

# **Global Medical Plastics Market Size Study, by Type (Polyethylene, Polypropylene, Polycarbonate, Liquid Crystal Polymer, Polyphenylsulfone, Polyethersulfone, Polyethylenimine, Polymethyl Methacrylate, Others), by Application (Medical Disposables, Prosthetics, Medical Instruments & Tools, Drug Delivery, Medical Device Packaging, Wound Care, Others), by Process Technology (Extrusion, Injection Molding, Blow Molding), and Regional Forecasts 2022-2032**

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## **Abstracts**

The Global Medical Plastics Market, valued at approximately USD 52.9 billion in 2023, is projected to grow at a CAGR of 7.40% during the forecast period from 2024 to 2032. Medical plastics, known for their biocompatibility, lightweight nature, and versatility, have become indispensable in the healthcare industry. Their extensive applications range from medical disposables and prosthetics to drug delivery systems and device packaging, reflecting their critical role in advancing healthcare delivery and efficiency.

The increasing demand for medical disposables and instruments, coupled with the rapid expansion of healthcare infrastructure in emerging economies, is driving the medical plastics market's robust growth. Additionally, technological advancements in polymer science have enabled the development of specialized plastics such as polyphenylsulfone and polyethersulfone, which meet stringent medical standards. However, the market faces challenges such as strict regulatory compliance and growing environmental concerns related to plastic waste, which necessitate innovative recycling

solutions.

The emergence of novel processing technologies, such as 3D printing and advanced extrusion techniques, is transforming the landscape of medical plastics. These technologies offer unparalleled design flexibility and precision, facilitating the production of highly customized medical devices. Furthermore, the rising trend of home-based healthcare and the increasing use of minimally invasive procedures are amplifying the demand for high-quality, durable, and cost-effective medical plastics.

North America leads the global medical plastics market, attributed to its advanced healthcare infrastructure, extensive R&D activities, and the presence of key industry players. Europe follows closely, driven by stringent healthcare regulations and a focus on innovation. Meanwhile, the Asia-Pacific region is poised for the fastest growth, fueled by increasing healthcare expenditure, rapid urbanization, and favorable government initiatives in countries like India, China, and Japan.

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Major market players included in this report are:

SABIC

Celanese Corporation

Eastman Chemical Company

Rohm and Haas Company

Solvay SA

Evonik Industries AG

BASF SE

Dow Inc.

Saint-Gobain Performance Plastics

Mitsubishi Chemical Holdings Corporation

Trinseo

Ensinger GmbH

Arkema S.A.

Covestro AG

Lubrizol Corporation

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The detailed segments and sub-segments of the market are explained below:

By Type:

Polyethylene (PE)

Polypropylene (PP)

Polycarbonate (PC)

Liquid Crystal Polymer (LCP)

Polyphenylsulfone (PPSU)

Polyethersulfone (PES)

Polyethylenimine (PEI)

Polymethyl Methacrylate (PMMA)

Others

By Application:

Medical Disposables

Prosthetics

Medical Instruments & Tools

Drug Delivery

Medical Device Packaging

Wound Care

Others

By Process Technology:

Extrusion

Injection Molding

Blow Molding

By Region:

North America:

U.S.

Canada

Europe:

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific:

China

India

Japan

Australia

South Korea

Rest of Asia-Pacific

Latin America:

Brazil

Mexico

Rest of Latin America

Middle East & Africa:

Saudi Arabia

South Africa

## Rest of Middle East & Africa

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

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### Key Takeaways:

Comprehensive market estimates and forecasts spanning a decade from 2022 to 2032.

Regional insights with country-specific analysis across major economies.

Competitive landscape featuring leading market players and their strategic initiatives.

Analysis of market dynamics, including drivers, challenges, and opportunities.

Strategic recommendations for stakeholders to leverage emerging trends and address challenges effectively.

## Contents

### **CHAPTER 1. GLOBAL MEDICAL PLASTICS MARKET EXECUTIVE SUMMARY**

- 1.1. Global Medical Plastics Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
  - 1.3.1. By Type
  - 1.3.2. By Application
  - 1.3.3. By Process Technology
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

### **CHAPTER 2. GLOBAL MEDICAL PLASTICS MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
  - 2.3.1. Inclusion & Exclusion
  - 2.3.2. Limitations
  - 2.3.3. Supply Side Analysis
    - 2.3.3.1. Availability
    - 2.3.3.2. Infrastructure
    - 2.3.3.3. Regulatory Environment
    - 2.3.3.4. Market Competition
    - 2.3.3.5. Economic Viability (Consumer's Perspective)
  - 2.3.4. Demand Side Analysis
    - 2.3.4.1. Regulatory Frameworks
    - 2.3.4.2. Technological Advancements
    - 2.3.4.3. Environmental Considerations
    - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

### **CHAPTER 3. GLOBAL MEDICAL PLASTICS MARKET DYNAMICS**

### 3.1. Market Drivers

- 3.1.1. Rising Demand for Medical Disposables and Instruments
- 3.1.2. Technological Advancements in Polymer Science
- 3.1.3. Expansion of Healthcare Infrastructure in Emerging Economies

### 3.2. Market Challenges

- 3.2.1. Strict Regulatory Compliance
- 3.2.2. Growing Environmental Concerns Related to Plastic Waste

### 3.3. Market Opportunities

- 3.3.1. Innovative Recycling Solutions
- 3.3.2. Adoption of Novel Processing Technologies
- 3.3.3. Rising Trend of Home-based Healthcare

## **CHAPTER 4. GLOBAL MEDICAL PLASTICS MARKET INDUSTRY ANALYSIS**

### 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

### 4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

### 4.3. Top Investment Opportunities

### 4.4. Top Winning Strategies

### 4.5. Disruptive Trends

### 4.6. Industry Expert Perspective

### 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL MEDICAL PLASTICS MARKET SIZE & FORECASTS BY TYPE 2022-2032**

### 5.1. Segment Dashboard



## 5.2. Global Medical Plastics Market: Type Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)

- 5.2.1. Polyethylene (PE)
- 5.2.2. Polypropylene (PP)
- 5.2.3. Polycarbonate (PC)
- 5.2.4. Liquid Crystal Polymer (LCP)
- 5.2.5. Polyphenylsulfone (PPSU)
- 5.2.6. Polyethersulfone (PES)
- 5.2.7. Polyethylenimine (PEI)
- 5.2.8. Polymethyl Methacrylate (PMMA)
- 5.2.9. Others

## **CHAPTER 6. GLOBAL MEDICAL PLASTICS MARKET SIZE & FORECASTS BY APPLICATION 2022-2032**

### 6.1. Segment Dashboard

### 6.2. Global Medical Plastics Market: Application Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)

- 6.2.1. Medical Disposables
- 6.2.2. Prosthetics
- 6.2.3. Medical Instruments & Tools
- 6.2.4. Drug Delivery
- 6.2.5. Medical Device Packaging
- 6.2.6. Wound Care
- 6.2.7. Others

## **CHAPTER 7. GLOBAL MEDICAL PLASTICS MARKET SIZE & FORECASTS BY PROCESS TECHNOLOGY 2022-2032**

### 7.1. Segment Dashboard

### 7.2. Global Medical Plastics Market: Process Technology Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)

- 7.2.1. Extrusion
- 7.2.2. Injection Molding
- 7.2.3. Blow Molding

## **CHAPTER 8. GLOBAL MEDICAL PLASTICS MARKET SIZE & FORECASTS BY REGION 2022-2032**

## 8.1. North America Medical Plastics Market

### 8.1.1. U.S. Medical Plastics Market

#### 8.1.1.1. Type Breakdown Size & Forecasts, 2022-2032

#### 8.1.1.2. Application Breakdown Size & Forecasts, 2022-2032

#### 8.1.1.3. Process Technology Breakdown Size & Forecasts, 2022-2032

#### 8.1.1.4. End Use Breakdown Size & Forecasts, 2022-2032

### 8.1.2. Canada Medical Plastics Market

#### 8.1.2.1. Type Breakdown Size & Forecasts, 2022-2032

#### 8.1.2.2. Application Breakdown Size & Forecasts, 2022-2032

#### 8.1.2.3. Process Technology Breakdown Size & Forecasts, 2022-2032

#### 8.1.2.4. End Use Breakdown Size & Forecasts, 2022-2032

## 8.2. Europe Medical Plastics Market

### 8.2.1. UK Medical Plastics Market

### 8.2.2. Germany Medical Plastics Market

### 8.2.3. France Medical Plastics Market

### 8.2.4. Spain Medical Plastics Market

### 8.2.5. Italy Medical Plastics Market

### 8.2.6. Rest of Europe Medical Plastics Market

## 8.3. Asia-Pacific Medical Plastics Market

### 8.3.1. China Medical Plastics Market

### 8.3.2. India Medical Plastics Market

### 8.3.3. Japan Medical Plastics Market

### 8.3.4. Australia Medical Plastics Market

### 8.3.5. South Korea Medical Plastics Market

### 8.3.6. Rest of Asia-Pacific Medical Plastics Market

## 8.4. Latin America Medical Plastics Market

### 8.4.1. Brazil Medical Plastics Market

### 8.4.2. Mexico Medical Plastics Market

### 8.4.3. Rest of Latin America Medical Plastics Market

## 8.5. Middle East & Africa Medical Plastics Market

### 8.5.1. Saudi Arabia Medical Plastics Market

### 8.5.2. South Africa Medical Plastics Market

### 8.5.3. Rest of Middle East & Africa Medical Plastics Market

## CHAPTER 9. COMPETITIVE INTELLIGENCE

### 9.1. Key Company SWOT Analysis

#### 9.1.1. SABIC

#### 9.1.2. Celanese Corporation

- 9.1.3. Eastman Chemical Company
- 9.2. Top Market Strategies
- 9.3. Company Profiles
  - 9.3.1. SABIC
    - 9.3.1.1. Key Information
    - 9.3.1.2. Overview
    - 9.3.1.3. Financial (Subject to Data Availability)
    - 9.3.1.4. Product Summary
    - 9.3.1.5. Market Strategies
  - 9.3.2. Celanese Corporation
  - 9.3.3. Eastman Chemical Company
  - 9.3.4. Röchling Group
  - 9.3.5. Solvay SA
  - 9.3.6. Evonik Industries AG
  - 9.3.7. BASF SE
  - 9.3.8. Dow Inc.
  - 9.3.9. Saint-Gobain Performance Plastics
  - 9.3.10. Mitsubishi Chemical Holdings Corporation

## **CHAPTER 10. RESEARCH PROCESS**

- 10.1. Research Process
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation
  - 10.1.4. Validation
  - 10.1.5. Publishing
- 10.2. Research Attributes

## **12. LIST OF TABLES**

- TABLE 1. Global Medical Plastics Market, Report Scope
- TABLE 2. Global Medical Plastics Market Estimates & Forecasts by Region 2022-2032 (USD Million/Billion)
- TABLE 3. Global Medical Plastics Market Estimates & Forecasts by Type 2022-2032 (USD Million/Billion)
- TABLE 4. Global Medical Plastics Market Estimates & Forecasts by Application 2022-2032 (USD Million/Billion)
- TABLE 5. Global Medical Plastics Market Estimates & Forecasts by Process

Technology 2022-2032 (USD Million/Billion)

- TABLE 6. Global Medical Plastics Market Estimates & Forecasts by Type 2022-2032 (USD Million/Billion)

- TABLE 7. Global Medical Plastics Market Estimates & Forecasts by Application 2022-2032 (USD Million/Billion)

- TABLE 8. Global Medical Plastics Market Estimates & Forecasts by Process Technology 2022-2032 (USD Million/Billion)

- TABLE 9. Global Medical Plastics Market Estimates & Forecasts by Region 2022-2032 (USD Million/Billion)

- TABLE 10. Global Medical Plastics Market Estimates & Forecasts by Type 2022-2032 (USD Million/Billion)

- TABLE 11. Global Medical Plastics Market Estimates & Forecasts by Application 2022-2032 (USD Million/Billion)

- TABLE 12. Global Medical Plastics Market Estimates & Forecasts by Process Technology 2022-2032 (USD Million/Billion)

- TABLE 13. Global Medical Plastics Market Estimates & Forecasts by Type 2022-2032 (USD Million/Billion)

- TABLE 14. Global Medical Plastics Market Estimates & Forecasts by Application 2022-2032 (USD Million/Billion)

- TABLE 15. U.S. Medical Plastics Market Estimates & Forecasts, 2022-2032 (USD Million/Billion)

- TABLE 16. U.S. Medical Plastics Market Estimates & Forecasts by Type 2022-2032 (USD Million/Billion)

- TABLE 17. U.S. Medical Plastics Market Estimates & Forecasts by Application 2022-2032 (USD Million/Billion)

- TABLE 18. Canada Medical Plastics Market Estimates & Forecasts, 2022-2032 (USD Million/Billion)

- TABLE 19. Canada Medical Plastics Market Estimates & Forecasts by Type 2022-2032 (USD Million/Billion)

- TABLE 20. Canada Medical Plastics Market Estimates & Forecasts by Application 2022-2032 (USD Million/Billion)

- ...

This list is not complete; the final report does contain more than 100 tables. The list may be updated in the final deliverable.

## 12. LIST OF FIGURES

- FIG 1. Global Medical Plastics Market, Research Methodology

- FIG 2. Global Medical Plastics Market, Market Estimation Techniques

- FIG 3. Global Market Size Estimates & Forecast Methods
- FIG 4. Global Medical Plastics Market, Key Trends 2023
- FIG 5. Global Medical Plastics Market, Growth Prospects 2022-2032
- FIG 6. Global Medical Plastics Market, Porter's 5 Force Model
- FIG 7. Global Medical Plastics Market, PESTEL Analysis
- FIG 8. Global Medical Plastics Market, Value Chain Analysis
- FIG 9. Global Medical Plastics Market by Segment, 2022 & 2032 (USD Million/Billion)
- FIG 10. Global Medical Plastics Market by Segment, 2022 & 2032 (USD Million/Billion)
- FIG 11. Global Medical Plastics Market by Segment, 2022 & 2032 (USD Million/Billion)
- FIG 12. Global Medical Plastics Market by Segment, 2022 & 2032 (USD Million/Billion)
- FIG 13. Global Medical Plastics Market by Segment, 2022 & 2032 (USD Million/Billion)
- FIG 14. Global Medical Plastics Market, Regional Snapshot 2022 & 2032
- FIG 15. North America Medical Plastics Market 2022 & 2032 (USD Million/Billion)
- FIG 16. Europe Medical Plastics Market 2022 & 2032 (USD Million/Billion)
- FIG 17. Asia-Pacific Medical Plastics Market 2022 & 2032 (USD Million/Billion)
- FIG 18. Latin America Medical Plastics Market 2022 & 2032 (USD Million/Billion)
- FIG 19. Middle East & Africa Medical Plastics Market 2022 & 2032 (USD Million/Billion)
- FIG 20. Global Medical Plastics Market, Company Market Share Analysis (2023)
- ...

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