

# **Global Managed SIEM Services Market Size study & Forecast, by Type (Fully Managed and Co-Managed), by Application (Log Management and Reporting and Threat Intelligence), by Deployment Mode (On-Premises and Cloud-Based), by Organization Size (Small & Medium-Sized Enterprises and Large Enterprises) and Regional Forecasts 2025-2035**

<https://marketpublishers.com/r/GD40BC445819EN.html>

Date: October 2025

Pages: 285

Price: US\$ 3,750.00 (Single User License)

ID: GD40BC445819EN

## **Abstracts**

The Global Managed SIEM Services Market is valued approximately at USD 8.95 billion in 2024 and is anticipated to grow with a growth rate of more than 5.80% over the forecast period 2025-2035. Managed SIEM (Security Information and Event Management) services have become a critical cornerstone of enterprise cybersecurity, enabling organizations to detect, analyze, and respond to threats in real-time. These services consolidate log management, threat detection, incident response, and compliance reporting into one unified platform, empowering enterprises to strengthen their digital defenses while reducing the complexity of in-house management. The demand surge is driven by the rising frequency and sophistication of cyberattacks, stringent regulatory compliance mandates, and the shortage of skilled cybersecurity professionals. Moreover, businesses are increasingly drawn to Managed SIEM's ability to scale with organizational needs, offering proactive threat intelligence while lowering operational overhead.

The rising tide of cyber threats across sectors has pushed enterprises to rely on outsourced security expertise rather than investing heavily in building internal capabilities. Managed SIEM services, by combining advanced analytics, machine learning, and global threat intelligence, are enabling organizations to shift from reactive to proactive defense postures. For instance, Gartner highlights that nearly 70% of

enterprises globally are expected to adopt managed detection and response services by 2027, with SIEM being a foundational technology. Additionally, the growing emphasis on digital transformation, expansion of hybrid workforces, and compliance-driven audits in industries such as BFSI, healthcare, and government are creating fertile ground for adoption. However, high subscription costs, vendor dependency, and integration challenges with legacy IT infrastructure continue to present obstacles to seamless adoption over the forecast horizon.

**The detailed segments and sub-segments included in the report are:**

By Type:

Fully Managed

Co-Managed

By Application:

Log Management and Reporting

Threat Intelligence

By Deployment Mode:

On-Premises

Cloud-Based

By Organization Size:

Small & Medium-Sized Enterprises

Large Enterprises

By Region:

## North America

U.S.

Canada

## Europe

UK

Germany

France

Spain

Italy

ROE

## Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

## Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

### Cloud-Based Deployment is Expected to Dominate the Market

Cloud-based deployment is expected to dominate the global Managed SIEM Services Market throughout the forecast horizon. As enterprises accelerate cloud migration, the demand for cloud-native security platforms has surged due to their scalability, cost-efficiency, and real-time integration capabilities. Cloud deployment further benefits from subscription-based models that allow organizations to pay as they grow, significantly lowering upfront capital investments. While on-premises deployment continues to play a role in highly regulated sectors requiring strict data sovereignty, the flexibility and global reach of cloud platforms make them the preferred choice for most industries in the digital era.

### Large Enterprises Lead in Revenue Contribution

By organization size, large enterprises currently lead the market in revenue contribution. Their heightened exposure to sophisticated cyberattacks, coupled with the need to secure vast IT infrastructures, drives heavy reliance on fully managed SIEM services. These organizations also prioritize compliance across multiple jurisdictions, making advanced, enterprise-grade security monitoring indispensable. While SMEs are expected to register the fastest growth owing to cost-effective cloud-based offerings and rising awareness about cyber risks, it is the large enterprises that continue to anchor market revenues, reflecting their sizable investments in end-to-end managed cybersecurity frameworks.

The key regions considered for the Global Managed SIEM Services Market study include North America, Europe, Asia Pacific, Latin America, and the Middle East & Africa. North America is projected to dominate the market, supported by the presence of leading managed security providers, a mature cybersecurity ecosystem, and stringent regulatory frameworks such as HIPAA, PCI-DSS, and SOX. Europe follows closely, benefiting from GDPR compliance requirements and the rising prevalence of advanced cyber threats. Meanwhile, Asia Pacific is forecasted to grow at the fastest pace, fueled by rapid digital adoption, the proliferation of SMEs, and government-led cybersecurity initiatives across economies like India, China, and Japan. Latin America and the Middle East & Africa are also witnessing steady growth, driven by increasing enterprise digitalization, expansion of e-commerce, and growing concerns over data breaches.

**Major market players included in this report are:**

IBM Corporation

Microsoft Corporation

AT&T Cybersecurity

Fortinet, Inc.

Broadcom Inc. (Symantec Enterprise Division)

Rapid7, Inc.

LogRhythm, Inc.

Splunk Inc.

CrowdStrike Holdings, Inc.

Check Point Software Technologies Ltd.

Arctic Wolf Networks Inc.

Alert Logic, Inc.

Dell Technologies Inc.

RSA Security LLC

Palo Alto Networks, Inc.

## **Global Managed SIEM Services Market Report Scope:**

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period - 2025-2035

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent to up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segments of the market are explained below:

### **Key Takeaways:**

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional-level analysis for each market segment.

Detailed analysis of the geographical landscape with country-level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of the competitive structure of the market.

Demand side and supply side analysis of the market.

## Contents

### **CHAPTER 1. GLOBAL MANAGED SIEM SERVICES MARKET REPORT SCOPE & METHODOLOGY**

- 1.1. Research Objective
- 1.2. Research Methodology
  - 1.2.1. Forecast Model
  - 1.2.2. Desk Research
  - 1.2.3. Top Down and Bottom-Up Approach
- 1.3. Research Attributes
- 1.4. Scope of the Study
  - 1.4.1. Market Definition
  - 1.4.2. Market Segmentation
- 1.5. Research Assumption
  - 1.5.1. Inclusion & Exclusion
  - 1.5.2. Limitations
  - 1.5.3. Years Considered for the Study

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. CEO/CXO Standpoint
- 2.2. Strategic Insights
- 2.3. ESG Analysis
- 2.4. key Findings

### **CHAPTER 3. GLOBAL MANAGED SIEM SERVICES MARKET FORCES ANALYSIS**

- 3.1. Market Forces Shaping The Global Managed SIEM Services Market (2024-2035)
- 3.2. Drivers
  - 3.2.1. rising frequency and sophistication of cyberattacks
  - 3.2.2. stringent regulatory compliance mandates
- 3.3. Restraints
  - 3.3.1. Shortage Of Skilled Professionals
- 3.4. Opportunities
  - 3.4.1. rising tide of cyber threats

### **CHAPTER 4. GLOBAL MANAGED SIEM SERVICES INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Forces Model
  - 4.1.1. Bargaining Power of Buyer
  - 4.1.2. Bargaining Power of Supplier
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Forecast Model (2024-2035)
- 4.3. PESTEL Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
  - 4.3.5. Environmental
  - 4.3.6. Legal
- 4.4. Top Investment Opportunities
- 4.5. Top Winning Strategies (2025)
- 4.6. Market Share Analysis (2024-2025)
- 4.7. Global Pricing Analysis And Trends 2025
- 4.8. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL MANAGED SIEM SERVICES MARKET SIZE & FORECASTS BY TYPE 2025-2035**

- 5.1. Market Overview
- 5.2. Global Managed SIEM Services Market Performance - Potential Analysis (2025)
- 5.3. Fully Managed
  - 5.3.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035
  - 5.3.2. Market size analysis, by region, 2025-2035
- 5.4. Co-Managed
  - 5.4.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035
  - 5.4.2. Market size analysis, by region, 2025-2035

## **CHAPTER 6. GLOBAL MANAGED SIEM SERVICES MARKET SIZE & FORECASTS BY APPLICATION 2025-2035**

- 6.1. Market Overview
- 6.2. Global Managed SIEM Services Market Performance - Potential Analysis (2025)
- 6.3. Log Management and Reporting
  - 6.3.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

- 6.3.2. Market size analysis, by region, 2025-2035
- 6.4. Threat Intelligence
  - 6.4.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035
  - 6.4.2. Market size analysis, by region, 2025-2035

## **CHAPTER 7. GLOBAL MANAGED SIEM SERVICES MARKET SIZE & FORECASTS BY DEPLOYMENT MODE 2025–2035**

- 7.1. Market Overview
- 7.2. Global Managed SIEM Services Market Performance - Potential Analysis (2025)
- 7.3. On-Premises
  - 7.3.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035
  - 7.3.2. Market size analysis, by region, 2025-2035
- 7.4. Cloud-Based
  - 7.4.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035
  - 7.4.2. Market size analysis, by region, 2025-2035

## **CHAPTER 8. GLOBAL MANAGED SIEM SERVICES MARKET SIZE & FORECASTS BY ORGANIZATION SIZE 2025–2035**

- 8.1. Market Overview
- 8.2. Global Managed SIEM Services Market Performance - Potential Analysis (2025)
- 8.3. Small & Medium-Sized Enterprises
  - 8.3.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035
  - 8.3.2. Market size analysis, by region, 2025-2035
- 8.4. Large Enterprises
  - 8.4.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035
  - 8.4.2. Market size analysis, by region, 2025-2035

## **CHAPTER 9. GLOBAL MANAGED SIEM SERVICES MARKET SIZE & FORECASTS BY REGION 2025–2035**

- 9.1. Growth Managed SIEM Services Market, Regional Market Snapshot
- 9.2. Top Leading & Emerging Countries
- 9.3. North America Managed SIEM Services Market
  - 9.3.1. U.S. Managed SIEM Services Market
    - 9.3.1.1. Type breakdown size & forecasts, 2025-2035
    - 9.3.1.2. Application breakdown size & forecasts, 2025-2035
    - 9.3.1.3. Deployment mode breakdown size & forecasts, 2025-2035

- 9.3.1.4. Organization Size breakdown size & forecasts, 2025-2035
- 9.3.2. Canada Managed SIEM Services Market
  - 9.3.2.1. Type breakdown size & forecasts, 2025-2035
  - 9.3.2.2. Application breakdown size & forecasts, 2025-2035
  - 9.3.2.3. Deployment mode breakdown size & forecasts, 2025-2035
  - 9.3.2.4. Organization Size breakdown size & forecasts, 2025-2035
- 9.4. Europe Managed SIEM Services Market
  - 9.4.1. UK Managed SIEM Services Market
    - 9.4.1.1. Type breakdown size & forecasts, 2025-2035
    - 9.4.1.2. Application breakdown size & forecasts, 2025-2035
    - 9.4.1.3. Deployment mode breakdown size & forecasts, 2025-2035
    - 9.4.1.4. Organization Size breakdown size & forecasts, 2025-2035
  - 9.4.2. Germany Managed SIEM Services Market
    - 9.4.2.1. Type breakdown size & forecasts, 2025-2035
    - 9.4.2.2. Application breakdown size & forecasts, 2025-2035
    - 9.4.2.3. Deployment mode breakdown size & forecasts, 2025-2035
    - 9.4.2.4. Organization Size breakdown size & forecasts, 2025-2035
  - 9.4.3. France Managed SIEM Services Market
    - 9.4.3.1. Type breakdown size & forecasts, 2025-2035
    - 9.4.3.2. Application breakdown size & forecasts, 2025-2035
    - 9.4.3.3. Deployment mode breakdown size & forecasts, 2025-2035
    - 9.4.3.4. Organization Size breakdown size & forecasts, 2025-2035
  - 9.4.4. Spain Managed SIEM Services Market
    - 9.4.4.1. Type breakdown size & forecasts, 2025-2035
    - 9.4.4.2. Application breakdown size & forecasts, 2025-2035
    - 9.4.4.3. Deployment mode breakdown size & forecasts, 2025-2035
    - 9.4.4.4. Organization Size breakdown size & forecasts, 2025-2035
  - 9.4.5. Italy Managed SIEM Services Market
    - 9.4.5.1. Type breakdown size & forecasts, 2025-2035
    - 9.4.5.2. Application breakdown size & forecasts, 2025-2035
    - 9.4.5.3. Deployment mode breakdown size & forecasts, 2025-2035
    - 9.4.5.4. Organization Size breakdown size & forecasts, 2025-2035
  - 9.4.6. Rest of Europe Managed SIEM Services Market
    - 9.4.6.1. Type breakdown size & forecasts, 2025-2035
    - 9.4.6.2. Application breakdown size & forecasts, 2025-2035
    - 9.4.6.3. Deployment mode breakdown size & forecasts, 2025-2035
    - 9.4.6.4. Organization Size breakdown size & forecasts, 2025-2035
- 9.5. Asia Pacific Managed SIEM Services Market
  - 9.5.1. China Managed SIEM Services Market

- 9.5.1.1. Type breakdown size & forecasts, 2025-2035
- 9.5.1.2. Application breakdown size & forecasts, 2025-2035
- 9.5.1.3. Deployment mode breakdown size & forecasts, 2025-2035
- 9.5.1.4. Organization Size breakdown size & forecasts, 2025-2035
- 9.5.2. India Managed SIEM Services Market
  - 9.5.2.1. Type breakdown size & forecasts, 2025-2035
  - 9.5.2.2. Application breakdown size & forecasts, 2025-2035
  - 9.5.2.3. Deployment mode breakdown size & forecasts, 2025-2035
  - 9.5.2.4. Organization Size breakdown size & forecasts, 2025-2035
- 9.5.3. Japan Managed SIEM Services Market
  - 9.5.3.1. Type breakdown size & forecasts, 2025-2035
  - 9.5.3.2. Application breakdown size & forecasts, 2025-2035
  - 9.5.3.3. Deployment mode breakdown size & forecasts, 2025-2035
  - 9.5.3.4. Organization Size breakdown size & forecasts, 2025-2035
- 9.5.4. Australia Managed SIEM Services Market
  - 9.5.4.1. Type breakdown size & forecasts, 2025-2035
  - 9.5.4.2. Application breakdown size & forecasts, 2025-2035
  - 9.5.4.3. Deployment mode breakdown size & forecasts, 2025-2035
  - 9.5.4.4. Organization Size breakdown size & forecasts, 2025-2035
- 9.5.5. South Korea Managed SIEM Services Market
  - 9.5.5.1. Type breakdown size & forecasts, 2025-2035
  - 9.5.5.2. Application breakdown size & forecasts, 2025-2035
  - 9.5.5.3. Deployment mode breakdown size & forecasts, 2025-2035
  - 9.5.5.4. Organization Size breakdown size & forecasts, 2025-2035
- 9.5.6. Rest of APAC Managed SIEM Services Market
  - 9.5.6.1. Type breakdown size & forecasts, 2025-2035
  - 9.5.6.2. Application breakdown size & forecasts, 2025-2035
  - 9.5.6.3. Deployment mode breakdown size & forecasts, 2025-2035
  - 9.5.6.4. Organization Size breakdown size & forecasts, 2025-2035
- 9.6. Latin America Managed SIEM Services Market
  - 9.6.1. Brazil Managed SIEM Services Market
    - 9.6.1.1. Type breakdown size & forecasts, 2025-2035
    - 9.6.1.2. Application breakdown size & forecasts, 2025-2035
    - 9.6.1.3. Deployment mode breakdown size & forecasts, 2025-2035
    - 9.6.1.4. Organization Size breakdown size & forecasts, 2025-2035
  - 9.6.2. Mexico Managed SIEM Services Market
    - 9.6.2.1. Type breakdown size & forecasts, 2025-2035
    - 9.6.2.2. Application breakdown size & forecasts, 2025-2035
    - 9.6.2.3. Deployment mode breakdown size & forecasts, 2025-2035

- 9.6.2.4. Organization Size breakdown size & forecasts, 2025-2035
- 9.7. Middle East and Africa Managed SIEM Services Market
  - 9.7.1. UAE Managed SIEM Services Market
    - 9.7.1.1. Type breakdown size & forecasts, 2025-2035
    - 9.7.1.2. Application breakdown size & forecasts, 2025-2035
    - 9.7.1.3. Deployment mode breakdown size & forecasts, 2025-2035
    - 9.7.1.4. Organization Size breakdown size & forecasts, 2025-2035
  - 9.7.2. Saudi Arabia (KSA) Managed SIEM Services Market
    - 9.7.2.1. Type breakdown size & forecasts, 2025-2035
    - 9.7.2.2. Application breakdown size & forecasts, 2025-2035
    - 9.7.2.3. Deployment mode breakdown size & forecasts, 2025-2035
    - 9.7.2.4. Organization Size breakdown size & forecasts, 2025-2035
  - 9.7.3. South Africa Managed SIEM Services Market
    - 9.7.3.1. Type breakdown size & forecasts, 2025-2035
    - 9.7.3.2. Application breakdown size & forecasts, 2025-2035
    - 9.7.3.3. Deployment mode breakdown size & forecasts, 2025-2035
    - 9.7.3.4. Organization Size breakdown size & forecasts, 2025-2035

## **CHAPTER 10. COMPETITIVE INTELLIGENCE**

- 10.1. Top Market Strategies
- 10.2. IBM Corporation
  - 10.2.1. Company Overview
  - 10.2.2. Key Executives
  - 10.2.3. Company Snapshot
  - 10.2.4. Financial Performance (Subject to Data Availability)
  - 10.2.5. Product/Services Port
  - 10.2.6. Recent Development
  - 10.2.7. Market Strategies
  - 10.2.8. SWOT Analysis
- 10.3. Microsoft Corporation
- 10.4. AT&T Cybersecurity
- 10.5. Fortinet, Inc.
- 10.6. Broadcom Inc. (Symantec Enterprise Division)
- 10.7. Rapid7, Inc.
- 10.8. LogRhythm, Inc.
- 10.9. Splunk Inc.
- 10.10. CrowdStrike Holdings, Inc.
- 10.11. Check Point Software Technologies Ltd.

- 10.12. Arctic Wolf Networks Inc.
- 10.13. Alert Logic, Inc.
- 10.14. Dell Technologies Inc.
- 10.15. RSA Security LLC
- 10.16. Palo Alto Networks, Inc.

## List Of Tables

### LIST OF TABLES

- Table 1. Global Managed SIEM Services Market, Report Scope
- Table 2. Global Managed SIEM Services Market Estimates & Forecasts By Region 2024–2035
- Table 3. Global Managed SIEM Services Market Estimates & Forecasts By Segment 2024–2035
- Table 4. Global Managed SIEM Services Market Estimates & Forecasts By Segment 2024–2035
- Table 5. Global Managed SIEM Services Market Estimates & Forecasts By Segment 2024–2035
- Table 6. Global Managed SIEM Services Market Estimates & Forecasts By Segment 2024–2035
- Table 7. Global Managed SIEM Services Market Estimates & Forecasts By Segment 2024–2035
- Table 8. U.S. Managed SIEM Services Market Estimates & Forecasts, 2024–2035
- Table 9. Canada Managed SIEM Services Market Estimates & Forecasts, 2024–2035
- Table 10. UK Managed SIEM Services Market Estimates & Forecasts, 2024–2035
- Table 11. Germany Managed SIEM Services Market Estimates & Forecasts, 2024–2035
- Table 12. France Managed SIEM Services Market Estimates & Forecasts, 2024–2035
- Table 13. Spain Managed SIEM Services Market Estimates & Forecasts, 2024–2035
- Table 14. Italy Managed SIEM Services Market Estimates & Forecasts, 2024–2035
- Table 15. Rest Of Europe Managed SIEM Services Market Estimates & Forecasts, 2024–2035
- Table 16. China Managed SIEM Services Market Estimates & Forecasts, 2024–2035
- Table 17. India Managed SIEM Services Market Estimates & Forecasts, 2024–2035
- Table 18. Japan Managed SIEM Services Market Estimates & Forecasts, 2024–2035
- Table 19. Australia Managed SIEM Services Market Estimates & Forecasts, 2024–2035
- Table 20. South Korea Managed SIEM Services Market Estimates & Forecasts, 2024–2035
- .....

## List Of Figures

### LIST OF FIGURES

- Fig 1. Global Managed SIEM Services Market, Research Methodology
- Fig 2. Global Managed SIEM Services Market, Market Estimation Techniques
- Fig 3. Global Market Size Estimates & Forecast Methods
- Fig 4. Global Managed SIEM Services Market, Key Trends 2025
- Fig 5. Global Managed SIEM Services Market, Growth Prospects 2024–2035
- Fig 6. Global Managed SIEM Services Market, Porter’s Five Forces Model
- Fig 7. Global Managed SIEM Services Market, Pestel Analysis
- Fig 8. Global Managed SIEM Services Market, Value Chain Analysis
- Fig 9. Managed SIEM Services Market By Application, 2025 & 2035
- Fig 10. Managed SIEM Services Market By Segment, 2025 & 2035
- Fig 11. Managed SIEM Services Market By Segment, 2025 & 2035
- Fig 12. Managed SIEM Services Market By Segment, 2025 & 2035
- Fig 13. Managed SIEM Services Market By Segment, 2025 & 2035
- Fig 14. North America Managed SIEM Services Market, 2025 & 2035
- Fig 15. Europe Managed SIEM Services Market, 2025 & 2035
- Fig 16. Asia Pacific Managed SIEM Services Market, 2025 & 2035
- Fig 17. Latin America Managed SIEM Services Market, 2025 & 2035
- Fig 18. Middle East & Africa Managed SIEM Services Market, 2025 & 2035
- Fig 19. Global Managed SIEM Services Market, Company Market Share Analysis (2025)

.....

## I would like to order

Product name: Global Managed SIEM Services Market Size study & Forecast, by Type (Fully Managed and Co-Managed), by Application (Log Management and Reporting and Threat Intelligence), by Deployment Mode (On-Premises and Cloud-Based), by Organization Size (Small & Medium-Sized Enterprises and Large Enterprises) and Regional Forecasts 2025-2035

Product link: <https://marketpublishers.com/r/GD40BC445819EN.html>

Price: US\$ 3,750.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GD40BC445819EN.html>