

# **Global Medical Clothing Market Size Study, by Product (Surgical Drapes, Scrubs & Gowns, Gloves, Facial Protection, Sterilization Wraps, Protective Apparel, Others), by Type (Disposable, Reusable), by End-user (Hospitals, Outpatient Facilities, Physicians' Offices, Others) and Regional Forecasts 2022-2032**

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## **Abstracts**

Global Medical Clothing Market is valued at approximately USD 109.50 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 6.3% over the forecast period 2024-2032. Medical clothing is a crucial element in infection control within the healthcare sector. It safeguards healthcare professionals from contaminants, infectious substances, and bodily fluids during routine surgical procedures and patient diagnostics. Medical professionals face various health hazards, including nurses, doctors, and medical staff. Medical apparel serves as a barrier against potentially infectious materials, protecting healthcare workers from harm or adverse health effects. The types of protective clothing used in hospitals and medical facilities include surgical gowns, scrubs, drapes, protective facemasks, aprons, boots, coveralls, eye gear, and caps.

Factors such as stringent infection control regulations, advancements in fabric technology, and an increasing focus on healthcare worker safety are driving the demand for healthcare apparel across various settings. Additionally, the growing number of healthcare professionals, the rising inpatient and surgical volumes, and the increasing number of market players are expected to propel the growth of the medical clothing market. For instance, according to data published by the Australian Institute of Health and Welfare in 2022, approximately 735,500 patients were admitted for surgery from public hospital elective surgery waiting lists, an increase of 18.0% compared to 2021-22 in Australia. The COVID-19 pandemic positively impacted the global market

due to a significant surge in the production and sales of personal protective equipment (PPE), including face masks, face shields, medical gowns, scrubs, and drapes. The surge was driven by factors such as government mandates on the use of face masks, stockpiling to ensure steady supplies and increased awareness about infection control among consumers.

Moreover, the deployment of smart medical textiles by market players globally is rising. Smart clothing, or e-textiles, integrates advanced fibers and e-sensor electronics into medical apparel, enabling real-time monitoring of vital health statistics such as heart rate, temperature, and respiratory rate. The increasing number of clinical trials and new product launches globally are driven by the demand for cost-effective and reliable garments to monitor health and aid in treatment. In 2022, Prevayl Limited launched SmartWear, the first sportswear enhanced with clinical-grade ECG, combining premium sportswear with biometric technology to help users achieve optimal health. However, the market faces challenges due to product recalls and regulatory reforms.

The key regions considered for the Global Medical Clothing Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is a dominating region in the Global Medical Clothing Market in terms of revenue. The market growth in the region is being attributed to factors including developed hospital infrastructure, the rising incidence of acute and chronic diseases, and the presence of major product manufacturers. Whereas, the market in Asia Pacific is anticipated to grow at the fastest rate over the forecast period fueled by improving healthcare infrastructure and increasing awareness about safety and hygiene among healthcare professionals.

Major market players included in this report are:

O&M Halyard Inc. (U.S.)  
ANSELL LTD. (Australia)  
Medline Industries (U.S.)  
Cardinal Health (U.S.)  
Barco Uniforms (U.S.)  
Superior Uniform Groups (U.S.)  
Semperit AG Holding (Austria)  
3M Company (U.S.)  
M?Inlycke Health Care (Sweden)  
Prevayl Limited (U.K.)  
PROTECH USA (U.S.)  
DONY VIETNAM COMPANY LIMITED (Vietnam)  
Figs Inc. (U.S.)  
Huttopia (France)

Wigwam Holidays Ltd (U.K.)

The detailed segments and sub-segment of the market are explained below:

By Product

Surgical Drapes, Scrubs & Gowns

Gloves

Facial Protection

Sterilization Wraps

Protective Apparel

Others

By Type

Disposable

Reusable

By End-user

Hospitals

Outpatient Facilities

Physicians' Offices

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia  
South Korea  
RoAPAC

Latin America  
Brazil  
Mexico  
Rest of Latin America

Middle East & Africa  
Saudi Arabia  
South Africa  
RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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