

# Global Legal AI Software Market Size Study & Forecast, by Component, Technology, Application, End Use, and Regional Forecasts 2025-2035

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## Abstracts

The Global Legal AI Software Market is valued approximately at USD 1.45 billion in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 17.3% over the forecast period 2025–2035. As the legal industry navigates through an era of rapid digital transformation, AI-powered software has swiftly emerged as a game-changing tool that is recalibrating traditional workflows across law firms, in-house legal departments, and courtrooms. Legal AI Software leverages intelligent algorithms, including natural language processing (NLP) and machine learning (ML), to automate time-consuming processes such as contract analysis, legal research, document review, and risk assessment—unlocking substantial efficiencies and enhancing strategic legal decision-making. This surge is largely driven by mounting pressure on legal teams to do more with less, the increasing complexity of regulatory compliance, and the need for precision and speed in legal operations.

The evolving demand for intelligent legal tech is reshaping how legal services are delivered globally. Law firms and corporate counsels are increasingly deploying AI to handle high-volume, low-value tasks with greater speed and accuracy—thereby enabling lawyers to focus on higher-order advisory functions. Natural language processing enables the parsing and contextual understanding of statutes, case laws, and contractual terms, while machine learning continuously improves prediction models for litigation outcomes or compliance risks. The growing demand for customizable AI solutions that integrate seamlessly with existing legal platforms has opened lucrative avenues for software developers and cloud service providers. However, despite its promising trajectory, concerns surrounding algorithmic transparency, data privacy, and the lack of regulatory frameworks governing AI's legal decision-making capacity could temper market expansion in certain jurisdictions.

Regionally, North America stands as the dominant force in the global legal AI software market, underpinned by robust investment in legal tech startups, early adoption among leading law firms, and a well-established IT infrastructure. Major U.S. legal firms are actively integrating AI modules for document automation, predictive analytics, and e-discovery tools, fueling regional market share. Europe is not far behind, led by digital justice initiatives across Germany, the UK, and the Nordics. The Asia Pacific region is expected to exhibit the fastest growth rate during the forecast period, thanks to expanding legal services in developing nations such as India and China, the digitization of court systems, and growing awareness of AI's benefits in the public and private legal sectors. Additionally, increasing partnerships between legal tech providers and traditional law firms in these regions are paving the way for disruptive innovation in legal practice.

Major market player included in this report are:

IBM Corporation

Casetext Inc.

Thomson Reuters Corporation

LexisNexis (RELX)

OpenText Corporation

Luminance Technologies Ltd

Neota Logic Inc.

LawGeex

Kira Systems

Veritone Inc.

Everlaw Inc.

eBrevia (by Donnelley Financial Solutions)

ROSS Intelligence Inc.

ZER?

ThoughtRiver

### Global Legal AI Software Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period - 2025-2035

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segments of the market are explained below:

By Component:

Solution

Services

By Technology:

Natural Language Processing Technology

Machine Learning and Deep Learning Technology

By Application:

Legal Research

Contract Analysis

Case Prediction

Compliance

E-Discovery

Others

By End Use:

Law Firms

Corporate Legal Departments

Government Agencies

Others

By Region:

## North America

U.S.

Canada

## Europe

UK

Germany

France

Spain

Italy

ROE

## Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

## Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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