

# **Global Medical Batteries Market Size study, by Battery Type (Lithium-Ion Batteries, Nickel-Metal Hydride (NiMH) Batteries, Alkaline Batteries, Zinc-Air Batteries, Others), Usage (Implantable Medical Devices, Non-implantable Medical Devices, Portable, Wearable Medical Devices), End User (Hospitals, Home Healthcare Settings, Ambulatory Surgical Centers, Research Institutes), and Regional Forecasts 2022-2032**

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## **Abstracts**

The Global Medical Batteries Market is valued at USD 1.98 billion in 2024 and is anticipated to grow with a healthy growth rate of more than 6.0% over the forecast period 2025-2034. Medical batteries play an essential role in powering advanced medical devices used for monitoring, diagnosing, and treating various health conditions. The increasing adoption of implantable and portable medical devices such as pacemakers, defibrillators, and insulin pumps has significantly driven the demand for robust and efficient power sources. Furthermore, rapid advancements in battery technology, particularly in the development of lithium-ion batteries, have opened new avenues for improved energy density and extended device lifespan.

The rising focus on home healthcare solutions and remote patient monitoring has further accentuated the demand for compact, lightweight, and reliable batteries. Rechargeable batteries, particularly lithium-ion variants, are experiencing robust demand due to their high energy efficiency and long cycle life. The growing prevalence of chronic diseases coupled with the aging population worldwide also serves as a significant impetus for the expansion of the medical batteries market.

Globally, the lithium-ion batteries segment dominates the market, attributed to their widespread application in portable and wearable medical devices. Conversely, zinc-air batteries are witnessing rapid growth, especially in applications requiring low-power solutions like hearing aids. In terms of usage, non-implantable devices remain the largest segment, although advancements in miniaturized and long-lasting battery technologies are propelling the growth of implantable device applications.

Regionally, North America leads the global market owing to its sophisticated healthcare infrastructure, high adoption rates of innovative medical technologies, and extensive R&D activities. Meanwhile, the Asia-Pacific region is projected to experience the fastest growth during the forecast period due to increased healthcare investments, expansion of medical device manufacturing, and the growing demand for advanced healthcare solutions across emerging economies.

Major market players included in this report are:

1. Panasonic Corporation
2. LG Chem Ltd.
3. Duracell Inc.
4. Energizer Holdings, Inc.
5. VARTA AG
6. Saft Groupe S.A.
7. Ultralife Corporation
8. Tadiran Batteries
9. Boston Scientific Corporation
10. Medtronic plc
11. GE Healthcare

12. Abbott Laboratories

13. Koninklijke Philips N.V.

14. Biotronik SE & Co. KG

15. Smiths Medical

The detailed segments and sub-segment of the market are explained below:

By Battery Type:

Lithium-Ion Batteries

Nickel-Metal Hydride (NiMH) Batteries

Alkaline Batteries

Zinc-Air Batteries

Others

By Usage:

Implantable Medical Devices

Non-implantable Medical Devices

Portable

Wearable Medical Devices

By End User:

Hospitals

Home Healthcare Settings

Ambulatory Surgical Centers

Research Institutes

**By Region:**

North America: U.S., Canada

Europe: UK, Germany, France, Spain, Italy, ROE

Asia Pacific: China, India, Japan, Australia, South Korea, RoAPAC

Latin America: Brazil, Mexico, Rest of Latin America

Middle East & Africa: Saudi Arabia, South Africa, RoMEA

**Years considered for the study are as follows:**

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

**Key Takeaways:**

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional-level analysis for each market segment.

Competitive landscape with information on major players in the market.

Recommendations on future market approach and key business strategies.

Demand-side and supply-side market dynamics analysis.



## Contents

### **CHAPTER 1. GLOBAL MEDICAL BATTERIES MARKET EXECUTIVE SUMMARY**

- 1.1. Global Medical Batteries Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
  - 1.3.1. By Battery Type
  - 1.3.2. By Usage
  - 1.3.3. By End User
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

### **CHAPTER 2. GLOBAL MEDICAL BATTERIES MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
  - 2.3.1. Inclusion & Exclusion
  - 2.3.2. Limitations
  - 2.3.3. Supply Side Analysis
    - 2.3.3.1. Availability
    - 2.3.3.2. Infrastructure
    - 2.3.3.3. Regulatory Environment
    - 2.3.3.4. Market Competition
    - 2.3.3.5. Economic Viability (Consumer's Perspective)
  - 2.3.4. Demand Side Analysis
    - 2.3.4.1. Regulatory Frameworks
    - 2.3.4.2. Technological Advancements
    - 2.3.4.3. Environmental Considerations
    - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

### **CHAPTER 3. GLOBAL MEDICAL BATTERIES MARKET DYNAMICS**

### 3.1. Market Drivers

- 3.1.1. Increasing Demand for Portable Medical Devices
- 3.1.2. Advancements in Battery Technology
- 3.1.3. Growing Prevalence of Chronic Diseases

### 3.2. Market Challenges

- 3.2.1. High Initial Costs of Battery Technologies
- 3.2.2. Complexity in Manufacturing Processes

### 3.3. Market Opportunities

- 3.3.1. Growing Adoption of Home Healthcare Solutions
- 3.3.2. Expansion in Emerging Markets

## **CHAPTER 4. GLOBAL MEDICAL BATTERIES MARKET INDUSTRY ANALYSIS**

### 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry

### 4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

### 4.3. Top Investment Opportunity

### 4.4. Top Winning Strategies

### 4.5. Disruptive Trends

### 4.6. Industry Expert Perspective

### 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL MEDICAL BATTERIES MARKET SIZE & FORECASTS BY BATTERY TYPE (2022-2032)**

### 5.1. Segment Dashboard

### 5.2. Global Medical Batteries Market: Battery Type Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)

#### 5.2.1. Lithium-Ion Batteries

- 5.2.2. Nickel-Metal Hydride (NiMH) Batteries
- 5.2.3. Alkaline Batteries
- 5.2.4. Zinc-Air Batteries
- 5.2.5. Others

## **CHAPTER 6. GLOBAL MEDICAL BATTERIES MARKET SIZE & FORECASTS BY USAGE (2022-2032)**

- 6.1. Segment Dashboard
- 6.2. Global Medical Batteries Market: Usage Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)
  - 6.2.1. Implantable Medical Devices
  - 6.2.2. Non-implantable Medical Devices
  - 6.2.3. Portable Medical Devices
  - 6.2.4. Wearable Medical Devices

## **CHAPTER 7. GLOBAL MEDICAL BATTERIES MARKET SIZE & FORECASTS BY END USER (2022-2032)**

- 7.1. Segment Dashboard
- 7.2. Global Medical Batteries Market: End User Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)
  - 7.2.1. Hospitals
  - 7.2.2. Home Healthcare Settings
  - 7.2.3. Ambulatory Surgical Centers
  - 7.2.4. Research Institutes

## **CHAPTER 8. GLOBAL MEDICAL BATTERIES MARKET SIZE & FORECASTS BY REGION (2022-2032)**

- 8.1. North America
  - 8.1.1. U.S.
    - 8.1.1.1. Battery Type Breakdown Size & Forecasts, 2022-2032
    - 8.1.1.2. Usage Breakdown Size & Forecasts, 2022-2032
  - 8.1.2. Canada
- 8.2. Europe
  - 8.2.1. UK
  - 8.2.2. Germany
  - 8.2.3. France

- 8.2.4. Spain
- 8.2.5. Italy
- 8.2.6. Rest of Europe
- 8.3. Asia-Pacific
  - 8.3.1. China
  - 8.3.2. India
  - 8.3.3. Japan
  - 8.3.4. Malaysia
  - 8.3.5. South Korea
  - 8.3.6. Indonesia
  - 8.3.7. Australia
  - 8.3.8. Vietnam
  - 8.3.9. Rest of Asia-Pacific
- 8.4. Latin America
  - 8.4.1. Brazil
  - 8.4.2. Mexico
  - 8.4.3. Argentina
  - 8.4.4. Rest of Latin America
- 8.5. Middle East & Africa
  - 8.5.1. Saudi Arabia
  - 8.5.2. UAE
  - 8.5.3. Israel
  - 8.5.4. South Africa
  - 8.5.5. Rest of Middle East & Africa

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

- 9.1. Key Company SWOT Analysis
  - 9.1.1. Panasonic Corporation
  - 9.1.2. LG Chem Ltd.
  - 9.1.3. Duracell Inc.
- 9.2. Top Market Strategies
- 9.3. Company Profiles
  - 9.3.1. Panasonic Corporation
    - 9.3.1.1. Key Information
    - 9.3.1.2. Overview
    - 9.3.1.3. Financial (Subject to Data Availability)
    - 9.3.1.4. Product Summary
    - 9.3.1.5. Market Strategies

9.3.2. LG Chem Ltd.

9.3.3. Duracell Inc.

## **CHAPTER 10. RESEARCH PROCESS**

### 10.1. Research Process

10.1.1. Data Mining

10.1.2. Analysis

10.1.3. Market Estimation

10.1.4. Validation

10.1.5. Publishing

### 10.2. Research Attributes

## **12. LIST OF TABLES**

- Table 1. Global Medical Batteries Market, Report Scope
- Table 2. Global Medical Batteries Market Estimates & Forecasts by Region 2022-2032 (USD Million/Billion)
- Table 3. Global Medical Batteries Market Estimates & Forecasts by Battery Type 2022-2032 (USD Million/Billion)
- Table 4. Global Medical Batteries Market Estimates & Forecasts by Usage 2022-2032 (USD Million/Billion)
- Table 5. Global Medical Batteries Market Estimates & Forecasts by End User 2022-2032 (USD Million/Billion)
- Table 6. North America Medical Batteries Market Estimates & Forecasts by Battery Type 2022-2032 (USD Million/Billion)
- Table 7. North America Medical Batteries Market Estimates & Forecasts by Usage 2022-2032 (USD Million/Billion)
- Table 8. North America Medical Batteries Market Estimates & Forecasts by End User 2022-2032 (USD Million/Billion)
- Table 9. Europe Medical Batteries Market Estimates & Forecasts by Region 2022-2032 (USD Million/Billion)

(This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable.)

## **12. LIST OF FIGURES**

- Figure 1. Global Medical Batteries Market, Research Methodology
- Figure 2. Global Medical Batteries Market, Market Estimation Techniques

- Figure 3. Global Market Size Estimates & Forecast Methods
- Figure 4. Global Medical Batteries Market, Key Trends 2023
- Figure 5. Global Medical Batteries Market, Growth Prospects 2022-2032
- Figure 6. Global Medical Batteries Market, Porter's 5 Force Model
- Figure 7. Global Medical Batteries Market, PESTEL Analysis
- Figure 8. Global Medical Batteries Market, Value Chain Analysis
- Figure 9. Global Medical Batteries Market by Segment, 2022 & 2032 (USD Million/Billion)

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