

# **Global Marine Fin Stabilizer Market Size study, by Product Type (Retractable fin stabilizers, non-retractable fin stabilizers, Anchor or rest stabilizers) by Vessel Type (Passenger Vessels, Naval and Coast Guard Vessels, Fishing Vessels, Merchant Vessels) by Fit Type (First Fit, Retro Fit) and Regional Forecasts 2022-2028**

<https://marketpublishers.com/r/G744B7FF7B4FEN.html>

Date: March 2022

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G744B7FF7B4FEN

## **Abstracts**

Global Marine Fin Stabilizer Market is valued approximately USD XX billion in 2021 and is anticipated to grow with a healthy growth rate of more than XX % over the forecast period 2022-2028. Fin stabilizers provide resistance to the excess rolling of a ship in either direction and are helpful in better fuel and speed performance on rough seas, crew safety and operational efficiency. The stabilizers on a ship extend beyond both sides of the vessel under the water, preventing it from excessive rolling from side to side. This assists the ship in cutting through the water more effectively. Growing marine fleet size in post covid era and rising R&D activities and new product launches are key drivers for the growth of Marine Fin Stabilizer market. For instance, according to Baltic and International Maritime Council (BIMCO) (Bagsvaerd, Denmark based world's largest international shipping association)- As of 2020 the LNG tanker fleet currently count 593 ships, and 85% of the fleet can be found within the cargo carrying capacity range of 100,000-200,000 cubic meters. Furthermore, as per projections LNG fleet would witness a compound annual growth rate (CAGR) of 6.7% between 2021 and 2025 and would reach to 819 ships at the end of 2025. In recent events in September 2020 SKF group, a Swedish bearing and seal manufacturing company has launched electrically powered, non-retractable, fin stabilizers, designed for luxury yachts measuring 55 metres. Furthermore, in October 2021, Kongsberg Maritime company, has collaborated with Finnish shipyard Rauma Marine Constructions (RMC) to deliver

propulsion and steering equipment. Also, with increasing cross border trade and growing maritime tourism in emerging economies, the adoption & demand for Marine Fin Stabilizer is likely to increase the market growth during the forecast period. However, decline in Maritime trade due to pandemic restrictions impedes the growth of the market over the forecast period of 2022-2028.

The key regions considered for the global Marine Fin Stabilizer Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is the leading region across the world in terms of market share owing to growing cross border trade and presence of leading manufacturers in the region. Whereas, Asia-Pacific is anticipated to exhibit highest growth rate over the forecast period 2022-2028. Factors such as growing Maritime Trade in the region would create lucrative growth prospects for the Marine Fin Stabilizer Market across Asia-Pacific region.

Major market player included in this report are:

The Neptune

Groupe Foure Lagadec

Fincantieri S.p.A

SKF Group

Western Marine Electronics Inc.

Imtra Corp

Kongsberg Maritime (RRCM)

The NAIAD Dynamics US Inc

Mitsubishi Heavy Industries

Quantum Marine Stabilizers

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product Type:

Retractable fin stabilizers

Non- retractable fin stabilizers

Anchor or rest stabilizers

By Vessel Type:

Passenger Vessels

Naval and Coast Guard Vessels

Fishing Vessels

Merchant Vessels

By Fit Type:

First Fit

Retro Fit

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020

Base year – 2021

Forecast period – 2022 to 2028

Target Audience of the Global Marine Fin Stabilizer Market in Market Study:

*Global Marine Fin Stabilizer Market Size study, by Product Type (Retractable fin stabilizers, non-retractable...*

Key Consulting Companies & Advisors  
Large, medium-sized, and small enterprises  
Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2028 (USD Billion)
  - 1.2.1. Marine Fin Stabilizer Market, by Region, 2020-2028 (USD Billion)
  - 1.2.2. Marine Fin Stabilizer Market, by Product Type, 2020-2028 (USD Billion)
  - 1.2.3. Marine Fin Stabilizer Market, by Vessel Type, 2020-2028 (USD Billion)
  - 1.2.4. Marine Fin Stabilizer Market, by Fit Type, 2020-2028 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL MARINE FIN STABILIZER MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL MARINE FIN STABILIZER MARKET DYNAMICS

- 3.1. Marine Fin Stabilizer Market Impact Analysis (2020-2028)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Growing marine fleet size in post covid era.
    - 3.1.1.2. Rising R&D activities and new product launches.
  - 3.1.2. Market Challenges
    - 3.1.2.1. Decline in Maritime trade due to pandemic restrictions.
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Rising cross border trade in emerging economies.
    - 3.1.3.2. Growing Maritime tourism in emerging Markets.

### CHAPTER 4. GLOBAL MARINE FIN STABILIZER MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2019-2028)
- 4.2. PEST Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion
- 4.5. Top investment opportunity
- 4.6. Top winning strategies

## **CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT**

- 5.1.1. Assessment of the overall impact of COVID-19 on the industry
- 5.1.2. Pre COVID-19 and post COVID-19 market scenario

## **CHAPTER 6. GLOBAL MARINE FIN STABILIZER MARKET, BY PRODUCT TYPE**

- 6.1. Market Snapshot
- 6.2. Global Marine Fin Stabilizer Market by Product Type, Performance - Potential Analysis
- 6.3. Global Marine Fin Stabilizer Market Estimates & Forecasts by Product Type 2019-2028 (USD Billion)
- 6.4. Marine Fin Stabilizer Market, Sub Segment Analysis
  - 6.4.1. Retractable Fin Stabilizers
  - 6.4.2. Non- Retractable Fin Stabilizers
  - 6.4.3. Anchor Or Rest Stabilizers

## **CHAPTER 7. GLOBAL MARINE FIN STABILIZER MARKET, BY VESSEL TYPE**

- 7.1. Market Snapshot
- 7.2. Global Marine Fin Stabilizer Market by Vessel Type, Performance - Potential Analysis
- 7.3. Global Marine Fin Stabilizer Market Estimates & Forecasts by Vessel Type

2019-2028 (USD Billion)

#### 7.4. Marine Fin Stabilizer Market, Sub Segment Analysis

- 7.4.1. Passenger Vessels
- 7.4.2. Naval and Coast Guard Vessels
- 7.4.3. Fishing Vessels
- 7.4.4. Merchant Vessels

### **CHAPTER 8. GLOBAL MARINE FIN STABILIZER MARKET, BY FIT TYPE**

#### 8.1. Market Snapshot

#### 8.2. Global Marine Fin Stabilizer Market by Fit Type, Performance - Potential Analysis

#### 8.3. Global Marine Fin Stabilizer Market Estimates & Forecasts by Fit Type 2019-2028 (USD Billion)

#### 8.4. Marine Fin Stabilizer Market, Sub Segment Analysis

- 8.4.1. First Fit
- 8.4.2. Retro Fit

### **CHAPTER 9. GLOBAL MARINE FIN STABILIZER MARKET, REGIONAL ANALYSIS**

#### 9.1. Marine Fin Stabilizer Market, Regional Market Snapshot

#### 9.2. North America Marine Fin Stabilizer Market

- 9.2.1. U.S. Marine Fin Stabilizer Market
  - 9.2.1.1. Product Type breakdown estimates & forecasts, 2019-2028
  - 9.2.1.2. Vessel Type breakdown estimates & forecasts, 2019-2028
  - 9.2.1.3. Fit Type breakdown estimates & forecasts, 2019-2028
- 9.2.2. Canada Marine Fin Stabilizer Market

#### 9.3. Europe Marine Fin Stabilizer Market Snapshot

- 9.3.1. U.K. Marine Fin Stabilizer Market
- 9.3.2. Germany Marine Fin Stabilizer Market
- 9.3.3. France Marine Fin Stabilizer Market
- 9.3.4. Spain Marine Fin Stabilizer Market
- 9.3.5. Italy Marine Fin Stabilizer Market
- 9.3.6. Rest of Europe Marine Fin Stabilizer Market

#### 9.4. Asia-Pacific Marine Fin Stabilizer Market Snapshot

- 9.4.1. China Marine Fin Stabilizer Market
- 9.4.2. India Marine Fin Stabilizer Market
- 9.4.3. Japan Marine Fin Stabilizer Market
- 9.4.4. Australia Marine Fin Stabilizer Market
- 9.4.5. South Korea Marine Fin Stabilizer Market

- 9.4.6. Rest of Asia Pacific Marine Fin Stabilizer Market
- 9.5. Latin America Marine Fin Stabilizer Market Snapshot
  - 9.5.1. Brazil Marine Fin Stabilizer Market
  - 9.5.2. Mexico Marine Fin Stabilizer Market
- 9.6. Rest of The World Marine Fin Stabilizer Market

## **CHAPTER 10. COMPETITIVE INTELLIGENCE**

- 10.1. Top Market Strategies
- 10.2. Company Profiles
  - 10.2.1. The Neptune
    - 10.2.1.1. Key Information
    - 10.2.1.2. Overview
    - 10.2.1.3. Financial (Subject to Data Availability)
    - 10.2.1.4. Product Summary
    - 10.2.1.5. Recent Developments
  - 10.2.2. Groupe Foure Lagadec
  - 10.2.3. Fincantieri S.p.A
  - 10.2.4. SKF Group
  - 10.2.5. Western Marine Electronics Inc.
  - 10.2.6. Imtra Corp
  - 10.2.7. Kongsberg Maritime (RRCM)
  - 10.2.8. The NAIAD Dynamics US Inc
  - 10.2.9. Mitsubishi Heavy Industries
  - 10.2.10. Quantum Marine Stabilizers

## **CHAPTER 11. RESEARCH PROCESS**

- 11.1. Research Process
  - 11.1.1. Data Mining
  - 11.1.2. Analysis
  - 11.1.3. Market Estimation
  - 11.1.4. Validation
  - 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption



## List Of Tables

### LIST OF TABLES

TABLE 1. Global Marine Fin Stabilizer Market, report scope

TABLE 2. Global Marine Fin Stabilizer Market estimates & forecasts by Region  
2019-2028 (USD Billion)

TABLE 3. Global Marine Fin Stabilizer Market estimates & forecasts by Product Type  
2019-2028 (USD Billion)

TABLE 4. Global Marine Fin Stabilizer Market estimates & forecasts by Vessel Type  
2019-2028 (USD Billion)

TABLE 5. Global Marine Fin Stabilizer Market estimates & forecasts by Fit Type  
2019-2028 (USD Billion)

TABLE 6. Global Marine Fin Stabilizer Market by segment, estimates & forecasts,  
2019-2028 (USD Billion)

TABLE 7. Global Marine Fin Stabilizer Market by region, estimates & forecasts,  
2019-2028 (USD Billion)

TABLE 8. Global Marine Fin Stabilizer Market by segment, estimates & forecasts,  
2019-2028 (USD Billion)

TABLE 9. Global Marine Fin Stabilizer Market by region, estimates & forecasts,  
2019-2028 (USD Billion)

TABLE 10. Global Marine Fin Stabilizer Market by segment, estimates & forecasts,  
2019-2028 (USD Billion)

TABLE 11. Global Marine Fin Stabilizer Market by region, estimates & forecasts,  
2019-2028 (USD Billion)

TABLE 12. Global Marine Fin Stabilizer Market by segment, estimates & forecasts,  
2019-2028 (USD Billion)

TABLE 13. Global Marine Fin Stabilizer Market by region, estimates & forecasts,  
2019-2028 (USD Billion)

TABLE 14. Global Marine Fin Stabilizer Market by segment, estimates & forecasts,  
2019-2028 (USD Billion)

TABLE 15. Global Marine Fin Stabilizer Market by region, estimates & forecasts,  
2019-2028 (USD Billion)

TABLE 16. U.S. Marine Fin Stabilizer Market estimates & forecasts, 2019-2028 (USD  
Billion)

TABLE 17. U.S. Marine Fin Stabilizer Market estimates & forecasts by segment  
2019-2028 (USD Billion)

TABLE 18. U.S. Marine Fin Stabilizer Market estimates & forecasts by segment  
2019-2028 (USD Billion)

TABLE 19. Canada Marine Fin Stabilizer Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 20. Canada Marine Fin Stabilizer Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 21. Canada Marine Fin Stabilizer Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 22. UK Marine Fin Stabilizer Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 23. UK Marine Fin Stabilizer Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 24. UK Marine Fin Stabilizer Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 25. Germany Marine Fin Stabilizer Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 26. Germany Marine Fin Stabilizer Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 27. Germany Marine Fin Stabilizer Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 28. RoE Marine Fin Stabilizer Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 29. RoE Marine Fin Stabilizer Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 30. RoE Marine Fin Stabilizer Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 31. China Marine Fin Stabilizer Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 32. China Marine Fin Stabilizer Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 33. China Marine Fin Stabilizer Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 34. India Marine Fin Stabilizer Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 35. India Marine Fin Stabilizer Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 36. India Marine Fin Stabilizer Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 37. Japan Marine Fin Stabilizer Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 38. Japan Marine Fin Stabilizer Market estimates & forecasts by segment

2019-2028 (USD Billion)

TABLE 39. Japan Marine Fin Stabilizer Market estimates & forecasts by segment

2019-2028 (USD Billion)

TABLE 40. RoAPAC Marine Fin Stabilizer Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 41. RoAPAC Marine Fin Stabilizer Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 42. RoAPAC Marine Fin Stabilizer Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 43. Brazil Marine Fin Stabilizer Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 44. Brazil Marine Fin Stabilizer Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 45. Brazil Marine Fin Stabilizer Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 46. Mexico Marine Fin Stabilizer Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 47. Mexico Marine Fin Stabilizer Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 48. Mexico Marine Fin Stabilizer Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 49. RoLA Marine Fin Stabilizer Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 50. RoLA Marine Fin Stabilizer Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 51. RoLA Marine Fin Stabilizer Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 52. Row Marine Fin Stabilizer Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 53. Row Marine Fin Stabilizer Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 54. Row Marine Fin Stabilizer Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 55. List of secondary sources, used in the study of global Marine Fin Stabilizer Market

TABLE 56. List of primary sources, used in the study of global Marine Fin Stabilizer Market

TABLE 57. Years considered for the study

TABLE 58. Exchange rates considered



## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Marine Fin Stabilizer Market, research methodology
- FIG 2. Global Marine Fin Stabilizer Market, Market estimation techniques
- FIG 3. Global Market size estimates & forecast methods
- FIG 4. Global Marine Fin Stabilizer Market, key trends 2021
- FIG 5. Global Marine Fin Stabilizer Market, growth prospects 2022-2028
- FIG 6. Global Marine Fin Stabilizer Market, porters 5 force model
- FIG 7. Global Marine Fin Stabilizer Market, pest analysis
- FIG 8. Global Marine Fin Stabilizer Market, value chain analysis
- FIG 9. Global Marine Fin Stabilizer Market by segment, 2019 & 2028 (USD Billion)
- FIG 10. Global Marine Fin Stabilizer Market by segment, 2019 & 2028 (USD Billion)
- FIG 11. Global Marine Fin Stabilizer Market by segment, 2019 & 2028 (USD Billion)
- FIG 12. Global Marine Fin Stabilizer Market by segment, 2019 & 2028 (USD Billion)
- FIG 13. Global Marine Fin Stabilizer Market by segment, 2019 & 2028 (USD Billion)
- FIG 14. Global Marine Fin Stabilizer Market, regional snapshot 2019 & 2028
- FIG 15. North America Marine Fin Stabilizer Market 2019 & 2028 (USD Billion)
- FIG 16. Europe Marine Fin Stabilizer Market 2019 & 2028 (USD Billion)
- FIG 17. Asia pacific Marine Fin Stabilizer Market 2019 & 2028 (USD Billion)
- FIG 18. Latin America Marine Fin Stabilizer Market 2019 & 2028 (USD Billion)
- FIG 19. Global Marine Fin Stabilizer Market, company Market share analysis (2021)

## I would like to order

Product name: Global Marine Fin Stabilizer Market Size study, by Product Type (Retractable fin stabilizers, non-retractable fin stabilizers, Anchor or rest stabilizers) by Vessel Type (Passenger Vessels, Naval and Coast Guard Vessels, Fishing Vessels, Merchant Vessels) by Fit Type (First Fit, Retro Fit) and Regional Forecasts 2022-2028

Product link: <https://marketpublishers.com/r/G744B7FF7B4FEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G744B7FF7B4FEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970