

# **Global Medical Clothing Market Size Study, by Product (Surgical Drapes, Scrubs & Gowns, Gloves, Facial Protection, Sterilization Wraps, Protective Apparel, Others), by Type (Disposable, Reusable), by End-user (Hospitals, Outpatient Facilities, Physicians' Offices, Others) and Regional Forecasts 2022-2032**

<https://marketpublishers.com/r/G3E0B3F35081EN.html>

Date: July 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G3E0B3F35081EN

## **Abstracts**

Global Medical Clothing Market is valued at approximately USD 109.50 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 6.3% over the forecast period 2024-2032. Medical clothing is a crucial element in infection control within the healthcare sector. It safeguards healthcare professionals from contaminants, infectious substances, and bodily fluids during routine surgical procedures and patient diagnostics. Medical professionals face various health hazards, including nurses, doctors, and medical staff. Medical apparel serves as a barrier against potentially infectious materials, protecting healthcare workers from harm or adverse health effects. The types of protective clothing used in hospitals and medical facilities include surgical gowns, scrubs, drapes, protective facemasks, aprons, boots, coveralls, eye gear, and caps.

Factors such as stringent infection control regulations, advancements in fabric technology, and an increasing focus on healthcare worker safety are driving the demand for healthcare apparel across various settings. Additionally, the growing number of healthcare professionals, the rising inpatient and surgical volumes, and the increasing number of market players are expected to propel the growth of the medical clothing market. For instance, according to data published by the Australian Institute of Health and Welfare in 2022, approximately 735,500 patients were admitted for surgery from public hospital elective surgery waiting lists, an increase of 18.0% compared to 2021-22 in Australia. The COVID-19 pandemic positively impacted the global market

due to a significant surge in the production and sales of personal protective equipment (PPE), including face masks, face shields, medical gowns, scrubs, and drapes. The surge was driven by factors such as government mandates on the use of face masks, stockpiling to ensure steady supplies and increased awareness about infection control among consumers.

Moreover, the deployment of smart medical textiles by market players globally is rising. Smart clothing, or e-textiles, integrates advanced fibers and e-sensor electronics into medical apparel, enabling real-time monitoring of vital health statistics such as heart rate, temperature, and respiratory rate. The increasing number of clinical trials and new product launches globally are driven by the demand for cost-effective and reliable garments to monitor health and aid in treatment. In 2022, Prevayl Limited launched SmartWear, the first sportswear enhanced with clinical-grade ECG, combining premium sportswear with biometric technology to help users achieve optimal health. However, the market faces challenges due to product recalls and regulatory reforms.

The key regions considered for the Global Medical Clothing Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is a dominating region in the Global Medical Clothing Market in terms of revenue. The market growth in the region is being attributed to factors including developed hospital infrastructure, the rising incidence of acute and chronic diseases, and the presence of major product manufacturers. Whereas, the market in Asia Pacific is anticipated to grow at the fastest rate over the forecast period fueled by improving healthcare infrastructure and increasing awareness about safety and hygiene among healthcare professionals.

Major market players included in this report are:

O&M Halyard Inc. (U.S.)  
ANSELL LTD. (Australia)  
Medline Industries (U.S.)  
Cardinal Health (U.S.)  
Barco Uniforms (U.S.)  
Superior Uniform Groups (U.S.)  
Semperit AG Holding (Austria)  
3M Company (U.S.)  
M?Inlycke Health Care (Sweden)  
Prevayl Limited (U.K.)  
PROTECH USA (U.S.)  
DONY VIETNAM COMPANY LIMITED (Vietnam)  
Figs Inc. (U.S.)  
Huttopia (France)

Wigwam Holidays Ltd (U.K.)

The detailed segments and sub-segment of the market are explained below:

By Product

Surgical Drapes, Scrubs & Gowns

Gloves

Facial Protection

Sterilization Wraps

Protective Apparel

Others

By Type

Disposable

Reusable

By End-user

Hospitals

Outpatient Facilities

Physicians' Offices

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia  
South Korea  
RoAPAC

Latin America  
Brazil  
Mexico  
Rest of Latin America

Middle East & Africa  
Saudi Arabia  
South Africa  
RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

## Contents

### **CHAPTER 1. GLOBAL MEDICAL CLOTHING MARKET EXECUTIVE SUMMARY**

- 1.1. Global Medical Clothing Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
  - 1.3.1. By Product
  - 1.3.2. By Type
  - 1.3.3. By End-user
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

### **CHAPTER 2. GLOBAL MEDICAL CLOTHING MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
  - 2.3.1. Inclusion & Exclusion
  - 2.3.2. Limitations
  - 2.3.3. Supply Side Analysis
    - 2.3.3.1. Availability
    - 2.3.3.2. Infrastructure
    - 2.3.3.3. Regulatory Environment
    - 2.3.3.4. Market Competition
    - 2.3.3.5. Economic Viability (Consumer's Perspective)
  - 2.3.4. Demand Side Analysis
    - 2.3.4.1. Regulatory Frameworks
    - 2.3.4.2. Technological Advancements
    - 2.3.4.3. Environmental Considerations
    - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

### **CHAPTER 3. GLOBAL MEDICAL CLOTHING MARKET DYNAMICS**

### 3.1. Market Drivers

- 3.1.1. Rising Demand for Infection Control Measures
- 3.1.2. Technological Advancements in Fabric and Clothing
- 3.1.3. Increasing Healthcare Expenditure

### 3.2. Market Challenges

- 3.2.1. Product Recalls
- 3.2.2. Stringent Regulatory Policies

### 3.3. Market Opportunities

- 3.3.1. Deployment of Smart Medical Textiles
- 3.3.2. Expansion in Emerging Markets

## **CHAPTER 4. GLOBAL MEDICAL CLOTHING MARKET INDUSTRY ANALYSIS**

### 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

### 4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

### 4.3. Top investment opportunity

### 4.4. Top winning strategies

### 4.5. Disruptive Trends

### 4.6. Industry Expert Perspective

### 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL MEDICAL CLOTHING MARKET SIZE & FORECASTS BY PRODUCT 2022-2032**

### 5.1. Segment Dashboard

### 5.2. Global Medical Clothing Market: Product Revenue Trend Analysis, 2022 & 2032

(USD Billion)

- 5.2.1. Surgical Drapes, Scrubs & Gowns
- 5.2.2. Gloves
- 5.2.3. Facial Protection
- 5.2.4. Sterilization Wraps
- 5.2.5. Protective Apparel
- 5.2.6. Others

## **CHAPTER 6. GLOBAL MEDICAL CLOTHING MARKET SIZE & FORECASTS BY TYPE 2022-2032**

- 6.1. Segment Dashboard
- 6.2. Global Medical Clothing Market: Type Revenue Trend Analysis, 2022 & 2032 (USD Billion)
  - 6.2.1. Disposable
  - 6.2.2. Reusable

## **CHAPTER 7. GLOBAL MEDICAL CLOTHING MARKET SIZE & FORECASTS BY END-USER 2022-2032**

- 7.1. Segment Dashboard
- 7.2. Global Medical Clothing Market: End-user Revenue Trend Analysis, 2022 & 2032 (USD Billion)
  - 7.2.1. Hospitals
  - 7.2.2. Outpatient Facilities
  - 7.2.3. Physicians' Offices
  - 7.2.4. Others

## **CHAPTER 8. GLOBAL MEDICAL CLOTHING MARKET SIZE & FORECASTS BY REGION 2022-2032**

- 8.1. North America Medical Clothing Market
  - 8.1.1. U.S. Medical Clothing Market
    - 8.1.1.1. Product breakdown size & forecasts, 2022-2032
    - 8.1.1.2. Type breakdown size & forecasts, 2022-2032
    - 8.1.1.3. End-user breakdown size & forecasts, 2022-2032
  - 8.1.2. Canada Medical Clothing Market
- 8.2. Europe Medical Clothing Market
  - 8.2.1. UK Medical Clothing Market

- 8.2.2. Germany Medical Clothing Market
- 8.2.3. France Medical Clothing Market
- 8.2.4. Spain Medical Clothing Market
- 8.2.5. Italy Medical Clothing Market
- 8.2.6. Rest of Europe Medical Clothing Market
- 8.3. Asia-Pacific Medical Clothing Market
  - 8.3.1. China Medical Clothing Market
  - 8.3.2. India Medical Clothing Market
  - 8.3.3. Japan Medical Clothing Market
  - 8.3.4. Australia Medical Clothing Market
  - 8.3.5. South Korea Medical Clothing Market
  - 8.3.6. Rest of Asia Pacific Medical Clothing Market
- 8.4. Latin America Medical Clothing Market
  - 8.4.1. Brazil Medical Clothing Market
  - 8.4.2. Mexico Medical Clothing Market
  - 8.4.3. Rest of Latin America Medical Clothing Market
- 8.5. Middle East & Africa Medical Clothing Market
  - 8.5.1. Saudi Arabia Medical Clothing Market
  - 8.5.2. South Africa Medical Clothing Market
  - 8.5.3. Rest of Middle East & Africa Medical Clothing Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

- 9.1. Key Company SWOT Analysis
  - 9.1.1. Company
  - 9.1.2. Company
  - 9.1.3. Company
- 9.2. Top Market Strategies
- 9.3. Company Profiles
  - 9.3.1. O&M Halyard Inc.
    - 9.3.1.1. Key Information
    - 9.3.1.2. Overview
    - 9.3.1.3. Financial (Subject to Data Availability)
    - 9.3.1.4. Product Summary
    - 9.3.1.5. Market Strategies
  - 9.3.2. ANSELL LTD.
  - 9.3.3. Medline Industries
  - 9.3.4. Cardinal Health
  - 9.3.5. Barco Uniforms



- 9.3.6. Superior Uniform Groups
- 9.3.7. Semperit AG Holding
- 9.3.8. 3M Company
- 9.3.9. M?Inlycke Health Care
- 9.3.10. Prevayl Limited
- 9.3.11. PROTECH USA
- 9.3.12. DONY VIETNAM COMPANY LIMITED
- 9.3.13. Figs Inc.
- 9.3.14. Huttopia
- 9.3.15. Wigwam Holidays Ltd

## **CHAPTER 10. RESEARCH PROCESS**

- 10.1. Research Process
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation
  - 10.1.4. Validation
  - 10.1.5. Publishing
- 10.2. Research Attributes

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Medical Clothing market, report scope

TABLE 2. Global Medical Clothing market estimates & forecasts by Region 2022-2032 (USD Billion)

TABLE 3. Global Medical Clothing market estimates & forecasts by Product 2022-2032 (USD Billion)

TABLE 4. Global Medical Clothing market estimates & forecasts by Type 2022-2032 (USD Billion)

TABLE 5. Global Medical Clothing market estimates & forecasts by End-user 2022-2032 (USD Billion)

TABLE 6. Global Medical Clothing market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 7. Global Medical Clothing market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 8. Global Medical Clothing market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 9. Global Medical Clothing market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 10. Global Medical Clothing market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 11. Global Medical Clothing market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 12. Global Medical Clothing market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 13. Global Medical Clothing market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 14. U.S. Medical Clothing market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 15. U.S. Medical Clothing market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 16. Canada Medical Clothing market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 17. Canada Medical Clothing market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 18. UK Medical Clothing market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 19. UK Medical Clothing market estimates & forecasts by segment 2022-2032

(USD Billion)

TABLE 20. Germany Medical Clothing market estimates & forecasts, 2022-2032 (USD Billion)

.....

This list is not complete, the final report does contain more than 100 tables. The list may be updated in the final deliverable.

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Medical Clothing market, research methodology
- FIG 2. Global Medical Clothing market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods.
- FIG 4. Global Medical Clothing market, key trends 2023
- FIG 5. Global Medical Clothing market, growth prospects 2022-2032
- FIG 6. Global Medical Clothing market, Porter's 5 force model
- FIG 7. Global Medical Clothing market, PESTEL analysis
- FIG 8. Global Medical Clothing market, value chain analysis
- FIG 9. Global Medical Clothing market by segment, 2022 & 2032 (USD Billion)
- FIG 10. Global Medical Clothing market by segment, 2022 & 2032 (USD Billion)
- FIG 11. Global Medical Clothing market by segment, 2022 & 2032 (USD Billion)
- FIG 12. Global Medical Clothing market by segment, 2022 & 2032 (USD Billion)
- FIG 13. Global Medical Clothing market by segment, 2022 & 2032 (USD Billion)
- FIG 14. Global Medical Clothing market, regional snapshot 2022 & 2032
- FIG 15. North America Medical Clothing market 2022 & 2032 (USD Billion)
- FIG 16. Europe Medical Clothing market 2022 & 2032 (USD Billion)
- FIG 17. Asia Pacific Medical Clothing market 2022 & 2032 (USD Billion)
- FIG 18. Latin America Medical Clothing market 2022 & 2032 (USD Billion)
- FIG 19. Middle East & Africa Medical Clothing market 2022 & 2032 (USD Billion)
- FIG 20. Global Medical Clothing market, company market share analysis (2023)

.....

This list is not complete, the final report does contain more than 50 figures. The list may be updated in the final deliverable.

## I would like to order

Product name: Global Medical Clothing Market Size Study, by Product (Surgical Drapes, Scrubs & Gowns, Gloves, Facial Protection, Sterilization Wraps, Protective Apparel, Others), by Type (Disposable, Reusable), by End-user (Hospitals, Outpatient Facilities, Physicians' Offices, Others) and Regional Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/G3E0B3F35081EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G3E0B3F35081EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970