

Global Long Range Camera Market Size study & Forecast, by Wavelength (SWIR, MWIR, LWIR, Others), by Platform, by Focal Length (Below 200 mm, 200 - 400 mm, 400 - 800 mm, Above 800 mm), by Camera Installations (Fixed Installation, Portable, Platform-Mounted), by Application, by End User Regional Analysis, 2023-2030

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Abstracts

Global Long Range Camera Market is valued at approximately USD 8.62 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 7.89% during the forecast period 2023-2030. A long-range camera is a specialized optical device designed to capture clear images or video footage of distant subjects or scenes. These cameras typically feature high-powered lenses, advanced autofocus systems, and image stabilization technology to ensure sharp and steady images even at great distances. The Long Range Camera Market is expanding because of factors such as rising technological advancements, growing demand for security and surveillance applications and rising demand for traffic monitoring and management which leads to lucrative growth during the forecast period.

Technological advancements have enabled companies to innovate and develop long-range cameras with improved features, such as higher resolution, extended zoom capabilities, enhanced image stabilization, and better low-light performance. Furthermore, Long-range cameras equipped with cutting-edge technology are crucial for military surveillance, reconnaissance, target acquisition, and situational awareness in various operational environments. In addition, Long-range cameras are increasingly used for monitoring and inspecting infrastructure assets such as bridges, railways, highways, pipelines, and power lines. These cameras enable remote monitoring, early

detection of structural issues, and proactive maintenance, helping to improve asset reliability, reduce downtime, and enhance public safety. However, the high cost of specialized long-range cameras stifles market growth throughout the forecast period 2023-2030.

The key regions considered for the Global Long Range Camera Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to factors such as high defense and security spending by countries in the region, the presence of major OEMs, Advanced technological infrastructure, and the presence of a strong R&D ecosystem. Asia Pacific is expected to grow significantly over the forecast period, owing to factors such as rising urbanization, rapid development of infrastructure in countries such as India, China and South Korea and rising demand for military applications in the region.

Major market player included in this report are:

i3 System, Inc

BAE Systems Plc

Leonardo S.p.A.

Thales Group

L3 Harris Technologies, Inc

Fluke Corporation

Axis Communications AB

Senspex Inc.

Excelitas Technologies Corporation

Teledyne FLIR LLC

Recent Developments in the Market:

In June 2023, InfraTec introduced the latest models of SWIR infrared cameras,

the Imager 8100 and Imager 9100, representing a new generation of high-resolution and radiometrically calibrated cameras for thermographic temperature measurement in the short-wave infrared spectrum. These advanced cameras enhance the range of high-definition options available for capturing infrared images.

In May 2023, Leonardo DRS, Inc. showcased its cutting-edge radiometer technology for measuring Earth and surface temperatures from space in partnership with NASA. The company utilized its unique thermal imaging radiometer technology in the MUSIR payload, a multi-band uncooled system. This innovative application of MUSIR marks a significant advancement in the development of affordable small satellite constellations.

In November 2022, Teledyne FLIR, a subsidiary of Teledyne Technologies Inc., introduced the FLIR ONE Edge Pro, a wireless thermal camera for mobile devices. Unlike its predecessors, the redesigned FLIR ONE Edge Pro does not need to be physically connected to a companion mobile device, offering enhanced flexibility for thermal inspections without the necessity of distinct models for particular operating systems.

Global Long Range Camera Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Wavelength, Platform, Focal Length, Camera Installations, Application, End-User, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's

working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Wavelength:

Short Wave Infrared (SWIR)

Medium Wave Infrared (MWIR)

Long Wave Infrared (LWIR)

Others

By Platform:

Airborne

Land

Naval

By Focal Length:

Below 200 mm

200 - 400 mm

400 -800 mm

Above 800 mm

By Camera Installations:

Fixed Installation

Portable

Platform-Mounted

By Application:

Designated Marksman Target Spotting & Range Detection

Intelligence, Surveillance, Target Acquisition, and Reconnaissance (ISTAR)

Command and Control

Long Range Shooting Sports Spotting & Range Detection

Counter-Unmanned Aerial Systems Operations

Forest & Wildlife Protection

Inspection, Surveying & Mapping

Disaster Monitoring

Aerial Photography & Cinematography

Others

By End User:

Defense

Homeland Security

Shooting Sports

Forestry & Wildlife Conservation

Disaster Management Services

Media & Entertainment

Geospatial Research Institutes

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
 - 1.2.1. Long Range Camera Market, by Region, 2020-2030 (USD Billion)
 - 1.2.2. Long Range Camera Market, by Wavelength, 2020-2030 (USD Billion)
 - 1.2.3. Long Range Camera Market, by Platform, 2020-2030 (USD Billion)
 - 1.2.4. Long Range Camera Market, by Focal Length, 2020-2030 (USD Billion)
 - 1.2.5. Long Range Camera Market, by Camera Installations, 2020-2030 (USD Billion)
 - 1.2.6. Long Range Camera Market, by Application, 2020-2030 (USD Billion)
 - 1.2.7. Long Range Camera Market, by End-User, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL LONG RANGE CAMERA MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Industry Evolution
 - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL LONG RANGE CAMERA MARKET DYNAMICS

- 3.1. Long Range Camera Market Impact Analysis (2020-2030)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Rising technological advancements
 - 3.1.1.2. Growing demand for security and surveillance applications
 - 3.1.1.3. Rising demand for traffic monitoring and management
 - 3.1.2. Market Challenges
 - 3.1.2.1. High Cost of specialized long-range cameras
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Growing demand for infrastructure and asset monitoring
 - 3.1.3.2. Increasing adoption of Long Wave Infrared (LWIR) cameras

CHAPTER 4. GLOBAL LONG RANGE CAMERA MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
 - 4.3.5. Environmental
 - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL LONG RANGE CAMERA MARKET, BY WAVELENGTH

- 5.1. Market Snapshot
- 5.2. Global Long Range Camera Market by Wavelength, Performance - Potential Analysis
- 5.3. Global Long Range Camera Market Estimates & Forecasts by Wavelength 2020-2030 (USD Billion)
- 5.4. Long Range Camera Market, Sub Segment Analysis
 - 5.4.1. Short Wave Infrared (SWIR)
 - 5.4.2. Medium Wave Infrared (MWIR)
 - 5.4.3. Long Wave Infrared (LWIR)
 - 5.4.4. Others

CHAPTER 6. GLOBAL LONG RANGE CAMERA MARKET, BY PLATFORM

- 6.1. Market Snapshot

- 6.2. Global Long Range Camera Market by Platform, Performance - Potential Analysis
- 6.3. Global Long Range Camera Market Estimates & Forecasts by Platform 2020-2030 (USD Billion)
- 6.4. Long Range Camera Market, Sub Segment Analysis
 - 6.4.1. Airborne
 - 6.4.2. Land
 - 6.4.3. Naval

CHAPTER 7. GLOBAL LONG RANGE CAMERA MARKET, BY FOCAL LENGTH

- 7.1. Market Snapshot
- 7.2. Global Long Range Camera Market by Focal Length, Performance - Potential Analysis
- 7.3. Global Long Range Camera Market Estimates & Forecasts by Focal Length 2020-2030 (USD Billion)
- 7.4. Long Range Camera Market, Sub Segment Analysis
 - 7.4.1. Below 200 mm
 - 7.4.2. 200 - 400 mm
 - 7.4.3. 400 -800 mm
 - 7.4.4. Above 800 mm

CHAPTER 8. GLOBAL LONG RANGE CAMERA MARKET, BY CAMERA INSTALLATIONS

- 8.1. Market Snapshot
- 8.2. Global Long Range Camera Market by Camera installations, Performance - Potential Analysis
- 8.3. Global Long Range Camera Market Estimates & Forecasts by Camera installations 2020-2030 (USD Billion)
- 8.4. Long Range Camera Market, Sub Segment Analysis
 - 8.4.1. Fixed Installation
 - 8.4.2. Portable
 - 8.4.3. Platform-Mounted

CHAPTER 9. GLOBAL LONG RANGE CAMERA MARKET, BY APPLICATION

- 9.1. Market Snapshot
- 9.2. Global Long Range Camera Market by Application, Performance - Potential Analysis

9.3. Global Long Range Camera Market Estimates & Forecasts by Application 2020-2030 (USD Billion)

9.4. Long Range Camera Market, Sub Segment Analysis

9.4.1. Designated Marksman Target Spotting & Range Detection

9.4.2. Intelligence, Surveillance, Target Acquisition, and Reconnaissance (ISTAR)

9.4.3. Command and Control

9.4.4. Long Range Shooting Sports Spotting & Range Detection

9.4.5. Counter-Unmanned Aerial Systems Operations

9.4.6. Forest & Wildlife Protection

9.4.7. Inspection, Surveying & Mapping

9.4.8. Disaster Monitoring

9.4.9. Aerial Photography & Cinematography

9.4.10. Others

CHAPTER 10. GLOBAL LONG RANGE CAMERA MARKET, BY END-USER

10.1. Market Snapshot

10.2. Global Long Range Camera Market by Camera installations, Performance - Potential Analysis

10.3. Global Long Range Camera Market Estimates & Forecasts by Camera installations 2020-2030 (USD Billion)

10.4. Long Range Camera Market, Sub Segment Analysis

10.4.1. Defense

10.4.2. Homeland Security

10.4.3. Shooting Sports

10.4.4. Forestry & Wildlife Conservation

10.4.5. Disaster Management Services

10.4.6. Media & Entertainment

10.4.7. Geospatial Research Institutes

10.4.8. Others

CHAPTER 11. GLOBAL LONG RANGE CAMERA MARKET, REGIONAL ANALYSIS

11.1. Top Leading Countries

11.2. Top Emerging Countries

11.3. Long Range Camera Market, Regional Market Snapshot

11.4. North America Long Range Camera Market

11.4.1. U.S. Long Range Camera Market

11.4.1.1. Wavelength breakdown estimates & forecasts, 2020-2030

- 11.4.1.2. Platform breakdown estimates & forecasts, 2020-2030
- 11.4.1.3. Focal Length breakdown estimates & forecasts, 2020-2030
- 11.4.1.4. Camera installations breakdown estimates & forecasts, 2020-2030
- 11.4.1.5. Application breakdown estimates & forecasts, 2020-2030
- 11.4.1.6. End-User breakdown estimates & forecasts, 2020-2030
- 11.4.2. Canada Long Range Camera Market
- 11.5. Europe Long Range Camera Market Snapshot
 - 11.5.1. U.K. Long Range Camera Market
 - 11.5.2. Germany Long Range Camera Market
 - 11.5.3. France Long Range Camera Market
 - 11.5.4. Spain Long Range Camera Market
 - 11.5.5. Italy Long Range Camera Market
 - 11.5.6. Rest of Europe Long Range Camera Market
- 11.6. Asia-Pacific Long Range Camera Market Snapshot
 - 11.6.1. China Long Range Camera Market
 - 11.6.2. India Long Range Camera Market
 - 11.6.3. Japan Long Range Camera Market
 - 11.6.4. Australia Long Range Camera Market
 - 11.6.5. South Korea Long Range Camera Market
 - 11.6.6. Rest of Asia Pacific Long Range Camera Market
- 11.7. Latin America Long Range Camera Market Snapshot
 - 11.7.1. Brazil Long Range Camera Market
 - 11.7.2. Mexico Long Range Camera Market
- 11.8. Middle East & Africa Long Range Camera Market
 - 11.8.1. Saudi Arabia Long Range Camera Market
 - 11.8.2. South Africa Long Range Camera Market
 - 11.8.3. Rest of Middle East & Africa Long Range Camera Market

CHAPTER 12. COMPETITIVE INTELLIGENCE

- 12.1. Key Company SWOT Analysis
 - 12.1.1. Company
 - 12.1.2. Company
 - 12.1.3. Company
- 12.2. Top Market Strategies
- 12.3. Company Profiles
 - 12.3.1. i3 System, Inc
 - 12.3.1.1. Key Information
 - 12.3.1.2. Overview

- 12.3.1.3. Financial (Subject to Data Availability)
- 12.3.1.4. Product Summary
- 12.3.1.5. Recent Developments
- 12.3.2. BAE Systems Plc
- 12.3.3. Leonardo S.p.A.
- 12.3.4. Thales Group
- 12.3.5. L3 Harris Technologies, Inc
- 12.3.6. Fluke Corporation
- 12.3.7. Axis Communications AB
- 12.3.8. Senspex Inc.
- 12.3.9. Excelitas Technologies Corporation
- 12.3.10. Teledyne FLIR LLC

CHAPTER 13. RESEARCH PROCESS

- 13.1. Research Process
 - 13.1.1. Data Mining
 - 13.1.2. Analysis
 - 13.1.3. Market Estimation
 - 13.1.4. Validation
 - 13.1.5. Publishing
- 13.2. Research Attributes
- 13.3. Research Assumption

List Of Tables

LIST OF TABLES

- TABLE 1. Global Long Range Camera Market, report scope
- TABLE 2. Global Long Range Camera Market estimates & forecasts by Region 2020-2030 (USD Billion)
- TABLE 3. Global Long Range Camera Market estimates & forecasts by Wavelength 2020-2030 (USD Billion)
- TABLE 4. Global Long Range Camera Market estimates & forecasts by Platform 2020-2030 (USD Billion)
- TABLE 5. Global Long Range Camera Market estimates & forecasts by Focal Length 2020-2030 (USD Billion)
- TABLE 6. Global Long Range Camera Market estimates & forecasts by Camera installations 2020-2030 (USD Billion)
- TABLE 7. Global Long Range Camera Market estimates & forecasts by Application 2020-2030 (USD Billion)
- TABLE 8. Global Long Range Camera Market estimates & forecasts by End-User 2020-2030 (USD Billion)
- TABLE 9. Global Long Range Camera Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 10. Global Long Range Camera Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 11. Global Long Range Camera Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 12. Global Long Range Camera Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 13. Global Long Range Camera Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 14. Global Long Range Camera Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 15. Global Long Range Camera Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 16. Global Long Range Camera Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 17. Global Long Range Camera Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 18. Global Long Range Camera Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 19. U.S. Long Range Camera Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 20. U.S. Long Range Camera Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 21. U.S. Long Range Camera Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 22. Canada Long Range Camera Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 23. Canada Long Range Camera Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 24. Canada Long Range Camera Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 25. UK Long Range Camera Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 26. UK Long Range Camera Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 27. UK Long Range Camera Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 28. Germany Long Range Camera Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 29. Germany Long Range Camera Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 30. Germany Long Range Camera Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 31. France Long Range Camera Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 32. France Long Range Camera Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 33. France Long Range Camera Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 34. Italy Long Range Camera Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 35. Italy Long Range Camera Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 36. Italy Long Range Camera Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 37. Spain Long Range Camera Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 38. Spain Long Range Camera Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 39. Spain Long Range Camera Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 40. RoE Long Range Camera Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 41. RoE Long Range Camera Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 42. RoE Long Range Camera Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 43. China Long Range Camera Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 44. China Long Range Camera Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 45. China Long Range Camera Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 46. India Long Range Camera Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 47. India Long Range Camera Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 48. India Long Range Camera Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 49. Japan Long Range Camera Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 50. Japan Long Range Camera Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 51. Japan Long Range Camera Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 52. South Korea Long Range Camera Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 53. South Korea Long Range Camera Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 54. South Korea Long Range Camera Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 55. Australia Long Range Camera Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 56. Australia Long Range Camera Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 57. Australia Long Range Camera Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 58. RoAPAC Long Range Camera Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 59. RoAPAC Long Range Camera Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 60. RoAPAC Long Range Camera Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 61. Brazil Long Range Camera Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 62. Brazil Long Range Camera Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 63. Brazil Long Range Camera Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 64. Mexico Long Range Camera Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 65. Mexico Long Range Camera Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 66. Mexico Long Range Camera Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 67. RoLA Long Range Camera Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 68. RoLA Long Range Camera Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 69. RoLA Long Range Camera Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 70. Saudi Arabia Long Range Camera Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 71. South Africa Long Range Camera Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 72. RoMEA Long Range Camera Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 73. List of secondary sources, used in the study of global Long Range Camera Market

TABLE 74. List of primary sources, used in the study of global Long Range Camera Market

TABLE 75. Years considered for the study

TABLE 76. Exchange rates considered

List of tables and figures are dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Long Range Camera Market, research methodology
 - FIG 2. Global Long Range Camera Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Long Range Camera Market, key trends 2022
 - FIG 5. Global Long Range Camera Market, growth prospects 2023-2030
 - FIG 6. Global Long Range Camera Market, porters 5 force model
 - FIG 7. Global Long Range Camera Market, pest analysis
 - FIG 8. Global Long Range Camera Market, value chain analysis
 - FIG 9. Global Long Range Camera Market by segment, 2020 & 2030 (USD Billion)
 - FIG 10. Global Long Range Camera Market by segment, 2020 & 2030 (USD Billion)
 - FIG 11. Global Long Range Camera Market by segment, 2020 & 2030 (USD Billion)
 - FIG 12. Global Long Range Camera Market by segment, 2020 & 2030 (USD Billion)
 - FIG 13. Global Long Range Camera Market by segment, 2020 & 2030 (USD Billion)
 - FIG 14. Global Long Range Camera Market, regional snapshot 2020 & 2030
 - FIG 15. North America Long Range Camera Market 2020 & 2030 (USD Billion)
 - FIG 16. Europe Long Range Camera Market 2020 & 2030 (USD Billion)
 - FIG 17. Asia pacific Long Range Camera Market 2020 & 2030 (USD Billion)
 - FIG 18. Latin America Long Range Camera Market 2020 & 2030 (USD Billion)
 - FIG 19. Middle East & Africa Long Range Camera Market 2020 & 2030 (USD Billion)
- List of tables and figures are dummy in nature, final lists may vary in the final deliverable

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