

Global Medical Imaging Displays Market Size Study, by Technology (LED, AMOLED, PMOLED, CRT, TFT-LCD, PM-LCD), by Resolution (2MP, 1–4MP, 1–8MP, Above 8MP), by Panel Size (Up to 9 Inch, 10.0-26.9 Inch, 27.0-41.9 Inch, More than 42 Inch), by Display Color (Monochrome, Color), by Application (Diagnostic, Dentistry, General Radiology, Surgical/Interventional, Digital Pathology, Mammography, Multi-modality, Others) and Regional Forecasts 2024-2032.

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Abstracts

Global Medical Imaging Displays Market was valued at USD 2.32 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 5.3% over the forecast period 2024-2032. Medical imaging displays are sophisticated monitors designed for the precise viewing of medical images such as X-rays, MRIs, CT scans, and ultrasounds. These displays are integral to modern healthcare, offering high resolution, accurate color representation, and superior brightness to ensure precise image interpretation. They play a pivotal role in various medical fields, including radiology, cardiology, oncology, and surgery, aiding in diagnosing and monitoring diseases, guiding surgical procedures, and assessing treatment effectiveness.

The demand for medical imaging displays is driven by several factors, including the surging need for minimally invasive procedures, the growing popularity and benefits of large displays, the increasing demand for diagnostic imaging procedures, and rapid technological advancements in the imaging sector. Notably, digital imaging has become

an essential diagnostic tool for oral health practitioners over the past decade, with significant advancements in dental and radiology imaging markets. Europe and North America are leading in adopting dental radiology and imaging systems, reflecting a broader trend toward advanced diagnostic tools in healthcare. Opportunities in the medical imaging displays market are burgeoning due to the growing number of diagnostic and imaging facilities. Market players are adopting various strategies, such as acquisitions and product launches, which are expected to further propel market growth. However, the high cost of medical imaging displays and the rising demand for refurbished equipment may inhibit market expansion. Additionally, challenges such as a lack of healthcare infrastructure and awareness about medical imaging equipment in certain regions pose hurdles for market players.

Regionally, North America is expected to dominate the medical imaging displays market due to technological advancements, rising healthcare expenditure, availability of venture capital, government support, and a high prevalence of chronic illnesses. Europe is likely to hold the second-largest market share, driven by a well-developed healthcare industry and significant government funding for research and development. Asia-Pacific is expected to be the fastest-growing region, fueled by increased adoption of digital imaging systems, higher disposable incomes, awareness programs, and venture capital investments. The Middle East and Africa region have the smallest market share, though government initiatives in the healthcare sector are likely to boost growth in the Middle East.

Major market players included in this report are:

Carestream Health

Koninklijke Philips N.V.

Siemens Healthcare Private Limited

Barco

NDS Surgical Imaging LLC

Ampronix

General Electric Company

Canon Medical Systems Corporation

Hitachi Medical Systems Europe Holding AG

PHC Holdings Corporation

The detailed segments and sub-segment of the market are explained below:

By Technology:

LED

AMOLED

PMOLED

CRT

TFT-LCD

PM-LCD

By Resolution:

2MP

1–4MP

1–8MP

Above 8MP

By Panel Size:

Up to 9 Inch

10.0-26.9 Inch

27.0-41.9 Inch

More than 42 Inch

By Display Color:

Monochrome

Color

By Application:

Diagnostic

Dentistry

General Radiology

Surgical/Interventional

Digital Pathology

Mammography

Multi-modality

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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