

Global Membrane Chromatography Market Size study with COVID-19 Impact, by Product (Consumables and Accessories), by Technique (Ion Exchange Membrane Chromatography, Affinity Membrane Chromatography and Hydrophobic Interaction Membrane Chromatography), by Operation Mode (Flow-through Membrane Chromatography and Bind-elute Membrane Chromatography), by End-User (Pharmaceutical and Biopharmaceutical Companies, CROs and Academic and Research Institutes) and Regional Forecasts 2020-2027

<https://marketpublishers.com/r/GB5EBD53AE8BEN.html>

Date: July 2020

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GB5EBD53AE8BEN

Abstracts

Global Membrane Chromatography Market is valued approximately USD 171.4 million in 2019 and is anticipated to grow with a healthy growth rate of more than 15.5 % over the forecast period 2020-2027. Membrane chromatography is new bio separation technology, based on the integration of membrane filtration and liquid chromatography into a single-stage operation. Membrane chromatography can reduce bioprocessing costs due to the disposable nature, low buffer consumption and reduced equipment costs. The global Membrane Chromatography is facing challenges due to the coronavirus pandemic as various companies has restricted their manufacturing and supply operations at halt. The rising advantages of membrane chromatography over conventional chromatography techniques, increasing biopharmaceutical R&D and increasing regulatory scrutiny on the cleaning validation of downstream purification processes are the few factors responsible for growth of the market over the forecast period. Furthermore, the rising advancements and other strategic alliance by market key

players will create a lucrative demand for this market. For instance: on 05th March 2019, Sartorius Ag agreed into a partnership with Novasep. This partnership lead to the development of novel systems for membrane chromatography systems that integrate Sartorius Stedim Biotech's single-use technology and Novasep's BioSC® platform. However, limited use of membrane chromatography products in large-scale manufacturing is the major factor restraining the growth of global Membrane Chromatography market during the forecast period.

The regional analysis of global Membrane Chromatography market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world owing to the increasing demand for biopharmaceuticals, the presence of a well-established biopharmaceutical industry, and rising R&D expenditure by biopharmaceutical companies. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027.

Major market player included in this report are:

Sartorius Ag
Danaher Corporation
Merck Millipore
Thermo Fisher Scientific, Inc.
3M Company
Asahi Kasei Corporation
Cole-Parmer Instrument Company, Llc
Restek Corporation
Purilogics
GVS Group

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

by Product:

Consumables
Accessories

By Technique:

Ion Exchange Membrane Chromatography
Affinity Membrane Chromatography
Hydrophobic Interaction Membrane Chromatography

By Operation Mode:

Flow-through Membrane Chromatography
Bind-elute Membrane Chromatography

By End-Use:

Pharmaceutical and Biopharmaceutical Companies
Clinical Research Organization (CROs)
Academic and Research Institutes

By Region:

North America
U.S.
Canada
Europe
UK
Germany
France
Spain
Italy
ROE

Asia Pacific

China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018

Base year – 2019

Forecast period – 2020 to 2027

Target Audience of the Global Membrane Chromatography Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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(2019)

COMPANIES MENTIONED

Sartorius Ag
Danaher Corporation
Merck Millipore
Thermo Fisher Scientific, Inc.
3M Company
Asahi Kasei Corporation
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