

Global Medical Aesthetics Market Size study, by Product (facial aesthetic products, body contouring devices, cosmetic implants, physician-dispensed cosmeceuticals and skin lighteners, skin aesthetic devices, physician-dispensed eyelash products, hair removal devices, tattoo removal devices, thread lift products and nail treatment laser devices) and Regional Forecasts 2018-2025.

<https://marketpublishers.com/r/G26690CFD78EN.html>

Date: March 2019

Pages: 200

Price: US\$ 2,568.00 (Single User License)

ID: G26690CFD78EN

Abstracts

Global Medical Aesthetics Market is valued approximately USD 9.42 billion in 2017 and is anticipated to grow with a healthy growth rate of more than 10.6% over the forecast period 2018-2025. The growing adoption of noninvasive and minimally invasive aesthetic procedures, increasing public awareness about cosmetic procedures and the availability of technologically advanced & user-friendly products are some major trends that are responsible for the wide adoption of Medical Aesthetics globally.

Global medical aesthetics market is majorly driven by growing adoption of noninvasive and minimally invasive aesthetic procedures globally. As per the International Society of Aesthetic Plastic Surgery (ISAPS) in 2017, Japan ranked 3th in list of countries for cosmetic procedures list and approx. 1,137,976 procedures (surgical & non-surgical) procedures were performed in 2017 which accounted for 4.8 % of world-wide percentage of total number of cosmetic procedures. In addition, the International Society of Aesthetic Plastic surgery estimates that, laser tattoo removal accounted for 14,124 procedures, Hair removal accounted for 166,254 procedure and photo rejuvenation accounted for 154,770. Similarly, according to International Society of Aesthetic Plastic surgery, Italy aesthetic non-surgical procedures has been on the

constant rise & is one of the leading countries in the European Union. According to International Society of Aesthetic Plastic Surgery, the aesthetic non- surgical procedures accounted for 502,469 cases in the year 2016 in Italy. According to International Society of Aesthetic Plastic surgery, the Botulinum toxin accounted for 234,294 procedures, Hyaluronic acid accounted for 250,648 procedures, and Calcium Hydroxyapatite accounted for 4317 procedures and Poly-L-Lactic acid accounted for 3009 procedures. Thus, rising number of aesthetic procedures shows high adoption of aesthetic laser procedure thereby, supplementing the growth of the medical aesthetics market over the forecast period. However, complications and clinical risks associated with medical aesthetic procedures is a major factor that impede the growth of the medical aesthetics market over the forecast period.

On the basis of segmentation, the medical aesthetics market is segmented into product and end-user. The product segment of global medical aesthetics market is classified into facial aesthetic products, body contouring devices, cosmetic implants, physician-dispensed cosmeceuticals and skin lighteners, skin aesthetic devices, physician-dispensed eyelash products, hair removal devices, tattoo removal devices, thread lift products and nail treatment laser devices of which facial aesthetic products holds the largest share due to increasing consumer spending levels and increasing demand for facial aesthetic treatments. The end-user segment includes clinics, hospitals, and medical S.P.A.S, beauty centers and home care settings of which includes clinics, hospitals, and medical S.P.A.S accounted for the largest market share owing to the high availability of financial and infrastructural resources with hospitals and clinics including the advanced devices to perform aesthetic procedures.

The regional analysis of Medical Aesthetics Market is considered for the key regions such as North America, Europe, Asia Pacific, Latin America and ROW. North America have occupied major share in the global medical aesthetics market. The major reasons for the dominance of North America are increasing trend of minimally invasive technology along with the high rate of adoption in this region. Whereas, Asia-Pacific is expected to emerge as the fastest growing region in terms of market share. The growth of Asia-Pacific is witnessed owing to growing awareness about aesthetic, growing consumer knowledge and interest along with the rising medical tourism.

The leading market players mainly include-

Allergan

Alma Lasers, Ltd.

Anika Therapeutics, Inc.

Cutera, Inc.

Cynosure (A Wholly Owned Subsidiary of Hologic, Inc.)

Johnson & Johnson

Merz Aesthetics, Inc

Medytox, Inc.

Sientra, Inc.

Sinclair Pharma PLC

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Facial Aesthetic Products

Botulinum Toxin

Dermal Fillers

Chemical Peels

Microdermabrasion Devices

Body Contouring Devices

- Nonsurgical Fat Reduction Devices

- Cellulite Reduction Devices

- Liposuction Devices

Cosmetic Implants

- Breast Implants

- Facial Implants

- Other Cosmetic Implants

Physician-Dispensed Cosmeceuticals and Skin Lighteners

Skin Aesthetic Devices

- Laser Skin Resurfacing Devices

- Nonsurgical Skin Tightening Devices

- Micro-Needling Products

- Light Therapy Devices

Physician-Dispensed Eyelash Products

Hair Removal Devices

- Laser Hair Removal Devices

- IPL Hair Removal Devices

Tattoo Removal Devices

Thread Lift Products

Nail Treatment Laser Devices

By End-user:

Clinics, Hospitals, and Medical S.P.A.s

Beauty Centres

Home Care Settings

By Regions:

North America

U.S.

Canada

Europe

UK

Germany

ROE

Asia Pacific

China

India

Japan

ROAPEC

LAMEA

Brazil

Mexico

ROW

Middle East & Africa

Furthermore, years considered for the study are as follows:

Historical year – 2015, 2016

Base year – 2017

Forecast period – 2018 to 2025

Target Audience of the Global Medical Aesthetics Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

Contents

CHAPTER 1. MARKET DEFINITION AND SCOPE

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Scope of The Study
- 1.4. Years Considered for The Study
- 1.5. Currency Conversion Rates
- 1.6. Report Limitation

CHAPTER 2. RESEARCH METHODOLOGY

- 2.1. Research Process
 - 2.1.1. Data Mining
 - 2.1.2. Analysis
 - 2.1.3. Market Estimation
 - 2.1.4. Validation
 - 2.1.5. Publishing
- 2.2. Research Assumption

CHAPTER 3. EXECUTIVE SUMMARY

- 3.1. Global & Segmental Market Estimates & Forecasts, 2015-2025 (USD Billion)
- 3.2. Key Trends

CHAPTER 4. GLOBAL MEDICAL AESTHETICS MARKET DYNAMICS

- 4.1. Growth Prospects
 - 4.1.1. Drivers
 - 4.1.2. Restraints
 - 4.1.3. Opportunities
- 4.2. Industry Analysis
 - 4.2.1. Porter's 5 Force Model
 - 4.2.2. PEST Analysis
 - 4.2.3. Value Chain Analysis
- 4.3. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL MEDICAL AESTHETICS MARKET, BY PRODUCT

Global Medical Aesthetics Market Size study, by Product (facial aesthetic products, body contouring devices, c...

- 5.1. Market Snapshot
- 5.2. Market Performance - Potential Model
- 5.3. Global Medical Aesthetics market, Sub Segment Analysis
 - 5.3.1. Facial Aesthetic Products
 - 5.3.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 5.3.1.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 5.3.1.3. Market sub-segments
 - 5.3.1.3.1. Botulinum Toxin
 - 5.3.1.3.2. Dermal Fillers
 - 5.3.1.3.3. Chemical Peels
 - 5.3.1.3.4. Microdermabrasion Devices
 - 5.3.2. Body Contouring Devices
 - 5.3.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 5.3.2.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 5.3.2.3. Market sub-segments
 - 5.3.2.3.1. Nonsurgical Fat Reduction Devices
 - 5.3.2.3.2. Cellulite Reduction Devices
 - 5.3.2.3.3. Liposuction Devices
 - 5.3.3. Cosmetic Implants
 - 5.3.3.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 5.3.3.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 5.3.3.3. Market sub-segments
 - 5.3.3.3.1. Breast Implants
 - 5.3.3.3.2. Facial Implants
 - 5.3.3.3.3. Other Cosmetic Implants
 - 5.3.4. Physician-Dispensed Cosmeceuticals and Skin Lighteners
 - 5.3.4.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 5.3.4.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 5.3.5. Skin Aesthetic Devices
 - 5.3.5.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 5.3.5.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 5.3.5.3. Market subsegments
 - 5.3.5.3.1. Laser Skin Resurfacing Devices
 - 5.3.5.3.2. Nonsurgical Skin Tightening Devices
 - 5.3.5.3.3. Micro-Needling Products
 - 5.3.5.3.4. Light Therapy Devices
 - 5.3.6. Physician-Dispensed Eyelash Products
 - 5.3.6.1. Market estimates & forecasts, 2015-2025 (USD Billion)

- 5.3.6.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 5.3.7. Hair Removal Devices
 - 5.3.7.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 5.3.7.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 5.3.7.3. Market sub-segments
 - 5.3.7.3.1. Laser Hair Removal Devices
 - 5.3.7.3.2. IPL Hair Removal Devices
- 5.3.8. Tattoo Removal Devices
 - 5.3.8.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 5.3.8.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 5.3.9. Thread Lift Products
 - 5.3.9.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 5.3.9.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 5.3.10. Nail Treatment Laser Devices
 - 5.3.10.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 5.3.10.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)

CHAPTER 6. GLOBAL MEDICAL AESTHETICS MARKET, BY END-USER

- 6.1. Market Snapshot
- 6.2. Market Performance - Potential Model
- 6.3. Global Medical Aesthetics Market, Sub Segment Analysis
 - 6.3.1. Clinics, Hospitals, and Medical S.P.A.s
 - 6.3.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 6.3.1.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 6.3.2. Beauty Centres
 - 6.3.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 6.3.2.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 6.3.3. Home Care Settings
 - 6.3.3.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 6.3.3.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)

CHAPTER 7. GLOBAL MEDICAL AESTHETICS MARKET, BY REGIONAL ANALYSIS

- 7.1. Medical Aesthetics Market, Regional Market Snapshot (2015-2025)
- 7.2. North America Medical Aesthetics market Snapshot
 - 7.2.1. U.S.
 - 7.2.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)

- 7.2.1.2. Product breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 7.2.1.3. End-user breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 7.2.2. Canada
 - 7.2.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 7.2.2.2. Product breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 7.2.2.3. End-user breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 7.3. Europe Medical Aesthetics market Snapshot
 - 7.3.1. U.K.
 - 7.3.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 7.3.1.2. Product breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 7.3.1.3. End-user breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 7.3.2. Germany
 - 7.3.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 7.3.2.2. Product breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 7.3.2.3. End-user breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 7.3.3. France
 - 7.3.3.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 7.3.3.2. Product breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 7.3.3.3. End-user breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 7.3.4. Rest of Europe
 - 7.3.4.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 7.3.4.2. Product breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 7.3.4.3. End-user breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 7.4. Asia Medical Aesthetics Market Snapshot
 - 7.4.1. China
 - 7.4.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 7.4.1.2. Product breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 7.4.1.3. End-user breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 7.4.2. India
 - 7.4.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 7.4.2.2. Product breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 7.4.2.3. End-user breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 7.4.3. Japan
 - 7.4.3.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 7.4.4. Rest of Asia Pacific
 - 7.4.4.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 7.4.4.2. Product breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 7.4.4.3. End-user breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 7.5. Latin America Feldspar Market Snapshot

7.5.1. Brazil

7.5.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)

7.5.1.2. Product breakdown estimates & forecasts, 2015-2025 (USD Billion)

7.5.1.3. End-user breakdown estimates & forecasts, 2015-2025 (USD Billion)

7.5.2. Mexico

7.5.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)

7.5.2.2. Product breakdown estimates & forecasts, 2015-2025 (USD Billion)

7.5.2.3. End-user breakdown estimates & forecasts, 2015-2025 (USD Billion)

7.6. Rest of The World

7.6.1. Middle East and Africa

7.6.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)

7.6.1.2. Product breakdown estimates & forecasts, 2015-2025 (USD Billion)

7.6.1.3. End-user breakdown estimates & forecasts, 2015-2025 (USD Billion)

CHAPTER 8. COMPETITIVE INTELLIGENCE

8.1. Company Market Share (Subject to Data Availability)

8.2. Top Market Strategies

8.3. Company Profiles

8.3.1. Allergan

8.3.1.1. Overview

8.3.1.2. Financial (Subject to data availability)

8.3.1.3. Product summary

8.3.1.4. Recent developments

8.3.2. Alma Lasers, Ltd.

8.3.3. Anika Therapeutics, Inc.

8.3.4. Cutera, Inc.

8.3.5. Cynosure (A Wholly Owned Subsidiary of Hologic, Inc.)

8.3.6. Johnson & Johnson

8.3.7. Merz Aesthetics, Inc

8.3.8. Medytox, Inc.

8.3.9. Sientra, Inc.

8.3.10. Sinclair Pharma PLC

I would like to order

Product name: Global Medical Aesthetics Market Size study, by Product (facial aesthetic products, body contouring devices, cosmetic implants, physician-dispensed cosmeceuticals and skin lighteners, skin aesthetic devices, physician-dispensed eyelash products, hair removal devices, tattoo removal devices, thread lift products and nail treatment laser devices) and Regional Forecasts 2018-2025.

Product link: <https://marketpublishers.com/r/G26690CFD78EN.html>

Price: US\$ 2,568.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G26690CFD78EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970