

# Global Magnetic Flowmeter Market Size study & Forecast, by Component, Product, Technology, Application, and Regional Forecasts 2025–2035

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## Abstracts

The Global Magnetic Flowmeter Market is valued at approximately USD 6.06 billion in 2024 and is projected to expand at a CAGR of over 5.10% during the forecast period from 2025 to 2035. Magnetic flowmeters, also referred to as mag meters, have emerged as critical instruments for measuring flow in a wide array of industries that demand precision, reliability, and corrosion resistance. Operating on the principle of Faraday's Law of Electromagnetic Induction, these flowmeters measure the flow rate of conductive fluids without any moving parts, minimizing wear and maintenance. This non-intrusive design, coupled with rapid digitization across industries, has significantly bolstered their deployment in fluid-centric sectors such as wastewater treatment, food & beverages, pharmaceuticals, and petrochemicals. As automation and smart infrastructure initiatives pick up momentum worldwide, magnetic flowmeters are increasingly finding integration within larger Industrial Internet of Things (IIoT) frameworks.

The market's expansion is underpinned by a confluence of environmental regulations mandating accurate wastewater discharge monitoring and the rise in demand for energy-efficient process instrumentation. With legacy mechanical meters being phased out, industries are embracing magnetic flowmeters for their ability to deliver real-time diagnostics, reduced pressure loss, and minimal calibration. Innovations in transmitter technologies and communication protocols—such as Modbus, Fieldbus, and Hart—have played a pivotal role in extending their operational intelligence. Additionally, industries are investing in compact, low-flow magnetic meters for niche applications where traditional bulky systems fall short. Despite this surge, challenges remain, particularly around high initial installation costs and limitations in non-conductive fluid measurement, which somewhat temper widespread adoption in certain verticals.

Regionally, North America maintains its dominance, driven by its well-established water and wastewater infrastructure and stringent regulatory compliance norms. The United States, in particular, is investing heavily in smart water grid solutions, propelling the uptake of advanced flow monitoring systems. Europe trails closely, fueled by industrial modernization in Germany and the UK's growing investment in green process automation. Meanwhile, Asia Pacific is emerging as the most dynamic growth engine, spearheaded by industrialization in China and India, rapid urban infrastructure development, and increasing demand for clean water technologies. Government mandates on effluent treatment and smart city projects have further catalyzed regional deployment. Latin America and the Middle East & Africa also show promise, especially with ongoing oil & gas and utility investments boosting demand for rugged, low-maintenance flowmeter solutions.

Major market player included in this report are:

Yokogawa Electric Corporation

Siemens AG

Honeywell International Inc.

ABB Ltd.

Endress+Hauser Group

Emerson Electric Co.

Krohne Group

Azbil Corporation

Badger Meter Inc.

Hitachi High-Tech Corporation

Omega Engineering Inc.

McCrometer Inc.

OVAL Corporation

Schneider Electric SE

Christian B?rkert GmbH & Co. KG

## Global Magnetic Flowmeter Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period – 2025–2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segments of the market are explained below:

By Component:

Magnetic Coils

Sensing Electrodes

Transmitters

Non-Magnetic Flow Tubes

By Product:

In-Line Magnetic Flowmeters

Insertion Magnetic Flowmeters

Low Flow Magnetic Flowmeters

By Technology:

Profibus

Modbus

Fieldbus

Hart

By Application:

Water & Wastewater

Oil & Gas

Chemicals & Petrochemicals

Food & Beverages

Power Generation

Pulp & Paper

Metals & Mining

Pharmaceuticals

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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