

Global Medical Aesthetic Devices Market Size study & forecast, by Type of Device (Energy-based Aesthetic Device, Non-energy-based Aesthetic Device) by Application (Skin Resurfacing and Tightening, Body Contouring and Cellulite Reduction, Hair Removal, Facial Aesthetic Procedures, Breast Augmentation, Other Applications), by End User (Hospitals, Clinics, Home Settings) and Regional Analysis, 2022-2029

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Abstracts

Global Medical Aesthetic Devices Market is valued approximately USD XXX billion in 2021 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2022-2029. Medical aesthetic devices refer to a range of medical equipment and devices used for non-invasive or minimally invasive aesthetic treatments. These devices can be used to improve the appearance of the skin, hair, and body through procedures such as hair removal, wrinkle reduction, tattoo removal, skin rejuvenation, body contouring, and more. Medical aesthetic devices may use various technologies such as lasers, radiofrequency, ultrasound, and intense pulsed light (IPL) to deliver their therapeutic effects. These devices are typically used by licensed medical professionals such as dermatologists, plastic surgeons, and aestheticians. The Medical Aesthetic Devices market growth is supported by the growing adoption of minimally invasive and non-invasive aesthetic procedures, growing awareness for aesthetic appearance, and increasing incidence of congenital face & tooth deformities that anticipated to create the lucrative demand for the market during forecast period.

However, minimally invasive and non-invasive procedures have the advantage of being less painful, requiring less downtime, and producing more natural-looking results. In

In addition, advancements in technology have made these procedures safer and more effective than ever before. Medical aesthetic devices are essential for performing these procedures, as they provide the necessary tools and technology for achieving the desired results. Thus, the rising demand for the minimally invasive and non-invasive aesthetic procedures is anticipated to support the growth. According to Statista, in 2019, the minimally invasive surgery market globally was valued USD 20.5 billion and it is anticipated to reach USD 44.04 billion by 2030. Additionally, growing technological advancement in aesthetics devices is anticipated to create the lucrative opportunity for the market during forecast period. However, the high cost of Medical Aesthetic Devices stifles market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Medical Aesthetic Devices Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is the dominating region across the world in terms of market share, owing to the presence of key market players, enhanced technical advancements, increased media aesthetics adoption, and the development of new products by major players. Whereas, Asia Pacific is also anticipated to exhibit highest growth rate over the forecast period, owing to factors such as increase in geriatric population, favorable reimbursement rates, prevalence of congenital tooth & face deformities, and growing investment healthcare infrastructure in the region would create lucrative growth prospects for the Medical Aesthetic Devices market across Asia Pacific region.

Major market player included in this report are:

Allergan plc

Dentsply Sirona Inc.

Johnson & Johnson

LUMENIS LTD

MERZ PHARMA GMBH & CO

KGAA, Hologic, Inc.

Sientra Inc

Syneron Medical Ltd

Valeant Pharmaceutical International, Inc

Zimmer Biomet Holdings, Inc.

Recent Developments in the Market:

In June 2022, Cynosure launched the PicoSure Pro device, its latest upgrade to the PicoSure platform. PicoSure Pro is one of the first 755nm picosecond lasers cleared by the US FDA.

Global Medical Aesthetic Devices Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Type of Device, Application, End User, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type of Device:

Energy-based Aesthetic Device

Non-energy-based Aesthetic Device

By Application:

Skin Resurfacing and Tightening

Body Contouring and Cellulite Reduction

Hair Removal

Facial Aesthetic Procedures

Breast Augmentation

Other Applications

By End User:

Hospitals

Clinics

Home Settings

By Region:

North America

U.S.
Canada
Europe
UK
Germany
France
Spain
Italy
ROE
Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
RoLA
Rest of the World

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