

Global Medical Tourism Market Size study, by Treatment (Dental Treatment, Cosmetic Treatment, Cardiovascular Treatment, Orthopedic Treatment, Neurological Treatment, Cancer Treatment, Fertility Treatment, and Other Treatments) and Regional Forecasts 2022-2028

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Abstracts

Global Medical Tourism Market is valued at approximately USD 117.8 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 12.8 % over the forecast period 2022-2028. Medical Tourism is basically an organized travel across the borders to provide medical treatment. Medical Tourists travel all over the globe for the enhancement, maintenance, or restoration of their health through advanced treatments and affordable healthcare facilities. It includes cardiovascular treatment, neurological treatment, and dental treatment. The increasing availability of enhanced quality care has led to the adoption of Medical Tourism across the forecast period. For Instance: According to the National Institute of Health in 2020, the healthcare sector is getting advanced due to the increasing technological innovation and adoption of enhanced quality care. As per the same source, adoption of digital technologies, robotics and well equipped medical devices has enhanced medical services etc. Accessible information and care enhance the market growth of Medical Tourism market. Also, with the increasing wider hospital network under insurance coverage for cashless transactions, the adoption & demand for Medical Tourism is likely to increase the market growth during the forecast period. However, limited coverage and lengthy partial reimbursement by payers impede the growth of the market over the forecast period of 2022-2028.

The geographical regions considered for the Global Medical Tourism Market analysis



include Asia Pacific, North America, Europe, Latin America and Rest of the World. Asia Pacific is considered as the significant region across the globe in terms of huge market share due to the increasing number of cross border travelers, reduced expensive and prolonged treatment and the well-established healthcare infrastructure. Whereas, Asia-Pacific is also estimated to attain a maximum growth rate during 2022-2028. Factors such as rising disposable income, rising incidences of injuries and diseases and enhancing healthcare infrastructure would create beneficial growth forecasts for the Medical Tourism market across Asia-Pacific region.

Major market players included in this report are:
Asklepios Kliniken GmbH
Fortis Healthcare Limited
Apollo Hospitals Enterprise Limited
Bangkok Chain Hospital Public Company Limited
Bumrungrad International Hospital
Saudi German Hospital (SGH) Group
Dr. Soliman Fakeeh Hospital
Bahrain Specialist Hospital
Hamad Medical Corporation
Al Zahra Hospital

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below: By Treatment:

Dental Treatment
Cosmetic Treatment
Cardiovascular Treatment
Orthopedic Treatment
Neurological Treatment
Cancer Treatment
Fertility Treatment
Other Treatments



By Region: North America

U.S.

UK

Canada Europe

Germany France Spain Italy ROE

Asia Pacific

Investment bankers

Investors

China

India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World
Furthermore, years considered for the study are as follows:
Historical year – 2018, 2019, 2020
Base year – 2021
Forecast period – 2022 to 2028
Target Audience of the Global Medical Tourism Market in Market Study:
Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers



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