

Global MDO-PE Films Market Size study, by Material (High Density Polyethylene (HDPE), Linear Density Polyethylene (LDPE), Linear Low-Density Polyethylene (LLDPE)) by Film Type (Blown films, Cast Films) by Application (Bags & Pouches, Wraps, Labels, Tapes, Others) by end use industries (foods & beverages, Pharmaceutical, Textiles, Petrochemicals, Adhesives, others) and Regional Forecasts 2021-2027

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Abstracts

Global MDO-PE Films Market is valued approximately USD XX billion in 2020 and is anticipated to grow with a healthy growth rate of more than XX % over the forecast period 2021-2027. MDO-PE films are obtained by heating the polymer at a temperature slightly below its melting point and then this polymer is stretched to make PE films. PE films requires less material which saves resources. MDO-PE films are chemical resistance, water resistance, and thermal resistance and are widely used for Packaging of food products. Growing packaged food industry and increasing demand for ready to eat food are key drivers for the growth of MDO-PE Films market. According to Food Export Association retail sales in the packaged food market in France had been estimated at USD 90.9 billion in 2020. And as per estimations by the year 2025, the retail sales in the packaged food market in France would to reach USD 96.5 billion. Also France is the 5th largest package food market in the world. Also, as per Nestle India's CMD Suresh Narayanan Indian packaged food market is estimated at USD 35 billion in 2020 and it is anticipated to cross USD 70 billion in 5-10 years. Also, with the increasing demand from end use industries, the adoption & demand for MDO-PE Films is likely to increase the market growth during the forecast period. However, high manufacturing cost of MDO-PE Films impedes the growth of the market over the forecast period of

2021-2027.

The key regions considered for the global MDO-PE Films market study includes Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to increasing demand for ready to eat food, frozen food in the region. Whereas, Asia-Pacific is anticipated to exhibit highest growth rate / CAGR over the forecast period 2021-2027. Factors such increasing food & beverage, pharmaceutical industries in the region would create lucrative growth prospects for the MDO-PE Films market across Asia-Pacific region.

Major market player included in this report are:

Borealis AG
UPM Raflatac, Inc.
CCL Label Eclipse Films
Dow Inc.
Avery Dennison Corporation
MJW International
Plasbel Plásticos S.A.U.
W&H Group
Novel Inc.
Toray Plastics

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Material:

High Density Polyethylene (HDPE)
Linear Density Polyethylene (LDPE)
Linear Low-Density Polyethylene (LLDPE)

By Type:

Blown Films

Cast Films

By Application:

Bags & Pouches

Wraps

Labels

Tapes

Others

By End Use Industries:

Food & Beverage

Pharmaceuticals

Cosmetic & Personal Care

Homecare

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019

Base year – 2020

Forecast period – 2021 to 2027

Target Audience of the Global MDO-PE Films Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2027 (USD Billion)
 - 1.2.1. MDO-PE Films Market, by Region, 2019-2027 (USD Billion)
 - 1.2.2. MDO-PE Films Market, by Material, 2019-2027 (USD Billion)
 - 1.2.3. MDO-PE Films Market, by Film Type, 2019-2027 (USD Billion)
 - 1.2.4. MDO-PE Films Market, by Application, 2019-2027 (USD Billion)
 - 1.2.5. MDO-PE Films Market, by End Use Industries, 2019-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL MDO-PE FILMS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL MDO-PE FILMS MARKET DYNAMICS

- 3.1. MDO-PE Films Market Impact Analysis (2019-2027)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Growing Packaged food Industry
 - 3.1.1.2. Increasing demand for ready to eat food
 - 3.1.2. Market Challenges
 - 3.1.2.1. High Manufacturing Cost
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Rising Demand from end use industries
 - 3.1.3.2. Surging demand for higher Self life products

CHAPTER 4. GLOBAL MDO-PE FILMS MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2027)
- 4.2. PEST Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion
- 4.5. Top investment opportunity
- 4.6. Top winning strategies

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1.1. Assessment of the overall impact of COVID-19 on the industry
- 5.1.2. Pre COVID-19 and post COVID-19 market scenario

CHAPTER 6. GLOBAL MDO-PE FILMS MARKET, BY MATERIAL

- 6.1. Market Snapshot
- 6.2. Global MDO-PE Films Market by Material, Performance - Potential Analysis
- 6.3. Global MDO-PE Films Market Estimates & Forecasts by Material 2018-2027 (USD Billion)
- 6.4. MDO-PE Films Market, Sub Segment Analysis
 - 6.4.1. High Density Polyethylene (HDPE)
 - 6.4.2. Linear Density Polyethylene (LDPE)
 - 6.4.3. Linear Low Density Polyethylene (LLDPE)

CHAPTER 7. GLOBAL MDO-PE FILMS MARKET, BY FILM TYPE

- 7.1. Market Snapshot
- 7.2. Global MDO-PE Films Market by Film Type, Performance - Potential Analysis
- 7.3. Global MDO-PE Films Market Estimates & Forecasts by Film Type 2018-2027 (USD Billion)
- 7.4. MDO-PE Films Market, Sub Segment Analysis

7.4.1. Blown Films

7.4.2. Cast Films

CHAPTER 8. GLOBAL MDO-PE FILMS MARKET, BY APPLICATION

8.1. Market Snapshot

8.2. Global MDO-PE Films Market by Application, Performance - Potential Analysis

8.3. Global MDO-PE Films Market Estimates & Forecasts by Application 2018-2027 (USD Billion)

8.4. MDO-PE Films Market, Sub Segment Analysis

8.4.1. Bags & Pouches

8.4.2. Wraps

8.4.3. Labels

8.4.4. Tapes

8.4.5. Others

CHAPTER 9. GLOBAL MDO-PE FILMS MARKET, BY END USE INDUSTRIES

9.1. Market Snapshot

9.2. Global MDO-PE Films Market by End Use Industries, Performance - Potential Analysis

9.3. Global MDO-PE Films Market Estimates & Forecasts by End Use Industries 2018-2027 (USD Billion)

9.4. MDO-PE Films Market, Sub Segment Analysis

9.4.1. Food & Beverage

9.4.2. Pharmaceuticals

9.4.3. Cosmetic & Personal Care

9.4.4. Homecare

9.4.5. Others

CHAPTER 10. GLOBAL MDO-PE FILMS MARKET, REGIONAL ANALYSIS

10.1. MDO-PE Films Market, Regional Market Snapshot

10.2. North America MDO-PE Films Market

10.2.1. U.S. MDO-PE Films Market

10.2.1.1. Material breakdown estimates & forecasts, 2018-2027

10.2.1.2. Film Type breakdown estimates & forecasts, 2018-2027

10.2.1.3. Application breakdown estimates & forecasts, 2018-2027

10.2.1.4. End Use Industries breakdown estimates & forecasts, 2018-2027

- 10.2.2. Canada MDO-PE Films Market
- 10.3. Europe MDO-PE Films Market Snapshot
 - 10.3.1. U.K. MDO-PE Films Market
 - 10.3.2. Germany MDO-PE Films Market
 - 10.3.3. France MDO-PE Films Market
 - 10.3.4. Spain MDO-PE Films Market
 - 10.3.5. Italy MDO-PE Films Market
 - 10.3.6. Rest of Europe MDO-PE Films Market
- 10.4. Asia-Pacific MDO-PE Films Market Snapshot
 - 10.4.1. China MDO-PE Films Market
 - 10.4.2. India MDO-PE Films Market
 - 10.4.3. Japan MDO-PE Films Market
 - 10.4.4. Australia MDO-PE Films Market
 - 10.4.5. South Korea MDO-PE Films Market
 - 10.4.6. Rest of Asia Pacific MDO-PE Films Market
- 10.5. Latin America MDO-PE Films Market Snapshot
 - 10.5.1. Brazil MDO-PE Films Market
 - 10.5.2. Mexico MDO-PE Films Market
- 10.6. Rest of The World MDO-PE Films Market

CHAPTER 11. COMPETITIVE INTELLIGENCE

- 11.1. Top Market Strategies
- 11.2. Company Profiles
 - 11.2.1. Borealis AG
 - 11.2.1.1. Key Information
 - 11.2.1.2. Overview
 - 11.2.1.3. Financial (Subject to Data Availability)
 - 11.2.1.4. Product Summary
 - 11.2.1.5. Recent Developments
 - 11.2.2. UPM Raflatac, Inc.
 - 11.2.3. CCL Label Eclipse Films
 - 11.2.4. Dow Inc.
 - 11.2.5. Avery Dennison Corporation
 - 11.2.6. MJW International
 - 11.2.7. Plasbel Plásticos S.A.U.
 - 11.2.8. W&H Group
 - 11.2.9. Novel Inc.
 - 11.2.10. Toray Plastics

CHAPTER 12. RESEARCH PROCESS

12.1. Research Process

12.1.1. Data Mining

12.1.2. Analysis

12.1.3. Market Estimation

12.1.4. Validation

12.1.5. Publishing

12.2. Research Attributes

12.3. Research Assumption

List Of Tables

LIST OF TABLES

- TABLE 1. Global MDO-PE Films market, report scope
- TABLE 2. Global MDO-PE Films market estimates & forecasts by Region 2018-2027 (USD Billion)
- TABLE 3. Global MDO-PE Films market estimates & forecasts by Material 2018-2027 (USD Billion)
- TABLE 4. Global MDO-PE Films market estimates & forecasts by Film Type 2018-2027 (USD Billion)
- TABLE 5. Global MDO-PE Films market estimates & forecasts by Application 2018-2027 (USD Billion)
- TABLE 6. Global MDO-PE Films market estimates & forecasts by End Use Industries 2018-2027 (USD Billion)
- TABLE 7. Global MDO-PE Films market by segment, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 8. Global MDO-PE Films market by region, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 9. Global MDO-PE Films market by segment, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 10. Global MDO-PE Films market by region, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 11. Global MDO-PE Films market by segment, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 12. Global MDO-PE Films market by region, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 13. Global MDO-PE Films market by segment, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 14. Global MDO-PE Films market by region, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 15. Global MDO-PE Films market by segment, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 16. Global MDO-PE Films market by region, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 17. U.S. MDO-PE Films market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 18. U.S. MDO-PE Films market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 19. U.S. MDO-PE Films market estimates & forecasts by segment 2018-2027

(USD Billion)

TABLE 20. Canada MDO-PE Films market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 21. Canada MDO-PE Films market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 22. Canada MDO-PE Films market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 23. UK MDO-PE Films market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 24. UK MDO-PE Films market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 25. UK MDO-PE Films market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 26. Germany MDO-PE Films market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 27. Germany MDO-PE Films market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 28. Germany MDO-PE Films market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 29. RoE MDO-PE Films market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 30. RoE MDO-PE Films market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 31. RoE MDO-PE Films market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 32. China MDO-PE Films market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 33. China MDO-PE Films market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 34. China MDO-PE Films market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 35. India MDO-PE Films market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 36. India MDO-PE Films market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 37. India MDO-PE Films market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 38. Japan MDO-PE Films market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 39. Japan MDO-PE Films market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 40. Japan MDO-PE Films market estimates & forecasts by segment 2018-2027

(USD Billion)

TABLE 41. RoAPAC MDO-PE Films market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 42. RoAPAC MDO-PE Films market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 43. RoAPAC MDO-PE Films market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 44. Brazil MDO-PE Films market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 45. Brazil MDO-PE Films market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 46. Brazil MDO-PE Films market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 47. Mexico MDO-PE Films market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 48. Mexico MDO-PE Films market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 49. Mexico MDO-PE Films market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 50. RoLA MDO-PE Films market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 51. RoLA MDO-PE Films market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 52. RoLA MDO-PE Films market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 53. Row MDO-PE Films market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 54. Row MDO-PE Films market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 55. Row MDO-PE Films market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 56. List of secondary sources, used in the study of global MDO-PE Films market

TABLE 57. List of primary sources, used in the study of global MDO-PE Films market

TABLE 58. Years considered for the study

TABLE 59. Exchange rates considered

List Of Figures

LIST OF FIGURES

- FIG 1. Global MDO-PE Films market, research methodology
- FIG 2. Global MDO-PE Films market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global MDO-PE Films market, key trends 2020
- FIG 5. Global MDO-PE Films market, growth prospects 2021-2027
- FIG 6. Global MDO-PE Films market, porters 5 force model
- FIG 7. Global MDO-PE Films market, pest analysis
- FIG 8. Global MDO-PE Films market, value chain analysis
- FIG 9. Global MDO-PE Films market by segment, 2018 & 2027 (USD Billion)
- FIG 10. Global MDO-PE Films market by segment, 2018 & 2027 (USD Billion)
- FIG 11. Global MDO-PE Films market by segment, 2018 & 2027 (USD Billion)
- FIG 12. Global MDO-PE Films market by segment, 2018 & 2027 (USD Billion)
- FIG 13. Global MDO-PE Films market by segment, 2018 & 2027 (USD Billion)
- FIG 14. Global MDO-PE Films market, regional snapshot 2018 & 2027
- FIG 15. North America MDO-PE Films market 2018 & 2027 (USD Billion)
- FIG 16. Europe MDO-PE Films market 2018 & 2027 (USD Billion)
- FIG 17. Asia pacific MDO-PE Films market 2018 & 2027 (USD Billion)
- FIG 18. Latin America MDO-PE Films market 2018 & 2027 (USD Billion)
- FIG 19. Global MDO-PE Films market, company market share analysis (2020)

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