

Global Lidocaine Market Size Study, by Formulation (Injectable Lidocaine, Topical Lidocaine, Oral Lidocaine), by Mode of Administration (Injectable, Topical, Oral), by Application (Surgical Anesthesia, Topical Pain Management, Cardiac Arrhythmia Management, Ophthalmic Anesthesia), and Regional Forecasts 2022-2032.

<https://marketpublishers.com/r/GD858198F24FEN.html>

Date: October 2024

Pages: 285

Price: US\$ 4,950.00 (Single User License)

ID: GD858198F24FEN

Abstracts

Global Lidocaine Market was valued at approximately USD 1.7 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 8.5% over the forecast period 2024-2032. Lidocaine is an amide-type local anesthetic and antiarrhythmic agent widely used for its numbing effects and ability to block nerve impulses, thus preventing pain in various medical and dental procedures. The rise in demand for minimally invasive surgeries, increasing prevalence of chronic pain, and growing applications in topical pain management solutions are fueling the growth of the Lidocaine Market. The compound's increasing utility in cosmetic procedures, dermatology, and over-the-counter pain relief products further broadens its application scope, thus driving market expansion.

The surge in cosmetic procedures, where lidocaine is used to alleviate pain during treatments like Botox injections, laser therapies, and dermal fillers, also presents significant growth opportunities. Furthermore, the growing elderly population and the rising number of surgical procedures globally will sustain the demand for lidocaine across various healthcare sectors. Innovations in drug formulations and delivery systems, coupled with rising healthcare spending and increasing disposable incomes, are expected to further bolster the market.

However, the market faces several challenges, including stringent regulatory frameworks, potential side effects such as allergic reactions and toxicity, and the

availability of alternative anesthetics like bupivacaine and procaine. The competitive landscape is also highly fragmented, with multiple manufacturers vying for market share, which may lead to pricing pressures.

Regionally, North America dominates the Lidocaine Market, attributed to its advanced healthcare infrastructure, high demand for pain management therapies, and strong presence of key pharmaceutical companies. The Asia Pacific region is expected to witness the fastest growth due to rising healthcare investments, increasing cosmetic procedures, and growing awareness of advanced medical treatments.

Major market players included in this report are:

SCILEX Pharmaceuticals, Inc.

Pfizer, Inc.

Medline Industries, Inc.

KARL STORZ

Actavis Labs UT Inc.

SonoScape Medical Corp.

Teikoku Pharma USA, Inc.

Hisamitsu Pharmaceutical Co., Inc.

Jiangsu Tianji Pharmaceutical Co. Ltd.

SOFMEDICA

Perkin Elmer

Endomed Systems

Dun & Bradstreet, Inc.

PENTAX Medical

AstraZeneca PLC

The detailed segments and sub-segments of the market are explained below:

By Formulation:

- Injectable Lidocaine
- Topical Lidocaine
- Oral Lidocaine

By Mode of Administration:

- Injectable
- Topical
- Oral

By Application:

- Surgical Anesthesia
- Topical Pain Management
- Cardiac Arrhythmia Management
- Ophthalmic Anesthesia

By Region:**North America**

- U.S.
- Canada

Europe

- UK
- Germany
- France
- Spain
- Italy
- ROE

Asia Pacific

- China
- India
- Japan
- Australia
- South Korea
- RoAPAC

Latin America

- Brazil
- Mexico

Middle East & Africa

- Saudi Arabia
- South Africa
- RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

- Market Estimates & Forecast for 10 years from 2022 to 2032.
- Annualized revenues and regional level analysis for each market segment.
- Detailed analysis of geographical landscape with Country level analysis of major

regions.

- Competitive landscape with information on major players in the market.
- Analysis of key business strategies and recommendations on future market approach.
- Analysis of competitive structure of the market.
- Demand side and supply side analysis of the market.

Contents

CHAPTER 1. GLOBAL LIDOCAINE MARKET EXECUTIVE SUMMARY

- 1.1. Global Lidocaine Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By Formulation
 - 1.3.2. By Mode of Administration
 - 1.3.3. By Application
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

CHAPTER 2. GLOBAL LIDOCAINE MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
 - 2.3.1. Inclusion & Exclusion
 - 2.3.2. Limitations
 - 2.3.3. Supply Side Analysis
 - 2.3.3.1. Availability
 - 2.3.3.2. Infrastructure
 - 2.3.3.3. Regulatory Environment
 - 2.3.3.4. Market Competition
 - 2.3.3.5. Economic Viability (Consumer's Perspective)
 - 2.3.4. Demand Side Analysis
 - 2.3.4.1. Regulatory Frameworks
 - 2.3.4.2. Technological Advancements
 - 2.3.4.3. Environmental Considerations
 - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL LIDOCAINE MARKET DYNAMICS

3.1. Market Drivers

- 3.1.1. Growing Number of Surgical Procedures
- 3.1.2. Expanding Dental and Cosmetic Applications
- 3.1.3. Increasing Incidence of Chronic Diseases

3.2. Market Challenges

- 3.2.1. Stringent Regulatory Frameworks
- 3.2.2. Availability of Alternatives and Side Effects

3.3. Market Opportunities

- 3.3.1. Technological Advancements in Drug Delivery
- 3.3.2. Rising Demand for Minimally Invasive Surgeries and Cosmetic Procedures

CHAPTER 4. GLOBAL LIDOCAINE MARKET INDUSTRY ANALYSIS

4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

4.3. Top Investment Opportunity

4.4. Top Winning Strategies

4.5. Disruptive Trends

4.6. Industry Expert Perspective

4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL LIDOCAINE MARKET SIZE & FORECAST BY FORMULATION (2022-2032)

5.1. Segment Dashboard

5.2. Global Lidocaine Market: Formulation Revenue Trend Analysis, 2022 & 2032 (USD)

Billion)

- 5.2.1. Injectable Lidocaine
- 5.2.2. Topical Lidocaine
- 5.2.3. Oral Lidocaine

CHAPTER 6. GLOBAL LIDOCAINE MARKET SIZE & FORECAST BY MODE OF ADMINISTRATION (2022-2032)

- 6.1. Segment Dashboard
- 6.2. Global Lidocaine Market: Mode of Administration Revenue Trend Analysis, 2022 & 2032 (USD Billion)
 - 6.2.1. Injectable
 - 6.2.2. Topical
 - 6.2.3. Oral

CHAPTER 7. GLOBAL LIDOCAINE MARKET SIZE & FORECAST BY APPLICATION (2022-2032)

- 7.1. Segment Dashboard
- 7.2. Global Lidocaine Market: Application Revenue Trend Analysis, 2022 & 2032 (USD Billion)
 - 7.2.1. Surgical Anesthesia
 - 7.2.2. Topical Pain Management
 - 7.2.3. Cardiac Arrhythmia Management
 - 7.2.4. Ophthalmic Anesthesia

CHAPTER 8. GLOBAL LIDOCAINE MARKET SIZE & FORECAST BY REGION (2022-2032)

- 8.1. North America Lidocaine Market
 - 8.1.1. U.S. Market
 - 8.1.1.1. Formulation Breakdown Size & Forecasts (2022-2032)
 - 8.1.1.2. Mode of Administration Breakdown Size & Forecasts (2022-2032)
 - 8.1.2. Canada Market
 - 8.1.2.1. Formulation Breakdown Size & Forecasts (2022-2032)
 - 8.1.2.2. Mode of Administration Breakdown Size & Forecasts (2022-2032)
- 8.2. Europe Lidocaine Market
 - 8.2.1. U.K. Market
 - 8.2.2. Germany Market

- 8.2.3. France Market
- 8.2.4. Spain Market
- 8.2.5. Italy Market
- 8.2.6. Rest of Europe Market
- 8.3. Asia-Pacific Lidocaine Market
 - 8.3.1. China Market
 - 8.3.2. India Market
 - 8.3.3. Japan Market
 - 8.3.4. Australia Market
 - 8.3.5. South Korea Market
 - 8.3.6. Rest of Asia Pacific Market
- 8.4. Latin America Lidocaine Market
 - 8.4.1. Brazil Market
 - 8.4.2. Mexico Market
 - 8.4.3. Rest of Latin America Market
- 8.5. Middle East & Africa Lidocaine Market
 - 8.5.1. Saudi Arabia Market
 - 8.5.2. South Africa Market
 - 8.5.3. Rest of Middle East & Africa Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Key Company SWOT Analysis
 - 9.1.1. Company
 - 9.1.2. Company
 - 9.1.3. Company
- 9.2. Top Market Strategies
- 9.3. Company Profiles
 - 9.3.1. SCILEX Pharmaceuticals
 - 9.3.1.1. Key Information
 - 9.3.1.2. Overview
 - 9.3.1.3. Financial (Subject to Data Availability)
 - 9.3.1.4. Product Summary
 - 9.3.1.5. Market Strategies
 - 9.3.2. Pfizer, Inc.
 - 9.3.3. Medline Industries, Inc.
 - 9.3.4. KARL STORZ
 - 9.3.5. Actavis Labs UT Inc.
 - 9.3.6. SonoScape Medical Corp.

- 9.3.7. Teikoku Pharma USA, Inc.
- 9.3.8. Hisamitsu Pharmaceutical Co., Inc.
- 9.3.9. Jiangsu Tianji Pharmaceutical Co. Ltd.
- 9.3.10. SOFMEDICA
- 9.3.11. Perkin Elmer
- 9.3.12. Endomed Systems
- 9.3.13. Dun & Bradstreet, Inc.
- 9.3.14. PENTAX Medical
- 9.3.15. AstraZeneca PLC

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes

List Of Tables

LIST OF TABLES

TABLE 1. Global Lidocaine Market, Report Scope

TABLE 2. Global Lidocaine Market Estimates & Forecasts by Region (2022-2032) (USD Billion)

TABLE 3. Global Lidocaine Market Estimates & Forecasts by Formulation (2022-2032) (USD Billion)

TABLE 4. Global Lidocaine Market Estimates & Forecasts by Mode of Administration (2022-2032) (USD Billion)

TABLE 5. U.S. Lidocaine Market by Formulation (2022-2032) (USD Billion)

TABLE 6. Germany Lidocaine Market by Mode of Administration (2022-2032) (USD Billion)

TABLE 7. China Lidocaine Market by Application (2022-2032) (USD Billion)

...

This list is not complete; the final report does contain more than 100 tables. The list may be updated in the final deliverable.

List Of Figures

LIST OF FIGURES

- FIG 1. Global Lidocaine Market, Research Methodology
- FIG 2. Global Lidocaine Market, Market Estimation Techniques
- FIG 3. Global Lidocaine Market Size Estimates & Forecast Methods
- FIG 4. Global Lidocaine Market, Key Trends (2023)
- FIG 5. Global Lidocaine Market Growth Prospects (2022-2032)
- FIG 6. Global Lidocaine Market, Porter's 5 Force Model
- FIG 7. Global Lidocaine Market, PESTEL Analysis
- FIG 8. Global Lidocaine Market, Value Chain Analysis
- FIG 9. Global Lidocaine Market by Formulation (2022-2032) (USD Billion)
- FIG 10. U.S. Lidocaine Market by Formulation (2022-2032) (USD Billion)

This list is not complete; the final report does contain more than 50 tables. The list may be updated in the final deliverable.

I would like to order

Product name: Global Lidocaine Market Size Study, by Formulation (Injectable Lidocaine, Topical Lidocaine, Oral Lidocaine), by Mode of Administration (Injectable, Topical, Oral), by Application (Surgical Anesthesia, Topical Pain Management, Cardiac Arrhythmia Management, Ophthalmic Anesthesia), and Regional Forecasts 2022-2032.

Product link: <https://marketpublishers.com/r/GD858198F24FEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GD858198F24FEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970