

Global Laparoscopic Devices Market Size study, by Product Type (Laparoscopes, Energy system, Trocars, Closure devices, Suction/Irrigation devices, Insufflation devices, Robot-assisted systems, Hand access instruments), by End-use (Hospitals, Clinics, Ambulatory), by Application (Bariatric surgery market, Urological Surgery market,Gynaecological surgery, General surgery, Colorectal surgery, Others), and Regional Forecasts 2021-2027

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# **Abstracts**

Global Laparoscopic Devices Market is valued approximately at USD 6.5 Billion in 2020 and is anticipated to grow with a healthy growth rate of more than 6.6% over the forecast period 2021-2027. Laparoscopic devices surgical instruments is being used while performing certain surgeries. The global Laparoscopic Devices market is being driven by rise in adoption of minimally invasive surgeries over open surgeries. For instance, according to US National Library of Medicine national institute of health, in year 2014 the number of cardiovascular surgeries, performed were recorded at 10,581 cases, which is anticipated to increase consistently and reach at demand of 15,501 cases by 2040, which represent an increase of about 46.5%. As a result, increased in number of surgeries will serve as a catalyst for the Laparoscopic Devices industry in the future. Rise in geriatric population and increase in risk of colorectal cancer and increase in incidence and prevalence of obesity cases. Furthermore, rising technological advancement and rapid adaptation of subscription commerce marketing model, will provide new opportunities for the global Laparoscopic Devices industry.. However, unstable raw material prices and rigorous regulations regarding quality standards, may impede market growth over the forecast period of 2021-2027.



Asia Pacific, North America, Europe, Latin America, and Rest of the World are the key region considered for the regional analysis of global laparoscopic market. The increasing incidence of chronic diseases such as diabetes and cancer, supportive government policies, and growing awareness makes North America the leading region across the world in terms of market share. Whereas Asia pacific is also anticipated to exhibit the highest growth rate over the forecast period 2021-2027, due to increase in the number of advanced, well-equipped hospitals and a large number of surgical procedures in the region.

Major market player included in this report are:

Medtronic
Stryker Corporation
KARL STORZ SE & CO. KG
Ethicon, Inc. (JOHNSON & JOHNSON)
Olympus Corporation
Conned corporation
B. Braun Melsungen AG
Coopersurgical, Inc. (The Cooper Companies, Inc.)
Richard wolf GMBH
Microline Surgical

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product Type: Laparoscopes Energy system Trocars Closure devices



Suction/Irrigation devices

Insufflation devices

Robot-assisted systems

Hand access instruments

By End-use:

Hospitals

Clinics

Ambulatory

By Application:

Bariatric surgery market

Urological Surgery market

Gynaecological surgery

General surgery

Colorectal surgery

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

**RoAPAC** 

Latin America

Brazil

Mexico



### Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019 Base year – 2020 Forecast period – 2021 to 2027.

Target Audience of the Global Laparoscopic Devices Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors



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