

# **Global Laparoscopic Instruments Market Size study, by Product (Laparoscope, Insufflator, Suction/Irrigation systems, Access & Energy Devices), Application (Gynecology, General, Urology, Colorectal, Bariatric, Pediatric), End User (Hospital, ASC) and Regional Forecasts 2020-2027**

<https://marketpublishers.com/r/G5B9D5B9B20BEN.html>

Date: May 2021

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G5B9D5B9B20BEN

## **Abstracts**

Global Laparoscopic Instruments Market is valued approximately USD 10.93 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 12.5 % over the forecast period 2020-2027. Laparoscopy is referred to as a type of surgery in which small incisions are made in the body, such as abdominal wall through which a laparoscope as well as other instruments can be placed to allow structures within the internal body cavity to be seen. Increasing technological advancements, rising prevalence of chronic diseases, and the growing demand for minimally-invasive surgery in Laparoscopic market. The American Association of Gynecologic Laparoscopists (AAGL) and the International Society of Gynecologic Endoscopy (ISGE) have been collaborating with healthcare agencies in South Africa, to create awareness about the benefits of MIS, and improve the adoption rate. However, US government planned to reduce Medicare spending by USD 716 billion over the next ten years and affect the sales of their technologically advanced for medical device manufacturers to secure investments of new products which impedes the growth of the market over the forecast period of 2021-2027. Also, rapid growth of the healthcare industry in emerging markets such as Brazil, Russia, India, China, and South Africa (BRICS) is likely to increase the market growth during the forecast period.

The regional analysis of global Laparoscopic Instruments Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the

World. North America is the leading/significant region across the world in terms of market share owing to the growth in the geriatric and chronically ill population, increasing number of minimally invasive surgeries, and technological advancements.. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027. Factors such as low regulatory barriers for trade, improving healthcare infrastructure, growth in patient population, growing healthcare expenditure, strengthening distribution networks of market leaders, and the rising medical tourism in these countries would create lucrative growth prospects for the Laparoscopic Instruments Market across Asia-Pacific region.

Major market player included in this report are:

Intuitive Surgical (US)  
Stryker Corporation  
Olympus Corporation (Japan)  
Karl Storz GmbH & CO. KG (Germany)  
Medtronic PLC (Ireland)  
Microline Surgical, Inc. (US)  
B. Braun Melsungen AG (Germany)  
SCH?LLY Fiberoptic GmbH (Germany)  
Optomic (Spain)  
Peters Surgical (France)

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Laparoscope  
Insufflator  
Suction/Irrigation systems,  
Access & Energy Devices

By Application:

Gynecology  
General Surgery  
Urology  
Colorectal

Bariatric

Pediatric

By End User:

Hospital  
ASC

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018

Base year – 2019

Forecast period – 2020 to 2027

Target Audience of the Global Laparoscopic Instruments Market Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2018-2027 (USD Billion)
  - 1.2.1. Laparoscopic Instruments Market, by Region, 2018-2027 (USD Billion)
  - 1.2.2. Laparoscopic Instruments Market, by Product, 2018-2027 (USD Billion)
  - 1.2.3. Laparoscopic Instruments Market, by Application, 2018-2027 (USD Billion)
  - 1.2.4. Laparoscopic Instruments Market, by End User, 2018-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL LAPAROSCOPIC INSTRUMENTS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL LAPAROSCOPIC INSTRUMENTS MARKET DYNAMICS

- 3.1. Laparoscopic Instruments Market Impact Analysis (2018-2027)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Increasing technological advancements
    - 3.1.1.2. Rising prevalence of chronic diseases
    - 3.1.1.3. Growing demand for minimally-invasive surgery
    - 3.1.1.4. Increasing number of laparoscopic procedures
  - 3.1.2. Market Restraint
    - 3.1.2.1. US government planned to reduce Medicare spending by USD
    - 3.1.2.2. High cost of the device
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Rapid growth of healthcare industry in emerging markets
    - 3.1.3.2. Increasing adoption rate

## **CHAPTER 4. GLOBAL LAPAROSCOPIC INSTRUMENTS MARKET INDUSTRY ANALYSIS**

### **4.1. Porter's 5 Force Model**

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2017-2027)

### **4.2. PEST Analysis**

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological

### **4.3. Investment Adoption Model**

### **4.4. Analyst Recommendation & Conclusion**

## **CHAPTER 5. GLOBAL LAPAROSCOPIC INSTRUMENTS MARKET, BY PRODUCT**

### **5.1. Market Snapshot**

### **5.2. Global Laparoscopic Instruments Market by Product, Performance - Potential Analysis**

### **5.3. Global Laparoscopic Instruments Market Estimates & Forecasts by Product 2017-2027 (USD Billion)**

### **5.4. Laparoscopic Instruments Market, Sub Segment Analysis**

- 5.4.1. Laparoscope
- 5.4.2. Insufflator
- 5.4.3. Suction/Irrigation systems,
- 5.4.4. Access & Energy Devices

## **CHAPTER 6. GLOBAL LAPAROSCOPIC INSTRUMENTS MARKET, BY APPLICATION**

### **6.1. Market Snapshot**

### **6.2. Global Laparoscopic Instruments Market by Application, Performance - Potential Analysis**

### **6.3. Global Laparoscopic Instruments Market Estimates & Forecasts by Application 2017-2027 (USD Billion)**

## 6.4. Laparoscopic Instruments Market, Sub Segment Analysis

- 6.4.1. Gynecology
- 6.4.2. General Surgery
- 6.4.3. Urology
- 6.4.4. Colorectal
- 6.4.5. Bariatric
- 6.4.6. Pediatric

## **CHAPTER 7. GLOBAL LAPAROSCOPIC INSTRUMENTS MARKET, BY END USER**

### 7.1. Market Snapshot

### 7.2. Global Laparoscopic Instruments Market by End User, Performance - Potential Analysis

### 7.3. Global Laparoscopic Instruments Market Estimates & Forecasts by End User 2017-2027 (USD Billion)

### 7.4. Laparoscopic Instruments Market, Sub Segment Analysis

- 7.4.1. Hospital
- 7.4.2. ASC

## **CHAPTER 8. GLOBAL LAPAROSCOPIC INSTRUMENTS MARKET, REGIONAL ANALYSIS**

### 8.1. Laparoscopic Instruments Market, Regional Market Snapshot

### 8.2. North America Laparoscopic Instruments Market

#### 8.2.1. U.S. Laparoscopic Instruments Market

- 8.2.1.1. Product breakdown estimates & forecasts, 2017-2027
- 8.2.1.2. Application breakdown estimates & forecasts, 2017-2027
- 8.2.1.3. End User breakdown estimates & forecasts, 2017-2027

#### 8.2.2. Canada Laparoscopic Instruments Market

### 8.3. Europe Laparoscopic Instruments Market Snapshot

- 8.3.1. U.K. Laparoscopic Instruments Market
- 8.3.2. Germany Laparoscopic Instruments Market
- 8.3.3. France Laparoscopic Instruments Market
- 8.3.4. Spain Laparoscopic Instruments Market
- 8.3.5. Italy Laparoscopic Instruments Market
- 8.3.6. Rest of Europe Laparoscopic Instruments Market

### 8.4. Asia-Pacific Laparoscopic Instruments Market Snapshot

- 8.4.1. China Laparoscopic Instruments Market
- 8.4.2. India Laparoscopic Instruments Market

- 8.4.3. Japan Laparoscopic Instruments Market
- 8.4.4. Australia Laparoscopic Instruments Market
- 8.4.5. South Korea Laparoscopic Instruments Market
- 8.4.6. Rest of Asia Pacific Laparoscopic Instruments Market
- 8.5. Latin America Laparoscopic Instruments Market Snapshot
  - 8.5.1. Brazil Laparoscopic Instruments Market
  - 8.5.2. Mexico Laparoscopic Instruments Market
- 8.6. Rest of The World Laparoscopic Instruments Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

- 9.1. Top Market Strategies
- 9.2. Company Profiles
  - 9.2.1. Intuitive Surgical (US)
    - 9.2.1.1. Key Information
    - 9.2.1.2. Overview
    - 9.2.1.3. Financial (Subject to Data Availability)
    - 9.2.1.4. Product Summary
    - 9.2.1.5. Recent Developments
  - 9.2.2. Stryker Corporation
  - 9.2.3. Olympus Corporation (Japan)
  - 9.2.4. Karl Storz GmbH & CO. KG (Germany)
  - 9.2.5. Medtronic PLC (Ireland)
  - 9.2.6. Microline Surgical, Inc. (US)
  - 9.2.7. B. Braun Melsungen AG (Germany)
  - 9.2.8. SCH?LLY Fiberoptic GmbH (Germany)
  - 9.2.9. Optomic (Spain)
  - 9.2.10. Peters Surgical (France)

## **CHAPTER 10. RESEARCH PROCESS**

- 10.1. Research Process
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation
  - 10.1.4. Validation
  - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption





## List Of Tables

### LIST OF TABLES

- TABLE 1. Global Laparoscopic Instruments market, report scope
- TABLE 2. Global Laparoscopic Instruments market estimates & forecasts by Region 2017-2027 (USD Billion)
- TABLE 3. Global Laparoscopic Instruments market estimates & forecasts by Product 2017-2027 (USD Billion)
- TABLE 4. Global Laparoscopic Instruments market estimates & forecasts by Application 2017-2027 (USD Billion)
- TABLE 5. Global Laparoscopic Instruments market estimates & forecasts by End User 2017-2027 (USD Billion)
- TABLE 6. Global Laparoscopic Instruments market by segment, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 7. Global Laparoscopic Instruments market by region, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 8. Global Laparoscopic Instruments market by segment, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 9. Global Laparoscopic Instruments market by region, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 10. Global Laparoscopic Instruments market by segment, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 11. Global Laparoscopic Instruments market by region, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 12. Global Laparoscopic Instruments market by segment, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 13. Global Laparoscopic Instruments market by region, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 14. Global Laparoscopic Instruments market by segment, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 15. Global Laparoscopic Instruments market by region, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 16. U.S. Laparoscopic Instruments market estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 17. U.S. Laparoscopic Instruments market estimates & forecasts by segment 2017-2027 (USD Billion)
- TABLE 18. U.S. Laparoscopic Instruments market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 19. Canada Laparoscopic Instruments market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 20. Canada Laparoscopic Instruments market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 21. Canada Laparoscopic Instruments market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 22. UK Laparoscopic Instruments market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 23. UK Laparoscopic Instruments market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 24. UK Laparoscopic Instruments market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 25. Germany Laparoscopic Instruments market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 26. Germany Laparoscopic Instruments market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 27. Germany Laparoscopic Instruments market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 28. RoE Laparoscopic Instruments market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 29. RoE Laparoscopic Instruments market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 30. RoE Laparoscopic Instruments market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 31. China Laparoscopic Instruments market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 32. China Laparoscopic Instruments market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 33. China Laparoscopic Instruments market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 34. India Laparoscopic Instruments market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 35. India Laparoscopic Instruments market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 36. India Laparoscopic Instruments market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 37. Japan Laparoscopic Instruments market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 38. Japan Laparoscopic Instruments market estimates & forecasts by segment

2017-2027 (USD Billion)

TABLE 39. Japan Laparoscopic Instruments market estimates & forecasts by segment

2017-2027 (USD Billion)

TABLE 40. RoAPAC Laparoscopic Instruments market estimates & forecasts,

2017-2027 (USD Billion)

TABLE 41. RoAPAC Laparoscopic Instruments market estimates & forecasts by  
segment 2017-2027 (USD Billion)

TABLE 42. RoAPAC Laparoscopic Instruments market estimates & forecasts by  
segment 2017-2027 (USD Billion)

TABLE 43. Brazil Laparoscopic Instruments market estimates & forecasts, 2017-2027  
(USD Billion)

TABLE 44. Brazil Laparoscopic Instruments market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 45. Brazil Laparoscopic Instruments market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 46. Mexico Laparoscopic Instruments market estimates & forecasts, 2017-2027  
(USD Billion)

TABLE 47. Mexico Laparoscopic Instruments market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 48. Mexico Laparoscopic Instruments market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 49. RoLA Laparoscopic Instruments market estimates & forecasts, 2017-2027  
(USD Billion)

TABLE 50. RoLA Laparoscopic Instruments market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 51. RoLA Laparoscopic Instruments market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 52. Row Laparoscopic Instruments market estimates & forecasts, 2017-2027  
(USD Billion)

TABLE 53. Row Laparoscopic Instruments market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 54. Row Laparoscopic Instruments market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 55. List of secondary sources, used in the study of global Laparoscopic  
Instruments market

TABLE 56. List of primary sources, used in the study of global Laparoscopic  
Instruments market

TABLE 57. Years considered for the study

TABLE 58. Exchange rates considered



## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Laparoscopic Instruments market, research methodology
- FIG 2. Global Laparoscopic Instruments market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Laparoscopic Instruments market, key trends 2019
- FIG 5. Global Laparoscopic Instruments market, growth prospects 2020-2027
- FIG 6. Global Laparoscopic Instruments market, porters 5 force model
- FIG 7. Global Laparoscopic Instruments market, pest analysis
- FIG 8. Global Laparoscopic Instruments market, value chain analysis
- FIG 9. Global Laparoscopic Instruments market by segment, 2017 & 2027 (USD Billion)
- FIG 10. Global Laparoscopic Instruments market by segment, 2017 & 2027 (USD Billion)
- FIG 11. Global Laparoscopic Instruments market by segment, 2017 & 2027 (USD Billion)
- FIG 12. Global Laparoscopic Instruments market by segment, 2017 & 2027 (USD Billion)
- FIG 13. Global Laparoscopic Instruments market by segment, 2017 & 2027 (USD Billion)
- FIG 14. Global Laparoscopic Instruments market, regional snapshot 2017 & 2027
- FIG 15. North America Laparoscopic Instruments market 2017 & 2027 (USD Billion)
- FIG 16. Europe Laparoscopic Instruments market 2017 & 2027 (USD Billion)
- FIG 17. Asia pacific Laparoscopic Instruments market 2017 & 2027 (USD Billion)
- FIG 18. Latin America Laparoscopic Instruments market 2017 & 2027 (USD Billion)
- FIG 19. Global Laparoscopic Instruments market, company market share analysis (2019)

## I would like to order

Product name: Global Laparoscopic Instruments Market Size study, by Product (Laparoscope, Insufflator, Suction/Irrigation systems, Access & Energy Devices), Application (Gynecology, General, Urology, Colorectal, Bariatric, Pediatric), End User (Hospital, ASC) and Regional Forecasts 2020-2027

Product link: <https://marketpublishers.com/r/G5B9D5B9B20BEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G5B9D5B9B20BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970