

# **Global Marine Coatings Market Size study, by Resin (Epoxy, Alkyd, Polyurethane, Others), by Product Type (Anti-Corrosion Marine Coatings, Antifouling Coatings, Others), by Application (Cargo Ships, Passenger Ships, Boats, Others) and Regional Forecasts 2019-2026**

<https://marketpublishers.com/r/G542C7863926EN.html>

Date: February 2020

Pages: 200

Price: US\$ 3,218.00 (Single User License)

ID: G542C7863926EN

## **Abstracts**

Global Marine Coatings Market is valued approximately at USD 3.46 billion in 2018 and is anticipated to grow with a healthy growth rate of more than 4.20% over the forecast period 2019-2026. Marine coating is a type of protective coatings which is mainly utilized in the marine environment in order to protect the tankers, ships, vessels and other material from fresh water or saline water. A marine coating is applied owing to its specific functional properties such as it provides protection against corrosion, fouling and slimes; thereby increasing the durability of the marine vessels and offshore structures. Increasing shipbuilding activities and projects, reduction in fuel consumption and rise in consumer preference for eco-friendly products are the few factors responsible for high CAGR of the market over the forecast period. For instance, As of October 2017, UNCTAD (United Nations Conference on Trade and Development) estimated that the world seaborne trade would rise by 2.8% in 2017 compared to an increase of 2.6% in 2016. Also, according to International Marine Organization (IMO), around \$60 billion in fuel, 384 million tons reduction in CO<sub>2</sub> and 3.6 million tons in SO<sub>x</sub> emissions can likely be prevented by using antifouling marine coatings thereby, accelerating the growth of the market. Moreover, increasing demand from oil & gas industries along with advancement in marine coating technologies are the major factors likely to create lucrative growth opportunities to the market growth in the forecasting years. However, fluctuations in raw material prices is the prime factor restraining the growth of global marine coatings market during the forecast period of 2019-2026.

The regional analysis of global Marine Coatings Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. Asia-Pacific is the leading/significant region across the world in terms of market share owing to the wide presence of shipbuilding industries as well as increasing freight demands from e-commerce giants across the region. However, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period of 2019-2026.

Major market player included in this report are:

Akzo Nobel NV

Sherwin-Williams

Hempel A/S

Jotun Group

Chugoku Marine Paints

Nippon Paint

Axalta Coating Systems

BASF Coatings

Kansai Paint Co., Ltd.

DuPont de Nemours, Inc.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Resin:

Epoxy

Alkyd

Polyurethane

Others

By Product Type:

Anti-Corrosion Marine Coatings

Antifouling Coatings

Others

By Application

Cargo Ships

Passenger Ships

Boats

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

Asia Pacific

China

India

Japan

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2016, 2017

Base year – 2018

Forecast period – 2019 to 2026

Target Audience of the Global Marine Coatings Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2017-2026 (USD Billion)
  - 1.2.1. Marine Coatings Market, by Resin, 2017-2026 (USD Billion)
  - 1.2.2. Marine Coatings Market, by Product Type, 2017-2026 (USD Billion)
  - 1.2.3. Marine Coatings Market, by Application, 2017-2026 (USD Billion)
  - 1.2.4. Marine Coatings Market, by Region, 2017-2026 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### **CHAPTER 2. GLOBAL MARINE COATINGS MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. GLOBAL MARINE COATINGS MARKET DYNAMICS**

- 3.1. Marine Coatings Market Impact Analysis (2018-2026)
  - 3.1.1. Market Drivers
  - 3.1.2. Market Challenges
  - 3.1.3. Market Opportunities

### **CHAPTER 4. GLOBAL MARINE COATINGS MARKET: INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model (2016-2026)

- 4.2. PEST Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL MARINE COATINGS MARKET, BY RESIN**

- 5.1. Market Snapshot
- 5.2. Global Marine Coatings Market by Resin, Performance - Potential Analysis
- 5.3. Global Marine Coatings Market Estimates & Forecasts by Resin 2016-2026 (USD Billion)
- 5.4. Marine Coatings Market, Sub Segment Analysis
  - 5.4.1. Epoxy
  - 5.4.2. Alkyd
  - 5.4.3. Polyurethane
  - 5.4.4. Others

## **CHAPTER 6. GLOBAL MARINE COATINGS MARKET, BY PRODUCT TYPE**

- 6.1. Market Snapshot
- 6.2. Global Marine Coatings Market by Product Type, Performance - Potential Analysis
- 6.3. Global Marine Coatings Market Estimates & Forecasts by Product Type, 2016-2026 (USD Billion)
- 6.4. Marine Coatings Market, Sub Segment Analysis
  - 6.4.1. Anti-Corrosion Marine Coatings
  - 6.4.2. Antifouling Coatings
  - 6.4.3. Others

## **CHAPTER 7. GLOBAL MARINE COATINGS MARKET, BY APPLICATION**

- 7.1. Market Snapshot
- 7.2. Global Marine Coatings Market by Application, Performance - Potential Analysis
- 7.3. Global Marine Coatings Market Estimates & Forecasts by Application, 2016-2026 (USD Billion)
- 7.4. Marine Coatings Market, Sub Segment Analysis
  - 7.4.1. Cargo Ships

- 7.4.2. Passenger Ships
- 7.4.3. Boats
- 7.4.4. Others

## **CHAPTER 8. GLOBAL MARINE COATINGS MARKET, REGIONAL ANALYSIS**

- 8.1. Marine Coatings Market, Regional Market Snapshot
- 8.2. North America Marine Coatings Market
  - 8.2.1. U.S. Marine Coatings Market
    - 8.2.1.1. Resin breakdown estimates & forecasts, 2016-2026
    - 8.2.1.2. Product Type breakdown estimates & forecasts, 2016-2026
    - 8.2.1.3. Application breakdown estimates & forecasts, 2016-2026
  - 8.2.2. Canada Marine Coatings Market
- 8.3. Europe Marine Coatings Market Snapshot
  - 8.3.1. U.K. Marine Coatings Market
  - 8.3.2. Germany Marine Coatings Market
  - 8.3.3. Rest of Europe Marine Coatings Market
- 8.4. Asia-Pacific Marine Coatings Market Snapshot
  - 8.4.1. China Marine Coatings Market
  - 8.4.2. India Marine Coatings Market
  - 8.4.3. Japan Marine Coatings Market
  - 8.4.4. Rest of Asia Pacific Marine Coatings Market
- 8.5. Latin America Marine Coatings Market Snapshot
  - 8.5.1. Brazil Marine Coatings Market
  - 8.5.2. Mexico Marine Coatings Market
- 8.6. Rest of The World Marine Coatings Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

- 9.1. Top Market Strategies
- 9.2. Company Profiles
  - 9.2.1. Akzo Nobel NV
    - 9.2.1.1. Key Information
    - 9.2.1.2. Overview
    - 9.2.1.3. Financial (Subject To Data Availability)
    - 9.2.1.4. Product Summary
    - 9.2.1.5. Recent Developments
  - 9.2.2. Sherwin-Williams
  - 9.2.3. Hempel A/S

- 9.2.4. Jotun Group
- 9.2.5. Chugoku Marine Paints
- 9.2.6. Nippon Paint
- 9.2.7. Axalta Coating Systems
- 9.2.8. BASF Coatings
- 9.2.9. Kansai Paint Co., Ltd.
- 9.2.10. DuPont de Nemours, Inc.

## **CHAPTER 10. RESEARCH PROCESS**

- 10.1. Research Process
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation
  - 10.1.4. Validation
  - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption

## List Of Tables

### LIST OF TABLES

TABLE 1. LIST OF SECONDARY SOURCES, USED IN THE STUDY OF GLOBAL MARINE COATINGS MARKET

TABLE 2. LIST OF PRIMARY SOURCES, USED IN THE STUDY OF GLOBAL MARINE COATINGS MARKET

TABLE 3. GLOBAL MARINE COATINGS MARKET, REPORT SCOPE

TABLE 4. YEARS CONSIDERED FOR THE STUDY

TABLE 5. EXCHANGE RATES CONSIDERED

TABLE 6. GLOBAL MARINE COATINGS MARKET ESTIMATES & FORECASTS BY REGION 2016-2026 (USD BILLION)

TABLE 7. GLOBAL MARINE COATINGS MARKET ESTIMATES & FORECASTS BY RESIN 2016-2026 (USD BILLION)

TABLE 8. GLOBAL MARINE COATINGS MARKET ESTIMATES & FORECASTS BY PRODUCT TYPE 2016-2026 (USD BILLION)

TABLE 9. GLOBAL MARINE COATINGS MARKET ESTIMATES & FORECASTS BY APPLICATION 2016-2026 (USD BILLION)

TABLE 10. GLOBAL MARINE COATINGS MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 11. GLOBAL MARINE COATINGS MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 12. GLOBAL MARINE COATINGS MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 13. GLOBAL MARINE COATINGS MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 14. GLOBAL MARINE COATINGS MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 15. GLOBAL MARINE COATINGS MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 16. GLOBAL MARINE COATINGS MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 17. GLOBAL MARINE COATINGS MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 18. GLOBAL MARINE COATINGS MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 19. GLOBAL MARINE COATINGS MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)



TABLE 20. U.S. MARINE COATINGS MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 21. U.S. MARINE COATINGS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 22. U.S. MARINE COATINGS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 23. CANADA MARINE COATINGS MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 24. CANADA MARINE COATINGS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 25. CANADA MARINE COATINGS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 26. UK MARINE COATINGS MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 27. UK MARINE COATINGS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 28. UK MARINE COATINGS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 29. GERMANY MARINE COATINGS MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 30. GERMANY MARINE COATINGS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 31. GERMANY MARINE COATINGS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 32. ROE MARINE COATINGS MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 33. ROE MARINE COATINGS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 34. ROE MARINE COATINGS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 35. CHINA MARINE COATINGS MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 36. CHINA MARINE COATINGS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 37. CHINA MARINE COATINGS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 38. INDIA MARINE COATINGS MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 39. INDIA MARINE COATINGS MARKET ESTIMATES & FORECASTS BY

SEGMENT 2016-2026 (USD BILLION)

TABLE 40. INDIA MARINE COATINGS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 41. JAPAN MARINE COATINGS MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 42. JAPAN MARINE COATINGS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 43. JAPAN MARINE COATINGS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 44. ROAPAC MARINE COATINGS MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 45. ROAPAC MARINE COATINGS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 46. ROAPAC MARINE COATINGS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 47. BRAZIL MARINE COATINGS MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 48. BRAZIL MARINE COATINGS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 49. BRAZIL MARINE COATINGS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 50. MEXICO MARINE COATINGS MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 51. MEXICO MARINE COATINGS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 52. MEXICO MARINE COATINGS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 53. ROLA MARINE COATINGS MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 54. ROLA MARINE COATINGS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 55. ROLA MARINE COATINGS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 56. ROW MARINE COATINGS MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 57. ROW MARINE COATINGS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 58. ROW MARINE COATINGS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)



## List Of Figures

### LIST OF FIGURES

FIG 1. GLOBAL MARINE COATINGS MARKET, RESEARCH METHODOLOGY

FIG 2. GLOBAL MARINE COATINGS MARKET, MARKET ESTIMATION  
TECHNIQUES

FIG 3. GLOBAL MARKET SIZE ESTIMATES & FORECAST METHODS

FIG 4. GLOBAL MARINE COATINGS MARKET, KEY TRENDS 2018

FIG 5. GLOBAL MARINE COATINGS MARKET, GROWTH PROSPECTS 2019-2026

FIG 6. GLOBAL MARINE COATINGS MARKET, PORTERS 5 FORCE MODEL

FIG 7. GLOBAL MARINE COATINGS MARKET, PEST ANALYSIS

FIG 8. GLOBAL MARINE COATINGS MARKET, VALUE CHAIN ANALYSIS

FIG 9. GLOBAL MARINE COATINGS MARKET BY SEGMENT, 2016 & 2026 (USD  
BILLION)

FIG 10. GLOBAL MARINE COATINGS MARKET BY SEGMENT, 2016 & 2026 (USD  
BILLION)

FIG 11. GLOBAL MARINE COATINGS MARKET BY SEGMENT, 2016 & 2026 (USD  
BILLION)

FIG 12. GLOBAL MARINE COATINGS MARKET BY SEGMENT, 2016 & 2026 (USD  
BILLION)

FIG 13. GLOBAL MARINE COATINGS MARKET BY SEGMENT, 2016 & 2026 (USD  
BILLION)

FIG 14. GLOBAL MARINE COATINGS MARKET, REGIONAL SNAPSHOT 2016 &  
2026

FIG 15. NORTH AMERICA MARINE COATINGS MARKET 2016 & 2026 (USD  
BILLION)

FIG 16. EUROPE MARINE COATINGS MARKET 2016 & 2026 (USD BILLION)

FIG 17. ASIA PACIFIC MARINE COATINGS MARKET 2016 & 2026 (USD BILLION)

FIG 18. LATIN AMERICA MARINE COATINGS MARKET 2016 & 2026 (USD BILLION)

FIG 19. GLOBAL MARINE COATINGS MARKET, COMPANY MARKET SHARE  
ANALYSIS (2018)

## I would like to order

Product name: Global Marine Coatings Market Size study, by Resin (Epoxy, Alkyd, Polyurethane, Others), by Product Type (Anti-Corrosion Marine Coatings, Antifouling Coatings, Others), by Application (Cargo Ships, Passenger Ships, Boats, Others) and Regional Forecasts 2019-2026

Product link: <https://marketpublishers.com/r/G542C7863926EN.html>

Price: US\$ 3,218.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G542C7863926EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970