

# **Global Medical Adhesive Tapes Market Size study & Forecast, by Type (Acrylic, Silicone, Rubber), by Adhesion (Single Coated, Double Coated), by Application (Surgery, Wound Dressing, IV Lines, Others), by End-User (Hospitals, Specialty Clinics, Ambulatory Surgical Centers, Others), and Regional Analysis, 2022-2029**

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## **Abstracts**

Global Medical Adhesive Tapes Market is valued at approximately USD 713.11 million in 2021 and is anticipated to grow with a healthy growth rate of more than 5.3% over the forecast period 2022-2029. Medical adhesive tapes are used to attach components to equipment such as diagnostic tools and other medical devices. The medical adhesive tapes offer features including porosity, water resistance, shear strength, and adhesive strength. The increasing prevalence of chronic diseases and related conditions, rising geriatric population, coupled with the surge in the number of surgical cases are the chief factors that are propelling the market demand across the globe.

The increasing number of road accidents and trauma cases is acting as one of the key driving factors for the growth of the market. For instance, according to the WHO, traffic-related fatalities in Thailand kill 22,941 people annually, or around 33% of all fatalities. Additionally, it was estimated that nearly 41,862 fatalities in Indonesia in 2018 were attributed to traffic accidents as per the WHO. Therefore, the increase in the use of medical adhesive tapes in accidents is anticipated to augment the market growth. Furthermore, introduction of innovative and advanced products, as well as rising strategic initiatives by the key players are leveraging various growth prospects over the forecasting years. However, stringent regulatory policies and increasing manufacturing costs stifle market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Medical Adhesive Tapes Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America dominated the market in terms of revenue, owing to the rising public awareness, availability of advanced healthcare infrastructure, and presence of significant market players. Whereas, the Asia Pacific is expected to grow with the highest CAGR during the forecast period, owing to factors such as the increasing number of diabetics, rise in surgical procedures, as well as the growing usage of wound dressing in the regional market.

Major market players included in this report are:

Smith & Nephew

3M

Medline Industries, LP

Paul Hartmann AG

Cardinal Health

Baxter International

Johnson & Johnson

Nitto Denko Corporation

Nichiban

Lohmann GmbH & Co. KG

Recent Developments in the Market:

In May 2022, 3M announced the introduction of an extended-wear medical adhesive tape, which is specially designed to use over the skin for up to 21 days.

Global Medical Adhesive Tapes Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Type, Adhesion, Application, End-User, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to

incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

**By Type:**

Acrylic

Silicone

Rubber

**By Adhesion:**

Single Coated

Double Coated

**By Application:**

Surgery

Wound Dressing

IV Lines

Others

**By End-User:**

Hospitals

Specialty Clinics

Ambulatory Surgical Centers

Others

**By Region:**

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy  
ROE  
Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
RoLA  
Rest of the World

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