

Global Medical Equipment Maintenance Market Size study, by Product (Imaging (MRI, CT, PET-CT, ultrasound, X-ray), Endoscopes, Lasers, Ventilators, Dialysis, Monitors), Provider (OEM, ISO, In-house), Service (Preventive, Operational), User (Hospital, ASCs) and Regional Forecasts 2021-2027

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Abstracts

Global Medical Equipment Maintenance Market is valued approximately USD 40.9 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 10.4 % over the forecast period 2021-2027. The growing factor of the market are associated equipment's markets are growing, rising adoption of innovative funding mechanism are propel the medical equipment maintenance market in forecasting years. Also, rising purchase of refurbished medical systems drive the market in projection years. However, high cost of maintenance expenditure limit the market in forecasting years. Whereas, innovation in services and technologies offer opportunities to the market players. For instance, in March 2021, Fujifilm corporation completed acquisition of the diagnostic Imaging company of Hitachi Limited to support research and development production, marketing, and other services for diagnostic imaging systems such as CT, MRI, X-ray, ultrasound systems, and others.

The main regions of Asia Pacific, North America, Europe, Latin America, and the Rest of the World are included in the geographical analysis of the worldwide Medical Equipment Maintenance market. In 2020, the North America region dominated the Medical Equipment Maintenance market, accounting for significant amount of total revenue. The key drivers for the country are improved healthcare facilities, rising installation base for advanced medical developments in healthcare facilities. United

States dominating in North America region due to the presence of independent service providers and growing medical devices in healthcare facilities in forecasting years drive the medical equipment maintenance market.

Major market player included in this report are:

GE Healthcare

Siemens Healthineers

Koninklijke Philips N.V.

Drägerwerk AG & Co. KGaA

Medtronic

B. Braun Melsungen AG

Aramark

BC Technical, Inc.

Alliance Medical Group

Althea Group

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and Mode of Operation offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Device Type:

Diagnostic Imaging Equipment

Electrosurgical Equipment

Endoscopic Devices

Surgical Equipment

Medical Lasers

Ophthalmology Equipment

Patient Monitoring & Life Support Devices

Laboratory Equipment

Durable Medical Equipment

Radiotherapy Devices

Dental Equipment

By Service Type:

Preventive Maintenance

Corrective Maintenance

Operational Maintenance

By Technology:

Multi-Vendor OEMs

Single-Vendor OEMs

Independent Service Organization

In-House Maintenance

By End User:

Hospital

Diagnostic Imaging Centers

Dialysis Centers

Ambulatory Surgical Centers

Dental Clinics & Speciality Clinics

Other End Users

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019

Base year – 2020

Forecast period – 2021 to 2027

Target Audience of the Global Medical Equipment Maintenance Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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