

# **Global Medical Protective Clothing Market Size study & Forecast, by Product (Coveralls, Gowns, Others) by End-use (Hospitals, Home Healthcare, Outpatient/Primary Care Facilities, Others), and Regional Analysis, 2022-2029**

<https://marketpublishers.com/r/G9950160805EEN.html>

Date: October 2022

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G9950160805EEN

## **Abstracts**

Global Medical Protective Clothing Market is valued at approximately USD 431.05 million in 2021 and is anticipated to grow with a healthy growth rate of more than 7.40% over the forecast period 2022-2029. Doctors and patients are both protected from hazardous infections by medical protective garments. These garments also help to stop the transmission of infectious diseases, which is why they have been frequently utilised to safeguard healthcare personnel, such as physicians, nurses, and other hospital staff, during the COVID-19 epidemic. The major driving factors for the market are the rising number of plastic surgeries, growing prevalence of chronic diseases and rising primary care. Along with this, technological advancement in the market is creating a lucrative growth opportunity for the market over the forecast period. However, hazard effects associated with medical protective clothing are restraining the market growth over the forecast period.

Primary care services are the initial point of contact in the healthcare system, according to the American Academy of Family Physicians (AAFP). In addition to patient education, counselling, health maintenance, and disease prevention, it also involves the treatment and diagnosis of both acute and chronic illnesses. It is predicted that more patients would attend primary care facilities for consultations, which will accelerate segment expansion. In addition to this In Seoul, 20% of women underwent cosmetic surgery in 2018, according to the International Society of Aesthetic Plastic Surgery. However, during the projected period of 2022-2029, the market's expansion is restrained by the high cost of medical protective clothing.

The key regions considered for the Global Medical Protective Clothing Market study includes Asia Pacific, North America, Europe, Latin America, and the Rest of the World. Europe dominated the space in terms of revenue, owing to the need for medical protective garments in the nation is predicted to expand as the frequency of same-day procedures rises. The Asia Pacific is expected to grow significantly during the forecast period, owing to factors such as an increase in the number of plastic operations is anticipated to drive up demand for surgical gowns and other medical protective garments.

Major market players included in this report are:

3M

Ansell

Kimberly-Clark Worldwide, Inc.

Delta Plus Group

Alpha Pro Tech, Ltd.

Cardinal Health

Halyard Health

Lakeland Industries, Inc.

Dereckduck Industries Corp.

Plasti Surge Industries Pvt. Ltd.

Recent Developments in the Market:

In 2020, KG Denim has launched Trigger HealthHive medical protective clothing which is expanding the company's product portfolio.

In 2020, Dupont has started a program named #TyvekTogether in which the company manufactured more than 100 PPE garments.

Global Medical Protective Clothing Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Product, End-use, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define the market sizes of different segments & countries

in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study.

The report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Coveralls

Gowns

Others

By End-use:

Hospitals

Home Healthcare

Outpatient/Primary Care Facilities

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Million)
  - 1.2.1. Medical Protective Clothing Market, by Region, 2019-2029 (USD Million)
  - 1.2.2. Medical Protective Clothing Market, by Product, 2019-2029 (USD Million)
  - 1.2.3. Medical Protective Clothing Market, by End-use, 2019-2029 (USD Million)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### **CHAPTER 2. GLOBAL MEDICAL PROTECTIVE CLOTHING MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. GLOBAL MEDICAL PROTECTIVE CLOTHING MARKET DYNAMICS**

- 3.1. Medical Protective Clothing Market Impact Analysis (2019-2029)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Increasing infectious diseases
    - 3.1.1.2. Growing number of plastic surgeries
    - 3.1.1.3. Growing prevalence of chronic diseases
  - 3.1.2. Market Challenges
    - 3.1.2.1. Infections of Medical Protective Clothing
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Technological advancement in medical protective clothing

### **CHAPTER 4. GLOBAL MEDICAL PROTECTIVE CLOTHING MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
- 4.4. Investment Adoption Model
- 4.5. Analyst Recommendation & Conclusion
- 4.6. Top investment opportunity
- 4.7. Top winning strategies

## **CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT**

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

## **CHAPTER 6. GLOBAL MEDICAL PROTECTIVE CLOTHING MARKET, BY PRODUCT**

- 6.1. Market Snapshot
- 6.2. Global Medical Protective Clothing Market by Product, Performance - Potential Analysis
- 6.3. Global Medical Protective Clothing Market Estimates & Forecasts by Product 2019-2029 (USD Million)
- 6.4. Medical Protective Clothing Market, Sub Segment Analysis
  - 6.4.1. Coveralls
  - 6.4.2. Gowns
  - 6.4.3. Others

## **CHAPTER 7. GLOBAL MEDICAL PROTECTIVE CLOTHING MARKET, BY END-USE**

- 7.1. Market Snapshot
- 7.2. Global Medical Protective Clothing Market by End-use, Performance - Potential Analysis

7.3. Global Medical Protective Clothing Market Estimates & Forecasts by End-use  
2019-2029 (USD Million)

7.4. Medical Protective Clothing Market, Sub Segment Analysis

7.4.1. Hospitals

7.4.2. Home Healthcare

7.4.3. Outpatient/Primary Care Facilities

7.4.4. Others

## **CHAPTER 8. GLOBAL MEDICAL PROTECTIVE CLOTHING MARKET, REGIONAL ANALYSIS**

8.1. Medical Protective Clothing Market, Regional Market Snapshot

8.2. North America Medical Protective Clothing Market

8.2.1. U.S. Medical Protective Clothing Market

8.2.1.1. Product breakdown estimates & forecasts, 2019-2029

8.2.1.2. End-use breakdown estimates & forecasts, 2019-2029

8.2.2. Canada Medical Protective Clothing Market

8.3. Europe Medical Protective Clothing Market Snapshot

8.3.1. U.K. Medical Protective Clothing Market

8.3.2. Germany Medical Protective Clothing Market

8.3.3. France Medical Protective Clothing Market

8.3.4. Spain Medical Protective Clothing Market

8.3.5. Italy Medical Protective Clothing Market

8.3.6. Rest of Europe Medical Protective Clothing Market

8.4. Asia-Pacific Medical Protective Clothing Market Snapshot

8.4.1. China Medical Protective Clothing Market

8.4.2. India Medical Protective Clothing Market

8.4.3. Japan Medical Protective Clothing Market

8.4.4. Australia Medical Protective Clothing Market

8.4.5. South Korea Medical Protective Clothing Market

8.4.6. Rest of Asia Pacific Medical Protective Clothing Market

8.5. Latin America Medical Protective Clothing Market Snapshot

8.5.1. Brazil Medical Protective Clothing Market

8.5.2. Mexico Medical Protective Clothing Market

8.6. Rest of The World Medical Protective Clothing Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

9.1. Top Market Strategies

## 9.2. Company Profiles

### 9.2.1. 3M

#### 9.2.1.1. Key Information

#### 9.2.1.2. Overview

#### 9.2.1.3. Financial (Subject to Data Availability)

#### 9.2.1.4. Product Summary

#### 9.2.1.5. Recent Developments

### 9.2.2. Ansell

### 9.2.3. Kimberly-Clark Worldwide, Inc.

### 9.2.4. Delta Plus Group

### 9.2.5. Alpha Pro Tech, Ltd.

### 9.2.6. Cardinal Health

### 9.2.7. Halyard Health

### 9.2.8. Lakeland Industries, Inc.

### 9.2.9. Derekduck Industries Corp.

### 9.2.10. Plasti Surge Industries Pvt. Ltd.

## **CHAPTER 10. RESEARCH PROCESS**

### 10.1. Research Process

#### 10.1.1. Data Mining

#### 10.1.2. Analysis

#### 10.1.3. Market Estimation

#### 10.1.4. Validation

#### 10.1.5. Publishing

### 10.2. Research Attributes

### 10.3. Research Assumption



## List Of Tables

### LIST OF TABLES

TABLE 1. Global Medical Protective Clothing Market, report scope

TABLE 2. Global Medical Protective Clothing Market estimates & forecasts by Region 2019-2029 (USD Million)

TABLE 3. Global Medical Protective Clothing Market estimates & forecasts by Product 2019-2029 (USD Million)

TABLE 4. Global Medical Protective Clothing Market estimates & forecasts by End-use 2019-2029 (USD Million)

TABLE 5. Global Medical Protective Clothing Market by segment, estimates & forecasts, 2019-2029 (USD Million)

TABLE 6. Global Medical Protective Clothing Market by region, estimates & forecasts, 2019-2029 (USD Million)

TABLE 7. Global Medical Protective Clothing Market by segment, estimates & forecasts, 2019-2029 (USD Million)

TABLE 8. Global Medical Protective Clothing Market by region, estimates & forecasts, 2019-2029 (USD Million)

TABLE 9. Global Medical Protective Clothing Market by segment, estimates & forecasts, 2019-2029 (USD Million)

TABLE 10. Global Medical Protective Clothing Market by region, estimates & forecasts, 2019-2029 (USD Million)

TABLE 11. Global Medical Protective Clothing Market by segment, estimates & forecasts, 2019-2029 (USD Million)

TABLE 12. Global Medical Protective Clothing Market by region, estimates & forecasts, 2019-2029 (USD Million)

TABLE 13. Global Medical Protective Clothing Market by segment, estimates & forecasts, 2019-2029 (USD Million)

TABLE 14. Global Medical Protective Clothing Market by region, estimates & forecasts, 2019-2029 (USD Million)

TABLE 15. U.S. Medical Protective Clothing Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 16. U.S. Medical Protective Clothing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 17. U.S. Medical Protective Clothing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 18. Canada Medical Protective Clothing Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 19. Canada Medical Protective Clothing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 20. Canada Medical Protective Clothing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 21. UK Medical Protective Clothing Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 22. UK Medical Protective Clothing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 23. UK Medical Protective Clothing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 24. Germany Medical Protective Clothing Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 25. Germany Medical Protective Clothing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 26. Germany Medical Protective Clothing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 27. France Medical Protective Clothing Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 28. France Medical Protective Clothing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 29. France Medical Protective Clothing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 30. Italy Medical Protective Clothing Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 31. Italy Medical Protective Clothing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 32. Italy Medical Protective Clothing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 33. Spain Medical Protective Clothing Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 34. Spain Medical Protective Clothing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 35. Spain Medical Protective Clothing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 36. RoE Medical Protective Clothing Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 37. RoE Medical Protective Clothing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 38. RoE Medical Protective Clothing Market estimates & forecasts by segment

2019-2029 (USD Million)

TABLE 39. China Medical Protective Clothing Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 40. China Medical Protective Clothing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 41. China Medical Protective Clothing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 42. India Medical Protective Clothing Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 43. India Medical Protective Clothing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 44. India Medical Protective Clothing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 45. Japan Medical Protective Clothing Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 46. Japan Medical Protective Clothing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 47. Japan Medical Protective Clothing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 48. South Korea Medical Protective Clothing Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 49. South Korea Medical Protective Clothing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 50. South Korea Medical Protective Clothing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 51. Australia Medical Protective Clothing Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 52. Australia Medical Protective Clothing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 53. Australia Medical Protective Clothing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 54. RoAPAC Medical Protective Clothing Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 55. RoAPAC Medical Protective Clothing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 56. RoAPAC Medical Protective Clothing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 57. Brazil Medical Protective Clothing Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 58. Brazil Medical Protective Clothing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 59. Brazil Medical Protective Clothing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 60. Mexico Medical Protective Clothing Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 61. Mexico Medical Protective Clothing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 62. Mexico Medical Protective Clothing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 63. RoLA Medical Protective Clothing Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 64. RoLA Medical Protective Clothing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 65. RoLA Medical Protective Clothing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 66. Row Medical Protective Clothing Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 67. Row Medical Protective Clothing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 68. Row Medical Protective Clothing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 69. List of secondary sources, used in the study of global Medical Protective Clothing Market

TABLE 70. List of primary sources, used in the study of global Medical Protective Clothing Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Medical Protective Clothing Market, research methodology
- FIG 2. Global Medical Protective Clothing Market, Market estimation techniques
- FIG 3. Global Market size estimates & forecast methods
- FIG 4. Global Medical Protective Clothing Market, key trends 2021
- FIG 5. Global Medical Protective Clothing Market, growth prospects 2022-2029
- FIG 6. Global Medical Protective Clothing Market, porters 5 force model
- FIG 7. Global Medical Protective Clothing Market, pest analysis
- FIG 8. Global Medical Protective Clothing Market, value chain analysis
- FIG 9. Global Medical Protective Clothing Market by segment, 2019 & 2029 (USD Million)
- FIG 10. Global Medical Protective Clothing Market by segment, 2019 & 2029 (USD Million)
- FIG 11. Global Medical Protective Clothing Market by segment, 2019 & 2029 (USD Million)
- FIG 12. Global Medical Protective Clothing Market by segment, 2019 & 2029 (USD Million)
- FIG 13. Global Medical Protective Clothing Market by segment, 2019 & 2029 (USD Million)
- FIG 14. Global Medical Protective Clothing Market, regional snapshot 2019 & 2029
- FIG 15. North America Medical Protective Clothing Market 2019 & 2029 (USD Million)
- FIG 16. Europe Medical Protective Clothing Market 2019 & 2029 (USD Million)
- FIG 17. Asia pacific Medical Protective Clothing Market 2019 & 2029 (USD Million)
- FIG 18. Latin America Medical Protective Clothing Market 2019 & 2029 (USD Million)
- FIG 19. Global Medical Protective Clothing Market, company Market share analysis (2021)

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

## I would like to order

Product name: Global Medical Protective Clothing Market Size study & Forecast, by Product (Coveralls, Gowns, Others) by End-use (Hospitals, Home Healthcare, Outpatient/Primary Care Facilities, Others), and Regional Analysis, 2022-2029

Product link: <https://marketpublishers.com/r/G9950160805EEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G9950160805EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970