

Global Medical Lifting Sling Market Size study & Forecast, by Product (Nylon Slings, Padded Slings, Mesh Slings, Canvas Slings, Other Slings) by Application (Transfer Slings, Universal Slings, Hammock Slings, Standing Slings, Seating Slings, Toileting Slings, Bariatric Slings, Other Slings), by Usage (Reusable Slings, Disposable Slings), by End Use (Hospital, Homecare, Elderly Care, Other Healthcare Settings) and Regional Analysis, 2023-2030

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Abstracts

Global Medical Lifting Sling Market is valued approximately at USD 0.94 billion in 2022 and is anticipated to grow with a growth rate of more than 7.60% over the forecast period 2023-2030. A medical lifting sling is a specialized piece of equipment used in healthcare settings to assist in the safe and secure transfer of patients with limited mobility. It is a fabric or mesh device designed to support an individual's body during lifting and transferring procedures, particularly for those who have difficulty moving on their own. Medical lifting slings are a crucial component of patient lifting and transfer systems, which may include ceiling-mounted or mobile patient lifts. The Medical Lifting Sling market is expanding because of factors such as rising geriatric population, rise in the number of physical disabilities, rising prevalence of musculoskeletal problems.

Musculoskeletal disorders, such as arthritis, back pain, and mobility-limiting conditions, are increasingly prevalent, particularly among the aging population. As individuals face challenges in mobility, healthcare providers and caregivers seek efficient and safe solutions for patient handling and transfer. Medical lifting slings play a crucial role in addressing these challenges by providing a secure and supportive means of moving

individuals with musculoskeletal problems, minimizing the risk of injuries to both patients and caregivers. Elderly persons are more likely to suffer from osteoporosis, hip and bone fractures, arthritis, and other musculoskeletal conditions. A May 2023 article from the Centers for Disease Control and Prevention (CDC) states that hip fractures result in at least 300,000 elderly persons being hospitalized annually. Additionally, a March 2023 study published in Medical Science and Discovery revealed that roughly 95.3% of senior persons reported experiencing musculoskeletal disorders, based on a district survey conducted in Maharashtra, India. The rising incidence of musculoskeletal diseases in the elderly is propelling the demand for medical lifting equipment, resulting in the market growth. In addition, rising healthcare expenditure, government initiatives promoting patient and healthcare worker safety and a growing preference for home-based healthcare are some factors creating new opportunities to market growth. However, the high cost of Medical Lifting Sling stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Medical Lifting Sling Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 with largest market share owing to the dominance of key market players, rising prevalence of various chronic diseases, cohesive government initiatives for supporting development of healthcare infrastructure, rising technological advancement for product innovation in the region. Asia Pacific is expected to grow at the fastest rate during the forecast period, owing to factors such as rising geriatric and target populations, an increase in the number of collaborations for product research and development, geographic expansion of key players, and active participation of government and in the market space.

Major market player included in this report are:

ArjoHuntleigh

Invacare Corporation

Hill-Rom (Baxter)

Joerns Healthcare LLC

Argo Medical, Inc.

Prism Medical

DJO Global

V.Guldmann A/S

Spectra Care Group

Silvalea Ltd

Recent Developments in the Market:

In May 2023, SSM Health launched the LIFTsmart Program, offering patients access to slings, lateral transfer and repositioning equipment, lifts, as well as standing and raising aids.

In January 2023, Winncare, a prominent medical device manufacturer, unveiled the innovative Supine Transfer System, providing a comprehensive solution for the safe and efficient lifting of patients. This portable and convenient system ensures quick and secure patient transfers.

Global Medical Lifting Sling Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Product, Application, Usage, End-use, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional &

segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Nylon Slings

Padded Slings

Mesh Slings

Canvas Slings

Other Slings

By Application:

Transfer Slings

Universal Slings

Hammock Slings

Standing Slings

Seating Slings

Toileting Slings

Bariatric Slings

Other Slings

By Usage:

Reusable Slings

Disposable Slings

By End-Use

Hospital

Homecare

Elderly Care

Other Healthcare Settings

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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