

Global Low VOC Adhesive Market Size study, by Technology {Water based, Hot-melt, Reactive and others}, by end-user industry {Construction & building, paper & packaging, woodworking, transportation, consumer, others}, by chemistry {PVA emulsion, PAE emulsion, VAE emulsion, EVA emulsion, Polyurethane, Epoxy, others} Regional Forecasts 2021-2027

<https://marketpublishers.com/r/G8ED67943823EN.html>

Date: July 2021

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G8ED67943823EN

Abstracts

Global Low VOC Adhesive Market reached USD 48.4 Billion in 2020. The Global Low VOC Adhesive Market tends to grow by CAGR of 6.4% in the 2021-2027 period. Low VOC Adhesive is an organic kind chemical that come in help in various industries and even households. Because of its volatility it will manufactured to keep in mind that both not harm the environment and safety of the individuals. Low VOC Adhesive is a chemical found in solvent-based and in small quantities in many water-based paints and coatings. Water based adhesive are slated to dominated the market in the upcoming year due to excellent strength, ease to use, and flexibility. From the last few past year Low VOC adhesive products become quite eye catching to various industry due to its quality and ability to use without harming the environment but from all those industries construction and woodworking industries are the major driving factor for this market. Paper and packaging market in Global Low VOC Adhesive Market is the largest end-use industry segment. Low VOC Adhesive in this industry used in case & cartoon, corrugated packaging, and flexible packaging. Being a flexible product, their raw material volatility is wide and that has become a restraint for this market along with the stringent government policies. Growing demand for green and sustainable adhesives will open up new opportunities for the market.

The U.S. Environmental Protection Agency (EPA), Europe's Regulation on Registration, Evaluation, Authorization and Restriction of Chemicals (REACH), and other regional regulatory authorities have forced manufacturers to produce eco-friendly adhesives with low VOC levels.

Global woodworking segments, USA, Canada, China and Europe will drive the mostly CAGR in this segment. These regional market accounting for a combined market size of USD 5 Billion in 2020. As most of the major players are in USA, China, in the near future also they hold their position more vitally. As recent forecast suggest China will remain among the fastest growing in this vicinity of local market. Lead by countries such as Australia, India and South Korea.

Major market player included in this report are:

3M

Henkel

Sika AG

H.B. Fuller

Bostik

Pidilite Industries

Ashland Global Holdings

PPG Industries

Ardex

Mapei

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Technology:

Water based

Hot-melt

Reactive and
others

By end-user industry:

Construction & building

paper & packaging

woodworking

transportation

consumer

others

By chemistry:

PVA emulsion

PAE emulsion

VAE emulsion

EVA emulsion

Polyurethane

Epoxy

others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019
Base year – 2020
Forecast period – 2021 to 2027

Target Audience of the Global Low VOC Adhesive Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

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