

Global LDPE & LLDPE Sealant Web Films Market Size study & Forecast, by Material Type (Low-density Polyethylene (LDPE), Linear Low-density Polyethylene (LLDPE)), by Thickness (Up to 45 Micron, 46 to 60 Micron, Above 60 Micron), by Application (Flat Pouches, Standup Pouches, Bags & Others), by End-User (Food & Beverage, Pharmaceutical, Electrical & Electronics, Cosmetics & Personal Care, Others) and Regional Analysis, 2022-2029

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Abstracts

Global LDPE & LLDPE Sealant Web Films Market is valued at approximately USD 299.14 million in 2021 and is anticipated to grow with a healthy growth rate of more than 4.2% over the forecast period 2022-2029. Low-density polyethylene (LDPE) and linear low-density polyethylene (LLDPE) sealant web films are a variety of sealant web films that offer high heat-sealing strength LDPE and LLDPE plastics. These sealant web films required low heat energy to seal and present a strong moisture barrier. Factors such as the increasing requirements for protective solutions in the packaging industry, growing industrialization, coupled with the rising application of LDPE & LLDPE Sealant Web Films in various industries are propelling the market demand around the world.

The surging demand for frozen food packaging is driving the LDPE & LLDPE sealant web films market owing to its functional features and exceptional barrier properties. According to Statista, in Latin America the frozen food packaging market value for USD 6.37 million, which is projected to bolster and expected to reach USD 7.53 million by the year 2025. Therefore, the high consumption of frozen food as a result of quick alternatives for meals is stimulating market growth in the global market. Moreover, the

increasing developments in technology, as well as the introduction of bio-based sealant web films are presenting a large opportunity for the multilayer LDPE & LLDPE sealant web films market in the forthcoming years. However, issues with recyclability of the films and depletion in the availability of fossil fuels increasing price of oil-based plastics are hindering market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global LDPE & LLDPE Sealant Web Films Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America dominated the market in terms of revenue, owing to the rising demand for processed food items and the growth of the e-commerce sector. Whereas, the Asia Pacific is expected to grow at the highest growth rate over the forecasting period. Factors such as the increase in the number of small and unorganized packaging manufacturers in the region, as well as the rapid expansion of food & beverage industries are burgeoning the market growth in the forecasting years.

Major market players included in this report are:

Berry Global, Inc.

Mitsui Chemicals Tohcello, Inc.

Polyfilm Group

DIC Corporation

Avery Dennison Corporation

DuPont de Nemours, Inc.

Plastic Suppliers, Inc.

Winpak Ltd.

ProAmpac LLC

Dai Nippon Printing Co., Ltd.

Recent Developments in the Market:

In August 2022, Berry announced the launch of recycled PET versions of its most popular and best-selling thermoformed and injection that is stretch blow moulded food packaging (rPET).

In February 2021, ProAmpac LLC unveils its high-performance recyclable film for frozen food packaging which is a polyethylene-based laminated structure and provides robust sealant technology.

In July 2021, DIC Corporation declares the introduction of a new coating resin product that is available on the company's website. The new product finder makes it easy for customers to choose the best product for their needs from DIC's portfolio of more than 300 coating resins, along with the essential characteristics, confirm suggested applications, and other basic product information.

Global LDPE & LLDPE Sealant Web Films Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Material Type, Thickness, Application, End-User, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Material Type:

Low-density Polyethylene (LDPE)

Linear Low-density Polyethylene (LLDPE)

By Thickness:

Up to 45 Micron

46 to 60 Micron

Above 60 Micron

By Application:

Flat Pouches

Standup Pouches

Bags & Others

By End-User:

Food & Beverage

Pharmaceutical

Electrical & Electronics
Cosmetics & Personal Care
Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

ROLA

Rest of the World

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