

Global Medical X-ray Image Processor Market Size Study & Forecast, By Product (Cassette, Flat Panel Detectors), By Application (Dental, Mammography, Orthopedic, Others), By End-use (Hospitals, Outpatient Facilities, Research & Manufacturing), and Regional Analysis, 2023-2030

<https://marketpublishers.com/r/G3DB98513001EN.html>

Date: April 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G3DB98513001EN

Abstracts

Global Medical X-ray Image Processor Market is valued at approximately USD 844.8 million in 2022 and is anticipated to grow with a healthy growth rate of more than 2.1% over the forecast period 2023-2030. A Medical X-ray Image Processor is a specialized tool used to enhance and improve the quality of X-ray images in medical diagnostics. These processors employ algorithms for image enhancement, noise reduction, and image stitching, resulting in clearer and more detailed X-ray images. They also offer features for image annotation, measurement, storage, and integration with healthcare systems like PACS. Medical X-ray Image Processors support healthcare professionals in accurate diagnosis, treatment planning, and patient care across medical specialties by enhancing image quality and providing tools for analysis and documentation. The market for medical X-ray image processors is expected to grow across the world due to the growing geriatric population, rising number of surgical procedures, high number of dental cases, and increased utilization of X-ray imaging across various sectors like dental and orthopedics.

In addition, a growing prevalence of chronic diseases such as osteoporosis, arthritis, COPD, cardiovascular disease, kidney disease, and many others necessitating imaging solutions is exhibiting a direct influence on the demand for medical X-ray image processors globally. These processors are essential for precise diagnosis, therapy planning, and tracking the advancement of the disease. The International Osteoporosis

Foundation stated that in 2020, 1 in 5 men and 1 in 3 women more than the age of 50 are likely to experience osteoporosis fractures in their life. As per the National Osteoporosis Foundation (NOF), in 2020, over 10 million people in the United States have been diagnosed with osteoporosis, which is common in menopausal women. Also, according to Statistics Canada's August 2022 report, arthritis affected 657,900 individuals aged 35 to 49, 2,042,100 individuals aged 50 to 64, and 3,138,500 individuals aged 65 and above in 2021. These imaging solutions enable healthcare professionals to visualize and analyze structural changes, assess treatment effectiveness, detect complications early, and ensure patient safety. Thus, these aforementioned factors are propelling the growth of the Medical X-ray Image Processor Market during the estimated period. Moreover, the growing development in X-ray image processor technology, as well as the increasing emergence of telemedicine and remote imaging present various lucrative opportunities over the forecast years. However, the competition from alternative imaging modalities and the high initial costs and implementation challenges are stifling the market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Medical X-ray Image Processor Market study include Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the increasing number of surgical procedures and the high presence of major service providers. For instance, according to the Canadian Medical Protective Association, over 1 million surgical procedures are conducted in Canada annually. The rise in surgical procedures highlights the significant role played by surgical procedures and major service providers in driving the growth of the medical X-ray image processor market in North America. Whereas Asia Pacific is expected to grow at the highest CAGR over the forecast years. This surge is attributed to several factors, including the rise in medical tourism, soaring demand for advanced imaging devices, an increase in surgical procedures, and the expanding geriatric population. Furthermore, the expansion of portfolios by key market players in this region is anticipated to further drive the growth of the medical X-ray image processor industry across the Asia Pacific.

Major market players included in this report are:

Zimed Healthcare Limited

Euroteck Systems

HEXAGON INTERNATIONAL (GB) LIMITED

AFP Manufacturing

Baker Hughes Company

PROTEC GmbH & Co. KG

Konica Minolta, Inc.

Agfa-Gevaert NV

Fujifilm Holdings Corporation

Carestream Health

Recent Developments in the Market:

In March 2022, Konica Minolta, Inc. (Konica Minolta) has recently unveiled its latest innovation, the AeroDR TX m01, a mobile X-ray system featuring wireless dynamic digital radiography capabilities in Japan. This cutting-edge system is designed to be used at the bedside in intensive care units (ICUs), hospital wards, and operating rooms. This advancement facilitates more accurate and timely diagnosis and contributes to delivering tailored treatment and preventing the worsening of symptoms. Konica Minolta plans to introduce this product gradually in other global regions as well.

Global Medical X-ray Image Processor Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Product, Application, End-use, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define the market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters to detailed information about the crucial aspects such as driving factors & challenges that will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Cassette

Flat Panel Detectors

By Application:

Dental

Mammography

Orthopedic

Others

By End-use:

Hospitals

Outpatient Facilities

Research & Manufacturing

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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