

Global Meningococcal Vaccine Market by Serogroup (MenACWY, MenB/BC, MenC, MenAC, and MenA), Vaccine Type (Conjugate, Polysaccharide, and Subcapsular), and End User (Pediatric, Adults, and Travelers) and Regional Forecasting 2020-2027

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Abstracts

Global Meningococcal Vaccine Market was valued at USD 2.11 Billion in 2019 and expected to grow with a CAGR 9.5% over the forecast period 2020-2027. Meningococcal Vaccine is used in Invasive meningococcal disease. Invasive meningococcal disease (IMD) is a bacterial virus with a variety of diseases involving meningitis, bacteremia (meningococcemia), and bacteremia pneumonia affected by a gram-negative coccus, Neisseria meningitidis. The meningococcal disease is rare, if left unchecked, it is associated with a high mortality risk of up to 50% and commonly leads to severe complications afterwards. The disease is usually spread by patients or asymptomatic carriers via close contact with droplets of respiratory or throat secretions. N. (Neisseria) Various serotypes of N. Meningitidis are found in 12 serogroups, of which only 5 serogroups are responsible for most of diseases worldwide, including A, B, C, W, and Y. Surge in immunization programs across the globe and increase in outbreaks of meningococcal disease drive the market globally. For instance, as per the World Health Organisation, Meningococcal meningitis is observed worldwide but highly sub-Saharan Africa and stretching from Senegal in the west to Ethiopia in the east affected from this diseased, around 30000 cases are still recorded each year in these areas. Furthermore, increase in research and development for vaccine technology also propel market growth. Despite that, longer timelines required for vaccine production and high costs associated with the development of vaccines restraint the market growth over the forecasting period 2020-2027.

The regional analysis of the Meningococcal Vaccine Market is considered for the key



regions such as Asia Pacific, North America, Europe, Latin America, and Rest of the World. In which, North America and Europe dominate the market owing to surge in outbreaks for meningococcal diseases and awareness for meningococcal diseases, ease of product availability in these regions. However, APAC is registered the fastest growth due to steady meningococcal vaccine market growth in the region.

Key Players in Global Meningococcal Vaccine Market

Bio-Manguinhos

Bio-Med Pvt. Limited

Chongqing Zhifei Biological Products Co., Ltd.

GlaxoSmithKline Plc

Hualan Biological Engineering Inc.

Incepta Pharmaceuticals Ltd.

Pfizer Inc.

Sanofi S.A

Serum institute of India Pvt. Ltd

Walvax Biotechnology Co., Ltd

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below: By Vaccine Serotype:

MenACWY

MenB & Manic

MenC

MenA

MenAC

By Vaccine Type:

Conjugate

Polysaccharide

Subcapsular

By End Users:

Paediatric



Travelers
By Region:
North America
U.S.
Canada
Europe
UK
Germany
France

Asia Pacific

China

Spain Italy

Adult

India

Japan

Australia

Latin America

Brazil

Mexico

Rest of LA

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018 Base year – 2019 Forecast period – 2020 to 2027

Target Audience of Global Meningococcal Vaccine Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers



Investment bankers Investors



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