

Global Leather Chemicals Market Size study, by Product (Biocides, Surfactants, Chromium Sulfate, Polyurethane Resins, Sodium Bicarbonate and Others), by Process (Tanning & Dyeing, Beamhouse and Finishing), by End-use (Footwear, Upholstery, Garments and Leather Goods), and Regional Forecasts 2021-2027

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Abstracts

Global Leather Chemicals Market is valued approximately at USD 8.08 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 7.3% over the forecast period 2021-2027. Leather chemicals are required to process raw material hides into finished products, as they are responsible for providing colour, texture, pattern and smoothness to the product. Favourable government decisions regarding leather industry and rise in utilization of leather chemicals for pH neutralization and reduction of pH in rechroming process are increasing the demand for leather chemicals. For instance, in 2017, government of India reduced GST (goods and services tax) for leather products, leather garments and leather chemicals from 28% to 18%. Similarly, in 2018, GST was reduced from 18% to 5% on job work for manufacturing leather goods and footwear. Furthermore, ongoing research on bio-based and eco-friendly products is expected to fuel the demand in coming years. However, growing environmental concern and stringent regulations regarding use of leather chemicals are expected to hinder the growth during forecast period.

Asia Pacific, North America, Europe, Latin America, and Rest of the World are the regions considered for regional analysis of the global Leather Chemicals Market. Asia Pacific is the dominating region across the world in terms of market share due to low price labour and continuous supply of raw material in the region. Whereas Europe is

anticipated to exhibit the highest growth rate over the forecast period 2021-2027, as the region dominates the footwear, consumer appliances and automobile industries.

Major market player included in this report are:

Stahl International B.V.

Lanxess AG

Bayer AG

Elementis plc

Chemtan Company, Inc.

Lawrence Industries Limited

Zschimmer & Schwarz GmbH & Co KG Chemische Fabriken

Schill+Seilacher GmbH

Indofil Industries Limited

Pulcra Chemicals GmbH

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Biocides

Surfactants

Chromium Sulfate

Polyurethane Resins

Sodium Bicarbonate

Others

By Process:

Tanning & Dyeing

Beamhouse

Finishing

By End-use:

Footwear

Upholstery
Garments
Leather Goods

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019

Base year – 2020

Forecast period – 2021 to 2027.

Target Audience of the Global Leather Chemicals Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2027 (USD Billion)
 - 1.2.1. Leather Chemicals Market , by Region, 2019-2027 (USD Billion)
 - 1.2.2. Leather Chemicals Market , by Product, 2019-2027 (USD Billion)
 - 1.2.3. Leather Chemicals Market , by Process , 2019-2027 (USD Billion)
 - 1.2.4. Leather Chemicals Market , by End-use, 2019-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL LEATHER CHEMICALS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL LEATHER CHEMICALS MARKET DYNAMICS

- 3.1. Leather Chemicals Market Impact Analysis (2019-2027)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Increasing demand from textile industry
 - 3.1.1.2. Rising demand from home furnishing segment
 - 3.1.2. Market Restraint
 - 3.1.2.1. Growing environmental concern and stringent regulations
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Rising demand for recycled polyester staple fiber

CHAPTER 4. GLOBAL LEATHER CHEMICALS MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers

- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2027)
- 4.2. PEST Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL LEATHER CHEMICALS MARKET, BY PRODUCT

- 5.1. Market Snapshot
- 5.2. Global Leather Chemicals Market by Product, Performance - Potential Analysis
- 5.3. Global Leather Chemicals Market Estimates & Forecasts by Product 2018-2027 (USD Billion)
- 5.4. Leather Chemicals Market , Sub Segment Analysis
 - 5.4.1. Biocides
 - 5.4.2. Surfactants
 - 5.4.3. Chromium Sulfate
 - 5.4.4. Polyurethane Resins
 - 5.4.5. Sodium Bicarbonate
 - 5.4.6. Others

CHAPTER 6. GLOBAL LEATHER CHEMICALS MARKET, BY PROCESS

- a. Market Snapshot
- 6.1. Global Leather Chemicals Market by Process, Performance - Potential Analysis
- 6.2. Global Leather Chemicals Market Estimates & Forecasts by Process 2018-2027 (USD Billion)
- 6.3. Leather Chemicals Market , Sub Segment Analysis
 - 6.3.1. Tanning & Dyeing
 - 6.3.2. Beamhouse
 - 6.3.3. Finishing

CHAPTER 7. GLOBAL LEATHER CHEMICALS MARKET, BY END-USE

b. Market Snapshot

7.1. Global Leather Chemicals Market by End-use, Performance - Potential Analysis

7.2. Global Leather Chemicals Market Estimates & Forecasts by End-use 2018-2027
(USD Billion)

7.3. Leather Chemicals Market , Sub Segment Analysis

7.3.1. Footwear

7.3.2. Upholstery

7.3.3. Garments

7.3.4. Leather Goods

CHAPTER 8. GLOBAL LEATHER CHEMICALS MARKET , REGIONAL ANALYSIS

8.1. Leather Chemicals Market , Regional Market Snapshot

8.2. North America Leather Chemicals Market

8.2.1. U.S. Leather Chemicals Market

8.2.1.1. Product breakdown estimates & forecasts, 2018-2027

8.2.1.2. Process breakdown estimates & forecasts, 2018-2027

8.2.1.3. End-use breakdown estimates & forecasts, 2018-2027

8.2.2. Canada Leather Chemicals Market

8.3. Europe Leather Chemicals Market Snapshot

8.3.1. U.K. Leather Chemicals Market

8.3.2. Germany Leather Chemicals Market

8.3.3. France Leather Chemicals Market

8.3.4. Spain Leather Chemicals Market

8.3.5. Italy Leather Chemicals Market

8.3.6. Rest of Europe Leather Chemicals Market

8.4. Asia-Pacific Leather Chemicals Market Snapshot

8.4.1. China Leather Chemicals Market

8.4.2. India Leather Chemicals Market

8.4.3. Japan Leather Chemicals Market

8.4.4. Australia Leather Chemicals Market

8.4.5. South Korea Leather Chemicals Market

8.4.6. Rest of Asia Pacific Leather Chemicals Market

8.5. Latin America Leather Chemicals Market Snapshot

8.5.1. Brazil Leather Chemicals Market

8.5.2. Mexico Leather Chemicals Market

8.6. Rest of The World Leather Chemicals Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

9.1. Top Market Strategies

9.2. Company Profiles

9.2.1. Stahl International B.V.

9.2.1.1. Key Information

9.2.1.2. Overview

9.2.1.3. Financial (Subject to Data Availability)

9.2.1.4. Product Summary

9.2.1.5. Recent Developments

9.2.2. Lanxess AG

9.2.3. Bayer AG

9.2.4. Elementis plc

9.2.5. Chemtan Company, Inc.

9.2.6. Lawrence Industries Limited

9.2.7. Zschimmer & Schwarz GmbH & Co KG Chemische Fabriken

9.2.8. Schill+Seilacher GmbH

9.2.9. Indofil Industries Limited

9.2.10. Pulcra Chemicals GmbH

CHAPTER 10. RESEARCH PROCESS

10.1. Research Process

10.1.1. Data Mining

10.1.2. Analysis

10.1.3. Market Estimation

10.1.4. Validation

10.1.5. Publishing

10.2. Research Attributes

10.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 2. Global Leather Chemicals Market , report scope

TABLE 3. Global Leather Chemicals Market estimates & forecasts by region 2018-2027 (USD Billion)

TABLE 4. Global Leather Chemicals Market estimates & forecasts by Product 2018-2027 (USD Billion)

TABLE 5. Global Leather Chemicals Market estimates & forecasts by Process 2018-2027 (USD Billion)

TABLE 6. Global Leather Chemicals Market estimates & forecasts by End-use 2018-2027 (USD Billion)

TABLE 7. Global Leather Chemicals Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 8. Global Leather Chemicals Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 9. Global Leather Chemicals Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 10. Global Leather Chemicals Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 11. Global Leather Chemicals Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 12. Global Leather Chemicals Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 13. Global Leather Chemicals Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 14. Global Leather Chemicals Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 15. Global Leather Chemicals Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 16. Global Leather Chemicals Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 17. Global Leather Chemicals Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 18. Global Leather Chemicals Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 19. Global Leather Chemicals Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 20. Global Leather Chemicals Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 21. Global Leather Chemicals Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 22. Global Leather Chemicals Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 23. U.S. Leather Chemicals Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 24. U.S. Leather Chemicals Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 25. U.S. Leather Chemicals Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 26. Canada Leather Chemicals Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 27. Canada Leather Chemicals Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 28. Canada Leather Chemicals Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 29. UK Leather Chemicals Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 30. UK Leather Chemicals Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 31. UK Leather Chemicals Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 32. Germany Leather Chemicals Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 33. Germany Leather Chemicals Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 34. Germany Leather Chemicals Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 35. France Leather Chemicals Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 36. France Leather Chemicals Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 37. France Leather Chemicals Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 38. Spain Leather Chemicals Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 39. Spain Leather Chemicals Market estimates & forecasts by segment

2018-2027 (USD Billion)

TABLE 40. Spain Leather Chemicals Market estimates & forecasts by segment

2018-2027 (USD Billion)

TABLE 41. Italy Leather Chemicals Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 42. Italy Leather Chemicals Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 43. Italy Leather Chemicals Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 44. ROE Leather Chemicals Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 45. ROE Leather Chemicals Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 46. ROE Leather Chemicals Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 47. China Leather Chemicals Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 48. China Leather Chemicals Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 49. China Leather Chemicals Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 50. India Leather Chemicals Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 51. India Leather Chemicals Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 52. India Leather Chemicals Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 53. Japan Leather Chemicals Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 54. Japan Leather Chemicals Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 55. Japan Leather Chemicals Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 56. Australia Leather Chemicals Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 57. Australia Leather Chemicals Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 58. Australia Leather Chemicals Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 59. South Korea Leather Chemicals Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 60. South Korea Leather Chemicals Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 61. South Korea Leather Chemicals Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 62. ROPAC Leather Chemicals Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 63. ROPAC Leather Chemicals Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 64. ROPAC Leather Chemicals Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 65. Brazil Leather Chemicals Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 66. Brazil Leather Chemicals Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 67. Brazil Leather Chemicals Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 68. Mexico Leather Chemicals Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 69. Mexico Leather Chemicals Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 70. Mexico Leather Chemicals Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 71. ROLA Leather Chemicals Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 72. ROLA Leather Chemicals Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 73. ROLA Leather Chemicals Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 74. ROW Leather Chemicals Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 75. ROW Leather Chemicals Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 76. ROW Leather Chemicals Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 77. List of secondary sources used in the study of global Leather Chemicals Market .

TABLE 78. List of primary sources used in the study of global Leather Chemicals

Market .

TABLE 79. Years considered for the study.

TABLE 80. Exchange rates considered.

List Of Figures

LIST OF FIGURES

- FIG 1. Global Leather Chemicals Market , research methodology
- FIG 2. Global Leather Chemicals Market , market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Leather Chemicals Market , key trends 2020
- FIG 5. Global Leather Chemicals Market , growth prospects 2021-2027
- FIG 6. Global Leather Chemicals Market , porters 5 force model
- FIG 7. Global Leather Chemicals Market , pest analysis
- FIG 8. Global Leather Chemicals Market , value chain analysis
- FIG 9. Global Leather Chemicals Market by segment, 2018 & 2027 (USD Billion)
- FIG 10. Global Leather Chemicals Market by segment, 2018 & 2027 (USD Billion)
- FIG 11. Global Leather Chemicals Market by segment, 2018 & 2027 (USD Billion)
- FIG 12. Global Leather Chemicals Market by segment, 2018 & 2027 (USD Billion)
- FIG 13. Global Leather Chemicals Market by segment, 2018 & 2027 (USD Billion)
- FIG 14. Global Leather Chemicals Market by segment, 2018 & 2027 (USD Billion)
- FIG 15. Global Leather Chemicals Market by segment, 2018 & 2027 (USD Billion)
- FIG 16. Global Leather Chemicals Market by segment, 2018 & 2027 (USD Billion)
- FIG 17. Global Leather Chemicals Market , regional snapshot 2018 & 2027
- FIG 18. North America Leather Chemicals Market 2018 & 2027 (USD Billion)
- FIG 19. Europe Leather Chemicals Market 2018 & 2027 (USD Billion)
- FIG 20. Asia-Pacific Leather Chemicals Market 2018 & 2027 (USD Billion)
- FIG 21. Latin America Leather Chemicals Market 2018 & 2027 (USD Billion)
- FIG 22. Global Leather Chemicals Market , company market share analysis (2020)

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