

Global Laser Micromachining Tools Market Size study & Forecast, by Application (Drilling, Cutting & Milling, Marking & Engraving, Scribing, Texturing & Patterning, Structuring, Others), by Process (Additive, Subtractive), by End-User (Automotive, Aerospace and Defense, Medical and Pharmaceuticals, Electronic Products, Others) and Regional Analysis, 2023-2030

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Abstracts

Global Laser Micromachining Tools Market is valued at approximately USD 324.06 Million in 2022 and is anticipated to grow with a healthy growth rate of more than 5.3% during the forecast period 2023-2030. Laser micromachining tools are a specialized category of equipment designed for precision material processing at the microscale using laser technology. These tools leverage the unique properties of lasers, such as high intensity, coherence, and focused beams, to perform intricate and accurate operations on various materials, including metals, polymers, ceramics, and semiconductors. These tools enable tasks such as cutting, drilling, engraving, and surface modification with micron-level precision, offering advantages such as minimal heat-affected zones and non-contact processing. The Laser Micromachining Tools Market is expanding because of factors such as the increasing demand for miniaturized components, the growing semiconductor industry and the rising deployment of industrial robots.

The rising deployment of industrial robots is a key driver behind the growth of the Laser Micromachining Tools Market. As industries increasingly adopt automation and robotics to enhance efficiency and precision in manufacturing processes, there is a growing demand for advanced tools such as laser micromachining systems. Industrial robots often require highly precise machining tools for tasks such as cutting, drilling, and

engraving in various materials at a microscale level. Laser micromachining tools offer unparalleled precision, speed, and versatility, making them ideal for integration with robotic systems. This integration enables manufacturers to achieve higher levels of automation while maintaining tight tolerances and achieving intricate designs. Consequently, as the use of industrial robots continues to rise across sectors such as automotive, electronics, medical devices, and aerospace, the demand for laser micromachining tools is expected to grow significantly, driving the expansion of the market. According to the International Federation of Robotics, in June 2022, the global shipment of industrial robots reached approximately 486,800 units, marking a significant 27% increase compared to the previous year in 2021. Additionally, the report reveals that the installation of industrial robots showed substantial growth, with installations rising from 3,919,000 units in 2019 to 5,170,000 units in 2021. Thus, the rising adoption of industrial robots is driving market growth. In addition, rising demand in the aerospace industry and rising medical device manufacturing are some factors creating new opportunities for market growth. However, the availability of alternative technologies and high initial costs of machinery stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Laser Micromachining Tools Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 due to the proliferation of manufacturing facilities and the burgeoning domestic production of batteries and electric vehicles, automotive manufacturers are significantly investing in new manufacturing plants to cater to the escalating consumer demand. This surge in production capacity is not limited to electric vehicle assembly lines and extends to encompass robust growth in electronics manufacturing sectors across both developed and emerging economies. Asia Pacific is expected to grow at the fastest rate over the forecast period, owing to factors such as surging demand for consumer electronics, optoelectronics, and the burgeoning electric vehicle manufacturing sector is positively impacting Asian countries, with China, India, and Japan at the forefront of a transition towards electrification in automotive and other industries such as optoelectronics and consumer electronics. Companies are strategically establishing semiconductor-based device manufacturing facilities to cater to industrial utility applications. The shift towards electric vehicle manufacturing and the production of optoelectronics devices in emerging economies such as India and Indonesia are anticipated to drive the demand for laser micromachining tools.

Major market player included in this report are:

Coherent Inc.

IPG Photonics Corporation

Trumpf Group

GF Machining Solutions Management S.A.

Jenoptik AG

3D-Micromac AG

Han's Laser Technology Industry Group Co., Ltd.

Lumentum Holdings Inc.

MKS Instruments, Inc.

Makino Milling Machine Co., Ltd.

Recent Developments in the Market:

In September 2022, The LASEA Group successfully acquired CHEVAL, a company based in France known for its expertise in designing and manufacturing products and solutions tailored for laser micro-cutting applications. This strategic move by the LASEA Group aims to diversify and enhance its product portfolio while extending its market presence.

In May 2021, 3-D Micromac AG introduced a cutting-edge product named microCETI, a laser micromachining platform designed to facilitate three-dimensional laser processes in the manufacturing of microLED displays. This platform ensures precise and high-precision material processing, contributing to advancements in microLED display manufacturing technology.

Global Laser Micromachining Tools Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Application, Process, End-User, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Application:

Drilling

Cutting & Milling

Marking & Engraving

Scribing

Texturing & Patterning

Structuring

Others

By Process:

Additive

Subtractive

By Application:

Automotive

Aerospace and Defense

Medical and Pharmaceuticals

Electronic Products

Optoelectronics and Photonics

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

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Rest of Middle East & Africa

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