

# **Global Livestock Animal Rehabilitation Services Market Size Study & Forecast, by Animal Type (Cattle, Poultry, Others), by Therapy (Therapeutic Exercises, Manual Therapy, Hydrotherapy, Others), by Indication (Post, Surgery, Traumatic Injuries, Acute & Chronic Diseases, Others), by End-use (Veterinary Rehab Centers & Hospitals, Rescue & Shelter Homes, Others) and Regional Analysis, 2023-2030**

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## **Abstracts**

Global Livestock Animal Rehabilitation Services Market is valued at approximately USD 151.93 million in 2022 and is anticipated to grow with a healthy growth rate of more than 11.87% over the forecast period 2023-2030. Livestock Animal Rehabilitation Services refer to a range of therapeutic and rehabilitative treatments provided to injured or recovering livestock animals to aid in their recovery and improve their overall well-being. These services are typically offered by specialized professionals such as veterinarians, animal physiotherapists, and animal rehabilitation specialists. The goal of livestock animal rehabilitation services is to enhance the healing process, alleviate pain, restore mobility, and optimize the functionality of the animals. Additionally, the growth of the livestock animal rehabilitation services market is predominantly fueled by the increasing population of livestock in developing countries and the growing recognition of the advantages offered by rehabilitation modalities in the treatment of livestock.

Increase in awareness and continuous rise in wildlife conservation, there is a concurrent surge in the number of volunteer rehabilitators dedicated to rescuing and safeguarding injured or wounded wildlife animals. A recent study conducted by the National Library of Medicine in March 2022 revealed that wildlife rehabilitators across the globe rescue,

rehabilitate, and provide protection to millions of native animals annually. Furthermore, the market is experiencing significant opportunities driven by factors such as the increasing prevalence of musculoskeletal and orthopedic disorders among animals. Additionally, pet owners are becoming more aware of the benefits of physical rehabilitation as a non-invasive and drug-free treatment option. These factors are driving the growth and potential of the market. However, limited awareness and access to rehabilitation services in certain regions and high costs associated with specialized treatments and equipment stifle market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Livestock Animal Rehabilitation Services Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa.

In 2022, the market was led by North America, primarily due to the substantial presence of licensed veterinary rehabilitators, a growing number of veterinary hospitals, farm sanctuaries, and rehab centers. Additionally, the region experienced advancements in veterinary care services, coupled with an increasing trend in adopting physical therapies for farm animals.. Asia Pacific is expected to grow significantly over the forecast period, owing to factors such as a large livestock population, improved access to veterinary care in rural areas, increased household disposable income, and higher veterinary services expenditure in developing nations.

Major market player included in this report are:

Greenside Veterinary Practice  
Chaseview Farm Animal Service  
St Boniface Veterinary Centre Limited  
Deepwood Veterinary Clinic Inc.  
Desert Forest Animal Hospital  
REC Vet Physio  
Animal Health & Rehab Center  
Pedernales Veterinary Center  
Ladson Veterinary Hospital  
Tabernacle Animal Hospital

Recent Developments in the Market:

In March 2022, The FDA has approved Vatinoxan hydrochloride and Medetomidine injections for dogs undergoing specific clinical exams, minor surgeries, and procedures. Medetomidine is a synthetic drug used for anesthesia and pain relief. Vatinoxan helps mitigate cardiovascular effects of medetomidine, improving safety by maintaining

normal heart rate while the dog is sedated. Zenalpha provides sedation and pain relief during clinical exams or procedures requiring dogs to remain calm and still.

Global Livestock Animal Rehabilitation Services Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Animal Type, Therapy, Indication, End-use, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Animal Type:

Cattle

Poultry

Others

By Therapy:

Therapeutic Exercises

Manual Therapy

Hydrotherapy

Hot & Cold Therapies

Electro Therapies

Acupuncture

Shockwave Therapy

Other Therapies

By Indication:

Post-Surgery

Traumatic Injuries

Acute & Chronic Diseases

Developmental Abnormality

Others

By End-use:

Veterinary Rehab Centers & Hospitals

Rescue & Shelter Homes

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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