

Global Lipid Nanoparticles Market Size study & Forecast, by Type (Solid Lipid Nanoparticles (SLNs), Nanostructured Lipid Carriers (NLCs), Others) by Application (Therapeutics, Research), by End User (Pharmaceutical & Biotechnology Companies, Academic & Research Institutes, Others) and Regional Analysis, 2022-2029

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Abstracts

Global Lipid Nanoparticles Market is valued at approximately USD 687.5 million in 2021 and is anticipated to grow with a healthy growth rate of more than 13.6% over the forecast period 2022-2029. Lipid nanoparticles are a type of a nanoparticle that is composed of lipids. It is a novel pharmaceutical formulation and new pharmaceutical drug delivery system that are used to carry nucleic acids in the treatment of diseases such as cancer. The surging demand for lipid systems from mRNA vaccine manufacturers, rising adoption of nanoparticles in gene therapy as vector, coupled with the increasing number of pharmaceutical & biotechnology companies are the primary factors that are stipulating the market demand across the globe.

The rising emphasis on innovative and personalized medicine to deliver drugs at specifically targeted sites is a chief driving factor for the market demand. According to Statista, the global market for personalized medicine was worth approximately USD 1,980 billion in 2019 and is expected to increase to USD 2,770 billion by the year 2022. Consequentially, the increasing preference towards personalized medicines is fueling the adoption of lipid nanoparticles as a carrier in delivering oncology and neurology-related drugs, which is accelerating market growth. Moreover, the rising investment on R&D activities, as well as the increasing initiatives by market players for the development of distinct products are presenting various lucrative opportunities over the

forecasting years. However, the imposition of stringent regulations and several side effects associated with the use of lipid nanoparticles are hindering the market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Lipid Nanoparticles Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America dominated the market in terms of revenue, owing to the growing focus on receiving product approvals and the robust presence of the major players. Whereas, the Asia Pacific is also expected to grow with the highest CAGR during the forecast period, owing to factors such as rising populations, rapidly changing lifestyles, and rising demand for nutraceutical therapies in the market space.

Major market players included in this report are:

Merck KGaA

Evonik Industries AG

Gattefoss?

Precision NanoSystems

ABITEC Corporation

Nippon Oil & Fats Corporation

Lipoid GmbH

BASF SE

Dishman Group

IOI Oleo GmbH

Recent Developments in the Market:

In October 2022, Polypeptide Therapeutic Solutions (PTS) announced the expansion of its drug delivery capabilities which includes novel nanoparticle formulation and functional lipid excipients.

In May 2022, Gattefoss? declared the establishment of a new manufacturing facility in the U.S. to manufacture lipid-based specialty ingredients for cosmetic and pharmaceutical industries.

In June 2021, Danaher unveils the company's acquisition with the Precision NanoSystems (PNI), which aims on developing PNI mRNA technology to launch vaccines for curing unmet conditions such as cancer and genetic diseases.

Global Lipid Nanoparticles Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Type, Application, End User, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Solid Lipid Nanoparticles (SLNs)

Nanostructured Lipid Carriers (NLCs)

Others

By Application:

Therapeutics

Research

By End User:

Pharmaceutical & Biotechnology Companies

Academic & Research Institutes

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE
Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
RoLA
Rest of the World

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Million)
 - 1.2.1. Lipid Nanoparticles Market, by Region, 2019-2029 (USD Million)
 - 1.2.2. Lipid Nanoparticles Market, by Type, 2019-2029 (USD Million)
 - 1.2.3. Lipid Nanoparticles Market, by Application, 2019-2029 (USD Million)
 - 1.2.4. Lipid Nanoparticles Market, by End User, 2019-2029 (USD Million)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL LIPID NANOPARTICLES MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL LIPID NANOPARTICLES MARKET DYNAMICS

- 3.1. Lipid Nanoparticles Market Impact Analysis (2019-2029)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Increasing adoption of nanoparticles in gene therapy as vector
 - 3.1.1.2. Rising emphasis on innovative and personalized medicine
 - 3.1.2. Market Challenges
 - 3.1.2.1. Imposition of stringent regulations
 - 3.1.2.2. Several side effects associated with the use of lipid nanoparticles
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Rising investment on R&D activities
 - 3.1.3.2. Increasing initiatives by market players for the development of distinct products

CHAPTER 4. GLOBAL LIPID NANOPARTICLES MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. Industry Experts Prospective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

CHAPTER 6. GLOBAL LIPID NANOPARTICLES MARKET, BY TYPE

- 6.1. Market Snapshot
- 6.2. Global Lipid Nanoparticles Market by Type, Performance - Potential Analysis
- 6.3. Global Lipid Nanoparticles Market Estimates & Forecasts by Type 2019-2029 (USD Million)
- 6.4. Lipid Nanoparticles Market, Sub Segment Analysis
 - 6.4.1. Solid Lipid Nanoparticles (SLNs)
 - 6.4.2. Nanostructured Lipid Carriers (NLCs)
 - 6.4.3. Others

CHAPTER 7. GLOBAL LIPID NANOPARTICLES MARKET, BY APPLICATION

- 7.1. Market Snapshot
- 7.2. Global Lipid Nanoparticles Market by Application, Performance - Potential Analysis
- 7.3. Global Lipid Nanoparticles Market Estimates & Forecasts by Application 2019-2029 (USD Million)

7.4. Lipid Nanoparticles Market, Sub Segment Analysis

7.4.1. Therapeutics

7.4.2. Research

CHAPTER 8. GLOBAL LIPID NANOPARTICLES MARKET, BY END USER

8.1. Market Snapshot

8.2. Global Lipid Nanoparticles Market by End User, Performance - Potential Analysis

8.3. Global Lipid Nanoparticles Market Estimates & Forecasts by End User 2019-2029 (USD Million)

8.4. Lipid Nanoparticles Market, Sub Segment Analysis

8.4.1. Pharmaceutical & Biotechnology Companies

8.4.2. Academic & Research Institutes

8.4.3. Others

CHAPTER 9. GLOBAL LIPID NANOPARTICLES MARKET, REGIONAL ANALYSIS

9.1. Lipid Nanoparticles Market, Regional Market Snapshot

9.2. North America Lipid Nanoparticles Market

9.2.1. U.S. Lipid Nanoparticles Market

9.2.1.1. Type breakdown estimates & forecasts, 2019-2029

9.2.1.2. Application breakdown estimates & forecasts, 2019-2029

9.2.1.3. End User breakdown estimates & forecasts, 2019-2029

9.2.2. Canada Lipid Nanoparticles Market

9.3. Europe Lipid Nanoparticles Market Snapshot

9.3.1. U.K. Lipid Nanoparticles Market

9.3.2. Germany Lipid Nanoparticles Market

9.3.3. France Lipid Nanoparticles Market

9.3.4. Spain Lipid Nanoparticles Market

9.3.5. Italy Lipid Nanoparticles Market

9.3.6. Rest of Europe Lipid Nanoparticles Market

9.4. Asia-Pacific Lipid Nanoparticles Market Snapshot

9.4.1. China Lipid Nanoparticles Market

9.4.2. India Lipid Nanoparticles Market

9.4.3. Japan Lipid Nanoparticles Market

9.4.4. Australia Lipid Nanoparticles Market

9.4.5. South Korea Lipid Nanoparticles Market

9.4.6. Rest of Asia Pacific Lipid Nanoparticles Market

9.5. Latin America Lipid Nanoparticles Market Snapshot

- 9.5.1. Brazil Lipid Nanoparticles Market
- 9.5.2. Mexico Lipid Nanoparticles Market
- 9.5.3. Rest of Latin America Lipid Nanoparticles Market
- 9.6. Rest of The World Lipid Nanoparticles Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

- 10.1. Top Market Strategies
- 10.2. Company Profiles
 - 10.2.1. Merck KGaA
 - 10.2.1.1. Key Information
 - 10.2.1.2. Overview
 - 10.2.1.3. Financial (Subject to Data Availability)
 - 10.2.1.4. Product Summary
 - 10.2.1.5. Recent Developments
 - 10.2.2. Evonik Industries AG
 - 10.2.3. Gattefoss?
 - 10.2.4. Precision NanoSystems
 - 10.2.5. ABITEC Corporation
 - 10.2.6. Nippon Oil & Fats Corporation
 - 10.2.7. Lipoid GmbH
 - 10.2.8. BASF SE
 - 10.2.9. Dishman Group
 - 10.2.10. IOI Oleo GmbH

CHAPTER 11. RESEARCH PROCESS

- 11.1. Research Process
 - 11.1.1. Data Mining
 - 11.1.2. Analysis
 - 11.1.3. Market Estimation
 - 11.1.4. Validation
 - 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Lipid Nanoparticles Market, report scope

TABLE 2. Global Lipid Nanoparticles Market estimates & forecasts by Region
2019-2029 (USD Million)

TABLE 3. Global Lipid Nanoparticles Market estimates & forecasts by Type 2019-2029
(USD Million)

TABLE 4. Global Lipid Nanoparticles Market estimates & forecasts by Application
2019-2029 (USD Million)

TABLE 5. Global Lipid Nanoparticles Market estimates & forecasts by End User
2019-2029 (USD Million)

TABLE 6. Global Lipid Nanoparticles Market by segment, estimates & forecasts,
2019-2029 (USD Million)

TABLE 7. Global Lipid Nanoparticles Market by region, estimates & forecasts,
2019-2029 (USD Million)

TABLE 8. Global Lipid Nanoparticles Market by segment, estimates & forecasts,
2019-2029 (USD Million)

TABLE 9. Global Lipid Nanoparticles Market by region, estimates & forecasts,
2019-2029 (USD Million)

TABLE 10. Global Lipid Nanoparticles Market by segment, estimates & forecasts,
2019-2029 (USD Million)

TABLE 11. Global Lipid Nanoparticles Market by region, estimates & forecasts,
2019-2029 (USD Million)

TABLE 12. Global Lipid Nanoparticles Market by segment, estimates & forecasts,
2019-2029 (USD Million)

TABLE 13. Global Lipid Nanoparticles Market by region, estimates & forecasts,
2019-2029 (USD Million)

TABLE 14. Global Lipid Nanoparticles Market by segment, estimates & forecasts,
2019-2029 (USD Million)

TABLE 15. Global Lipid Nanoparticles Market by region, estimates & forecasts,
2019-2029 (USD Million)

TABLE 16. U.S. Lipid Nanoparticles Market estimates & forecasts, 2019-2029 (USD
Million)

TABLE 17. U.S. Lipid Nanoparticles Market estimates & forecasts by segment
2019-2029 (USD Million)

TABLE 18. U.S. Lipid Nanoparticles Market estimates & forecasts by segment
2019-2029 (USD Million)

TABLE 19. Canada Lipid Nanoparticles Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 20. Canada Lipid Nanoparticles Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 21. Canada Lipid Nanoparticles Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 22. UK Lipid Nanoparticles Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 23. UK Lipid Nanoparticles Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 24. UK Lipid Nanoparticles Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 25. Germany Lipid Nanoparticles Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 26. Germany Lipid Nanoparticles Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 27. Germany Lipid Nanoparticles Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 28. France Lipid Nanoparticles Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 29. France Lipid Nanoparticles Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 30. France Lipid Nanoparticles Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 31. Italy Lipid Nanoparticles Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 32. Italy Lipid Nanoparticles Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 33. Italy Lipid Nanoparticles Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 34. Spain Lipid Nanoparticles Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 35. Spain Lipid Nanoparticles Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 36. Spain Lipid Nanoparticles Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 37. RoE Lipid Nanoparticles Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 38. RoE Lipid Nanoparticles Market estimates & forecasts by segment

2019-2029 (USD Million)

TABLE 39. RoE Lipid Nanoparticles Market estimates & forecasts by segment

2019-2029 (USD Million)

TABLE 40. China Lipid Nanoparticles Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 41. China Lipid Nanoparticles Market estimates & forecasts by segment
2019-2029 (USD Million)

TABLE 42. China Lipid Nanoparticles Market estimates & forecasts by segment
2019-2029 (USD Million)

TABLE 43. India Lipid Nanoparticles Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 44. India Lipid Nanoparticles Market estimates & forecasts by segment
2019-2029 (USD Million)

TABLE 45. India Lipid Nanoparticles Market estimates & forecasts by segment
2019-2029 (USD Million)

TABLE 46. Japan Lipid Nanoparticles Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 47. Japan Lipid Nanoparticles Market estimates & forecasts by segment
2019-2029 (USD Million)

TABLE 48. Japan Lipid Nanoparticles Market estimates & forecasts by segment
2019-2029 (USD Million)

TABLE 49. South Korea Lipid Nanoparticles Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 50. South Korea Lipid Nanoparticles Market estimates & forecasts by segment
2019-2029 (USD Million)

TABLE 51. South Korea Lipid Nanoparticles Market estimates & forecasts by segment
2019-2029 (USD Million)

TABLE 52. Australia Lipid Nanoparticles Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 53. Australia Lipid Nanoparticles Market estimates & forecasts by segment
2019-2029 (USD Million)

TABLE 54. Australia Lipid Nanoparticles Market estimates & forecasts by segment
2019-2029 (USD Million)

TABLE 55. RoAPAC Lipid Nanoparticles Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 56. RoAPAC Lipid Nanoparticles Market estimates & forecasts by segment
2019-2029 (USD Million)

TABLE 57. RoAPAC Lipid Nanoparticles Market estimates & forecasts by segment
2019-2029 (USD Million)

TABLE 58. Brazil Lipid Nanoparticles Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 59. Brazil Lipid Nanoparticles Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 60. Brazil Lipid Nanoparticles Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 61. Mexico Lipid Nanoparticles Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 62. Mexico Lipid Nanoparticles Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 63. Mexico Lipid Nanoparticles Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 64. RoLA Lipid Nanoparticles Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 65. RoLA Lipid Nanoparticles Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 66. RoLA Lipid Nanoparticles Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 67. Row Lipid Nanoparticles Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 68. Row Lipid Nanoparticles Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 69. Row Lipid Nanoparticles Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 70. List of secondary sources, used in the study of global Lipid Nanoparticles Market

TABLE 71. List of primary sources, used in the study of global Lipid Nanoparticles Market

TABLE 72. Years considered for the study

TABLE 73. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Lipid Nanoparticles Market, research methodology
 - FIG 2. Global Lipid Nanoparticles Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Lipid Nanoparticles Market, key trends 2021
 - FIG 5. Global Lipid Nanoparticles Market, growth prospects 2022-2029
 - FIG 6. Global Lipid Nanoparticles Market, porters 5 force model
 - FIG 7. Global Lipid Nanoparticles Market, pest analysis
 - FIG 8. Global Lipid Nanoparticles Market, value chain analysis
 - FIG 9. Global Lipid Nanoparticles Market by segment, 2019 & 2029 (USD Million)
 - FIG 10. Global Lipid Nanoparticles Market by segment, 2019 & 2029 (USD Million)
 - FIG 11. Global Lipid Nanoparticles Market by segment, 2019 & 2029 (USD Million)
 - FIG 12. Global Lipid Nanoparticles Market by segment, 2019 & 2029 (USD Million)
 - FIG 13. Global Lipid Nanoparticles Market by segment, 2019 & 2029 (USD Million)
 - FIG 14. Global Lipid Nanoparticles Market, regional snapshot 2019 & 2029
 - FIG 15. North America Lipid Nanoparticles Market 2019 & 2029 (USD Million)
 - FIG 16. Europe Lipid Nanoparticles Market 2019 & 2029 (USD Million)
 - FIG 17. Asia pacific Lipid Nanoparticles Market 2019 & 2029 (USD Million)
 - FIG 18. Latin America Lipid Nanoparticles Market 2019 & 2029 (USD Million)
 - FIG 19. Global Lipid Nanoparticles Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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