

Global Metal Carboxylates Market Size Study, By Technology (Primary Drier Metals, Through Drier Metals, Auxiliary Drier Metals), By End-use (Catalyst, Lubricant Additives, Driers, Plastic Stabilizers), and Regional Forecasts 2022-2032

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Abstracts

The global metal carboxylates market was valued at USD 5.4 billion in 2023 and is projected to expand at a CAGR of 5.7% from 2024 to 2032. The increasing demand for high-performance coatings, lubricants, catalysts, and stabilizers is propelling the market, with significant growth driven by automotive, construction, and industrial sectors. As industries move toward eco-friendly and energy-efficient solutions, metal carboxylates play a pivotal role in enhancing product performance, durability, and thermal stability.

Metal carboxylates, particularly cobalt and manganese-based compounds, are essential in coating applications, where they improve drying efficiency and oxidative curing. Rapid urbanization and infrastructure development in emerging economies, particularly in China and India, are significantly boosting the demand for industrial coatings and metal carboxylates. Furthermore, advancements in catalytic applications are fostering the adoption of metal carboxylates in green chemistry, particularly for ozone catalytic oxidation solutions that offer superior reusability and cost efficiency.

The lubricant additives segment is also experiencing substantial growth, with zinc, calcium, and barium-based carboxylates gaining prominence in high-performance lubricants for automotive and industrial machinery. Stringent environmental regulations on fuel efficiency and emissions have further propelled the demand for low-toxicity and sustainable lubricant formulations, fueling market expansion.

Regionally, Asia-Pacific dominates the market, with North America and Europe following

closely behind due to their emphasis on sustainable coatings and catalysts. Latin America and the Middle East & Africa are emerging as promising markets, driven by investments in oil & gas, chemical processing, and automotive industries. The market is also witnessing increased mergers, acquisitions, and strategic partnerships among key players aiming to strengthen their supply chain and expand their product portfolio in the growing landscape.

Major Market Players Included in This Report

BASF SE

Arkema Group

Dow

Elementis plc

Organometals

PMC Group, Inc.

Valtris Specialty Chemicals

Penta Manufacturing Company

DIC Corporation

Ege Kimya San. ve Tic. A.S

Eastman Chemical Company

Allnex Group

Akzo Nobel N.V.

Evonik Industries AG

Shepherd Chemical Company

The Detailed Segments and Sub-segments of the Market are Explained Below:

By Technology

Primary Drier Metals

Through Drier Metals

Auxiliary Drier Metals

Cobalt

Manganese

Iron

Other Technologies

By End-use

Catalysts

Lubricant Additives

Driers

Plastic Stabilizers

Polyester Accelerators

Fuel Additives

Other End Uses

By Region:

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Asia Pacific

China

India

Japan

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

South Africa

Years Considered for the Study are as Follows:

Historical Year – 2022

Base Year – 2023

Forecast Period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years (2022-2032).

Annualized revenues and regional-level analysis for each segment.

Detailed analysis of the geographical landscape with country-level insights.

Competitive landscape with comprehensive company profiles.

Analysis of business strategies and recommendations for market entrants.

In-depth competitive structure analysis of the market.

Demand-side and supply-side insights shaping industry trends.

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