

Global Medical Case Management Market Size study, by Mode of Service (Web-based Management Service, Telephonic Case Management Service, Field Case Management, Others), by Severity of Service (Catastrophic Case Management, Chronic Pain Case Management, Independent Medical Examinations, Long-term Disability, Short-term Disability), by End-user (Hospitals & Clinics, Homecare Settings) and Regional Forecasts 2022-2032

<https://marketpublishers.com/r/GBC3BD2A9DFEEN.html>

Date: July 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GBC3BD2A9DFEEN

Abstracts

Global Medical Case Management Market is valued at approximately USD 6.48 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 6.12% over the forecast period 2024-2032. Medical case management encompasses a comprehensive process that includes assessment, planning, facilitation, coordination, and evaluation of patient care. It aims to promote the quality of care, safety, and cost-effective outcomes. The healthcare industry is rapidly integrating advanced digital solutions to enhance patient care, increase staff satisfaction, and enable faster and more accurate diagnoses. Patients now have the option to choose from various therapy modules that offer effective medical treatment along with necessary amenities

The Global Medical Case Management Market is driven by higher adoption rates in developed countries and widespread awareness regarding the critical importance of early drug intervention in medical management. This has significantly influenced the patient care management landscape, promoting improved patient outcomes. The medical case management market is set to experience substantial growth driven by the rise in the geriatric population and the booming medical tourism industry. The scope of

medical case management includes services provided through the internet, in-person interactions, and home care settings, catering to temporary to catastrophic disabilities and private medical examinations. However, the market faces challenges due to the lack of awareness about medical case management services in developing countries, which is going to impede the overall demand for the market during the forecast period 2024-2032.

The key regions considered for the Global Medical Case Management Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. In 2023, North America dominated the medical case management market, and this trend is expected to continue throughout the forecast period. This dominance is attributed to the well-equipped healthcare infrastructure in the U.S. and the increasing use of telemedicine. Furthermore, the market in Asia Pacific is anticipated to develop at the fastest rate over the forecast period 2024-2032.

Major market player included in this report are:

Genex Services, LLC

EagleOne Case Management Solutions, Inc.

EK Health Services Inc.

Healthcare Solutions Inc.

Europ Assistance-Global Corporate Solutions

Precyse Solutions, LLC

Axiom Medical Consulting, LLC

Managed Medical Review Organization Inc.

Medical Case Management Group

Sierra Nevada Administrators

The detailed segments and sub-segment of the market are explained below:

By Mode of Service:

Web-based Management Service

Telephonic Case Management Service

Field Case Management

Others (Bilingual Field Case Management Service)

By Severity of Service:

Catastrophic Case Management

Chronic Pain Case Management

Independent Medical Examinations

Long-term Disability

Short-term Disability

By End-user:

Hospitals & Clinics

Homecare Settings

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of Latin America

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

Contents

CHAPTER 1. GLOBAL MEDICAL CASE MANAGEMENT MARKET EXECUTIVE SUMMARY

- 1.1. Global Medical Case Management Market Size & Forecast (2022- 2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By Mode of Service
 - 1.3.2. By Severity of Service
 - 1.3.3. By End-user
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

CHAPTER 2. GLOBAL MEDICAL CASE MANAGEMENT MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
 - 2.3.1. Inclusion & Exclusion
 - 2.3.2. Limitations
 - 2.3.3. Supply Side Analysis
 - 2.3.3.1. Availability
 - 2.3.3.2. Infrastructure
 - 2.3.3.3. Regulatory Environment
 - 2.3.3.4. Market Competition
 - 2.3.3.5. Economic Viability (Consumer's Perspective)
 - 2.3.4. Demand Side Analysis
 - 2.3.4.1. Regulatory frameworks
 - 2.3.4.2. Technological Advancements
 - 2.3.4.3. Environmental Considerations
 - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL MEDICAL CASE MANAGEMENT MARKET DYNAMICS

Global Medical Case Management Market Size study, by Mode of Service (Web-based Management Service, Telephonic...

3.1. Market Drivers

- 3.1.1. Increase in Geriatric Population
- 3.1.2. Rise in Medical Tourism
- 3.1.3. Higher Adoption Rates in Developed Countries

3.2. Market Challenges

- 3.2.1. Lack of Awareness in Developing Countries
- 3.2.2. Counterfeit Products

3.3. Market Opportunities

- 3.3.1. Integration of Advanced Digital Solutions
- 3.3.2. Development of Innovative Packaging Solutions
- 3.3.3. Expansion in Emerging Markets

CHAPTER 4. GLOBAL MEDICAL CASE MANAGEMENT MARKET INDUSTRY ANALYSIS

4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

4.3. Top investment opportunity

4.4. Top winning strategies

4.5. Disruptive Trends

4.6. Industry Expert Perspective

4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL MEDICAL CASE MANAGEMENT MARKET SIZE & FORECASTS BY MODE OF SERVICE 2022-2032

- 5.1. Segment Dashboard
- 5.2. Global Medical Case Management Market: Mode of Service Revenue Trend Analysis, 2022 & 2032 (USD Billion)
 - 5.2.1. Web-based Management Service
 - 5.2.2. Telephonic Case Management Service
 - 5.2.3. Field Case Management
 - 5.2.4. Others (Bilingual Field Case Management Service)

CHAPTER 6. GLOBAL MEDICAL CASE MANAGEMENT MARKET SIZE & FORECASTS BY SEVERITY OF SERVICE 2022-2032

- 6.1. Segment Dashboard
- 6.2. Global Medical Case Management Market: Severity of Service Revenue Trend Analysis, 2022 & 2032 (USD Billion)
 - 6.2.1. Catastrophic Case Management
 - 6.2.2. Chronic Pain Case Management
 - 6.2.3. Independent Medical Examinations
 - 6.2.4. Long-term Disability
 - 6.2.5. Short-term Disability

CHAPTER 7. GLOBAL MEDICAL CASE MANAGEMENT MARKET SIZE & FORECASTS BY END-USER 2022-2032

- 7.1. Segment Dashboard
- 7.2. Global Medical Case Management Market: End-user Revenue Trend Analysis, 2022 & 2032 (USD Billion)
 - 7.2.1. Hospitals & Clinics
 - 7.2.2. Homecare Settings

CHAPTER 8. GLOBAL MEDICAL CASE MANAGEMENT MARKET SIZE & FORECASTS BY REGION 2022-2032

- 8.1. North America Medical Case Management Market
 - 8.1.1. U.S. Medical Case Management Market
 - 8.1.1.1. Mode of Service breakdown size & forecasts, 2022-2032
 - 8.1.1.2. Severity of Service breakdown size & forecasts, 2022-2032
 - 8.1.1.3. End-user breakdown size & forecasts, 2022-2032
 - 8.1.2. Canada Medical Case Management Market

- 8.2. Europe Medical Case Management Market
 - 8.2.1. U.K. Medical Case Management Market
 - 8.2.2. Germany Medical Case Management Market
 - 8.2.3. France Medical Case Management Market
 - 8.2.4. Spain Medical Case Management Market
 - 8.2.5. Italy Medical Case Management Market
 - 8.2.6. Rest of Europe Medical Case Management Market
- 8.3. Asia-Pacific Medical Case Management Market
 - 8.3.1. China Medical Case Management Market
 - 8.3.2. India Medical Case Management Market
 - 8.3.3. Japan Medical Case Management Market
 - 8.3.4. Australia Medical Case Management Market
 - 8.3.5. South Korea Medical Case Management Market
 - 8.3.6. Rest of Asia Pacific Medical Case Management Market
- 8.4. Latin America Medical Case Management Market
 - 8.4.1. Brazil Medical Case Management Market
 - 8.4.2. Mexico Medical Case Management Market
 - 8.4.3. Rest of Latin America Medical Case Management Market
- 8.5. Middle East & Africa Medical Case Management Market
 - 8.5.1. Saudi Arabia Medical Case Management Market
 - 8.5.2. South Africa Medical Case Management Market
 - 8.5.3. Rest of Middle East & Africa Medical Case Management Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Key Company SWOT Analysis
 - 9.1.1. Company
 - 9.1.2. Company
 - 9.1.3. Company
- 9.2. Top Market Strategies
- 9.3. Company Profiles
 - 9.3.1. Genex Services, LLC
 - 9.3.1.1. Key Information
 - 9.3.1.2. Overview
 - 9.3.1.3. Financial (Subject to Data Availability)
 - 9.3.1.4. Product Summary
 - 9.3.1.5. Market Strategies
 - 9.3.2. EagleOne Case Management Solutions, Inc.
 - 9.3.3. EK Health Services Inc.

- 9.3.4. Healthcare Solutions Inc.
- 9.3.5. Europ Assistance-Global Corporate Solutions
- 9.3.6. Precyse Solutions, LLC
- 9.3.7. Axiom Medical Consulting, LLC
- 9.3.8. Managed Medical Review Organization Inc.
- 9.3.9. Medical Case Management Group
- 9.3.10. Sierra Nevada Administrators

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes

List Of Tables

LIST OF TABLES

TABLE 1. Global Medical Case Management market, report scope

TABLE 2. Global Medical Case Management market estimates & forecasts by Region 2022-2032 (USD Billion)

TABLE 3. Global Medical Case Management market estimates & forecasts by Mode of Service 2022-2032 (USD Billion)

TABLE 4. Global Medical Case Management market estimates & forecasts by Severity of Service 2022-2032 (USD Billion)

TABLE 5. Global Medical Case Management market estimates & forecasts by End-user 2022-2032 (USD Billion)

TABLE 6. Global Medical Case Management market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 7. Global Medical Case Management market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 8. Global Medical Case Management market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 9. Global Medical Case Management market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 10. Global Medical Case Management market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 11. Global Medical Case Management market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 12. Global Medical Case Management market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 13. Global Medical Case Management market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 14. Global Medical Case Management market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 15. U.S. Medical Case Management market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 16. U.S. Medical Case Management market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 17. U.S. Medical Case Management market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 18. Canada Medical Case Management market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 19. Canada Medical Case Management market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 20. Canada Medical Case Management market estimates & forecasts by segment 2022-2032 (USD Billion)

.....

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Medical Case Management market, research methodology
- FIG 2. Global Medical Case Management market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods.
- FIG 4. Global Medical Case Management market, key trends 2023
- FIG 5. Global Medical Case Management market, growth prospects 2022-2032
- FIG 6. Global Medical Case Management market, porters 5 force model
- FIG 7. Global Medical Case Management market, PESTEL analysis
- FIG 8. Global Medical Case Management market, value chain analysis
- FIG 9. Global Medical Case Management market by segment, 2022 & 2032 (USD Billion)
- FIG 10. Global Medical Case Management market by segment, 2022 & 2032 (USD Billion)
- FIG 11. Global Medical Case Management market by segment, 2022 & 2032 (USD Billion)
- FIG 12. Global Medical Case Management market by segment, 2022 & 2032 (USD Billion)
- FIG 13. Global Medical Case Management market by segment, 2022 & 2032 (USD Billion)
- FIG 14. Global Medical Case Management market, regional snapshot 2022 & 2032
- FIG 15. North America Medical Case Management market 2022 & 2032 (USD Billion)
- FIG 16. Europe Medical Case Management market 2022 & 2032 (USD Billion)
- FIG 17. Asia pacific Medical Case Management market 2022 & 2032 (USD Billion)
- FIG 18. Latin America Medical Case Management market 2022 & 2032 (USD Billion)
- FIG 19. Middle East & Africa Medical Case Management market 2022 & 2032 (USD Billion)
- FIG 20. Global Medical Case Management market, company market share analysis (2023)

.....

This list is not complete, final report does contain more than 50 figures. The list may be updated in the final deliverable

I would like to order

Product name: Global Medical Case Management Market Size study, by Mode of Service (Web-based Management Service, Telephonic Case Management Service, Field Case Management, Others), by Severity of Service (Catastrophic Case Management, Chronic Pain Case Management, Independent Medical Examinations, Long-term Disability, Short-term Disability), by End-user (Hospitals & Clinics, Homecare Settings) and Regional Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/GBC3BD2A9DFEEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GBC3BD2A9DFEEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms

& Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970