

Global Metabolism Drugs Market Size study & Forecast, by Drug Type (Antidiabetic Drugs, Lipid Lowering Drugs, Anti-Obesity Drugs, Thyroid Hormone Drugs, Others) by Indication (Diabetes, Hyperlipidaemia, Obesity, Hypothyroidism) and Regional Analysis, 2023-2030

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Abstracts

Global Metabolism Drugs Market is valued approximately at USD 16.10 billion in 2022 and is anticipated to grow with a growth rate of more than 6.50% over the forecast period 2023-2030. A metabolism drug refers to a medication or treatment that specifically targets and affects the body's metabolic processes. Metabolism encompasses the chemical reactions and processes that occur within cells to convert food and nutrients into energy, as well as the breakdown and elimination of waste products. A metabolism drug is designed to either stimulate or inhibit certain metabolic pathways in order to achieve desired therapeutic outcomes. These drugs can be used to regulate or enhance metabolism, manage conditions related to metabolic disorders, promote weight loss, or address specific metabolic dysfunctions. Metabolism drugs are developed through rigorous research and testing to ensure safety and efficacy in modulating the body's metabolic functions. Moreover, increasing prevalence of chronic disease and rising geriatric population are anticipated market drivers. Furthermore, growing pharmaceuticals industry and increasing medical tourism for advanced healthcare treatment fuel the market space during the forecast period 2023-2030.

The prevalence of noncommunicable diseases (NCDs) affecting diverse populations presents a significant growth opportunity for the metabolism drug market. According to the World Health Organization (WHO) in 2022, NCDs impact individuals of various age groups, regions, and nations, with 17 million premature NCD-related deaths occurring

before the age of 70. Particularly concerning is that 86% of these premature deaths transpire in low and middle-income countries. Risk factors such as unhealthy diets, physical inactivity, tobacco exposure, and excessive alcohol consumption make people across different age groups susceptible to these conditions. Metabolism drugs play a crucial role in addressing these risk factors and can contribute to the prevention, management, and treatment of NCDs, benefiting individuals globally. According to the World Health Organization (WHO) in 2020, the population of individuals aged 60 years and above increased from 1 billion to 1.4 billion, with expectations of reaching a staggering 2.1 billion globally. Additionally, there is an anticipation of the number of individuals aged 60 years or older tripling between 2020 and 2050, accounting for approximately 426 million individuals. However, side effects & safety concerns and high cost of development may hamper market growth.

The key regions considered for the Global Metabolism Drugs Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America is the dominant region in the Metabolism Drug Market with largest market share. Firstly, the region boasts a robust pharmaceutical industry with advanced research and development capabilities, leading to the production of innovative metabolism drugs. Secondly, North America has a significant population affected by metabolic disorders, creating a substantial market demand for effective treatments. Additionally, the region benefits from well-established healthcare infrastructure, including advanced medical facilities and favorable reimbursement policies, ensuring widespread access to metabolism drugs. Lastly, the presence of key market players and research institutions focused on metabolic disorders further solidifies North America's position as a leader in the metabolism drug market. Asia Pacific is expected to be the fastest growing market for metabolism drugs due to factors such as a large and expanding population, improving healthcare infrastructure, rising disposable incomes, growing awareness of metabolic health, and government initiatives promoting healthcare advancement.

Major market player included in this report are:

Merck Sharp & Dohme LLC

Novartis AG

Amicus Therapeutics Inc.

AstraZeneca PLC.

Boehringer Ingelheim International GmbH

Takeda Pharmaceutical Company Limited

Sanofi S.A.

GlaxoSmithKline PLC.

Horizon Therapeutics PLC

BioMarin Pharmaceutical Inc.

Recent Developments in the Market:

In January 2023, Researchers from the University of Galway, affiliated with APC Microbiome Ireland, have created a new resource of digital microbes specifically focused on drug metabolism. This collection of over 7,000 digital microorganisms allows for computer simulations and predictions of metabolic changes in individuals, offering insights into how pharmacological treatments may function and how patients might respond. The tool holds significant potential for studying diseases such as inflammatory bowel, Parkinson's, and colorectal cancer, marking a significant milestone in understanding the human response to medical therapy.

In March 2023, A team of researchers from the Indian Institute of Science Education and Research in Bhopal has developed an artificial intelligence (AI) system that can predict how the gut flora would metabolize various foods and medications. This web-based application focuses on the specific bacterial enzymes, processes, and bacteria involved in the digestion and absorption of food in the human gut. The system holds promise in understanding the complex interactions between gut flora and metabolism.

Global Metabolism Drugs Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Drug Type, Indication, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key

players. The detailed segments and sub-segment of the market are explained below:

By Drug Type:

- Antidiabetic Drugs
- Lipid Lowering Drugs
- Anti-Obesity Drugs
- Thyroid Hormone Drugs
- Others

By Indication:

- Diabetes
- Hyperlipidaemia
- Obesity
- Hypothyroidism

By Region:

- North America
 - U.S.
 - Canada

- Europe
 - UK
 - Germany
 - France
 - Spain
 - Italy
 - ROE

- Asia Pacific
 - China
 - India
 - Japan
 - Australia
 - South Korea
 - RoAPAC

- Latin America
 - Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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