

Global Light Gauge Steel Framing Market Size study, by Type (Long Span, Wall Bearing and Skeleton), End-Use (Commercial, Residential and Industrial) and Regional Forecasts 2020-2027

https://marketpublishers.com/r/G239D852CC60EN.html

Date: May 2021 Pages: 200 Price: US\$ 4,950.00 (Single User License) ID: G239D852CC60EN

Abstracts

Global Light Gauge Steel Framing Market is valued approximately USD 5.44 billion in 2019 and is anticipated to grow with a healthy growth rate of more than 11.1 % over the forecast period 2020-2027. Light Gauge Steel Framing consist of structural frames fabricated through cold formed steel sections, to protect from corrosion they are made from a mixture of zinc and aluminum or coated with zinc. It can be used to construct a structure, such as load-bearing exterior walls, non-load bearing interior walls, floor joists, curtain walls, and roof trusses. It allows quick building and also provides larger space comparatively to wood frame construction. It is being developed with various innovations, in terms of technology like improved safety, strength, and stability. It also takes lesser time to complete. The large number of commercial buildings, such as hotels, retail stores, medical centers, garages, and warehouses boost the market growth. Further, increasing investments in large industries along with the rise in construction activities and modern, eco-friendly designs has led the adoption of Light Gauge Steel Framing across the forecast period. for instance: in 2021, Apax Partners backed Gritec bought StrucSoft Solutions with a focus on the manufacturing, architecture, construction and engineering industries. However, high maintenance costs impede the growth of the market over the forecast period of 2020-2027. Also, with being pollution-free and a source of raw material for green building technology, the adoption & demand for Light Gauge Steel Framing is likely to increase.

The regional analysis of global Light Gauge Steel Framing market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. Asia-Pacific is the leading/significant region across the world in terms of market



share owing to increase in construction of residential and non-residential buildings in developing countries like India & China . Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027. Factors such as rising disposable income, customer awareness regarding eco-friendly and less completion time would create lucrative growth prospects for the Light Gauge Steel Framing market across Asia-Pacific region.

Major market player included in this report are: Hadley Group Clarkwestern Dietrich Building Systems LLC Precision Walls Inc. QSI Interiors Ltd. Metek U.K. Ltd. Intelligent Steel Solutions Ltd. FRAMECAD Ltd. Aegis Metal Framing CRACO Manufacturing Inc. Emirates Building System

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below: By Type: Long Span Wall Bearing Skeleton By End-Use: Commercial Residential Industrial

By Region: North America U.S.



Europe UK Germany France Spain Italy ROE Asia Pacific China India Japan Australia South Korea **RoAPAC** Latin America Brazil Mexico Rest of the World

Canada

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018 Base year – 2019 Forecast period – 2020 to 2027

Target Audience of the Global Light Gauge Steel Framing Market in Market Study:

Key Consulting Companies & Advisors Large, medium-sized, and small enterprises Venture capitalists Value-Added Resellers (VARs) Third-party knowledge providers Investment bankers Investors



Contents

CHAPTER 1.EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2018-2027 (USD Billion)
- 1.2.1. Light Gauge Steel Framing Market, by Region, 2018-2027 (USD Billion)
- 1.2.2. Light Gauge Steel Framing Market, by Type, 2018-2027 (USD Billion)
- 1.2.3. Light Gauge Steel Framing Market, by End-Use, 2018-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL LIGHT GAUGE STEEL FRAMING MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL LIGHT GAUGE STEEL FRAMING MARKET DYNAMICS

- 3.1. Light Gauge Steel Framing Market Impact Analysis (2018-2027)
 - 3.1.1. Market Drivers
 - 3.1.2. Market Challenges
 - 3.1.3. Market Opportunities

CHAPTER 4. GLOBAL LIGHT GAUGE STEEL FRAMING MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry

Global Light Gauge Steel Framing Market Size study, by Type (Long Span, Wall Bearing and Skeleton), End-Use (C...



4.1.6. Futuristic Approach to Porter's 5 Force Model (2017-2027)

- 4.2. PEST Analysis
- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL LIGHT GAUGE STEEL FRAMING MARKET, BY TYPE

5.1. Market Snapshot

5.2. Global Light Gauge Steel Framing Market by Type, Performance - Potential Analysis

5.3. Global Light Gauge Steel Framing Market Estimates & Forecasts by Type 2017-2027 (USD Billion)

- 5.4. Light Gauge Steel Framing Market, Sub Segment Analysis
 - 5.4.1. Long Span
 - 5.4.2. Wall Bearing
 - 5.4.3. Skeleton

CHAPTER 6. GLOBAL LIGHT GAUGE STEEL FRAMING MARKET, BY END-USE

6.1. Market Snapshot

6.2. Global Light Gauge Steel Framing Market by End-Use, Performance - Potential Analysis

6.3. Global Light Gauge Steel Framing Market Estimates & Forecasts by End-Use 2017-2027 (USD Billion)

6.4. Light Gauge Steel Framing Market, Sub Segment Analysis

- 6.4.1. Commercial
- 6.4.2. Residential
- 6.4.3. Industrial

CHAPTER 7. GLOBAL LIGHT GAUGE STEEL FRAMING MARKET, REGIONAL ANALYSIS

- 7.1. Light Gauge Steel Framing Market, Regional Market Snapshot
- 7.2. North America Light Gauge Steel Framing Market
 - 7.2.1. U.S. Light Gauge Steel Framing Market

Global Light Gauge Steel Framing Market Size study, by Type (Long Span, Wall Bearing and Skeleton), End-Use (C.,



- 7.2.1.1. Type breakdown estimates & forecasts, 2017-2027
- 7.2.1.2. End-Use breakdown estimates & forecasts, 2017-2027
- 7.2.2. Canada Light Gauge Steel Framing Market
- 7.3. Europe Light Gauge Steel Framing Market Snapshot
 - 7.3.1. U.K. Light Gauge Steel Framing Market
 - 7.3.2. Germany Light Gauge Steel Framing Market
 - 7.3.3. France Light Gauge Steel Framing Market
 - 7.3.4. Spain Light Gauge Steel Framing Market
 - 7.3.5. Italy Light Gauge Steel Framing Market
 - 7.3.6. Rest of Europe Light Gauge Steel Framing Market
- 7.4. Asia-Pacific Light Gauge Steel Framing Market Snapshot
 - 7.4.1. China Light Gauge Steel Framing Market
 - 7.4.2. India Light Gauge Steel Framing Market
 - 7.4.3. Japan Light Gauge Steel Framing Market
 - 7.4.4. Australia Light Gauge Steel Framing Market
 - 7.4.5. South Korea Light Gauge Steel Framing Market
- 7.4.6. Rest of Asia Pacific Light Gauge Steel Framing Market
- 7.5. Latin America Light Gauge Steel Framing Market Snapshot
- 7.5.1. Brazil Light Gauge Steel Framing Market
- 7.5.2. Mexico Light Gauge Steel Framing Market
- 7.6. Rest of The World Light Gauge Steel Framing Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

- 8.1. Top Market Strategies
- 8.2. Company Profiles
 - 8.2.1. Hadley Group
 - 8.2.1.1. Key Information
 - 8.2.1.2. Overview
 - 8.2.1.3. Financial (Subject to Data Availability)
 - 8.2.1.4. Product Summary
 - 8.2.1.5. Recent Developments
 - 8.2.2. Clarkwestern Dietrich Building Systems LLC
 - 8.2.3. Precision Walls Inc.
 - 8.2.4. QSI Interiors Ltd.
 - 8.2.5. Metek U.K. Ltd.
 - 8.2.6. Intelligent Steel Solutions Ltd.
 - 8.2.7. FRAMECAD Ltd.
 - 8.2.8. Aegis Metal Framing





- 8.2.9. CRACO Manufacturing Inc.
- 8.2.10. Emirates Building System

CHAPTER 9. RESEARCH PROCESS

- 9.1. Research Process
 - 9.1.1. Data Mining
 - 9.1.2. Analysis
 - 9.1.3. Market Estimation
 - 9.1.4. Validation
 - 9.1.5. Publishing
- 9.2. Research Attributes
- 9.3. Research Assumption



List Of Tables

LIST OF TABLES

TABLE 1. Global Light Gauge Steel Framing market, report scope TABLE 2. Global Light Gauge Steel Framing market estimates & forecasts by Region 2017-2027 (USD Billion) TABLE 3. Global Light Gauge Steel Framing market estimates & forecasts by Type 2017-2027 (USD Billion) TABLE 4. Global Light Gauge Steel Framing market estimates & forecasts by End-Use 2017-2027 (USD Billion) TABLE 5. Global Light Gauge Steel Framing market by segment, estimates & forecasts, 2017-2027 (USD Billion) TABLE 6. Global Light Gauge Steel Framing market by region, estimates & forecasts, 2017-2027 (USD Billion) TABLE 7. Global Light Gauge Steel Framing market by segment, estimates & forecasts, 2017-2027 (USD Billion) TABLE 8. Global Light Gauge Steel Framing market by region, estimates & forecasts, 2017-2027 (USD Billion) TABLE 9. Global Light Gauge Steel Framing market by segment, estimates & forecasts, 2017-2027 (USD Billion) TABLE 10. Global Light Gauge Steel Framing market by region, estimates & forecasts, 2017-2027 (USD Billion) TABLE 11. Global Light Gauge Steel Framing market by segment, estimates & forecasts, 2017-2027 (USD Billion) TABLE 12. Global Light Gauge Steel Framing market by region, estimates & forecasts, 2017-2027 (USD Billion) TABLE 13. Global Light Gauge Steel Framing market by segment, estimates & forecasts, 2017-2027 (USD Billion) TABLE 14. Global Light Gauge Steel Framing market by region, estimates & forecasts, 2017-2027 (USD Billion) TABLE 15. U.S. Light Gauge Steel Framing market estimates & forecasts, 2017-2027 (USD Billion) TABLE 16. U.S. Light Gauge Steel Framing market estimates & forecasts by segment 2017-2027 (USD Billion) TABLE 17. U.S. Light Gauge Steel Framing market estimates & forecasts by segment 2017-2027 (USD Billion) TABLE 18. Canada Light Gauge Steel Framing market estimates & forecasts, 2017-2027 (USD Billion)



TABLE 19. Canada Light Gauge Steel Framing market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 20. Canada Light Gauge Steel Framing market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 21. UK Light Gauge Steel Framing market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 22. UK Light Gauge Steel Framing market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 23. UK Light Gauge Steel Framing market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 24. Germany Light Gauge Steel Framing market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 25. Germany Light Gauge Steel Framing market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 26. Germany Light Gauge Steel Framing market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 27. RoE Light Gauge Steel Framing market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 28. RoE Light Gauge Steel Framing market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 29. RoE Light Gauge Steel Framing market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 30. China Light Gauge Steel Framing market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 31. China Light Gauge Steel Framing market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 32. China Light Gauge Steel Framing market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 33. India Light Gauge Steel Framing market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 34. India Light Gauge Steel Framing market estimates & forecasts by segment2017-2027 (USD Billion)

TABLE 35. India Light Gauge Steel Framing market estimates & forecasts by segment2017-2027 (USD Billion)

TABLE 36. Japan Light Gauge Steel Framing market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 37. Japan Light Gauge Steel Framing market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 38. Japan Light Gauge Steel Framing market estimates & forecasts by segment



2017-2027 (USD Billion) TABLE 39. RoAPAC Light Gauge Steel Framing market estimates & forecasts, 2017-2027 (USD Billion) TABLE 40. RoAPAC Light Gauge Steel Framing market estimates & forecasts by segment 2017-2027 (USD Billion) TABLE 41. RoAPAC Light Gauge Steel Framing market estimates & forecasts by segment 2017-2027 (USD Billion) TABLE 42. Brazil Light Gauge Steel Framing market estimates & forecasts, 2017-2027 (USD Billion) TABLE 43. Brazil Light Gauge Steel Framing market estimates & forecasts by segment 2017-2027 (USD Billion) TABLE 44. Brazil Light Gauge Steel Framing market estimates & forecasts by segment 2017-2027 (USD Billion) TABLE 44. Brazil Light Gauge Steel Framing market estimates & forecasts by segment 2017-2027 (USD Billion) TABLE 45. Mexico Light Gauge Steel Framing market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 46. Mexico Light Gauge Steel Framing market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 47. Mexico Light Gauge Steel Framing market estimates & forecasts bysegment 2017-2027 (USD Billion)

TABLE 48. RoLA Light Gauge Steel Framing market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 49. RoLA Light Gauge Steel Framing market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 50. RoLA Light Gauge Steel Framing market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 51. Row Light Gauge Steel Framing market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 52. Row Light Gauge Steel Framing market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 53. Row Light Gauge Steel Framing market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 54. List of secondary sources, used in the study of global Light Gauge Steel Framing market

TABLE 55. List of primary sources, used in the study of global Light Gauge Steel Framing market

TABLE 56. Years considered for the study

TABLE 57. Exchange rates considered



List Of Figures

LIST OF FIGURES

FIG 1. Global Light Gauge Steel Framing market, research methodology

FIG 2. Global Light Gauge Steel Framing market, market estimation techniques

FIG 3. Global market size estimates & forecast methods

FIG 4. Global Light Gauge Steel Framing market, key trends 2019

FIG 5. Global Light Gauge Steel Framing market, growth prospects 2020-2027

FIG 6. Global Light Gauge Steel Framing market, porters 5 force model

FIG 7. Global Light Gauge Steel Framing market, pest analysis

FIG 8. Global Light Gauge Steel Framing market, value chain analysis

FIG 9. Global Light Gauge Steel Framing market by segment, 2017 & 2027 (USD Billion)

FIG 10. Global Light Gauge Steel Framing market by segment, 2017 & 2027 (USD Billion)

FIG 11. Global Light Gauge Steel Framing market by segment, 2017 & 2027 (USD Billion)

FIG 12. Global Light Gauge Steel Framing market by segment, 2017 & 2027 (USD Billion)

FIG 13. Global Light Gauge Steel Framing market by segment, 2017 & 2027 (USD Billion)

FIG 14. Global Light Gauge Steel Framing market, regional snapshot 2017 & 2027

FIG 15. North America Light Gauge Steel Framing market 2017 & 2027 (USD Billion)

FIG 16. Europe Light Gauge Steel Framing market 2017 & 2027 (USD Billion)

FIG 17. Asia pacific Light Gauge Steel Framing market 2017 & 2027 (USD Billion)

FIG 18. Latin America Light Gauge Steel Framing market 2017 & 2027 (USD Billion)

FIG 19. Global Light Gauge Steel Framing market, company market share analysis (2019)



I would like to order

Product name: Global Light Gauge Steel Framing Market Size study, by Type (Long Span, Wall Bearing and Skeleton), End-Use (Commercial, Residential and Industrial) and Regional Forecasts 2020-2027

Product link: https://marketpublishers.com/r/G239D852CC60EN.html

Price: US\$ 4,950.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/G239D852CC60EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature ____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970