

# **Global Medical Marijuana Market Size study & Forecast, by Formulation Type (Capsules, Oils, and Other Formulation Types) by Application (Chronic Pain, Arthritis, Migraine, Cancer, and Other Applications) and Regional Analysis, 2022-2029**

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## **Abstracts**

Global Medical Marijuana Market is valued approximately at USD 11.0 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 21.06% over the forecast period 2022-2029. Medical marijuana, also referred to as medical cannabis, is derived from the Cannabis sativa plant which is also used to treat a disease or specific symptom such as cancer, chronic pain, mental disorders, and manage pain. Cannabis Sativa and Cannabis Indica, which come from the western hemisphere and central and south Asian regions, respectively, are the two types of medical marijuana. The key factors driving the market growth is rising awareness about benefits of medical marijuana, growing legalization of cannabis across region and growing FDA approvals for medicinal cannabis products.

In 2018, FDA approved the first drug comprising of an active component derived from marijuana for treating epilepsy. Epidiolex (cannabidiol) [CBD] in oral solution was granted this approval to treat seizures related to two severe and rare forms of epilepsy, Lennox-Gastaut syndrome and Dravet syndrome. In January 2018, the Australian Government allowed marijuana producers in the country to export medical marijuana and its products to the global medical marijuana market. Also, innovative product development with growing R&D activities will create lucrative opportunities for the market during forecast period. However, the complex regulatory structure for the usage of cannabis stifles market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Medical Marijuana Market study includes

Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is the dominating region across the world in terms of market share, owing to the rising cannabis legalization in the U.S. This is one of the key factors contributing to its growing demand. Asia Pacific is also anticipated to exhibit highest growth rate over the forecast period, owing to factors such as increasing legalization of cannabis as well as an increase in disposable income, social acceptance, and consumer understanding of the product's advantages.

Major market player included in this report are:

Tilray

Aurora Cannabis

Canopy Growth Corporation

Aphria, Inc.

Maricann Group, Inc.

Tikun Olam, Ltd.

MedReleaf. Corp.

GW Pharmaceuticals plc.

Cannabis Sativa, Inc.

Medical Marijuana, Inc.

Recent Developments in the Market:

In Feb. 2022, Bombay Hemp Company, an agro company, joined along with Poonthottam Ayurvedasram to utilize the medicinal properties of cannabis for modern use. Asia's first Ayurvedic Cannabis Wellness Retreat is a partnership under the name 'AyurCann: Ayurvedic Cannabis Therapies.'

In April 2022, MediCane Health Inc. and Dr. Reddy's Laboratories Ltd. introduced their medicinal marijuana product in Germany.

Global Medical Marijuana Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Formulation Type, Application, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in

recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Formulation Type:

Capsules

Oils

Other Formulation Types

By Application:

Chronic Pain

Arthritis

Migraine

Cancer

Other Applications

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico  
Rest of the World

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
  - 1.2.1. Medical Marijuana Market, by region, 2019-2029 (USD Billion)
  - 1.2.2. Medical Marijuana Market, by Formulation Type, 2019-2029 (USD Billion)
  - 1.2.3. Medical Marijuana Market, by Application, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### **CHAPTER 2. GLOBAL MEDICAL MARIJUANA MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. GLOBAL MEDICAL MARIJUANA MARKET DYNAMICS**

- 3.1. Medical Marijuana Market Impact Analysis (2019-2029)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Rising Awareness about benefits of medical marijuana
    - 3.1.1.2. Growing legalization of cannabis
  - 3.1.2. Market Challenges
    - 3.1.2.1. Complex regulatory structure for the usage of cannabis
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Innovative product development with growing R&D activities

### **CHAPTER 4. GLOBAL MEDICAL MARIJUANA MARKET: INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants

- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economic
  - 4.3.3. Social
  - 4.3.4. Technological
- 4.4. Investment Adoption Model
- 4.5. Analyst Recommendation & Conclusion
- 4.6. Top investment opportunity
- 4.7. Top winning strategies

## **CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT**

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

## **CHAPTER 6. GLOBAL MEDICAL MARIJUANA MARKET, BY FORMULATION TYPE**

- 6.1. Market Snapshot
- 6.2. Global Medical Marijuana Market by Formulation Type, Performance - Potential Analysis
- 6.3. Global Medical Marijuana Market Estimates & Forecasts by Formulation Type 2019-2029 (USD Billion)
- 6.4. Medical Marijuana Market, Sub Segment Analysis
  - 6.4.1. Capsules
  - 6.4.2. Oils
  - 6.4.3. Other Formulation Types

## **CHAPTER 7. GLOBAL MEDICAL MARIJUANA MARKET, BY APPLICATION**

- 7.1. Market Snapshot
- 7.2. Global Medical Marijuana Market by Application, Performance - Potential Analysis
- 7.3. Global Medical Marijuana Market Estimates & Forecasts by Application 2019-2029 (USD Billion)
- 7.4. Medical Marijuana Market, Sub Segment Analysis
  - 7.4.1. Chronic Pain
  - 7.4.2. Arthritis

- 7.4.3. Migraine
- 7.4.4. Cancer
- 7.4.5. Other Applications

## **CHAPTER 8. GLOBAL MEDICAL MARIJUANA MARKET, REGIONAL ANALYSIS**

- 8.1. Medical Marijuana Market, Regional Market Snapshot
- 8.2. North America Medical Marijuana Market
  - 8.2.1. U.S. Medical Marijuana Market
    - 8.2.1.1. Formulation Type breakdown estimates & forecasts, 2019-2029
    - 8.2.1.2. Application breakdown estimates & forecasts, 2019-2029
  - 8.2.2. Canada Medical Marijuana Market
- 8.3. Europe Medical Marijuana Market Snapshot
  - 8.3.1. U.K. Medical Marijuana Market
  - 8.3.2. Germany Medical Marijuana Market
  - 8.3.3. France Medical Marijuana Market
  - 8.3.4. Spain Medical Marijuana Market
  - 8.3.5. Italy Medical Marijuana Market
  - 8.3.6. Rest of Europe Medical Marijuana Market
- 8.4. Asia-Pacific Medical Marijuana Market Snapshot
  - 8.4.1. China Medical Marijuana Market
  - 8.4.2. India Medical Marijuana Market
  - 8.4.3. Japan Medical Marijuana Market
  - 8.4.4. Australia Medical Marijuana Market
  - 8.4.5. South Korea Medical Marijuana Market
  - 8.4.6. Rest of Asia Pacific Medical Marijuana Market
- 8.5. Latin America Medical Marijuana Market Snapshot
  - 8.5.1. Brazil Medical Marijuana Market
  - 8.5.2. Mexico Medical Marijuana Market
- 8.6. Rest of The World Medical Marijuana Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

- 9.1. Top Market Strategies
- 9.2. Company Profiles
  - 9.2.1. Tilray
    - 9.2.1.1. Key Information
    - 9.2.1.2. Overview
    - 9.2.1.3. Financial (Subject to Data Availability)

- 9.2.1.4. Product Summary
- 9.2.1.5. Recent Developments
- 9.2.2. Aurora Cannabis
- 9.2.3. Canopy Growth Corporation
- 9.2.4. Aphria, Inc.
- 9.2.5. Maricann Group, Inc.
- 9.2.6. Tikun Olam, Ltd.
- 9.2.7. MedReleaf. Corp.
- 9.2.8. GW Pharmaceuticals plc.
- 9.2.9. Cannabis Sativa, Inc.
- 9.2.10. Medical Marijuana, Inc.

## **CHAPTER 10. RESEARCH PROCESS**

- 10.1. Research Process
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation
  - 10.1.4. Validation
  - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption



## List Of Tables

### LIST OF TABLES

TABLE 1. Global Medical Marijuana Market, report scope

TABLE 2. Global Medical Marijuana Market estimates & forecasts by Region 2019-2029 (USD Billion)

TABLE 3. Global Medical Marijuana Market estimates & forecasts by Formulation Type 2019-2029 (USD Billion)

TABLE 4. Global Medical Marijuana Market estimates & forecasts by Application 2019-2029 (USD Billion)

TABLE 5. Global Medical Marijuana Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 6. Global Medical Marijuana Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 7. Global Medical Marijuana Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 8. Global Medical Marijuana Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 9. Global Medical Marijuana Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 10. Global Medical Marijuana Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 11. Global Medical Marijuana Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 12. Global Medical Marijuana Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 13. Global Medical Marijuana Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 14. Global Medical Marijuana Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 15. U.S. Medical Marijuana Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 16. U.S. Medical Marijuana Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 17. U.S. Medical Marijuana Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 18. Canada Medical Marijuana Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 19. Canada Medical Marijuana Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 20. Canada Medical Marijuana Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 21. UK Medical Marijuana Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 22. UK Medical Marijuana Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 23. UK Medical Marijuana Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 24. Germany Medical Marijuana Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 25. Germany Medical Marijuana Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 26. Germany Medical Marijuana Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 27. France Medical Marijuana Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 28. France Medical Marijuana Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 29. France Medical Marijuana Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 30. Italy Medical Marijuana Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 31. Italy Medical Marijuana Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 32. Italy Medical Marijuana Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 33. Spain Medical Marijuana Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 34. Spain Medical Marijuana Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 35. Spain Medical Marijuana Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 36. RoE Medical Marijuana Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 37. RoE Medical Marijuana Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 38. RoE Medical Marijuana Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 39. China Medical Marijuana Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 40. China Medical Marijuana Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 41. China Medical Marijuana Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 42. India Medical Marijuana Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 43. India Medical Marijuana Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 44. India Medical Marijuana Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 45. Japan Medical Marijuana Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 46. Japan Medical Marijuana Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 47. Japan Medical Marijuana Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 48. South Korea Medical Marijuana Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 49. South Korea Medical Marijuana Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 50. South Korea Medical Marijuana Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 51. Australia Medical Marijuana Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 52. Australia Medical Marijuana Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 53. Australia Medical Marijuana Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 54. RoAPAC Medical Marijuana Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 55. RoAPAC Medical Marijuana Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 56. RoAPAC Medical Marijuana Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 57. Brazil Medical Marijuana Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 58. Brazil Medical Marijuana Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 59. Brazil Medical Marijuana Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 60. Mexico Medical Marijuana Market estimates & forecasts, 2019-2029 (USD  
Billion)

TABLE 61. Mexico Medical Marijuana Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 62. Mexico Medical Marijuana Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 63. RoLA Medical Marijuana Market estimates & forecasts, 2019-2029 (USD  
Billion)

TABLE 64. RoLA Medical Marijuana Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 65. RoLA Medical Marijuana Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 66. Row Medical Marijuana Market estimates & forecasts, 2019-2029 (USD  
Billion)

TABLE 67. Row Medical Marijuana Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 68. Row Medical Marijuana Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 69. List of secondary sources, used in the study of global Medical Marijuana  
Market

TABLE 70. List of primary sources, used in the study of global Medical Marijuana  
Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final  
deliverable

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Medical Marijuana Market, research methodology
  - FIG 2. Global Medical Marijuana Market, Market estimation techniques
  - FIG 3. Global Market size estimates & forecast methods
  - FIG 4. Global Medical Marijuana Market, key trends 2021
  - FIG 5. Global Medical Marijuana Market, growth prospects 2022-2029
  - FIG 6. Global Medical Marijuana Market, porters 5 force model
  - FIG 7. Global Medical Marijuana Market, pest analysis
  - FIG 8. Global Medical Marijuana Market, value chain analysis
  - FIG 9. Global Medical Marijuana Market by segment, 2019 & 2029 (USD Billion)
  - FIG 10. Global Medical Marijuana Market by segment, 2019 & 2029 (USD Billion)
  - FIG 11. Global Medical Marijuana Market by segment, 2019 & 2029 (USD Billion)
  - FIG 12. Global Medical Marijuana Market by segment, 2019 & 2029 (USD Billion)
  - FIG 13. Global Medical Marijuana Market by segment, 2019 & 2029 (USD Billion)
  - FIG 14. Global Medical Marijuana Market, regional snapshot 2019 & 2029
  - FIG 15. North America Medical Marijuana Market 2019 & 2029 (USD Billion)
  - FIG 16. Europe Medical Marijuana Market 2019 & 2029 (USD Billion)
  - FIG 17. Asia pacific Medical Marijuana Market 2019 & 2029 (USD Billion)
  - FIG 18. Latin America Medical Marijuana Market 2019 & 2029 (USD Billion)
  - FIG 19. Global Medical Marijuana Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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