

Global Metalized Flexible Packaging Market Size study, By Material Type (Aluminium Foil based Flexible Packaging, Metalized Film Flexible Packaging), By Structure (Laminated Structures, Mono Extruded Structures, Others {Co-Extruded Structures and Insulated Structures}), By Packaging Type (Pouches, Bags, Wraps, Rollstock, Others {Sachets, and Stick Packs}), By End-use Industry (Food, Beverages, Personal Care, Pharmaceuticals, Pet Food, and Others {Agriculture, Oil & Lubricant And Consumer Goods}) and Regional Forecasts 2022-2028

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Abstracts

Global Metalized Flexible Packaging Market is valued at approximately USD 5 Billion in 2021 and is anticipated to grow with a healthy growth rate of more than 5.3% over the forecast period 2022-2028. Metalized Flexible films are polymer film that is covered with a thin layer of metal, which is highly adopted for packaging applications. These films are used as blockade components for personal healthcare, food & beverage, and pharmaceutical products. Accordingly, the increasing population and improving economic conditions of developing nations, growing trend of customer-friendly packaging, as well as rising demand for the longer shelf life of products are propelling the market growth across the globe. For instance, according to the World Bank, in 2019, the Global population was accounted for 7.683 billion and which has reached 7.762 billion in 2020. Thereby, the increasing population is propelling the demand for

metalized flexible packaging, which, in turn, surges the market growth. However, stringent government norms regarding the raw materials used in food packaging impede the growth of the market over the forecast period of 2022-2028. Also, sustainable and new metalized flexible packaging solutions are anticipated to act as catalyzing factors for the market demand during the forecast period.

The key regions considered for the Global Metalized Flexible Packaging Market study include Asia Pacific, North America, Europe, Latin America and the Rest of the World. Europe is the leading region across the world in terms of market share owing to the growing demand for consumer-friendly, lightweight, and easy-to-handle goods, tied with the rising focus on sustainability, and increasing standards of hygiene. Whereas, Asia-Pacific is also anticipated to exhibit the highest CAGR over the forecast period 2022-2028. Factors such as the changing lifestyles, escalating middle-class population, and rapid growth of end-use industries like healthcare, food & beverages, and personal care would create lucrative growth prospects for the Metalized Flexible Packaging Market across the Asia-Pacific region.

Major market players included in this report are:

Sealed Air Corp

Polyplex Corporation Limited

Transcontinental Inc.

Cosmo Films Ltd.

Amcor Limited

Sonoco Products Company

Mondi Group

Huhtamaki

Ester Industries Ltd.

Clondalkin Industries Limited

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Material Type

Aluminium Foil based Flexible Packaging

Metalized Film Flexible Packaging

By Structure

Laminated Structures

Mono Extruded Structures

Others (Co-Extruded Structures and Insulated Structures)

By Packaging Type

Pouches

Bags

Wraps

Rollstock

Others (Sachets, and Stick Packs)

By End-use Industry

Food

Beverages

Personal Care

Pharmaceuticals

Pet Food

Others (Agriculture, Oil & Lubricant and Consumer Goods)

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020

Base year – 2021

Forecast period – 2022 to 2028

Target Audience of the Global Metalized Flexible Packaging Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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