

# **Global Metallurgical Coal Market Size Study, by Application (Steel making and Non-steelmaking) and Regional Forecasts 2021-2027**

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## **Abstracts**

Global Metallurgical Coal Market is valued approximately at USD 12.68 Billion in 2020 and is anticipated to grow with a healthy growth rate of more than 2% over the forecast period 2021-2027. Metallurgical Coal demand is based on demand of steel as 630 kg coal is needed in producing 1 ton of steel. Metallurgical coal is the important reagent in basic oxygen blast furnace used in steel making process. As the construction activities increases, demand of steel and metallurgical will rise, and this acts as a driving factor for the market. Also, many closed mines are opening again to sustain the demand which will anticipate the market growth. For Instance: In China, Prices for metallurgical coal opened at US\$ 78 per metric ton in January, 2016 and rose up to US\$ 307 per metric ton by the end of 2016. This increase in price is primarily due to supply deficit, as demand for metallurgical coal has been stable. However, absence of skilled work labor in mining and less effective protocols may impede market growth over the forecast period of 2021-2027.

Global Metallurgical Coal market analysis on basis of region which includes Asia Pacific, North America, Europe, Latin America and Rest of the World. Asia Pacific is the significant region across the world in terms of market share due to presence of large coal mines in the region. Whereas North America is also anticipated to exhibit the highest growth rate over the forecast period 2021-2027, due to government initiatives and projects in the region.

Major market player included in this report are:

Anglo American Plc

Arch Coal Inc.

Bharat Coking Coal Ltd.

BHP Group plc

China Coal Energy Co. Ltd.  
China Shenhua Energy Co. Ltd.  
Coronado Global Resources Inc.  
Glencore Plc  
Teck Resources Ltd.  
Vale SA.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By application  
Steelmaking  
Non-steelmaking  
By Region:  
North America  
U.S.  
Canada  
Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE

Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America

Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019  
Base year – 2020  
Forecast period – 2021 to 2027.

Target Audience of the Global Metallurgical Coal Market Market in Market Study:

Key Consulting Companies & Advisors  
Large, medium-sized, and small enterprises  
Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2027 (USD Billion)
  - 1.2.1. Metallurgical Coal Market, by Type, 2019-2027 (USD Billion)
  - 1.2.2. Metallurgical Coal Market, by End-Use, 2019-2027 (USD Billion)
  - 1.2.3. Metallurgical Coal Market, By Region, 2019-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### **CHAPTER 2. GLOBAL METALLURGICAL COAL MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. GLOBAL METALLURGICAL COAL MARKET DYNAMICS**

- 3.1. Metallurgical Coal Market Impact Analysis (2018-2027)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Increasing demand of steel in construction
    - 3.1.1.2. Increasing coal demand in industries
  - 3.1.2. Market Challenges
    - 3.1.2.1. Rising prices of metallurgical coal
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Reopening of coal mines

### **CHAPTER 4. GLOBAL METALLURGICAL COAL MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers

- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2027)
- 4.2. PEST Analysis
  - 4.2.1. Political
  - 4.2.2. Economic
  - 4.2.3. Social
  - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL METALLURGICAL COAL MARKET, BY APPLICATION**

- 5.1. Market Snapshot
- 5.2. Global Metallurgical Coal Market by Source, Performance - Potential Analysis
- 5.3. Global Metallurgical Coal Market Estimates & Forecasts by Application 2018-2027 (USD Billion)
- 5.4. Metallurgical Coal Market, Sub Segment Analysis
  - 5.4.1. Steel making
  - 5.4.2. Non-Steel making

## **CHAPTER 6. GLOBAL METALLURGICAL COAL MARKET, REGIONAL ANALYSIS**

- 6.1. Metallurgical Coal Market, Regional Market Snapshot
- 6.2. North America Metallurgical Coal Market
  - 6.2.1. U.S. Metallurgical Coal Market
    - 6.2.1.1. Application breakdown estimates & forecasts, 2018-2027
  - 6.2.2. Canada Metallurgical Coal Market
- 6.3. Europe Metallurgical Coal Market Snapshot
  - 6.3.1. U.K. Metallurgical Coal Market
  - 6.3.2. Germany Metallurgical Coal Market
  - 6.3.3. France Metallurgical Coal Market
  - 6.3.4. Spain Metallurgical Coal Market
  - 6.3.5. Italy Metallurgical Coal Market
  - 6.3.6. Rest of Europe Metallurgical Coal Market
- 6.4. Asia-Pacific Metallurgical Coal Market Snapshot
  - 6.4.1. China Metallurgical Coal Market
  - 6.4.2. India Metallurgical Coal Market

- 6.4.3. Japan Metallurgical Coal Market
- 6.4.4. Australia Metallurgical Coal Market
- 6.5. Latin America Metallurgical Coal Market Snapshot
  - 6.5.1. Brazil Metallurgical Coal Market
  - 6.5.2. Mexico Metallurgical Coal Market
- 6.6. Rest of The World Metallurgical Coal Market

## **CHAPTER 7. COMPETITIVE INTELLIGENCE**

- 7.1. Top Market Strategies
- 7.2. Company Profile
  - 7.2.1. Anglo American Plc
    - 7.2.1.1. Key Information
    - 7.2.1.2. Overview
    - 7.2.1.3. Financial (Subject to Data Availability)
    - 7.2.1.4. Product Summary
    - 7.2.1.5. Recent Developments
  - 7.2.2. Arch Coal Inc.
  - 7.2.3. Bharat Coking Coal Ltd.
  - 7.2.4. BHP Group plc
  - 7.2.5. China Coal Energy Co. Ltd.
  - 7.2.6. China Shenhua Energy Co. Ltd.
  - 7.2.7. Coronado Global Resources Inc.
  - 7.2.8. Glencore Plc
  - 7.2.9. Teck Resources Ltd.
  - 7.2.10. Vale SA. Also

## **CHAPTER 8. RESEARCH PROCESS**

- 8.1. Research Process
  - 8.1.1. Data Mining
  - 8.1.2. Analysis
  - 8.1.3. Market Estimation
  - 8.1.4. Validation
  - 8.1.5. Publishing
- 8.2. Research Attributes
- 8.3. Research Assumption

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Metallurgical Coal Market, report scope

TABLE 2. Global Metallurgical Coal Market estimates & forecasts by region 2018-2027 (USD Billion)

TABLE 3. Global Metallurgical Coal Market estimates & forecasts by Application, 2018-2027 (USD Billion)

TABLE 4. Global Metallurgical Coal Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 5. Global Metallurgical Coal Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 6. Global Metallurgical Coal Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 7. Global Metallurgical Coal Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 8. Global Metallurgical Coal Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 9. Global Metallurgical Coal Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 10. Global Metallurgical Coal Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 11. Global Metallurgical Coal Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 12. Global Metallurgical Coal Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 13. Global Metallurgical Coal Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 14. Global Metallurgical Coal Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 15. Global Metallurgical Coal Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 16. Global Metallurgical Coal Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 17. Global Metallurgical Coal Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 18. Global Metallurgical Coal Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 19. Global Metallurgical Coal Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 20. U.S. Metallurgical Coal Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 21. U.S. Metallurgical Coal Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 22. U.S. Metallurgical Coal Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 23. Canada Metallurgical Coal Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 24. Canada Metallurgical Coal Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 25. Canada Metallurgical Coal Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 26. UK Metallurgical Coal Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 27. UK Metallurgical Coal Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 28. UK Metallurgical Coal Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 29. Germany Metallurgical Coal Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 30. Germany Metallurgical Coal Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 31. Germany Metallurgical Coal Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 32. France Metallurgical Coal Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 33. France Metallurgical Coal Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 34. France Metallurgical Coal Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 35. Spain Metallurgical Coal Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 36. Spain Metallurgical Coal Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 37. Spain Metallurgical Coal Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 38. Italy Metallurgical Coal Market estimates & forecasts, 2018-2027 (USD Billion)



Billion)

TABLE 39. Italy Metallurgical Coal Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 40. Italy Metallurgical Coal Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 41. China Metallurgical Coal Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 42. China Metallurgical Coal Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 43. China Metallurgical Coal Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 44. India Metallurgical Coal Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 45. India Metallurgical Coal Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 46. India Metallurgical Coal Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 47. Japan Metallurgical Coal Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 48. Japan Metallurgical Coal Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 49. Japan Metallurgical Coal Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 50. Australia Metallurgical Coal Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 51. Australia Metallurgical Coal Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 52. Latin America Metallurgical Coal Market estimate & forecasts, 2018-2027 (USD Billion)

TABLE 53. ROW Metallurgical Coal Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 54. ROW Metallurgical Coal Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 55. ROW Metallurgical Coal Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 56. List of secondary sources, used in the study of global Metallurgical Coal Market

TABLE 57. List of primary sources, used in the study of global Metallurgical Coal Market

TABLE 58. Years considered for the study

TABLE 59. Exchange rates considered

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Metallurgical Coal Market, research methodology
- FIG 2. Global Metallurgical Coal Market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Metallurgical Coal Market, key trends 2018
- FIG 5. Global Metallurgical Coal Market, growth prospects 2018-2027
- FIG 6. Global Metallurgical Coal Market, porters 5 force model
- FIG 7. Global Metallurgical Coal Market, pest analysis
- FIG 8. Global Metallurgical Coal Market, value chain analysis
- FIG 9. Global Metallurgical Coal Market by segment, 2018 & 2027 (USD Billion)
- FIG 10. Global Metallurgical Coal Market by segment, 2018 & 2027 (USD Billion)
- FIG 11. Global Metallurgical Coal Market by segment, 2018 & 2027 (USD Billion)
- FIG 12. Global Metallurgical Coal Market by segment, 2018 & 2027 (USD Billion)
- FIG 13. Global Metallurgical Coal Market by segment, 2018 & 2027 (USD Billion)
- FIG 14. Global Metallurgical Coal Market by segment, 2018 & 2027 (USD Billion)
- FIG 15. Global Metallurgical Coal Market by segment, 2018 & 2027 (USD Billion)
- FIG 16. Global Metallurgical Coal Market by segment, 2018 & 2027 (USD Billion)
- FIG 17. Global Metallurgical Coal Market, regional snapshot 2018 & 2027
- FIG 18. North America Metallurgical Coal Market 2018 & 2027 (USD Billion)
- FIG 19. Europe Metallurgical Coal Market 2018 & 2027 (USD Billion)
- FIG 20. Asia-Pacific Metallurgical Coal Market 2018 & 2027 (USD Billion)
- FIG 21. Latin America Metallurgical Coal Market 2018 & 2027 (USD Billion)
- FIG 22. Global Metallurgical Coal Market, company market share analysis (2018)

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