

Global Medical Membranes Market Size study, by material (PTFE, PVDF, PP, PSU & PESU, Modified Acrylics), by Process Technology (UF, MF, NF), by Application (Pharmaceutical Filtration, Hemodialysis, Drug Delivery, IV Infusion & Sterile Filtration) and Regional Forecasts 2019-2026

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Abstracts

Global Medical Membranes Market is valued approximately USD 2.3 billion in 2018 and is anticipated to grow with a healthy growth rate of more than 9.2% over the forecast period 2019-2026. Medical Membranes are created synthetically for separation purposes in the healthcare industry. These have major use in sterile filtration, venting & gas filtration, pre-filtration, sample preparation and infusion therapy. It provides superior flow and fast filtration rate in aqueous solution to filter out bacteria, fine particles, and fungi. The increasing demand for high-purity selective separation, increasing number of End-Stage Renal Disease (ESRD) patients and expanding healthcare and pharmaceutical industries has led the adoption of Medical Membranes across the forecast period. Also, increasing use of medical membrane in hemodialysis and pharmaceutical filtration is expected to fuel the demand for Medical Membranes.

The regional analysis of global Medical Membranes market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to availability of better medical facilities, increasing awareness among the people, high adoption of the innovative products and increasing prevalence of chronic kidney disorder among the population. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2019-2026. Factors such as increasing population along with presence of large population prone to

various chronic and infectious diseases and increasing manufacturing facilities to meet increasing demand from end users would create lucrative growth prospects for the Medical Membranes market across Asia-Pacific region.

Major market player included in this report are:

Pall Corporation (US)

Merck Millipore (US)

3M (US)

Sartorius (Germany)

Koch Membrane Systems (US)

Asahi Kasei (Japan)

GE Healthcare (US)

W. L. Gore & Associates (US)

Nipro Corporation

Amniox

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Material:

PSU & PESU

PVDF

PTFE

PP

Modified Acrylics

Others

By Process Technology:

Ultrafiltration

Microfiltration

Nanofiltration

Others

By Application:

Pharmaceutical Filtration

Haemodialysis

Drug Delivery
IV Infusion & Sterile Filtration
Others
By Region:
North America
U.S.
Canada
Europe
UK
Germany
Asia Pacific
China
India
Japan
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2016, 2017
Base year – 2018
Forecast period – 2019 to 2026

Target Audience of the Global Medical Membranes Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investor

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3M (US)

Sartorius (Germany)

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