

Global Managed File Transfer Software Market Size study & Forecast, by Solution (Ad-Hoc, Application-Centric, People-Centric) By Vertical (Retail & CPG, Media and Entertainment, IT and Telecommunications, Government and Public Sector, BFSI, Others) and Regional Analysis, 2023-2030

<https://marketpublishers.com/r/GC0697CDC527EN.html>

Date: April 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GC0697CDC527EN

Abstracts

Global Managed File Transfer Software Market is valued approximately USD 1.90 billion in 2022 and is anticipated to grow with a growth rate of more than 9.59% over the forecast period 2023-2030. Managed File Transfer Software is a type of software solution designed to securely transfer files between different systems, networks, or organizations. It provides a centralized platform for managing, monitoring, and controlling file transfers while ensuring data security, compliance, and reliability. The Managed File Transfer Software market is expanding because of factors such as rising impact of data breach and increasing deployment of cloud security solutions. These software solutions are scalable, allowing organizations to handle large volumes of file transfers efficiently. Managed File Transfer Software integrates with various systems, and applications, enabling seamless data exchange between disparate platforms. As a result, the demand of Managed File Transfer Software has progressively increased in the international market during the forecast period 2023-2030.

Data breaches highlight the critical importance of secure data transfer methods. MFT software offers advanced encryption, authentication, and access controls, providing organizations with a secure means of transferring sensitive data internally and externally. According to the Statista, the global average cost per data breach accounts USD 3.86 million in 2020 and reached up to approximately USD 4.45 million in 2023. Furthermore, in between 2022 and 2023, the healthcare business had the highest

average cost of a data breach, at over USD 11 million followed by financial industry with an average data breach cost of about USD 5.9 million. MFT software provides centralized control and visibility over file transfer activities. Administrators can monitor, track, and audit file transfers in real-time, enabling them to quickly detect and respond to potential security threats or unauthorized access attempts. Another important factor drives the Managed File Transfer Software market is increasing deployment of cloud security solutions. Cloud security solutions offer scalability and flexibility by providing on-demand resources and pay-as-you-go models. Integrating MFT software with cloud security allows businesses to scale their file transfer capabilities according to their evolving needs without significant upfront investments in infrastructure. In addition, as per Statista, the global cloud security market accounts USD 575.14 million in 2020 and projected to reach up to USD 8362.14 million by the year 2028. Moreover, growing investments towards digitalization of workplace and surge in demand for secure and reliable file transfer solutions is anticipated to create a lucrative growth opportunity for the market over the forecast period. However, security and privacy concerns and complex regulatory framework is going to impede overall market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Managed File Transfer Software Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 with largest market share owing to the government regulations related to data privacy and increasing adoption of cloud-based solutions in the region. Government regulations often impose strict requirements for the secure transfer and storage of sensitive data. MFT software provides advanced encryption, authentication, and audit trail features that help organizations comply with these regulations. The region's dominant performance is anticipated to propel the overall demand of Managed File Transfer Software. Furthermore, Asia Pacific is expected to grow with the fastest CAGR during the forecast period, owing to factors such as rising demand for secure and reliable file transfer solutions and growing digital transformation initiatives in the region. Digital transformation often involves the adoption of various IT systems, applications, and endpoints. MFT software provides centralized management and monitoring capabilities, enabling administrators to oversee all file transfer activities from a single interface. This centralized control helps ensure visibility, governance, and compliance across the organization's data transfer processes.

Major market player included in this report are:

CA Technologies, Inc

Software AG

Oracle Corporation

International Business Machines Corporation

Axway Software SA

Wipro Limited

Signiant Software Inc

OpenText Corporation

TIBCO Software Inc

Coviant Software LLC

Recent Developments in the Market:

In October 2023, Coviant Software LLC has strengthened its award-winning Diplomat MFT software with the release of version 9.2, which focuses on enhanced security and enterprise-centric capabilities. The revisions demonstrate Coviant Software's commitment to customers and predicting emerging industry trends in order to accomplish continual product improvement. LDAP connectivity for administrators and SFTP users, enabling seamless user provisioning and authentication with common identity providers and directory systems such as Microsoft Azure Active Directory. This enhancement enables centralised and secure enterprise identification and access management.

Global Managed File Transfer Software Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Solution, Vertical, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Solution

Ad-Hoc

Application-Centric

People-Centric

By Vertical

Retail & CPG

Media and Entertainment

IT and Telecommunications

Government and Public Sector

BFSI

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
 - 1.2.1. Managed File Transfer Software Market, by region, 2020-2030 (USD Billion)
 - 1.2.2. Managed File Transfer Software Market, by Solution, 2020-2030 (USD Billion)
 - 1.2.3. Managed File Transfer Software Market, by Vertical, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL MANAGED FILE TRANSFER SOFTWARE MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Industry Evolution
 - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL MANAGED FILE TRANSFER SOFTWARE MARKET DYNAMICS

- 3.1. Managed File Transfer Software Market Impact Analysis (2020-2030)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Rising impact of data breach
 - 3.1.1.2. Increasing deployment of cloud security solutions
 - 3.1.2. Market Challenges
 - 3.1.2.1. Security and privacy concerns
 - 3.1.2.2. Complex regulatory framework
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Growing investments towards digitalization of workplace
 - 3.1.3.2. Surge in demand for secure and reliable file transfer solutions

CHAPTER 4. GLOBAL MANAGED FILE TRANSFER SOFTWARE MARKET: INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economic
 - 4.3.3. Social
 - 4.3.4. Technological
 - 4.3.5. Environmental
 - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL MANAGED FILE TRANSFER SOFTWARE MARKET, BY SOLUTION

- 5.1. Market Snapshot
- 5.2. Global Managed File Transfer Software Market by Solution, Performance - Potential Analysis
- 5.3. Global Managed File Transfer Software Market Estimates & Forecasts by Solution 2020-2030 (USD Billion)
- 5.4. Managed File Transfer Software Market, Sub Segment Analysis
 - 5.4.1. Ad-Hoc
 - 5.4.2. Application-Centric
 - 5.4.3. People-Centric

CHAPTER 6. GLOBAL MANAGED FILE TRANSFER SOFTWARE MARKET, BY VERTICAL

- 6.1. Market Snapshot

6.2. Global Managed File Transfer Software Market by Vertical, Performance - Potential Analysis

6.3. Global Managed File Transfer Software Market Estimates & Forecasts by Vertical 2020-2030 (USD Billion)

6.4. Managed File Transfer Software Market, Sub Segment Analysis

6.4.1. Retail & CPG

6.4.2. Media and Entertainment

6.4.3. IT and Telecommunications

6.4.4. Government and Public Sector

6.4.5. BFSI

6.4.6. Others

CHAPTER 7. GLOBAL MANAGED FILE TRANSFER SOFTWARE MARKET, REGIONAL ANALYSIS

7.1. Top Leading Countries

7.2. Top Emerging Countries

7.3. Managed File Transfer Software Market, Regional Market Snapshot

7.4. North America Managed File Transfer Software Market

7.4.1. U.S. Managed File Transfer Software Market

7.4.1.1. Solution breakdown estimates & forecasts, 2020-2030

7.4.1.2. Vertical breakdown estimates & forecasts, 2020-2030

7.4.2. Canada Managed File Transfer Software Market

7.5. Europe Managed File Transfer Software Market Snapshot

7.5.1. U.K. Managed File Transfer Software Market

7.5.2. Germany Managed File Transfer Software Market

7.5.3. France Managed File Transfer Software Market

7.5.4. Spain Managed File Transfer Software Market

7.5.5. Italy Managed File Transfer Software Market

7.5.6. Rest of Europe Managed File Transfer Software Market

7.6. Asia-Pacific Managed File Transfer Software Market Snapshot

7.6.1. China Managed File Transfer Software Market

7.6.2. India Managed File Transfer Software Market

7.6.3. Japan Managed File Transfer Software Market

7.6.4. Australia Managed File Transfer Software Market

7.6.5. South Korea Managed File Transfer Software Market

7.6.6. Rest of Asia Pacific Managed File Transfer Software Market

7.7. Latin America Managed File Transfer Software Market Snapshot

7.7.1. Brazil Managed File Transfer Software Market

- 7.7.2. Mexico Managed File Transfer Software Market
- 7.8. Middle East & Africa Managed File Transfer Software Market
 - 7.8.1. Saudi Arabia Managed File Transfer Software Market
 - 7.8.2. South Africa Managed File Transfer Software Market
 - 7.8.3. Rest of Middle East & Africa Managed File Transfer Software Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

- 8.1. Key Company SWOT Analysis
 - 8.1.1. Company
 - 8.1.2. Company
 - 8.1.3. Company
- 8.2. Top Market Strategies
- 8.3. Company Profiles
 - 8.3.1. CA Technologies, Inc
 - 8.3.1.1. Key Information
 - 8.3.1.2. Overview
 - 8.3.1.3. Financial (Subject to Data Availability)
 - 8.3.1.4. Product Summary
 - 8.3.1.5. Recent Developments
 - 8.3.2. Software AG
 - 8.3.3. Oracle Corporation
 - 8.3.4. International Business Machines Corporation
 - 8.3.5. Axway Software SA
 - 8.3.6. Wipro Limited
 - 8.3.7. Signiant Software Inc
 - 8.3.8. OpenText Corporation
 - 8.3.9. TIBCO Software Inc
 - 8.3.10. Coviant Software LLC

CHAPTER 9. RESEARCH PROCESS

- 9.1. Research Process
 - 9.1.1. Data Mining
 - 9.1.2. Analysis
 - 9.1.3. Market Estimation
 - 9.1.4. Validation
 - 9.1.5. Publishing
- 9.2. Research Attributes

9.3. Research Assumption

List Of Tables

LIST OF TABLES

- TABLE 1. Global Managed File Transfer Software Market, report scope
- TABLE 2. Global Managed File Transfer Software Market estimates & forecasts by Region 2020-2030 (USD Billion)
- TABLE 3. Global Managed File Transfer Software Market estimates & forecasts by Solution 2020-2030 (USD Billion)
- TABLE 4. Global Managed File Transfer Software Market estimates & forecasts by Vertical 2020-2030 (USD Billion)
- TABLE 5. Global Managed File Transfer Software Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 6. Global Managed File Transfer Software Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 7. Global Managed File Transfer Software Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 8. Global Managed File Transfer Software Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 9. Global Managed File Transfer Software Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 10. Global Managed File Transfer Software Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 11. Global Managed File Transfer Software Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 12. Global Managed File Transfer Software Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 13. Global Managed File Transfer Software Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 14. Global Managed File Transfer Software Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 15. U.S. Managed File Transfer Software Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 16. U.S. Managed File Transfer Software Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 17. U.S. Managed File Transfer Software Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 18. Canada Managed File Transfer Software Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 19. Canada Managed File Transfer Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 20. Canada Managed File Transfer Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 21. UK Managed File Transfer Software Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 22. UK Managed File Transfer Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 23. UK Managed File Transfer Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 24. Germany Managed File Transfer Software Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 25. Germany Managed File Transfer Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 26. Germany Managed File Transfer Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 27. France Managed File Transfer Software Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 28. France Managed File Transfer Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 29. France Managed File Transfer Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 30. Italy Managed File Transfer Software Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 31. Italy Managed File Transfer Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 32. Italy Managed File Transfer Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 33. Spain Managed File Transfer Software Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 34. Spain Managed File Transfer Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 35. Spain Managed File Transfer Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 36. RoE Managed File Transfer Software Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 37. RoE Managed File Transfer Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 38. RoE Managed File Transfer Software Market estimates & forecasts by

segment 2020-2030 (USD Billion)

TABLE 39. China Managed File Transfer Software Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 40. China Managed File Transfer Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 41. China Managed File Transfer Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 42. India Managed File Transfer Software Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 43. India Managed File Transfer Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 44. India Managed File Transfer Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 45. Japan Managed File Transfer Software Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 46. Japan Managed File Transfer Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 47. Japan Managed File Transfer Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 48. South Korea Managed File Transfer Software Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 49. South Korea Managed File Transfer Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 50. South Korea Managed File Transfer Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 51. Australia Managed File Transfer Software Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 52. Australia Managed File Transfer Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 53. Australia Managed File Transfer Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 54. RoAPAC Managed File Transfer Software Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 55. RoAPAC Managed File Transfer Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 56. RoAPAC Managed File Transfer Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 57. Brazil Managed File Transfer Software Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 58. Brazil Managed File Transfer Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 59. Brazil Managed File Transfer Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 60. Mexico Managed File Transfer Software Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 61. Mexico Managed File Transfer Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 62. Mexico Managed File Transfer Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 63. RoLA Managed File Transfer Software Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 64. RoLA Managed File Transfer Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 65. RoLA Managed File Transfer Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 66. Saudi Arabia Managed File Transfer Software Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 67. South Africa Managed File Transfer Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 68. RoMEA Managed File Transfer Software Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 69. List of secondary sources, used in the study of global Managed File Transfer Software Market

TABLE 70. List of primary sources, used in the study of global Managed File Transfer Software Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Managed File Transfer Software Market, research methodology
 - FIG 2. Global Managed File Transfer Software Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Managed File Transfer Software Market, key trends 2022
 - FIG 5. Global Managed File Transfer Software Market, growth prospects 2023-2030
 - FIG 6. Global Managed File Transfer Software Market, porters 5 force model
 - FIG 7. Global Managed File Transfer Software Market, pest analysis
 - FIG 8. Global Managed File Transfer Software Market, value chain analysis
 - FIG 9. Global Managed File Transfer Software Market by segment, 2020 & 2030 (USD Billion)
 - FIG 10. Global Managed File Transfer Software Market by segment, 2020 & 2030 (USD Billion)
 - FIG 11. Global Managed File Transfer Software Market by segment, 2020 & 2030 (USD Billion)
 - FIG 12. Global Managed File Transfer Software Market by segment, 2020 & 2030 (USD Billion)
 - FIG 13. Global Managed File Transfer Software Market by segment, 2020 & 2030 (USD Billion)
 - FIG 14. Global Managed File Transfer Software Market, regional snapshot 2020 & 2030
 - FIG 15. North America Managed File Transfer Software Market 2020 & 2030 (USD Billion)
 - FIG 16. Europe Managed File Transfer Software Market 2020 & 2030 (USD Billion)
 - FIG 17. Asia pacific Managed File Transfer Software Market 2020 & 2030 (USD Billion)
 - FIG 18. Latin America Managed File Transfer Software Market 2020 & 2030 (USD Billion)
 - FIG 19. Middle East & Africa Managed File Transfer Software Market 2020 & 2030 (USD Billion)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

I would like to order

Product name: Global Managed File Transfer Software Market Size study & Forecast, by Solution (Ad-Hoc, Application-Centric, People-Centric) By Vertical (Retail & CPG, Media and Entertainment, IT and Telecommunications, Government and Public Sector, BFSI, Others) and Regional Analysis, 2023-2030

Product link: <https://marketpublishers.com/r/GC0697CDC527EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GC0697CDC527EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970