

Global Low Foam Surfactants Market Size Study & Forecast, by Type, Application, and Regional Forecasts 2025-2035

<https://marketpublishers.com/r/G72AD1C754C1EN.html>

Date: June 2025

Pages: 285

Price: US\$ 3,218.00 (Single User License)

ID: G72AD1C754C1EN

Abstracts

The Global Low Foam Surfactants Market is valued at approximately USD 15.99 billion in 2024 and is expected to expand at a compound annual growth rate (CAGR) of 4.53% throughout the forecast period from 2025 to 2035. Low foam surfactants are engineered chemical compounds specifically designed to reduce surface tension between different substances while producing minimal foam—making them indispensable across a broad range of applications such as industrial cleaning, personal care, food processing, and textile treatments. These agents not only offer functional superiority in high-turbulence environments but also help in optimizing energy efficiency, water usage, and overall operational costs. The proliferation of automated cleaning technologies and a global emphasis on sustainable and high-efficiency formulations have further amplified the traction toward low foam alternatives.

The surge in automated industrial systems—especially in sectors such as food and dairy processing, metalworking, and commercial dishwashing—has significantly driven the uptake of low foam surfactants. Their ability to remain effective without foam overflow under mechanical agitation ensures process continuity and superior cleaning efficiency. Moreover, increasing demand for biodegradable and eco-friendly formulations, particularly in home and personal care, is pushing manufacturers to develop advanced non-ionic and amphoteric surfactants that deliver performance with minimal environmental footprint. As regulatory landscapes across regions like North America and Europe tighten around chemical safety, the shift toward low toxicity and high biodegradability is proving advantageous for low foam surfactant producers.

Regionally, Asia Pacific commands a major share of the global market, spearheaded by burgeoning demand from industrial cleaning, textiles, and agrochemicals—especially in

China, India, and Southeast Asia. The region benefits from rapid urbanization, booming end-user industries, and favorable policy reforms encouraging industrial modernization. North America and Europe continue to witness steady demand owing to mature personal care and industrial maintenance markets. Furthermore, Latin America and the Middle East & Africa are anticipated to emerge as lucrative growth frontiers due to increasing industrial automation, enhanced sanitation standards, and expanding chemical manufacturing bases.

Major market player included in this report are:

BASF SE

Evonik Industries AG

Clariant AG

Nouryon

Stepan Company

Croda International Plc

Solvay S.A.

Dow Inc.

Huntsman Corporation

Kao Corporation

Sasol Limited

Innospec Inc.

Oxiteno

Galaxy Surfactants Ltd.

Enaspol A.S.

Global Low Foam Surfactants Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period – 2025-2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players.

The detailed segments and sub-segments of the market are explained below:

By Type:

Non-Ionic

o Alcohol Ethoxylates

o EO/PO Copolymers

Amphoteric

Cationic

By Application:

Commercial Machine Dishwashing

Food & Dairy Process Cleaners

Metal Cleaning & Metalworking Fluids

Home & Personal Care

Pulp & Paper

Agrochemicals

Oilfield Chemicals

Textile

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

Contents

CHAPTER 1. GLOBAL LOW FOAM SURFACTANTS MARKET REPORT SCOPE & METHODOLOGY

- 1.1. Research Objective
- 1.2. Research Methodology
 - 1.2.1. Forecast Model
 - 1.2.2. Desk Research
 - 1.2.3. Top Down and Bottom-Up Approach
- 1.3. Research Attributes
- 1.4. Scope of the Study
 - 1.4.1. Market Definition
 - 1.4.2. Market Segmentation
- 1.5. Research Assumption
 - 1.5.1. Inclusion & Exclusion
 - 1.5.2. Limitations
 - 1.5.3. Years Considered for the Study

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. CEO/CXO Standpoint
- 2.2. Strategic Insights
- 2.3. ESG Analysis
- 2.4. Key Findings

CHAPTER 3. GLOBAL LOW FOAM SURFACTANTS MARKET FORCES ANALYSIS

- 3.1. Market Forces Shaping the Global Low Foam Surfactants Market (2024-2035)
- 3.2. Drivers
 - 3.2.1. Demand from Automated Industrial Cleaning Systems
 - 3.2.2. Increasing Regulatory Pressure for Biodegradability and Low Toxicity
- 3.3. Restraints
 - 3.3.1. High R&D and Production Costs for Advanced Surfactant Formulations
 - 3.3.2. Competition from Alternative Cleaning Agents and Technologies
- 3.4. Opportunities
 - 3.4.1. Growth in Asia Pacific Industrial and Agrochemical Sectors
 - 3.4.2. Innovation in Green Surfactant Chemistries and Biobased Solutions

CHAPTER 4. GLOBAL LOW FOAM SURFACTANTS INDUSTRY ANALYSIS

- 4.1. Porter's 5 Forces Model
 - 4.1.1. Bargaining Power of Buyer
 - 4.1.2. Bargaining Power of Supplier
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Forecast Model (2024-2035)
- 4.3. PESTEL Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
 - 4.3.5. Environmental
 - 4.3.6. Legal
- 4.4. Top Investment Opportunities
- 4.5. Top Winning Strategies (2025)
- 4.6. Market Share Analysis (2024-2025)
- 4.7. Global Pricing Analysis and Trends 2025
- 4.8. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL LOW FOAM SURFACTANTS MARKET SIZE & FORECASTS BY TYPE 2025-2035

- 5.1. Market Overview
- 5.2. Global Market Performance – Potential Analysis (2025)
- 5.3. Non-Ionic
 - 5.3.1. Alcohol Ethoxylates
 - 5.3.1.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035
 - 5.3.1.2. Market Size Analysis, by Region, 2025-2035
 - 5.3.2. EO/PO Copolymers
 - 5.3.2.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035
 - 5.3.2.2. Market Size Analysis, by Region, 2025-2035
- 5.4. Amphoteric
 - 5.4.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035
 - 5.4.2. Market Size Analysis, by Region, 2025-2035
- 5.5. Cationic
 - 5.5.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

5.5.2. Market Size Analysis, by Region, 2025-2035

CHAPTER 6. GLOBAL LOW FOAM SURFACTANTS MARKET SIZE & FORECASTS BY APPLICATION 2025-2035

6.1. Market Overview

6.2. Global Market Performance – Potential Analysis (2025)

6.3. Commercial Machine Dishwashing

6.3.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

6.3.2. Market Size Analysis, by Region, 2025-2035

6.4. Food & Dairy Process Cleaners

6.4.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

6.4.2. Market Size Analysis, by Region, 2025-2035

6.5. Metal Cleaning & Metalworking Fluids

6.5.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

6.5.2. Market Size Analysis, by Region, 2025-2035

6.6. Home & Personal Care

6.6.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

6.6.2. Market Size Analysis, by Region, 2025-2035

6.7. Pulp & Paper

6.7.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

6.7.2. Market Size Analysis, by Region, 2025-2035

6.8. Agrochemicals

6.8.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

6.8.2. Market Size Analysis, by Region, 2025-2035

6.9. Oilfield Chemicals

6.9.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

6.9.2. Market Size Analysis, by Region, 2025-2035

6.10. Textile

6.10.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

6.10.2. Market Size Analysis, by Region, 2025-2035

6.11. Others

6.11.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

6.11.2. Market Size Analysis, by Region, 2025-2035

CHAPTER 7. GLOBAL LOW FOAM SURFACTANTS MARKET SIZE & FORECASTS BY REGION 2025-2035

7.1. Global Low Foam Surfactants Market, Regional Market Snapshot

- 7.2. Top Leading & Emerging Countries
- 7.3. North America Low Foam Surfactants Market
 - 7.3.1. U.S. Low Foam Surfactants Market
 - 7.3.1.1. Type Breakdown Size & Forecasts, 2025-2035
 - 7.3.1.2. Application Breakdown Size & Forecasts, 2025-2035
 - 7.3.2. Canada Low Foam Surfactants Market
 - 7.3.2.1. Type Breakdown Size & Forecasts, 2025-2035
 - 7.3.2.2. Application Breakdown Size & Forecasts, 2025-2035
- 7.4. Europe Low Foam Surfactants Market
 - 7.4.1. UK Low Foam Surfactants Market
 - 7.4.1.1. Type Breakdown Size & Forecasts, 2025-2035
 - 7.4.1.2. Application Breakdown Size & Forecasts, 2025-2035
 - 7.4.2. Germany Low Foam Surfactants Market
 - 7.4.2.1. Type Breakdown Size & Forecasts, 2025-2035
 - 7.4.2.2. Application Breakdown Size & Forecasts, 2025-2035
 - 7.4.3. France Low Foam Surfactants Market
 - 7.4.3.1. Type Breakdown Size & Forecasts, 2025-2035
 - 7.4.3.2. Application Breakdown Size & Forecasts, 2025-2035
 - 7.4.4. Spain Low Foam Surfactants Market
 - 7.4.4.1. Type Breakdown Size & Forecasts, 2025-2035
 - 7.4.4.2. Application Breakdown Size & Forecasts, 2025-2035
 - 7.4.5. Italy Low Foam Surfactants Market
 - 7.4.5.1. Type Breakdown Size & Forecasts, 2025-2035
 - 7.4.5.2. Application Breakdown Size & Forecasts, 2025-2035
 - 7.4.6. Rest of Europe Low Foam Surfactants Market
 - 7.4.6.1. Type Breakdown Size & Forecasts, 2025-2035
 - 7.4.6.2. Application Breakdown Size & Forecasts, 2025-2035
- 7.5. Asia Pacific Low Foam Surfactants Market
 - 7.5.1. China Low Foam Surfactants Market
 - 7.5.1.1. Type Breakdown Size & Forecasts, 2025-2035
 - 7.5.1.2. Application Breakdown Size & Forecasts, 2025-2035
 - 7.5.2. India Low Foam Surfactants Market
 - 7.5.2.1. Type Breakdown Size & Forecasts, 2025-2035
 - 7.5.2.2. Application Breakdown Size & Forecasts, 2025-2035
 - 7.5.3. Japan Low Foam Surfactants Market
 - 7.5.3.1. Type Breakdown Size & Forecasts, 2025-2035
 - 7.5.3.2. Application Breakdown Size & Forecasts, 2025-2035
 - 7.5.4. Australia Low Foam Surfactants Market
 - 7.5.4.1. Type Breakdown Size & Forecasts, 2025-2035

- 7.5.4.2. Application Breakdown Size & Forecasts, 2025-2035
- 7.5.5. South Korea Low Foam Surfactants Market
 - 7.5.5.1. Type Breakdown Size & Forecasts, 2025-2035
 - 7.5.5.2. Application Breakdown Size & Forecasts, 2025-2035
- 7.5.6. Rest of Asia Pacific Low Foam Surfactants Market
 - 7.5.6.1. Type Breakdown Size & Forecasts, 2025-2035
 - 7.5.6.2. Application Breakdown Size & Forecasts, 2025-2035
- 7.6. Latin America Low Foam Surfactants Market
 - 7.6.1. Brazil Low Foam Surfactants Market
 - 7.6.1.1. Type Breakdown Size & Forecasts, 2025-2035
 - 7.6.1.2. Application Breakdown Size & Forecasts, 2025-2035
 - 7.6.2. Mexico Low Foam Surfactants Market
 - 7.6.2.1. Type Breakdown Size & Forecasts, 2025-2035
 - 7.6.2.2. Application Breakdown Size & Forecasts, 2025-2035
- 7.7. Middle East & Africa Low Foam Surfactants Market
 - 7.7.1. UAE Low Foam Surfactants Market
 - 7.7.1.1. Type Breakdown Size & Forecasts, 2025-2035
 - 7.7.1.2. Application Breakdown Size & Forecasts, 2025-2035
 - 7.7.2. Saudi Arabia Low Foam Surfactants Market
 - 7.7.2.1. Type Breakdown Size & Forecasts, 2025-2035
 - 7.7.2.2. Application Breakdown Size & Forecasts, 2025-2035
 - 7.7.3. South Africa Low Foam Surfactants Market
 - 7.7.3.1. Type Breakdown Size & Forecasts, 2025-2035
 - 7.7.3.2. Application Breakdown Size & Forecasts, 2025-2035
 - 7.7.4. Rest of Middle East & Africa Low Foam Surfactants Market
 - 7.7.4.1. Type Breakdown Size & Forecasts, 2025-2035
 - 7.7.4.2. Application Breakdown Size & Forecasts, 2025-2035

CHAPTER 8. COMPETITIVE INTELLIGENCE

- 8.1. Top Market Strategies
- 8.2. BASF SE
 - 8.2.1. Company Overview
 - 8.2.2. Key Executives
 - 8.2.3. Company Snapshot
 - 8.2.4. Financial Performance (Subject to Data Availability)
 - 8.2.5. Product/Services Port
 - 8.2.6. Recent Development
 - 8.2.7. Market Strategies

- 8.2.8. SWOT Analysis
- 8.3. Evonik Industries AG
- 8.4. Clariant AG
- 8.5. Nouryon
- 8.6. Stepan Company
- 8.7. Croda International Plc
- 8.8. Solvay S.A.
- 8.9. Dow Inc.
- 8.10. Huntsman Corporation
- 8.11. Kao Corporation
- 8.12. Sasol Limited
- 8.13. Innospec Inc.
- 8.14. Oxiteno
- 8.15. Galaxy Surfactants Ltd.
- 8.16. Enaspol A.S.

List Of Tables

LIST OF TABLES

Table 1. Global Low Foam Surfactants Market, Report Scope

Table 2. Global Low Foam Surfactants Market Estimates & Forecasts By Region
2024–2035

Table 3. Global Low Foam Surfactants Market Estimates & Forecasts By Type
2024–2035

Table 4. Global Low Foam Surfactants Market Estimates & Forecasts By Application
2024–2035

Table 5. U.S. Low Foam Surfactants Market Estimates & Forecasts, 2024–2035

Table 6. Canada Low Foam Surfactants Market Estimates & Forecasts, 2024–2035

Table 7. UK Low Foam Surfactants Market Estimates & Forecasts, 2024–2035

Table 8. Germany Low Foam Surfactants Market Estimates & Forecasts, 2024–2035

Table 9. France Low Foam Surfactants Market Estimates & Forecasts, 2024–2035

Table 10. Spain Low Foam Surfactants Market Estimates & Forecasts, 2024–2035

Table 11. Italy Low Foam Surfactants Market Estimates & Forecasts, 2024–2035

Table 12. Rest of Europe Low Foam Surfactants Market Estimates & Forecasts,
2024–2035

Table 13. China Low Foam Surfactants Market Estimates & Forecasts, 2024–2035

Table 14. India Low Foam Surfactants Market Estimates & Forecasts, 2024–2035

Table 15. Japan Low Foam Surfactants Market Estimates & Forecasts, 2024–2035

Table 16. Australia Low Foam Surfactants Market Estimates & Forecasts, 2024–2035

Table 17. South Korea Low Foam Surfactants Market Estimates & Forecasts,
2024–2035

Table 18. Rest of Asia Pacific Low Foam Surfactants Market Estimates & Forecasts,
2024–2035

Table 19. Brazil Low Foam Surfactants Market Estimates & Forecasts, 2024–2035

Table 20. Mexico Low Foam Surfactants Market Estimates & Forecasts, 2024–2035

Table 21. UAE Low Foam Surfactants Market Estimates & Forecasts, 2024–2035

Table 22. Saudi Arabia Low Foam Surfactants Market Estimates & Forecasts,
2024–2035

Table 23. South Africa Low Foam Surfactants Market Estimates & Forecasts,
2024–2035

Table 24. Rest of Middle East & Africa Low Foam Surfactants Market Estimates &
Forecasts, 2024–2035

List Of Figures

LIST OF FIGURES

- Fig 1. Global Low Foam Surfactants Market, Research Methodology
- Fig 2. Global Low Foam Surfactants Market, Market Estimation Techniques
- Fig 3. Global Low Foam Surfactants Market Size Estimates & Forecast Methods
- Fig 4. Global Low Foam Surfactants Market, Key Trends 2025
- Fig 5. Global Low Foam Surfactants Market, Growth Prospects 2024–2035
- Fig 6. Global Low Foam Surfactants Market, Porter's Five Forces Model
- Fig 7. Global Low Foam Surfactants Market, PESTEL Analysis
- Fig 8. Global Low Foam Surfactants Market, Value Chain Analysis
- Fig 9. Low Foam Surfactants Market By Type, 2025 & 2035
- Fig 10. Low Foam Surfactants Market By Application, 2025 & 2035
- Fig 11. North America Low Foam Surfactants Market, 2025 & 2035
- Fig 12. Europe Low Foam Surfactants Market, 2025 & 2035
- Fig 13. Asia Pacific Low Foam Surfactants Market, 2025 & 2035
- Fig 14. Latin America Low Foam Surfactants Market, 2025 & 2035
- Fig 15. Middle East & Africa Low Foam Surfactants Market, 2025 & 2035
- Fig 16. Global Low Foam Surfactants Market, Company Market Share Analysis (2025)

I would like to order

Product name: Global Low Foam Surfactants Market Size Study & Forecast, by Type, Application, and Regional Forecasts 2025-2035

Product link: <https://marketpublishers.com/r/G72AD1C754C1EN.html>

Price: US\$ 3,218.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G72AD1C754C1EN.html>