

Global Maritime Security Market Size Study & Forecast, By System (Screening and Scanning, Communications, Surveillance and Tracking, Other Systems) By Type (Port and Critical Infrastructure Security, Vessel Security, Coastal Security) and Regional Analysis, 2023-2030

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Abstracts

Global Maritime Security Market is valued at approximately USD 23.16 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 7.32% over the forecast period 2023-2030. Maritime Security refers to measures taken to safeguard the seas, oceans, and waterways from various threats, including piracy, terrorism, illegal trafficking, environmental damage, and other criminal activities. It encompasses a range of activities and strategies aimed at ensuring the safety and security of maritime transportation, commerce, and resources. The Maritime Security market is expanding because of factors such as the rising focus on maritime trades and increasing defense spending toward maritime modernization. As a result, the demand for Maritime Security has progressively increased in the global market during the forecast period 2023-2030.

Maritime trade often involves high-value goods and resources. It is crucial to ensure the safety and security of these shipments, as it directly impacts the economic stability of nations. Security breaches can lead to significant financial losses, disruption of trade routes, and damage to international trade relations. According to Statista, in 2020, global seaborne trade volume stood at 10.65 billion tons, a figure that rose to 10.99 billion tons in 2021. Furthermore, the growing number of maritime trades often necessitates stricter regulatory frameworks to address security concerns. Governments and international organizations may enact regulations and conventions to enhance maritime security standards. Compliance with these regulations requires investments in

security measures and technologies. Another important factor that drives the Maritime Security market is increasing defense spending toward maritime modernization. Maritime modernization investments enable navies and coast guards to acquire advanced vessels, submarines, aircraft, and surveillance systems. These modern assets enhance their capabilities to monitor, patrol, and respond to security threats effectively. In addition, as per the United States Department of the Navy financial year 2024 Budget, there is a substantial increase in government funding allocated for total ship maintenance. In 2022, the budget dedicated USD 13,890 million to this crucial aspect, and there is a proposed boost to USD 16,639 million by the year-end of 2024. This financial commitment reflects the government's dedication to maintaining naval vessels at a constant state of readiness. The substantial increase underscores the importance placed on ensuring the nation's maritime assets are well-maintained, contributing significantly to national security. This enhanced budget is designed to strengthen the Navy's capacity to respond effectively to a range of maritime challenges. Moreover, the rising integration of drone surveillance in maritime operations and the growing adoption of machine learning in maritime security are anticipated to create a lucrative growth opportunity for the market over the forecast period. However, the high deployment cost of security solutions and lack of technical expertise are going to impede overall market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Maritime Security Market study include Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. Asia Pacific dominated the market in 2022 owing to the growing investments in advanced maritime safety products and solutions in the region. Advanced safety products such as maritime surveillance systems, radar technologies, and satellite imaging provide better visibility and situational awareness of maritime activities. This helps in identifying potential security threats such as piracy, illegal fishing, smuggling, and unauthorized vessel movements. The region's dominant performance is anticipated to propel the overall demand for Maritime Security. Furthermore, Asia Pacific is expected to grow fastest during the forecast period, owing to factors such as the growing number of maritime activities in the region. The growth of maritime activities drives innovation and technological advancements in maritime security. This includes the development of sophisticated surveillance systems, maritime domain awareness technologies, unmanned aerial, and underwater vehicles for monitoring maritime traffic, and communication systems for enhancing coordination among maritime security agencies.

Major market players included in this report are:

SAAB AB

Thales Group

Leonardo S.p.A

Elbit Systems Ltd.

Airbus SE

BAE Systems plc

Terma AS

Westminster Group PLC

Kongsberg Gruppen ASA

Smiths Group PLC

Recent Developments in the Market:

In March 2023, AD Ports Group plans to install a cutting-edge Vessel Traffic Management Information System (VTMIS) across its UAE operations as it continues to invest in innovative solutions to improve safety, security, and efficiency. The new technology will be implemented in Khalifa Port, Zayed Port, Free Port, Musaffah Port, and the Al Dhafra Region ports. The investment is AD Ports Group's latest initiative to deploy sophisticated digital solutions in the UAE in support of the country's aspirations to establish a world-class marine and port sector.

Global Maritime Security Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – System, Type, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent to up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define the market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters to detailed information about the crucial aspects such as driving factors & challenges that will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By System

Screening and Scanning

Communications

Surveillance and Tracking

Other Systems

By Type

Port and Critical Infrastructure Security

Vessel Security

Coastal Security

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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