

Global Metal Ceilings Market Size study, by Material (Steel, Aluminum, Others), by Application (Interior, Exterior), by End User (Commercial, Education, Transport, Retail, Healthcare, Others) and Regional Forecasts 2022-2032

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Abstracts

Global Metal Ceilings Market is valued approximately at USD 2.77 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 4.92% over the forecast period 2024-2032. A metal ceiling refers to a type of ceiling system constructed primarily from metal. These ceilings are commonly used in commercial settings, offering durability, fire resistance, and aesthetic versatility. Available in different finishes, patterns, and designs, they provide a modern and stylish appearance while also offering practical benefits such as easy maintenance and excellent acoustical performance. The metal ceilings market extensively caters to commercial buildings due to their remarkable attributes and suitability for various applications. Renowned for their durability, metal ceilings offer exceptional resistance to wear and tear, making them ideal for high-traffic areas within commercial settings. Their superior fire resistance properties contribute significantly to the safety of occupants by containing fires and preventing their spread. Easy maintenance is another notable advantage, as metal ceilings require minimal upkeep compared to traditional materials like gypsum or wood. Additionally, metal ceilings can be engineered to provide excellent acoustical performance, ensuring a comfortable and productive environment for occupants. With a wide range of design options available, including various finishes, patterns, and perforations, metal ceilings offer unparalleled design flexibility, enabling designers to create visually striking interiors that reflect the desired aesthetic and brand identity of the commercial space.

The metal ceilings market is witnessing a surge due to the increasing number of commercial spaces, the growing demand for sustainable improvements, and the high

aesthetic appeal of metal ceilings. The construction sector, especially in the Asia-Pacific region, is developing rapidly due to various government-sponsored projects in China and India. For instance, in October 2021, the Dubai and Indian governments agreed to develop infrastructures including industrial complexes, multipurpose towers, logistics facilities, a medical university, and a specialized health center in the state of Jammu and Kashmir, India. Additionally, China plans to construct 10 new airports by 2035, eventually driving the demand for metal ceilings. Moreover, in January 2024, Poland started construction of an airport Centralny Port Komunikacyjny (CPK) at a cost of more than \$8 billion. By 2040, the worldwide population is anticipated to rise by two billion, with the urban population growing by over 40%. This population boom and rapid urbanization are predicted to affect the development of residential and industrial buildings, providing opportunities for the implementation of metal ceilings and thereby positively impacting the metal ceilings market growth. However, fluctuating prices of metal negatively affect the profitability of the manufacturers, restraining the growth of the metal ceilings market. For instance, the price of metal reduced by \$79.8/metric tonne or about 14.51% in China at the start of 2024. Similarly, in April 2024, the futures of metal fell to about \$466.2/metric tonne in March 2020. In addition, aluminum prices surged to \$2,450 per tonne in April 2024, the highest in 14 months. This was due to a rally for other base metals, pressure on the dollar, supply concerns, and some traction in demand from China.

The key regions considered for the Global Metal Ceilings Market study include Asia Pacific, North America, Europe, Latin America, and the Middle East & Africa. The Asia-Pacific region dominated the metal ceilings market in 2023 and is expected to grow at a significant CAGR during the forecast period 2024-2032. This leadership is attributed to the region's rising tech consumption and regulatory initiatives promoting responsible disposal. The Asia-Pacific region presents many growth opportunities to the major players in the metal ceilings market, owing to rapid urbanization, and population growth in countries such as India, South Korea, Japan, and China. For instance, China's urban population is expected to rise to 72% in 2030 from just 64% in 2021. Moreover, countries in the Middle East such as UAE, Saudi Arabia, and Qatar are major construction markets, providing growth opportunities for the metal ceilings market in the region. Furthermore, in developed countries such as the U.S., Canada, Australia, and countries in Europe, the rising tourism drives demand for highly appealing hotels and resorts, thereby increasing the opportunities for implementing metal ceilings.

Major market player included in this report are:

Armstrong World Industries

Hunter Douglas

SAS International

ROCKWOOL Group (Rockfon)

Knauf (USG Corporation)

Saint-Gobain (CertainTeed)

OWA Ceiling Systems

Gage Corporation International

Decoustics

Tincpro Metal Industries

OWA Ceiling Systems

Centralny Port Komunikacyjny (CPK)

Blue Planet Environmental Solutions

Sembcorp Industries

Veolia ES Singapore (VESS)

The detailed segments and sub-segment of the market are explained below:

By Material:

Steel

Aluminum

Others

By Application:

Interior

Exterior

By End User:

Commercial

Education

Transport

Retail

Healthcare

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of Latin America

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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