TABLE 2. Global Methanol Market estimates & forecasts by region 2018-2027 (USD Billion)

TABLE 3. Global Methanol Market estimates & forecasts by Feedstock, 2018-2027 (USD Billion)

TABLE 4. Global Methanol Market estimates & forecasts by Derivatives, 2018-2027 (USD Billion)

TABLE 5. Global Methanol Market estimates & forecasts by Sub Derivatives, 2018-2027 (USD Billion)

TABLE 6. Global Methanol Market estimates & forecasts by End-Use, 2018-2027 (USD Billion)

TABLE 7. Global Methanol Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 8. Global Methanol Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 9. Global Methanol Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 10. Global Methanol Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 11. Global Methanol Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 12. Global Methanol Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 13. Global Methanol Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 14. Global Methanol Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 15. Global Methanol Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 16. Global Methanol Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 17. Global Methanol Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 18. Global Methanol Market by region, estimates & forecasts, 2018-2027 (USD Billion)



TABLE 19. Global Methanol Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 20. Global Methanol Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 21. Global Methanol Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 22. Global Methanol Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 23. U.S. Methanol Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 24. U.S. Methanol Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 25. U.S. Methanol Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 26. Canada Methanol Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 27. Canada Methanol Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 28. Canada Methanol Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 29. UK Methanol Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 30. UK Methanol Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 31. UK Methanol Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 32. Germany Methanol Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 33. Germany Methanol Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 34. Germany Methanol Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 35. France Methanol Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 36. France Methanol Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 37. France Methanol Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 38. Spain Methanol Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 39. Spain Methanol Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 40. Spain Methanol Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 41. Italy Methanol Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 42. Italy Methanol Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 43. Italy Methanol Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 44. China Methanol Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 45. China Methanol Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 46. China Methanol Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 47. India Methanol Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 48. India Methanol Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 49. India Methanol Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 50. Japan Methanol Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 51. Japan Methanol Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 52. Japan Methanol Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 53. Australia Methanol Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 54. Australia Methanol Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 55. Latin America Methanol Market estimate & forecasts, 2018-2027 (USD Billion)

TABLE 56. ROW Methanol Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 57. ROW Methanol Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 58. ROW Methanol Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 59. List of secondary sources, used in the study of global Methanol Market

TABLE 60. List of primary sources, used in the study of global Methanol Market

TABLE 61. Years considered for the study

TABLE 62. Exchange rates considered

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Methanol Market, research methodology
- FIG 2. Global Methanol Market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Methanol Market, key trends 2018
- FIG 5. Global Methanol Market, growth prospects 2018-2027
- FIG 6. Global Methanol Market, porters 5 force model
- FIG 7. Global Methanol Market, pest analysis
- FIG 8. Global Methanol Market, value chain analysis
- FIG 9. Global Methanol Market by segment, 2018 & 2027 (USD Billion)
- FIG 10. Global Methanol Market by segment, 2018 & 2027 (USD Billion)
- FIG 11. Global Methanol Market by segment, 2018 & 2027 (USD Billion)
- FIG 12. Global Methanol Market by segment, 2018 & 2027 (USD Billion)
- FIG 13. Global Methanol Market by segment, 2018 & 2027 (USD Billion)
- FIG 14. Global Methanol Market by segment, 2018 & 2027 (USD Billion)
- FIG 15. Global Methanol Market by segment, 2018 & 2027 (USD Billion)
- FIG 16. Global Methanol Market by segment, 2018 & 2027 (USD Billion)
- FIG 17. Global Methanol Market, regional snapshot 2018 & 2027
- FIG 18. North America Methanol Market 2018 & 2027 (USD Billion)
- FIG 19. Europe Methanol Market 2018 & 2027 (USD Billion)
- FIG 20. Asia-Pacific Methanol Market 2018 & 2027 (USD Billion)
- FIG 21. Latin America Methanol Market 2018 & 2027 (USD Billion)
- FIG 22. Global Methanol Market, company market share analysis (2018)

## I would like to order

Product name: Global Methanol Market Size study, by Methanol Market by Feedstock (Natural Gas and Coal), Derivative (Formaldehyde, MTO/MTP, Gasoline, MTBE and MMA), Sub-Derivative (UF/PF Resins and Olefins), End-use Industry (Construction and Automotive) and Regional Forecasts 2021-2027

Product link: <https://marketpublishers.com/r/G1F7BF7D4C81EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G1F7BF7D4C81EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970