

# Global Medical Respiratory Protective Equipment Market Size study, By Product (Surgical Mask, Respirator Masks, Other), By End-Use (Hospitals, Home Healthcare, Outpatient, Others), and Regional Forecasts 2022-2028

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## Abstracts

Global Medical Respiratory Protective Equipment Market is valued approximately USD 513.83 million in 2021 and is anticipated to grow with a healthy growth rate of more than 8.2% over the forecast period 2022-2028.

The Medical Respiratory Protective Equipment (RPE) is an equipment or mask that protects the person wearing it from harmful substances present in air. There are two types of Respiratory Protective Equipment Respirators also known as filtering devices. It removes harmful substances from the air it can be powered or non-powered second is the Breathing Apparatus which provides independent supply of air to the individual mostly used in areas where there is the risk of oxygen depletion. RPE has many applications in different sectors such as in construction, agriculture, healthcare, woodworking, paint spraying, confined space work and many more. The rising prevalence of infectious diseases and favourable initiatives undertaken by organizations as well as strategic initiatives from leading market players are key factors accelerating the market growth. For instance, according to – the WHO Coronavirus (COVID-19) Dashboard – as of August 2022, there have been 593,269,262 confirmed cases of COVID-19, including 6,446,547 deaths, reported to WHO. In addition, Europe is the most prevalent region in terms of the number of cases with 246,251,732 confirmed cases followed by the Americas with 174,001,373 Cases. Moreover, leading market players are working toward new product launches to leverage the growing demand for Medical Respiratory Protective Equipment. For instance, in May 2022, Honeywell launched two New Respiratory Protection Solutions for Healthcare Professionals. The

new N95 respirator is designed for healthcare professionals with smaller facial features. Also, rising awareness of usage of personal protective equipment and the growing healthcare sector in emerging economies would create lucrative opportunities during the forecast period. However, the volatile cost of raw materials and supply chain disruption due to sudden demand impeding the growth of the market over the forecast period of 2022-2028.

The key regions considered for the global Medical Respiratory Protective Equipment Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America is the leading region across the world in terms of market share due to strict government regulation and policy regarding the safety of patients, doctors, and other staff in hospitals as well as the presence of leading market players in the region. Whereas the Asia Pacific is the fastest growing region during the forecast period owing to the increasing prevalence of respiratory diseases and rising medical sector in the region.

Major market players included in this report are:

3M Company

Honeywell International, Inc.

W.W. Grainger, Inc.

Kimberly-Clark Corp.

Delta Plus

Uvex Safety

Ansell

Alpha Pro Tech

Dragerwerk AG & Company KGaA

Gentex Corporation

The objective of the study is to define the market sizes of different segments & countries in recent years and to forecast the values for the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of the competitive landscape and product offerings of

key players. The detailed segments and sub-segment of the market are explained below:

By Product

Surgical Maska

Respirator Masks

Other

By End-Use

Hospitals

Home Healthcare

Outpatient

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020

Base year – 2021

Forecast period – 2022 to 2028

Target Audience of the Global Medical Respiratory Protective Equipment Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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